PROJECT MANUAL

TOWN OF LEDYARD

CONNECTICUT

ROOF REPLACEMENT AND PHOTOVOLTAIC PROJECT
JULIET LONG SCHOOL
1854 Route CT-12
Ledyard, Connecticut 06335

STATE PROJECT NO. 072-0096 RR/PV VOLUME 1 OF 1

CD/PCR Submission and Bid Set Dated: February 2, 2024



Architects/Engineers/Interior Designers
Silver/Petrucelli + Associates, Inc.
311 State Street, New London, Connecticut 06320
3190 Whitney Avenue, Hamden, Connecticut 06518

ROOF REPLACEMENT AND PHOTOVOLTAIC PROJECT JULIET LONG SCHOOL 1854 Route CT-12 Ledyard, Connecticut 06335 STATE PROJECT NO. 072-0096 RR/PV

S/P+A PROJECT NO. 22.331

DIVISION 00 - PROCU	REMENT AND CONTRACT REQUIREMENTS	<u>PAGES</u>
	Legal Notice - Invitation to Bid	1
	Town of Ledyard Purchase Policy	4
	Instructions to Bidders (AIA A701)	8
	Supplementary Instructions to Bidders	7
	Bid Form	3
	CHRO Contract Compliance Regulations Notification to Bidders	5
	Standard Form of Agreement between Owner and Contractor (AIA	
	General Conditions of the Contract for Construction (AIA A201)	40
	Supplementary General Conditions	8
	Indemnification and Insurance Exhibit	3
	Project Application and Project Certificate for Payment (AIA G702)	1
	Project Application Continuation Sheet (AIA G703) Prevailing Wage Rate Information	1 29
	2023-24 and 2024-25 School Calendars	2
	Drawing List	1
	Drawing List	
DIVISION 01 – GENER	AL REQUIREMENTS	
Section 011000	Summary of Work	4
Section 012100	Allowances	3
Section 012200	Unit Prices	2
Section 012300	Alternates	2
Section 012500	Substitution Procedures	4
Section 012600	Contract Modification Procedures	2
Section 012900	Payment Procedures	4
Section 013100	Project Management and Coordination	10
Section 013200	Construction Progress Documentation	6
Section 013233	Photographic Documentation	2 9
Section 013300 Section 014000	Submittal Procedures Quality Requirements	
Section 014200	References	9
Section 014333	Roofing Manufacturer's Field Services	6
Section 015000	Temporary Facilities and Controls	8
Section 016000	Product Requirements	5
Section 017300	Execution	9
Section 017700	Closeout Procedures	6
Section 017823	Operation and Maintenance Data	7
Section 017830	Warranties and Bonds	3
Section 017839	Project Record Documents	3
DIVISION 02 - EXISTIN	NG CONDITION	
Section 024119	Selective Demolition	7
	Pre-Renovation Asbestos-Containing Materials Roof Inspection Re	-
	April 2023	12

	Structural Investigation for Roof Replacement and Solar Panel Installation November 2023	on, 4
DIVISION 03 – CONCRETE		
Section 033000	Cast-In-Place Concrete	16
<u>DIVISION 4 – MASONRY</u>		
Section 042000	Unit Masonry	17
DIVISION 05 - METALS		
Section 053100 Section 055000	Steel Decking Metal Fabrications	5 7
DIVISION 06 - WOOD, PLA	ASTICS AND COMPOSITES	
Section 061000	Rough Carpentry	5
DIVISION 07 - THERMAL	AND MOISTURE PROTECTION	
Section 070150.19 Section 072100 Section 075200 Section 075216 Section 076200 Section 077100 Section 077129 Section 077200 Section 078413 Section 079200	Preparation for Reroofing Thermal Insulation Modified Thermoplastic Hybrid Membrane Roofing Styrene-Butadiene-Styrene (SBS) Modified Bituminous Membrane Roof Sheet Metal Flashing and Trim Roof Specialties Manufactured Roof Expansion Joints Roof Accessories Penetration Firestopping Joint Sealants	5 3 14 3 10 8 10 4 10 4 6
DIVISION 08 - OPENINGS		
Section 086200	Unit Skylights	5
DIVISION 22 - PLUMBING		
Section 220529 Section 220719 Section 221423	Hangers and Supports for Plumbing Piping and Equipment Plumbing Piping Insulation Storm Drainage Piping Specialties	10 16 2
<u>DIVISION 26 – ELECTRICA</u>		
Section 260500 Section 260519 Section 260523 Section 260526 Section 260529 Section 260533 Section 260548 Section 260553 Section 262413 Section 262416	Common Work Results for Electrical Low-Voltage Electrical Power Conductors and Cables Control-Voltage Electrical Power Cables Grounding and Bonding for Electrical Systems Hangers and Supports for Electrical Systems Raceway and Boxes for Electrical Systems Vibration and Seismic Controls for Electrical Systems Identification for Electrical Systems Switchboards Panelboards	4 7 7 4 5 9 7 7 5

TABLE OF CONTENTS

Section 262713	Electricity Metering	4
Section 262816	Enclosed Switches and Circuit Breakers	7
Section 263100	Photovoltaic Collectors	10

END OF TABLE OF CONTENTS

Legal Notice

Town of Ledyard
Permanent Building Committee
Ledyard Public Schools
4 Blonder Boulevard
Ledyard, CT 06339

INVITATION TO BID

Notice is hereby given that sealed bids by which the Town of Ledyard will contract for the

ROOF REPLACEMENT AND PHOTOVOLTAIC PROJECT JULIET LONG SCHOOL STATE PROJECT NO. 072-0096 RR/PV

will be received at the Office of the Facilities Director until

3:00 PM on, May 3, 2024

There will be a **MANDATORY** pre-bid meeting on **April 12, 2024 @ 10:00 AM** at the Juliet Long School, 1854 Route Ct-12

Ledyard, Connecticut 06335

Standard instructions, conditions, and bid sets may be obtained for no charge at the Town of Ledyard website https://www.ledyard.net/district/b i d s r f p s

Each bid shall be signed by the bidder and accompanied by a certified check or a bid bond in an amount equal to ten percent (10%) of the bid, payable to the Town of Ledyard.

For this bid, we require eight (8) hard copy submissions and one USB drive containing the bid form and other required documents.

This contract is subject to state set-aside and contract compliance requirements.

In accordance with Connecticut General Statute Sections 4a-100 and 4b-91, a responsible bid must contain two (2) documents: The Contractor Prequalification Certificate and the Update (Bid) Statement. The classifications ROOFING and SOLAR ELECTRIC are required as a minimum.

To receive consideration bids must be received at the address above no later than the deadline noted. Emailed bids will not be accepted. The Town of Ledyard reserves the right to reject any and all bids in whole or in part or to waive any informality in bidding if it is determined by the Town to be in the best interest of the Town of Ledyard.

By the order of the Ledyard Public Schools Facilities Director Wayne Donaldson

AN ORDINANCE FOR PURCHASING

Be it ordained by the Town Council of the Town of Ledyard:

Section 1: Authority

LEDYAMO TOWN CLERK Pursuant to Chapter VI, Section 5C of the Charter of the Town of Ledyard, as amended, there is hereby established a Purchasing Ordinance of and for the Town of Ledyard.

Section 2: Purpose

The Town of Ledyard, as a local government entity, needs to ensure that the expenditure of public funds occurs in a manner that balances the desire for lowest cost to the Town with an expectation of quality products and services. The purpose of this ordinance is to provide guidance to be followed for procurement of goods and services to achieve the most effective and efficient procurement and disposition of the Town's assets.

All purchases by any official, department, authority, agency, board, commission, or committee of the Town of Ledyard, except those purchases whose approval is derived from the Board of Education, shall adhere to the procedures herein, to ensure that appropriate procurement and accounting procedures are followed in the expenditure of Town funds.

Section 3: Competitive Bidding Process

The following cost ranges determine the action needed in regard to competitive bidding for proposed expenditures on construction projects, equipment, supplies, and professional services, with the exception of legal services. The dollar amounts refer to a total amount, per vendor, per fiscal year:

Less than \$4,999 No bids required; no quotes required; assumes buyers will seek lowest available cost.

\$5,000 - \$14,999 Three (3) quotes required or a bid waiver from Town Council. Written record of quotes or Town Council bid waiver action to be attached to electronic purchase order.

15,000 +At least three (3) proposals required through an open and advertised competitive bid process for construction projects, equipment, supplies, and professional services other than legal services.

Bid awards shall be determined by assessing the best interest of the Town in terms of the scope of work, qualified bidders' overall approach to the project or service, past performance, and cost. The bid shall be awarded to the lowest qualified bidder if it is in the best interest of the Town.

If fewer than three bids are received, a bid waiver approved by the Town Council shall be requested prior to award of the bid.

The Town may use other entities' bid awards that were arrived at through a competitive bid process in lieu of the Town's own competitive bidding process. The Town Council shall, by resolution each year, determine the list of entities whose bid awards are eligible for use by the Town of Ledyard.

Section 4: Grant Funding Application Process

All applications for new grant funding shall be considered and approved by the Town Council prior to applying with the grantor. The grant seeker will create a legislative file and attach a completed Grant Request Form and other pertinent information about the grant, the grantor, and project for which the grant funds will be used.

When using State and Federal grants, the Town shall conform to all State and Federal grant procurement and project requirements including, but not limited to, the Federal requirements as stated in 2 CFR 200.318 through 200.325. The grant seeker shall attest to having read and understood these requirements by signing to that effect on the Grant Request Form. The requestor shall include the federal requirements language in the competitive bidding documents.

Grant-funded project and financial files shall be retained until such time as grantor agency audits of the grant-funded project are completed, or per State retention guidelines, whichever is longer.

Section 5: Purchase Orders and Payments

All purchases, except those made through the Direct Pay method, must have an open and approved purchase order in place prior to purchases being made or services being rendered.

The Director of Finance shall be responsible for all purchase orders issued by the Town of Ledyard, and shall insure that each purchase and payment meet the following conditions:

- A. Purchase order requisitions shall be complete, accurate, and properly approved by a department head and the Director of Finance.
- B. The item to be purchased shall be assigned to an appropriate general ledger account number by the originator of the purchase order request. The account line shall contain sufficient funding to cover the proposed expenditure.
- C. If the purchase order is for items that have gone through the competitive bid process, the RFP number shall be included on the purchase order request. If fewer than three bids were received, the Town Council action to approve a bid waiver shall be attached to the purchase order.
- D. If the purchase order is for items that require obtaining quotes, copies of the quotes, or town council action of a bid waiver for fewer than three quotes, shall be attached to the purchase order request.
- E. Payments are made in conformance with this ordinance and with Town, State, and Federal laws.
- F. All payments made by bank check shall be signed by the Director of Finance and cosigned by the Treasurer.

Section 6: Direct Pay Purchases and Payments

Certain payments such as fire volunteer incentive pays, poll worker stipends, and taxpayer refunds for duplicate payments may be paid without the requirement of a purchase order.

The Director of Finance shall be responsible for all payments made through the Direct Pay method, and shall ensure that each purchase made by Direct Pay meets the following conditions:

- A. The use of direct pay requisition shall be prepared and signed by the requestor.
- B. Direct pay requisitions for groups of people shall list the vendor(s), general ledger account numbers to charge, and payment amounts, and must be complete, accurate, and properly approved by the originator and the Director of Finance.
- C. Direct pay requisitions for items or services shall be accompanied by an itemized bill showing the items or services purchased, and approval by the originator indicating receipt of same.

- D. The general ledger account number to which the payment is to be charged shall contain sufficient funds to cover the expenditure.
- E. Payments shall be made in conformance to this ordinance and to Town, State, and Federal laws.
- F. All payments made by bank check shall be signed by the Director of Finance and cosigned by the Treasurer.

Section 7. Penalties for Violation

In accordance with Chapter VII, Section 11H of the Town Charter, as revised, every purchase order or payment made in violation of the provisions of this Ordinance shall be deemed illegal and every official authorizing or making such payment or taking part therein and every person receiving such payment or any part thereof shall be jointly and severally liable to the Town of Ledyard for the full amount so paid or received.

If any officer or employee of the Town shall knowingly incur any obligation or shall authorize or make any expenditure in violation of the provisions of this Ordinance or take any part therein, such action shall be cause for his/her removal.

Section. 8. Severability

If any section, or part of a section, of this Ordinance shall be held by a court of competent jurisdiction be invalid, such holding shall not be deemed to invalidate the remaining provisions hereof.

Section 9. Effective Date

In accordance with the Town Charter this ordinance shall become effective on the twenty-first (21st) day after such publication following its final passage.

Amended and Adopted by the Ledyard Town Council on: January 26, 2022

Kevin J. Dombrowski, Chairman

Approved) Disapproved on: (/27/2022

Fred B. Allyn, III, Mayor

Published on: February 2, 2022

Effective Date: February 23, 2022

Patricia A. Riley, Town Clerk

Revision: Ordinance #50 "An Ordinance for Purchasing" adopted May 8, 1974 and amended on August 27, 1975; April 24, 1991; January 26, 2005; May 9, 2007; and Ordinance #50-1 "An Ordinance Amending An Ordinance for Purchasing" adopted September 26, 2012; Ordinance #133 "An Ordinance Amending an Ordinance for Purchasing" Adopted March 12, 2014; Ordinance #133 An Ordinance Amending an Ordinance for Purchasing" was amended, renumbered to Ordinance #200-001 and Adopted on September 25, 2019.

History:

2022: Per the Town's Auditor's Ordinance #200-001 has been updated to include the federal guidelines that are required to be followed when spending federal grant money. On July 22, 2020

the federal grant guidelines were incorporated into the "Town of Ledyard General Government Grant Application Policy and Process".

2022: In addition, the Ordinance was totally rewritten to make the language more concise. The purchasing thresholds have not changed.

2019: The Twenty-fourth Town Council (2017- 2019) Ordinance Update Initiative: Renumbered Ordinance #133 "An Ordinance Amending an Ordinance for Purchasing" to Ordinance #200-001.

PRAFT AIA Document A701 - 2018

Instructions to Bidders

for the following Project: (Name, location, and detailed description)

«)	>>				
‹ ‹	>>				
‹	>>				

THE OWNER:

(Name, legal status, address, and other information)

< <	: »« »
< <	(»
< <	: »
< <	: »

THE ARCHITECT:

(Name, legal status, address, and other information)

```
« »« »
(( )
(( )
(( )
```

TABLE OF ARTICLES

- **DEFINITIONS** 1
- **BIDDER'S REPRESENTATIONS** 2
- **BIDDING DOCUMENTS** 3
- **BIDDING PROCEDURES**
- **CONSIDERATION OF BIDS**
- POST-BID INFORMATION
- 7 PERFORMANCE BOND AND PAYMENT BOND
- **ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS**

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. CONSULT LOCAL AUTHORITIES OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612™-2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.



ELECTRONIC COPYING of any portion of this AIA® Document to another electronic file is prohibited and constitutes a violation of copyright laws as set forth in the footer of this document.

ARTICLE 1 **DEFINITIONS**

§ 1.1 Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions.

- § 1.2 Definitions set forth in the General Conditions of the Contract for Construction, or in other Proposed Contract Documents apply to the Bidding Documents.
- § 1.3 Addenda are written or graphic instruments issued by the Architect, which, by additions, deletions, clarifications, or corrections, modify or interpret the Bidding Documents.
- § 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.
- § 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents, to which Work may be added or deleted by sums stated in Alternate Bids.
- § 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from, or that does not change, the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.
- § 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, as described in the Bidding Documents.
- § 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.
- § 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment, or labor for a portion of the Work.

BIDDER'S REPRESENTATIONS ARTICLE 2

- **§ 2.1** By submitting a Bid, the Bidder represents that:
 - the Bidder has read and understands the Bidding Documents;
 - the Bidder understands how the Bidding Documents relate to other portions of the Project, if any, being .2 bid concurrently or presently under construction;
 - the Bid complies with the Bidding Documents; .3
 - the Bidder has visited the site, become familiar with local conditions under which the Work is to be performed, and has correlated the Bidder's observations with the requirements of the Proposed Contract Documents;
 - .5 the Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception; and
 - .6 the Bidder has read and understands the provisions for liquidated damages, if any, set forth in the form of Agreement between the Owner and Contractor.

ARTICLE 3 **BIDDING DOCUMENTS**

§ 3.1 Distribution

§ 3.1.1 Bidders shall obtain complete Bidding Documents, as indicated below, from the issuing office designated in the advertisement or invitation to bid, for the deposit sum, if any, stated therein.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall obtain Bidding Documents.)

« »

§ 3.1.2 Any required deposit shall be refunded to Bidders who submit a bona fide Bid and return the paper Bidding Documents in good condition within ten days after receipt of Bids. The cost to replace missing or damaged paper

documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the paper Bidding Documents, and the Bidder's deposit will be refunded.

- § 3.1.3 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the advertisement or invitation to bid, or in supplementary instructions to bidders.
- § 3.1.4 Bidders shall use complete Bidding Documents in preparing Bids. Neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete Bidding Documents.
- § 3.1.5 The Bidding Documents will be available for the sole purpose of obtaining Bids on the Work. No license or grant of use is conferred by distribution of the Bidding Documents.

§ 3.2 Modification or Interpretation of Bidding Documents

- § 3.2.1 The Bidder shall carefully study the Bidding Documents, shall examine the site and local conditions, and shall notify the Architect of errors, inconsistencies, or ambiguities discovered and request clarification or interpretation pursuant to Section 3.2.2.
- § 3.2.2 Requests for clarification or interpretation of the Bidding Documents shall be submitted by the Bidder in writing and shall be received by the Architect at least seven days prior to the date for receipt of Bids. (Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall submit requests for clarification and interpretation.)

« »

§ 3.2.3 Modifications and interpretations of the Bidding Documents shall be made by Addendum. Modifications and interpretations of the Bidding Documents made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3 Substitutions

§ 3.3.1 The materials, products, and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance, and quality to be met by any proposed substitution.

§ 3.3.2 Substitution Process

- § 3.3.2.1 Written requests for substitutions shall be received by the Architect at least ten days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.
- § 3.3.2.2 Bidders shall submit substitution requests on a Substitution Request Form if one is provided in the Bidding Documents.
- § 3.3.2.3 If a Substitution Request Form is not provided, requests shall include (1) the name of the material or equipment specified in the Bidding Documents; (2) the reason for the requested substitution; (3) a complete description of the proposed substitution including the name of the material or equipment proposed as the substitute, performance and test data, and relevant drawings; and (4) any other information necessary for an evaluation. The request shall include a statement setting forth changes in other materials, equipment, or other portions of the Work, including changes in the work of other contracts or the impact on any Project Certifications (such as LEED), that will result from incorporation of the proposed substitution.
- § 3.3.3 The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.
- § 3.3.4 If the Architect approves a proposed substitution prior to receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding, and Bidders shall not rely upon them.
- § 3.3.5 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

§ 3.4 Addenda

§ 3.4.1 Addenda will be transmitted to Bidders known by the issuing office to have received complete Bidding Documents.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Addenda will be transmitted.)

(()

- § 3.4.2 Addenda will be available where Bidding Documents are on file.
- § 3.4.3 Addenda will be issued no later than four days prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.
- § 3.4.4 Prior to submitting a Bid, each Bidder shall ascertain that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

ARTICLE 4 BIDDING PROCEDURES

- § 4.1 Preparation of Bids
- § 4.1.1 Bids shall be submitted on the forms included with or identified in the Bidding Documents,
- § 4.1.2 All blanks on the bid form shall be legibly executed. Paper bid forms shall be executed in a non-erasable medium.
- § 4.1.3 Sums shall be expressed in both words and numbers, unless noted otherwise on the bid form. In case of discrepancy, the amount entered in words shall govern.
- § 4.1.4 Edits to entries made on paper bid forms must be initialed by the signer of the Bid.
- § 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change" or as required by the bid form.
- § 4.1.6 Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall neither make additional stipulations on the bid form nor qualify the Bid in any other manner.
- § 4.1.7 Each copy of the Bid shall state the legal name and legal status of the Bidder. As part of the documentation submitted with the Bid, the Bidder shall provide evidence of its legal authority to perform the Work in the jurisdiction where the Project is located. Each copy of the Bid shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further name the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached, certifying the agent's authority to bind the Bidder.
- § 4.1.8 A Bidder shall incur all costs associated with the preparation of its Bid.

§ 4.2 Bid Security

§ 4.2.1 Each Bid shall be accompanied by the following bid security: (*Insert the form and amount of bid security.*)

« »

- § 4.2.2 The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and shall, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. In the event the Owner fails to comply with Section 6.2, the amount of the bid security shall not be forfeited to the Owner.
- § 4.2.3 If a surety bond is required as bid security, it shall be written on AIA Document A310[™], Bid Bond, unless otherwise provided in the Bidding Documents. The attorney-in-fact who executes the bond on behalf of the surety shall

affix to the bond a certified and current copy of an acceptable power of attorney. The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning wadays after the opening of Bids, withdraw its Bid and request the return of its bid security.

§ 4.3 Submission of Bids

§ 4.3.1 A Bidder shall submit its Bid as indicated below:

(Indicate how, such as by website, host site/platform, paper copy, or other method Bidders shall submit their Bid.)

(())

- § 4.3.2 Paper copies of the Bid, the bid security, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address, and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.
- § 4.3.3 Bids shall be submitted by the date and time and at the place indicated in the invitation to bid. Bids submitted after the date and time for receipt of Bids, or at an incorrect place, will not be accepted.
- § 4.3.4 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.
- § 4.3.5 A Bid submitted by any method other than as provided in this Section 4.3 will not be accepted.

§ 4.4 Modification or Withdrawal of Bid

- § 4.4.1 Prior to the date and time designated for receipt of Bids, a Bidder may submit a new Bid to replace a Bid previously submitted, or withdraw its Bid entirely, by notice to the party designated to receive the Bids. Such notice shall be received and duly recorded by the receiving party on or before the date and time set for receipt of Bids. The receiving party shall verify that replaced or withdrawn Bids are removed from the other submitted Bids and not considered. Notice of submission of a replacement Bid or withdrawal of a Bid shall be worded so as not to reveal the amount of the original Bid.
- § 4.4.2 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids in the same format as that established in Section 4.3, provided they fully conform with these Instructions to Bidders. Bid security shall be in an amount sufficient for the Bid as resubmitted.
- § 4.4.3 After the date and time designated for receipt of Bids, a Bidder who discovers that it made a clerical error in its Bid shall notify the Architect of such error within two days, or pursuant to a timeframe specified by the law of the jurisdiction where the Project is located, requesting withdrawal of its Bid. Upon providing evidence of such error to the reasonable satisfaction of the Architect, the Bid shall be withdrawn and not resubmitted. If a Bid is withdrawn pursuant to this Section 4.4.3, the bid security will be attended to as follows:

(State the terms and conditions, such as Bid rank, for returning or retaining the bid security.)

« »

ARTICLE 5 CONSIDERATION OF BIDS

§ 5.1 Opening of Bids

If stipulated in an advertisement or invitation to bid, or when otherwise required by law, Bids properly identified and received within the specified time limits will be publicly opened and read aloud. A summary of the Bids may be made available to Bidders.

§ 5.2 Rejection of Bids

Unless otherwise prohibited by law, the Owner shall have the right to reject any or all Bids.

§ 5.3 Acceptance of Bid (Award)

§ 5.3.1 It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents. Unless otherwise prohibited by law, the Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's best interests.

§ 5.3.2 Unless otherwise prohibited by law, the Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the lowest responsive and responsible Bidder on the basis of the sum of the Base Bid and Alternates accepted.

ARTICLE 6 POST-BID INFORMATION

§ 6.1 Contractor's Qualification Statement

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request and within the timeframe specified by the Architect, a properly executed AIA Document A305TM, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted for this Bid.

§ 6.2 Owner's Financial Capability

A Bidder to whom award of a Contract is under consideration may request in writing, fourteen days prior to the expiration of the time for withdrawal of Bids, that the Owner furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. The Owner shall then furnish such reasonable evidence to the Bidder no later than seven days prior to the expiration of the time for withdrawal of Bids. Unless such reasonable evidence is furnished within the allotted time, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

§ 6.3 Submittals

§ 6.3.1 After notification of selection for the award of the Contract, the Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, submit in writing to the Owner through the Architect:

- .1 a designation of the Work to be performed with the Bidder's own forces;
- .2 names of the principal products and systems proposed for the Work and the manufacturers and suppliers of each; and
- .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.
- § 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.
- § 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, withdraw the Bid or submit an acceptable substitute person or entity. The Bidder may also submit any required adjustment in the Base Bid or Alternate Bid to account for the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.
- § 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

§ 7.1 Bond Requirements

- § 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder.
- § 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.
- § 7.1.3 The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 7.1.4 Unless otherwise indicated below, the Penal Sum of the Payment and Performance Bonds shall be the amount of the Contract Sum. (If Payment or Performance Bonds are to be in an amount other than 100% of the Contract Sum, indicate the dollar amount or percentage of the Contract Sum.) § 7.2 Time of Delivery and Form of Bonds § 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to commence sooner in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1. § 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond. § 7.2.3 The bonds shall be dated on or after the date of the Contract. § 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix to the bond a certified and current copy of the power of attorney. **ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS** § 8.1 Copies of the proposed Contract Documents have been made available to the Bidder and consist of the following documents: .1 AIA Document A101TM–2017, Standard Form of Agreement Between Owner and Contractor, unless otherwise stated below. (Insert the complete AIA Document number, including year, and Document title,) « » .2 AIA Document A101TM–2017, Exhibit A, Insurance and Bonds, unless otherwise stated below. (Insert the complete AIA Document number, including year, and Document title) **«** » .3 AIA Document A201TM—2017, General Conditions of the Contract for Construction, unless otherwise (Insert the complete AIA Document number, including year, and Document title.) « » AIA Document E203TM–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below: (Insert the date of the E203-2013.) **«** » .5 Drawings Number Title Date

Date

Pages

Title

.6

Specifications

Section

Number	Date	Pages
Other Exhibits: Check all boxes that app	ly and include appropriate info	rmation identifying the exhibit where req
	204^{TM} –2017, Sustainable Project fthe E204-2017.)	cts Exhibit, dated as indicated below:
« » (»] The Sustainability	y Plan:	
Title	Date	Pages
Supplementary ar Document	nd other Conditions of the Conti	Date Pages
Other documents listed be		
		form part of the Proposed Contract
List here any additional (Documents.)		form part of the Proposed Contract

PART 1 - GENERAL

1.1 COMPLETION DATE

- A. All work as required by these specifications and drawings shall be completed by the date stipulated in the Contractor's bid form. There is no exception to this contract requirement, unless approved otherwise by contract change order.
- B. Town of Ledyard Procurement Documents shall prevail in the event of a conflict between Town of Ledyard Procurement Documents and the AIA Procurement Documents, including Supplementary Instructions to Bidders and Supplementary General Conditions.
- C. If the Contractor neglects, fails or refuses to achieve substantial completion by 11:59 pm by the date stipulated in the Contractor's bid form for each of the bid components requiring durations or deadlines, liquidated damages of Five Hundred Dollars (\$500.00) per day or part thereof shall be due for each bid component to the Owner and subtracted from the unpaid contract amount or bond held by the Owner. "Substantial completion" is as defined in the General Conditions of the Contract for Construction, AIA Document A201 included in this project manual. "Substantial completion" is further defined as the date at which the local authorities with jurisdiction over this project grant a temporary or permanent certificate of occupancy (if required for occupancy) for each project area.

1.2 QUESTIONS

A. Questions regarding this bid can be directed, in email or writing only, to both:

Wayne Donaldson, Director of Facilities, Ledyard Board of Education, 4 Blonders Blvd, Ledyard, Connecticut 06339 at wdonaldson@ledyard.net

and the project Architect,

Tanya Cutolo, AIA, LEED AP, New London Studio Leader | Senior Project Architect, 311 State Street, New London, 06320, 203.230.9007 x 219 and tcutolo@silverpetrucelli.com

1.3 RESPONSIBILITY FOR MEASUREMENT OF QUANTITIES

A. The Contractor shall have sole responsibility for the accuracy of all measurements and for estimating the material quantities required to satisfy these specifications.

1.4 DISCREPANCIES AND ADDENDA

- A. Should a Bidder find any discrepancies in the Drawings and Specifications, or should they be in doubt as to their meaning, they shall notify the Owner at once, who will send a written Addendum to all Bidders concerned. Oral instructions or decisions, unless confirmed by Addenda, will not be considered valid, legal, or binding. No change order requests will be authorized or considered because of the failure of the Contractor to include work called for in the Addenda in their bid.
- 1.5 MODIFICATIONS TO AIA DOCUMENT A701, Instructions to Bidders, 2018.

The following sections modify the provisions and procedures to the degree listed in the sections and articles listed in these supplementary instructions.

ARTICLE 3 Make the following changes:

- 3.1.1 **Delete** all but the first sentence and ", as indicated below," from the first sentence.
- 3.1.2 **Delete** in its entirety.
- 3.2.2 **Delete** all but the first sentence.
 - 3.3.2.1 **Delete** all but the first sentence.
- 3.4.1 **Delete** all but the first sentence.
- 3.4.3 **Delete the phrase** "four days prior to the date for receipt" and insert "24 hours prior to the date and time for receipt".

ARTICLE 4 Make the following changes:

- 4.2.1 **Revise to read as follows:** "Each Bid shall be accompanied by the bid security as indicated on the Invitation to Bid."
- 4.2.4 **Revise last sentence to read as follows:** "However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may withdraw its Bid and request the return of its bid security after the length of time on the Invitation to Bid."
- 4.3.1 Add to the end the following: "Paper copy".
- 4.4.3 Add to the end the following: "Owner will return bid security to the Bidder."

ARTICLE 5 Add the following:

5.3.3 Contractors who have paid liquidated damages or penalties to an Owner for failing to comply with the schedule of any project in the last five (5) years are disqualified from this project, subject to an appeal to the Owner's Representative(s) where the Contractor demonstrates that 1) subsequent to the project which resulted in penalties the Contractor completed two (2) similar projects or demonstrably similar projects in a timely fashion; and 2) that the factors which lead to delays and penalties in the first instance no longer exist. Payment of liquidated damages or penalties may also be defined as "having been found by the Owner to be in non-compliance with the project schedule and negotiating a financial settlement for the project in which value was returned to the Owner, either via change orders or 'work-in-kind' or other recognized manner". The Contractor under consideration shall respond to this clause in the Contractor's Qualification Statement, A305 as indicated in Section 6.1 of the Instructions to Bidders, A701.

ARTICLE 6 Add the following:

6.1.1 The Owner will make investigations as he deems necessary to determine the ability of the Bidder to perform the Work, and the Bidder shall furnish the Owner all such information and data for this purpose as the Owner may request.

6.4 Work Phasing Schedule

Bidders to whom award of the Contractor is under consideration shall submit to the Architect within fifteen (15) days of the Contract date, a detailed work Phasing Schedule describing the bodies of work

to be undertaken and areas of the project to be addressed in per week periods between the Award of the Contract and the Bidder's proposed date of Substantial Completion.

ARTICLE 7 Add the following:

- 7.3 The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner for the performance of the Construction Contract, which is incorporated herein by reference.
- 7.4 If the Contractor performs the Construction Contract, the Surety and the Contractor shall have no obligation under this Bond, except to participate in conferences as provided in Subparagraph 7.5.1.
- 7.5 If there is no Owner Default, the Surety's obligation under this Bond shall arise after:
 - 7.5.1 The Owner has notified the Contractor and the Surety at its address described in Paragraph 7.12 below that the Owner is considering declaring a Contractor Default and has requested and attempted to arrange a conference with the Contractor and the Surety to be held not later than fifteen (15) days after receipt of such notice to discuss methods of performing the Construction Contract. If the Owner, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Construction Contract, but such an agreement shall not waive the Owner's right, if any, subsequently to declare a Contractor Default and
 - 7.5.2 The Owner has declared a Contractor Default and formally terminated the Contractor's right to complete the contract. Such Contractor Default shall not be declared earlier than twenty (20) days after the Contractor and the Surety have received notice as provided in Subparagraph 7.5.1; and
 - 7.5.3 The Owner has agreed to pay the Balance of the Contract Price to the Surety in accordance with the terms of the Construction Contract or to a contractor selected to perform the Construction Contract in accordance with the terms of the contract with the Owner.
- 7.6 When the Owner has satisfied the conditions of Paragraph 7.5.3, the Surety shall promptly and at the Surety's expense take one of the following actions:
 - 7.6.1 Arrange for the Contractor, with consent of the Owner, to perform and complete the Construction Contract; or
 - 7.6.2 Undertake to perform and complete the Construction Contract itself with consent of the Owner, through its agents or through independent contractors; or
 - 7.6.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Owner for a contract for performance and completion of the Construction Contract, arrange for a contract to be prepared for execution by the Owner and the contractor selected with the Owner's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the bonds issued on the Construction Contract, and pay to the Owner the amount of damages (as described in Paragraph 7.8) in excess of the Balance of the Contract Price incurred by the Owner resulting from the Contractor's default: or
 - 7.6.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor and with reasonable promptness under the circumstances:

- After investigation, determine the amount for which it may be liable to the Owner and, as soon as practicable after the amount is determined, tender payment therefore to the Owner; or
- .2 Deny liability in whole or in part and notify the Owner citing reasons therefore.
- 7.7 If the Surety does not proceed as provided in Paragraph 7.6 with reasonable promptness, the Surety shall be deemed to be in default on this Bond fifteen (15) days after receipt of an additional written notice from the Owner to the Surety demanding that the Surety perform its obligations under this Bond, and the Owner shall be entitled to enforce any remedy available to the Owner. If the Surety proceeds as provided in Subparagraph 7.6.4, and the Owner refuses the payment rendered or the Surety has denied liability, in whole or in part, without further notice the Owner shall be entitled to enforce any remedy available to the Owner.
- 7.8 After the Owner has terminated the Contractor's right to complete the Construction Contract, and if the Surety elects to act under Subparagraph 7.6.1, 7.6.2, or 7.6.3 above, then the responsibilities of the Surety to the Owner shall not be greater than those of the Contractor under the Construction Contract, and the responsibilities of the Owner to the Surety shall not be greater than those of the Owner under the Construction Contract. To the limit of the amount of this Bond, but subject to commitment by the Owner of the Balance of the Contract Price to mitigation of costs and damages on the Construction Contract, the Surety is obligated without duplication for:
 - 7.8.1 The responsibilities of the Contractor for correction of defective work and completion of the Construction Contract;
 - 7.8.2 Additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under Paragraph 7.6; and
 - 7.8.3 Late delivery penalties or if penalties are not specified in the Construction Contract, actual damages caused by delayed performance or non-performance of the Contractor.
- 7.9 The Surety shall not be liable to the Owner or others for obligations of the Contractor that are unrelated to the Construction Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Owner or its heirs, executors, administrators, or successors.
- 7.10 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders, and other obligations.
- 7.11 Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the work or part of the work is located and shall be instituted within two (2) years after Contractor Default or within two (2) years after the Contractor ceased working or within two (2) years after the Surety refuses or fails to perform its obligations under this Bond, whichever occurs first. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.
- 7.12 Notice to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the signature page.
- 7.13 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with

said statutory or legal requirement shall be deemed deleted therefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory bond and not as a common-law bond.

7.14 Definitions.

- 7.14.1 Balance of the Contract Price: The total amount payable by the Owner to the Contractor under the Construction Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts received or to be received by the Owner in settlement of insurance or other claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Construction Contract.
- 7.14.2 Construction Contract: The agreement between the Owner and the Contractor identified on the signature page, including all Contract Documents and changes thereto.
- 7.14.3 Contractor Default: Failure of the Contractor, which has neither been remedied nor waived, to perform or otherwise to comply with the terms of the Construction Contract.
- 7.14.4 Owner Default: Failure of the Owner, which has neither been remedied nor waived, to pay the Contractor as required by the Construction Contract or to perform and complete or comply with the other terms thereof.

ARTICLE 8 Make the following changes:

Delete in its entirety.

Add the following Articles:

ARTICLE 9 MISCELLANEOUS REQUIREMENTS

- **9.1 Temporary Sheds**: The Contractor shall provide and maintain on the site, where directed by the Owner, watertight sheds for the storage of all materials which might be damaged by weather. These sheds shall be metal box storage units or have wood floors raised above the ground.
- **9.2 Sanitary Facilities**: The Contractor shall provide his own sanitary facilities for the use of all persons employed on the project. The facility location shall be determined with the Owner and shall be kept in a sanitary condition by the Contractor at all times.

9.3 Watchman

The employment of continuous watchman service to guard the property during any and all hours shall be at the discretion of the Contractor. However, the Contractor shall remove and restore all work or temporary structures damaged by fire, vandalism, or similar acts at no extra cost to the Owner.

9.4 Overtime

The Contractor must include within their base price all overtime, nights, holidays, and weekends as required to meet the Project Completion date.

9.5 Cleaning Up During Contracted Construction Period: The Contractor shall provide, on a regular basis throughout the contracted construction period, all project cleaning and removal of rubbish, waste material, litter, and other foreign substances. This shall include regular dumpster pickup, including pickup of dumpsters when they are full, at a minimum of every Friday at the end of

the work day, and return of empty dumpsters. On a regular basis, store tools, construction equipment, machinery, and surplus material in a safe, hazard free manner. Remove snow and ice to provide safe access to site and building. The Contractor shall provide protection of the work and existing conditions, including existing landscape areas and landscape development areas.

In a dispute between the Owner and the Contractor concerning rubbish and orderliness on the site, the Owner may have the rubbish removed and charge the cost to the Contractor. Upon written notification from the Architect that the project requires cleaning, the Contractor shall within twenty-four (24) hours remove all rubbish and hazards from the project and shall arrange his material and equipment in an orderly manner on the site. If this cleaning is not completed within twenty-four (24) hours, the Owner may engage labor to clean up the projects to his satisfaction and deduct the costs from any monies due the Contractor.

9.6 Removal of Materials

All removed materials and rubbish shall be constantly sprinkled with water or other dusting agent to mitigate dust. Provide drop cloths or other type of coverings to prevent infiltration of dust to other parts of the existing building.

9.7 Permits

The Contractor must obtain their own town and building permits at no additional charge to the Owner. Town of Ledyard permits can be obtained from the Town of Ledyard at no cost to the Contractor, but the Contractor must pay for the the State Education permit cost of \$0.26/\$1,000 value.

9.8 Project Application and Project Certificate for Payments (AIA G702) and Project Application Continuation Sheet (AIA G703)

The Contractor must provide a <u>SEPARATE</u> Project Application and Project Certificate for Payments (AIA G702), as well as <u>SEPARATE</u> Project Application Continuation Sheets (AIA G703), for the Roof Replacement scope of work, and for the PV Installation scope of work.

9.9 Supervision

The Contractor must provide full-time, properly qualified on-site supervision for the entire duration of the project, while workpersons are on site.

9.10 Department of Administrative Services (DAS)

In accordance with Connecticut General Statute Secs. 4a-100 and 4b-91, a responsible bid that exceeds \$500,000 for this vertical building project <u>must contain two (2) documents</u>: **The Contractor Prequalification Certificate and the Update (Bid) Statement.** These two (2) documents must be submitted with the bid form. Contact the DAS Contractor Prequalification Unit at 860-713-5280 for more information. The classification GENERAL CONSTRUCTION B is required as a minimum.

9.11 Commission on Human Rights and Opportunities (CHRO)

The Contractor who is selected to perform this State project must comply with CT General Statutes 4a-60, 4a-60a, 4a-60g, and 46a-68b through 46a-68f, inclusive, as amended by June 2015 Special Session Public Act 15-5. An Affirmative Action Plan must be filed with and approved by the Commission on Human Rights and Opportunities prior to the commencement of construction.

State law requires a minimum of twenty-five (25%) percent of the state-funded portion of the contract be set aside for award to subcontractors holding current certification from the Connecticut Department of Administrative Services (DAS) under the provisions of CT General Statute 4a-60g, as amended. (25% of the work with DAS certified Small and Minority owned businesses and 25% of that work with DAS certified Minority, Women and/or Disabled owned businesses.) The Contractor must demonstrate good faith effort to meet the twenty-five percent (25%) set-aside goals.

For municipal public works contracts and quasi-public agency projects, the contractor must file a

written or electronic non-discrimination certification with the Commission on Human Rights and Opportunities. Forms can be found at

http://www.ct.gov/opm/cwp/view.asp?a=2982&g=390928&opmNav GID=1806.

9.12 Public Health Emergency

The Contractor shall anticipate and incorporate in their Bid all potential costs related to a public health emergency such as the COVID-19/Coronavirus Pandemic, including rules, regulations, and recommendations issued by public authorities. The potential costs may include, but are not limited to, costs related to social distancing, manpower levels, project scheduling, construction coordination, material/product supplies and delivery delays, material escalation costs, increased subcontractor/supplier costs, loss of productivity and inefficiency costs, extended general conditions costs, and any other potential costs.

ARTICLE 10 BIDDERS REPRESENTATION

Each bidder shall fully acquaint himself with conditions as they exist, so that he fully understands the complexities and restrictions attending the execution of the Work included in the Bid Documents. The failure to receive or examine any form, instrument, or document, or to visit the site to become acquainted with field conditions, shall in no way relieve the Bidder from any obligation with respect to the Bidder's proposal.

END OF SECTION

BIDDEF		Name			
		Address			
	Ledyard 4 Blond	ent Building Committed I Public Schools Ier Boulevard I, CT 06339	•		
Project:	JULIE 1854 LEDY	F REPLACEMENT AND I IT LONG SCHOOL ROUTE CT-12 ARD, CONNECTICUT 00 E PROJECT NO. 072-00	5335	JECT	
	_	s bid, we have carefully nd noted the conditions a	•	Documents for this Proje	ct. We have
	-			ct Manual dated February 2 tes, Inc., New London, Con	
Base E	Bid Tot	ons to Bidders, for the Ba al Cost for Modified or a Total Cost of:		d Membrane Roofing 3	0-Year Roof
\$		written figu		Dollars (\$.00).
		written figu	re		
	of Cont	ract (whichever is earlier). We will be able to s	s after receipt of "Notice to substantially complete the r than, 2024	project within
<u>Alterna</u>	te No. 1	Total Cost for SBS Mod	lified Bitumen 30-Year	Roof Replacement for a l	Total Cost of:
\$				Dollars (\$.00).
Ψ		written figu	re	Boliato (ψ	.00).
signing	of Cont	ract (whichever is earlier). We will be able to s	s after receipt of "Notice to substantially complete the r than, 2024	project within
		2: Total Cost for Modifior a Total Cost of:	ed Thermoplastic Hyl	orid Membrane Roofing 2	20-Year Roof
¢				Dollars (\$.00).
Φ		written figu	re	Dollars (\$.00).
	of Cont	ract (whichever is earliei). We will be able to s	s after receipt of "Notice to substantially complete the r than, 2024	project within

Alternate No. 3 Total Cost for SBS Modified Bitumen 20-Year Roof R	eplacement for a To	otal Cost of:
\$	_ Dollars (\$.00).
written figure		,
We will commence work on the project calendar days after resigning of Contract (whichever is earlier). We will be able to substant calendar days thereafter (see SIB-1, 1.1.B) but no later than	tially complete the p	
		00)
\$ written figure	_ Dollars (\$.00).
We will commence work on the project calendar days after resigning of Contract (whichever is earlier). We will be able to substant calendar days thereafter (see SIB-1, 1.1.B) but no later than	tially complete the p	
Allowances: (See Section 012100)		
Allowance No. 1: Metal Deck Repair/Replacement (part of Base Bid) Allowance No. 2: Chimney Brick Repair/Replacement (part of Base Bid)	\$ \$	5,000.00
<u>Unit Prices</u> :		
As required by the Base Bid, should deteriorated or damaged material determined by the Architect or Owner, the cost to remove and replace the for specified material not provided or installed) including all labor, multiplication for the specified material not provided or installed) including all labor, multiplication for the specified material not provided or installed.	he referenced materi	ial, (or credit
 Add Metal Deck Repair/Replacement, as specified, cut to fit around ro and systems and installed Deduct Metal Deck Repair/Replacement, as specified, cut to fit around systems and installed Chimney Brick Repair/Replacement, including added scope, as specified. Deduct Chimney Brick Repair/Replacement, as specified, installed 	d roof structure and	\$/sf \$/sf \$/sf
If written notice of the acceptance of this Bid is mailed, telegraphed, or de Address designated below, within ninety (90) days after the date of Bid before this Bid is withdrawn, the undersigned will, within ten (10) telegraphing, or delivering of the notice, execute and deliver a corn Agreement Between the Owner and Contractor, AIA Document A101, or be mutually agreed upon.	l Opening, or any tin days after the date ntract in the Standa	ne thereafter of mailing, ard Form of
The undersigned acknowledges that he has examined the documents, required under "Instructions to Bidders", examined the availability of agrees to comply with all the requirements as to the conditions of employ the Department of Labor.	labor and materials	and further
Addenda:		
The undersigned acknowledges receipt of the following addenda to the number and date:	e Contract Documer	nts, listed by

		BID FORM
	- , Dated: - , Dated:	
Exception	ons:	
ATTAC	HMENTS – Attached hereto (by	Contractor) is:
1. 2. 3. 4. 5.	Bid Bond Contractor Prequalification St Update Bid Statement CHRO Bidder Contract Compl Include three (3) references fo	
NON-C	OLLUSIVE BID STATEMENT	
underst	anding or planned course of action	bid is made independently and without collusion, agreement with any other bidder and that the contents of his bid shall no loyees, agents, or sureties prior to the official bid opening.
Date:		
Signatu	re:	
	Name and Title nt submitting bid:	
Name o	of Company:	
Address	s:	
Telenho	one Number	Fax Number

This Bid may be withdrawn prior to the scheduled Bid Opening or any postponement thereof.

E-mail:

COMMISSION ON HUMAN RIGHTS AND OPPORTUNITIES CONTRACT COMPLIANCE REGULATIONS NOTIFICATION TO BIDDERS

(Revised 09/3/15)

The contract to be awarded is subject to contract compliance requirements mandated by Sections 4a-60 and 4a-60a of the Connecticut General Statutes; and, when the awarding agency is the State, Sections 46a-71(d) and 46a-81i(d) of the Connecticut General Statutes. There are Contract Compliance Regulations codified at Section 46a-68j-21 through 43 of the Regulations of Connecticut State Agencies, which establish a procedure for awarding all contracts covered by Sections 4a-60 and 46a-71(d) of the Connecticut General Statutes.

According to Section 46a-68j-30(9) of the Contract Compliance Regulations, every agency awarding a contract subject to the contract compliance requirements has an obligation to "aggressively solicit the participation of legitimate minority business enterprises as bidders, contractors, subcontractors and suppliers of materials." "Minority business enterprise" is defined in Section 4a-60 of the Connecticut General Statutes as a business wherein fifty-one percent or more of the capital stock, or assets belong to a person or persons: "(1) Who are active in daily affairs of the enterprise; (2) who have the power to direct the management and policies of the enterprise; and (3) who are members of a minority, as such term is defined in subsection (a) of Section 32-9n." "Minority" groups are defined in Section 32-9n of the Connecticut General Statutes as "(1) Black Americans . . . (2) Hispanic Americans . . . (3) persons who have origins in the Iberian Peninsula . . . (4)Women . . . (5) Asian Pacific Americans and Pacific Islanders; (6) American Indians . . ." An individual with a disability is also a minority business enterprise as provided by Section 4a-60g of the Connecticut General Statutes. The above definitions apply to the contract compliance requirements by virtue of Section 46a-68j-21(11) of the Contract Compliance Regulations.

The awarding agency will consider the following factors when reviewing the bidder's qualifications under the contract compliance requirements:

- (a) the bidder's success in implementing an affirmative action plan;
- (b) the bidder's success in developing an apprenticeship program complying with Sections 46a-68-1 to 46a-68-17 of the Administrative Regulations of Connecticut State Agencies, inclusive;
- (c) the bidder's promise to develop and implement a successful affirmative action plan;
- (d) the bidder's submission of employment statistics contained in the "Employment Information Form", indicating that the composition of its workforce is at or near parity when compared to the racial and sexual composition of the workforce in the relevant labor market area; and
- (e) the bidder's promise to set aside a portion of the contract for legitimate minority business enterprises. <u>See</u> Section 46a-68j-30(10)(E) of the Contract Compliance Regulations.

INSTRUCTIONS AND OTHER INFORMATION

The following <u>BIDDER CONTRACT COMPLIANCE MONITORING REPORT</u> must be completed in full, signed, and submitted with the bid for this contract. The contract awarding agency and the Commission on Human Rights and Opportunities will use the information contained thereon to determine the bidders compliance to Sections 4a-60 and 4a-60a CONN. GEN. STAT., and Sections 46a-68j-23 of the Regulations of Connecticut State Agencies regarding equal employment opportunity, and the bidder's good faith efforts to include minority business enterprises as subcontractors and suppliers for the work of the contract.

1) Definition of Small Contractor

Section 4a-60g CONN. GEN. STAT. defines a small contractor as a company that has been doing business under the same management and control and has maintained its principal place of business in Connecticut for a one year period immediately prior to its application for certification under this section, had gross revenues not exceeding fifteen million dollars in the most recently completed fiscal year, and at least fifty-one percent of the ownership of which is held by a person or persons who are active in the daily affairs of the company, and have the power to direct the management and policies of the company, except that a nonprofit corporation shall be construed to be a small contractor if such nonprofit corporation meets the requirements of subparagraphs (A) and (B) of subdivision 4a-60g CONN. GEN. STAT.

MANAGEMENT: Managers plan, organize, direct, and control the major functions of an organization through subordinates who are at the managerial or supervisory level. They make policy decisions and set objectives for the company or departments. They are not usually directly involved in production or providing services. Examples include top executives, public relations managers, managers of operations specialties (such as financial, human resources, or purchasing managers), and construction and engineering managers.

BUSINESS AND FINANCIAL OPERATIONS: These occupations include managers and professionals who work with the financial aspects of the business. These occupations include accountants and auditors, purchasing agents, management analysts, labor relations specialists, and budget, credit, and financial analysts.

MARKETING AND SALES: Occupations related to the act or process of buying and selling products and/or services such as sales engineer, retail sales workers and sales representatives including wholesale.

LEGAL OCCUPATIONS: In-House Counsel who is charged with providing legal advice and services in regards to legal issues that may arise during the course of standard business practices. This category also includes assistive legal occupations such as paralegals, legal assistants.

COMPUTER SPECIALISTS: Professionals responsible for the computer operations within a company are grouped in this category. Examples of job titles in this category include computer programmers, software engineers, database administrators, computer scientists, systems analysts, and computer support specialists

ARCHITECTURE AND ENGINEERING: Occupations related to architecture, surveying, engineering, and drafting are included in this category. Some of the job titles in this category include electrical and electronic engineers, surveyors, architects, drafters, mechanical engineers, materials engineers, mapping technicians, and civil engineers.

OFFICE AND ADMINISTRATIVE SUPPORT: All clerical-type work is included in this category. These jobs involve the preparing, transcribing, and preserving of written communications and records; collecting accounts; gathering and distributing information; operating office machines and electronic data processing equipment; and distributing mail. Job titles listed in this category include telephone operators, bill and account collectors, customer service representatives, dispatchers, secretaries and administrative assistants, computer operators and clerks (such as payroll, shipping, stock, mail and file).

BUILDING AND GROUNDS CLEANING AND MAINTENANCE: This category includes occupations involving landscaping, housekeeping, and janitorial services. Job titles found in this category include supervisors of landscaping or housekeeping, janitors, maids, grounds maintenance workers, and pest control workers.

CONSTRUCTION AND EXTRACTION: This category includes construction trades and related occupations. Job titles found in this category include boilermakers, masons (all types), carpenters, construction laborers, electricians, plumbers (and related trades), roofers, sheet metal workers, elevator installers, hazardous materials removal workers, paperhangers, and painters. Paving, surfacing, and tamping equipment operators; drywall and ceiling tile installers; and carpet, floor and tile installers and finishers are also included in this category. First line supervisors, foremen, and helpers in these trades are also grouped in this category.

INSTALLATION, MAINTENANCE AND REPAIR: Occupations involving the installation, maintenance, and repair of equipment are included in this group. Examples of job titles found here are heating, ac, and refrigeration mechanics and installers; telecommunication line installers and repairers; heavy vehicle and mobile equipment service technicians and mechanics; small engine mechanics; security and fire alarm systems installers; electric/electronic repair, industrial, utility and transportation equipment; millwrights; riggers; and manufactured building and mobile home installers. First line supervisors, foremen, and helpers for these jobs are also included in the category.

MATERIAL MOVING WORKERS: The job titles included in this group are Crane and tower operators; dredge, excavating, and lading machine operators; hoist and winch operators; industrial truck and tractor operators; cleaners of vehicles and equipment; laborers and freight, stock, and material movers, hand; machine feeders and offbearers; packers and packagers, hand; pumping station operators; refuse and recyclable material collectors; and miscellaneous material moving workers.

PRODUCTION WORKERS: The job titles included in this category are chemical production machine setters, operators and tenders; crushing/grinding workers; cutting workers; inspectors, testers sorters, samplers, weighers; precious stone/metal workers; painting workers; cementing/gluing machine operators and tenders; etchers/engravers; molders, shapers and casters except for metal and plastic; and production workers.

3) Definition of Racial and Ethnic Terms (as used in Part IV Bidder Employment Information) (Page 3)

White (not of Hispanic Origin)- All persons having origins in any of the original peoples of Europe, North of the original peoples of the Far East, Southeast Asia, the

<u>Black</u>(not of Hispanic Origin)- All persons having origins in any of the Black racial groups of Africa.

<u>Hispanic</u>- All persons of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race.

Asian or Pacific Islander- All persons having origins in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent, or the Pacific Islands. This area includes China, India, Japan, Korea, the Philippine Islands, and Samoa.

American Indian or Alaskan Native- All persons having origins in any of the original peoples of North America, and who maintain cultural identification through tribal affiliation or community recognition.

BIDDER CONTRACT COMPLIANCE MONITORING REPORT

PART I - Bidder Information

Africa, or the Middle East.

17IKT 1 - Didder information	
Company Name Street Address City & State Chief Executive	Bidder Federal Employer Identification Number Or Social Security Number
Major Business Activity (brief description)	Bidder Identification (response optional/definitions on page 1) -Bidder is a small contractor. YesNoBidder is a minority business enterprise YesNo (If yes, check ownership category) BlackHispanic Asian American American Indian/Alaskan NativeIberian Peninsula Individual(s) with a Physical Disability_ Female
Bidder Parent Company (If any)	- Bidder is certified as above by State of CT Yes_ No_
Other Locations in Ct. (If any)	

PART II - Bidder Nondiscrimination Policies and Procedures

Does your company have a written Affirmative Action/Equal Employment Opportunity statement posted on company bulletin boards? Yes No	7. Do all of your company contracts and purchase orders contain non-discrimination statements as required by Sections 4a-60 & 4a-60a Conn. Gen. Stat.? YesNo
Does your company have the state-mandated sexual harassment prevention in the workplace policy posted on company bulletin boards? YesNo	8. Do you, upon request, provide reasonable accommodation to employees, or applicants for employment, who have physical or mental disability? Yes No
3. Do you notify all recruitment sources in writing of your company's Affirmative Action/Equal Employment Opportunity employment policy? YesNo	9. Does your company have a mandatory retirement age for all employees? Yes No
4. Do your company advertisements contain a written statement that you are an Affirmative Action/Equal Opportunity Employer? YesNo	10. If your company has 50 or more employees, have you provided at least two (2) hours of sexual harassment training to all of your supervisors? YesNoNA
5. Do you notify the Ct. State Employment Service of all employment openings with your company? YesNo	11. If your company has apprenticeship programs, do they meet the Affirmative Action/Equal Employment Opportunity requirements of the apprenticeship standards of the Ct. Dept. of Labor? YesNoNA
Does your company have a collective bargaining agreement with workers? Yes No 6a. If yes, do the collective bargaining agreements contain non-discrim ination clauses covering all workers? Yes No	12. Does your company have a written affirmative action Plan? YesNo If no, please explain.
6b. Have you notified each union in writing of your commitments under the nondiscrimination requirements of contracts with the state of Ct? Yes No	13. Is there a person in your company who is responsible for equal employment opportunity? YesNo If yes, give name and phone number

Part III - Bidder S	Subcontracting	Practices
---------------------	----------------	-----------

(Page 4)

1	Will the work of this	contract include	subcontractors (or gunnlions?	Vac	No	
I.	will the work of this	contract include	subcontractors (or suppliers?	res	INO	

1a. If yes, please list all subcontractors and suppliers and report if they are a small contractor and/or a minority business enterprise. (defined on page 1 / use additional sheet if necessary)

1b. Will the work of this contract require additional subcontractors or suppliers other than those identified in 1a. above?

Yes__ No__

PART IV - Bidder Employment Information Date:											
JOB CATEGORY *	OVERALL TOTALS		HITE Hispanic	BLACK (not of Hispanic origin)		HISPANIC		ASIAN or PACIFIC ISLANDER		AMERICAN INDIAN or ALASKAN NATIVE	
		Male	Female	Male	Female	Male	Female	Male	Female	male	female
Management											
Business & Financial Ops											
Marketing & Sales											
Legal Occupations											
Computer Specialists											
Architecture/Engineering											
Office & Admin Support											
Bldg/ Grounds Cleaning/Maintenance											
Construction & Extraction											
Installation , Maintenance & Repair											
Material Moving Workers											
Production Occupations											
TOTALS ABOVE											
Total One Year Ago											
	FORM	AL ON THE J	OB TRAINEES (ENTER FIGUR	RES FOR THE SA	ME CATE	GORIES AS	ARE SHOWN A	BOVE)		
Apprentices											
Trainees											

^{*}NOTE: JOB CATEGORIES CAN BE CHANGED OR ADDED TO (EX. SALES CAN BE ADDED OR REPLACE A CATEGORY NOT USED IN YOUR COMPANY)

PART V - Bidder Hiring and Recruitment Practices						(Page 5)		
Which of the following recruitment sources are used by you? (Check yes or no, and report percent used)					any of the below listed ats that you use as alification	Describe below any other practices or actions that you take which show that you hire, train, and promote employees without discrimination		
SOURCE	YES	NO	% of applicants provided by source					
State Employment Service					Work Experience			
Private Employment Agencies					Ability to Speak or Write English			
Schools and Colleges					Written Tests			
Newspaper Advertisement					High School Diploma			
Walk Ins					College Degree			
Present Employees					Union Membership			
Labor Organizations					Personal Recommendation			
Minority/Community Organizations					Height or Weight			
Others (please identify)					Car Ownership			
					Arrest Record			
					Wage Garnishments			

(Title)

(Signature)

(Date Signed)

(Telephone)

DRAFT AIA Document A101 - 2017

Standard Form of Agreement Between Owner and Contractor

where the basis of payment is a Stipulated Sum

AGREEMENT made as of the « » day of « » in the year « » (In words, indicate day, month and year.)

BETWEEN the Owner:

(Name, legal status, address and other information)

```
« »« »
« »
« »
« »
```

and the Contractor:

(Name, legal status, address and other information)

```
« »« »
« »
« »
« »
```

for the following Project:

(Name, location and detailed description)

```
«»
« »
« »
```

The Architect:

(Name, legal status, address and other information)

```
« »« »
« »
(( )
(( )
```

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.



ELECTRONIC COPYING of any portion of this AIA® Document to another electronic file is prohibited and constitutes a violation of copyright laws as set forth in the footer of this document.

1

TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- 2 THE WORK OF THIS CONTRACT
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
- 6 DISPUTE RESOLUTION
- 7 TERMINATION OR SUSPENSION
- 8 MISCELLANEOUS PROVISIONS
- 9 ENUMERATION OF CONTRACT DOCUMENTS

EXHIBIT A INSURANCE AND BONDS

ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

[« »] The date of this Agreement.

[« »] A date set forth in a notice to proceed issued by the Owner.

[(»] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

« »

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

§ 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

[«	»] By the following date: « »		
are to be	bject to adjustments of the Contract Time as completed prior to Substantial Completion of on of such portions by the following dates:		
	Portion of Work	Substantial Completion Date	
	the Contractor fails to achieve Substantial Coall be assessed as set forth in Section 4.5.	ompletion as provided in this Sec	tion 3.3, liquidated damages,
	Owner shall pay the Contractor the Contract The Contract Sum shall be « » (\$ « »), subj		
§ 4.2 Alte § 4.2.1 Al	rnates ternates, if any, included in the Contract Sum	n:	
	ltem	Price	Δ
execution	of this Agreement. Upon acceptance, the Owlow each alternate and the conditions that mu	vner shall issue a Modification to	this Agreement.
	Item	Price	Conditions for Acceptance
	owances, if any, included in the Contract Sum each allowance.)		
	Item	Price	
	t prices, if any: he item and state the unit price and quantity	limitations, if any, to which the u	unit price will be applicable.)
	Item	Units and Limitations	Price per Unit (\$0.00)
	uidated damages, if any: oms and conditions for liquidated damages, if	° any.)	
« »			
§ 4.6 Oth	er: ovisions for bonus or other incentives, if any,	that might result in a change to	the Contract Sum.)
« »			

[(»] Not later than (» (« ») calendar days from the date of commencement of the Work.

ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« »

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the « » day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the « » day of the « » month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than « » (« ») days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

- § 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.
- § 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.
- § 5.1.6 In accordance with AIA Document A201TM–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
- § 5.1.6.1 The amount of each progress payment shall first include:
 - .1 That portion of the Contract Sum properly allocable to completed Work;
 - .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
 - .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.
- § 5.1.6.2 The amount of each progress payment shall then be reduced by:
 - .1 The aggregate of any amounts previously paid by the Owner;
 - .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
 - .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
 - .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and
 - .5 Retainage withheld pursuant to Section 5.1.7.

§ 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

« »

§ 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

« »

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

« »

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

« »

- § 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.
- § 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

§ 5.2 Final Payment

- § 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when
 - .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
 - .2 a final Certificate for Payment has been issued by the Architect.
- § 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

« »

§ 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

(Insert rate of interest agreed upon, if any.)

« » % « »

ARTICLE 6 DISPUTE RESOLUTION

§ 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

« »

« »

« »

« »

5

	ading dispute resolution shall be as follows: **propriate box.**)			
[« »]	Arbitration pursuant to Section 15.4 of AIA Document A201–2017			
[« »]	Litigation in a court of competent jurisdiction			
[« »]	Other (Specify)			
	« »			
	and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in inding dispute resolution method other than litigation, Claims will be resolved by litigation in a court jurisdiction.			
ARTICLE 7 § 7.1 The Con A201–2017.	TERMINATION OR SUSPENSION Intract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document			
§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows: (Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)				
« »				
§ 7.2 The Wo	ork may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.			
	MISCELLANEOUS PROVISIONS reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract e reference refers to that provision as amended or supplemented by other provisions of the Contract			
	rner's representative: sss, email address, and other information)			
<pre> « » « » « » « » « » </pre>				
	ntractor's representative: sss, email address, and other information)			
<pre> « » « » « » « » </pre>				

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201-2017, the

§ 6.2 Binding Dispute Resolution

other party.

AIA Document A101 - 2017. Copyright © 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1967, 1974, 1977, 1987, 1991, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:42:57 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the

Ş	8.5	Insurance	and	Bond	s
---	-----	-----------	-----	------	---

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101TM_2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101TM_2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203[™]–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

« » § 8.7 Other provisions: **(()** ARTICLE 9 **ENUMERATION OF CONTRACT DOCUMENTS** § 9.1 This Agreement is comprised of the following documents: AIA Document A101TM–2017, Standard Form of Agreement Between Owner and Contractor .2 AIA Document A101TM–2017, Exhibit A, Insurance and Bonds .3 AIA Document A201TM–2017, General Conditions of the Contract for Construction AIA Document E203TM–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below: (*Insert the date of the E203-2013 incorporated into this Agreement.*) **«** » .5 Drawings Title Number Date .6 Specifications Section Title Date **Pages** .7 Addenda, if any: Number Date **Pages**

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

.8 Other Exhibits:

(Check all boxes that apply and include appropriate information identifying the exhibit where required.)

[**()**] AIA Document E204TM_2017, Sustainable Projects Exhibit, dated as indicated below: (Insert the date of the E204-2017 incorporated into this Agreement.)

	Title	Date	Pages	
	[« »] Supplementary and o	ther Conditions of the Contrac	t:	
	Document	Title	Date	Pages
.9	Other documents, if any, listed (List here any additional document A201 TM —2017 provisample forms, the Contractor's requirements, and other information proposals, are not part of the documents should be listed here.	ments that are intended to fornides that the advertisement or sold or proposal, portions of anation furnished by the Owner Contract Documents unless en	invitation to bid, Instru Addenda relating to bid in anticipation of rece umerated in this Agree	ections to Bidder dding or proposo iving bids or ment. Any such
	« »		L	
		d year first written above.		1
WNER (Signature)	<u> </u>	OR (Signature)	
»« »		CONTRACTO		
»« »	Signature) name and title)	CONTRACTO		

« »

DRAFT AIA Document A201 - 2017

General Conditions of the Contract for Construction

for the following PROJECT:

(Name and location or address)

«» « »

THE OWNER:

(Name, legal status and address)

« »« » **«** »

THE ARCHITECT:

(Name, legal status and address)

« »« » **«** »

TABLE OF ARTICLES

- **GENERAL PROVISIONS**
- 2 **OWNER**
- 3 CONTRACTOR
- **ARCHITECT**
- **SUBCONTRACTORS** 5
- CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS
- **CHANGES IN THE WORK**
- TIME
- PAYMENTS AND COMPLETION
- 10 PROTECTION OF PERSONS AND PROPERTY
- 11 **INSURANCE AND BONDS**
- 12 **UNCOVERING AND CORRECTION OF WORK**
- 13 **MISCELLANEOUS PROVISIONS**
- 14 TERMINATION OR SUSPENSION OF THE CONTRACT
- 15 **CLAIMS AND DISPUTES**

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

For guidance in modifying this document to include supplementary conditions, see AIA Document A503™, Guide for Supplementary Conditions.



ELECTRONIC COPYING of any portion of this AIA® Document to another electronic file is prohibited and constitutes a violation of copyright laws as set forth in the footer of this document.

1

(Topics and numbers in bold are Section headings.) 3.5, 4.2.6, 12.1.2, 12.2.1 Architect's Copyright 1.1.7, 1.5 Acceptance of Nonconforming Work Architect's Decisions 9.6.6, 9.9.3, 12.3 3.7.4, 4.2.6, 4.2.7, 4.2.11, 4.2.12, 4.2.13, 4.2.14, 6.3, Acceptance of Work 7.3.4, 7.3.9, 8.1.3, 8.3.1, 9.2, 9.4.1, 9.5, 9.8.4, 9.9.1, 9.6.6, 9.8.2, 9.9.3, 9.10.1, 9.10.3, 12.3 13.4.2, 15.2 Access to Work Architect's Inspections **3.16**, 6.2.1, 12.1 3.7.4, 4.2.2, 4.2.9, 9.4.2, 9.8.3, 9.9.2, 9.10.1, 13.4 **Accident Prevention** Architect's Instructions 3.2.4, 3.3.1, 4.2.6, 4.2.7, 13.4.2 Acts and Omissions Architect's Interpretations 3.2, 3.3.2, 3.12.8, 3.18, 4.2.3, 8.3.1, 9.5.1, 10.2.5, 4.2.11, 4.2.12 Architect's Project Representative 10.2.8, 13.3.2, 14.1, 15.1.2, 15.2 Addenda 4.2.10 1.1.1 Architect's Relationship with Contractor Additional Costs, Claims for 1.1.2, 1.5, 2.3.3, 3.1.3, 3.2.2, 3.2.3, 3.2.4, 3.3.1, 3.4.2, 3.7.4, 3.7.5, 10.3.2, 15.1.5 3.5, 3.7.4, 3.7.5, 3.9.2, 3.9.3, 3.10, 3.11, 3.12, 3.16, **Additional Inspections and Testing** 3.18, 4.1.2, 4.2, 5.2, 6.2.2, 7, 8.3.1, 9.2, 9.3, 9.4, 9.5, 9.4.2, 9.8.3, 12.2.1, **13.4** 9.7, 9.8, 9.9, 10.2.6, 10.3, 11.3, 12, 13.3.2, 13.4, 15.2 Additional Time, Claims for Architect's Relationship with Subcontractors 3.2.4, 3.7.4, 3.7.5, 3.10.2, 8.3.2, **15.1.6** 1.1.2, 4.2.3, 4.2.4, 4.2.6, 9.6.3, 9.6.4, 11.3 **Administration of the Contract** Architect's Representations 3.1.3, **4.2**, 9.4, 9.5 9.4.2, 9.5.1, 9.10.1 Advertisement or Invitation to Bid Architect's Site Visits 3.7.4, 4.2.2, 4.2.9, 9.4.2, 9.5.1, 9.9.2, 9.10.1, 13.4 1.1.1 Aesthetic Effect Asbestos 4.2.13 10.3.1 Allowances Attorneys' Fees 3.18.1, 9.6.8, 9.10.2, 10.3.3 **Applications for Payment** Award of Separate Contracts 4.2.5, 7.3.9, 9.2, **9.3**, 9.4, 9.5.1, 9.5.4, 9.6.3, 9.7, 9.10 6.1.1, 6.1.2 Award of Subcontracts and Other Contracts for 2.1.1, 2.3.1, 2.5, 3.1.3, 3.10.2, 3.12.8, 3.12.9, Portions of the Work 3.12.10.1, 4.2.7, 9.3.2, 13.4.1 Arbitration **Basic Definitions** 8.3.1, 15.3.2, **15.4** 1.1 **ARCHITECT Bidding Requirements** 1.1.1 Architect, Definition of **Binding Dispute Resolution** 8.3.1, 9.7, 11.5, 13.1, 15.1.2, 15.1.3, 15.2.1, 15.2.5, Architect, Extent of Authority 15.2.6.1, 15.3.1, 15.3.2, 15.3.3, 15.4.1 2.5, 3.12.7, 4.1.2, 4.2, 5.2, 6.3, 7.1.2, 7.3.4, 7.4, 9.2, Bonds, Lien 9.3.1, 9.4, 9.5, 9.6.3, 9.8, 9.10.1, 9.10.3, 12.1, 12.2.1, 7.3.4.4, 9.6.8, 9.10.2, 9.10.3 13.4.1, 13.4.2, 14.2.2, 14.2.4, 15.1.4, 15.2.1 Bonds, Performance, and Payment Architect, Limitations of Authority and 7.3.4.4, 9.6.7, 9.10.3, **11.1.2**, 11.1.3, **11.5** Responsibility **Building Information Models Use and Reliance** 2.1.1, 3.12.4, 3.12.8, 3.12.10, 4.1.2, 4.2.1, 4.2.2, 1.8 4.2.3, 4.2.6, 4.2.7, 4.2.10, 4.2.12, 4.2.13, 5.2.1, 7.4, **Building Permit** 9.4.2, 9.5.4, 9.6.4, 15.1.4, 15.2 3.7.1 Capitalization Architect's Additional Services and Expenses 2.5, 12.2.1, 13.4.2, 13.4.3, 14.2.4 Architect's Administration of the Contract Certificate of Substantial Completion 3.1.3, 3.7.4, 15.2, 9.4.1, 9.5 9.8.3, 9.8.4, 9.8.5 Architect's Approvals **Certificates for Payment** 2.5, 3.1.3, 3.5, 3.10.2, 4.2.7 4.2.1, 4.2.5, 4.2.9, 9.3.3, **9.4**, 9.5, 9.6.1, 9.6.6, 9.7,

Architect's Authority to Reject Work

INDEX

AIA Document A201 - 2017. Copyright © 1911, 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1966, 1970, 1976, 1987, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:58:12 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

9.10.1, 9.10.3, 14.1.1.3, 14.2.4, 15.1.4

Certificates of Inspection, Testing or Approval Consent, Written 13.4.4 3.4.2, 3.14.2, 4.1.2, 9.8.5, 9.9.1, 9.10.2, 9.10.3, 13.2, Certificates of Insurance 15.4.4.2 9.10.2 **Consolidation or Joinder** 15.4.4 **Change Orders** 1.1.1, 3.4.2, 3.7.4, 3.8.2.3, 3.11, 3.12.8, 4.2.8, 5.2.3, CONSTRUCTION BY OWNER OR BY 7.1.2, 7.1.3, **7.2**, 7.3.2, 7.3.7, 7.3.9, 7.3.10, 8.3.1, SEPARATE CONTRACTORS 9.3.1.1, 9.10.3, 10.3.2, 11.2, 11.5, 12.1.2 1.1.4.6 Construction Change Directive, Definition of Change Orders, Definition of 7.2.1 7.3.1 **CHANGES IN THE WORK Construction Change Directives** 2.2.2, 3.11, 4.2.8, 7, 7.2.1, 7.3.1, 7.4, 8.3.1, 9.3.1.1, 1.1.1, 3.4.2, 3.11, 3.12.8, 4.2.8, 7.1.1, 7.1.2, 7.1.3, **7.3**, 9.3.1.1 11.5 Claims, Definition of Construction Schedules, Contractor's 15.1.1 3.10, 3.11, 3.12.1, 3.12.2, 6.1.3, 15.1.6.2 Claims, Notice of **Contingent Assignment of Subcontracts** 1.6.2, 15.1.3 **5.4**, 14.2.2.2 **Continuing Contract Performance CLAIMS AND DISPUTES** 3.2.4, 6.1.1, 6.3, 7.3.9, 9.3.3, 9.10.4, 10.3.3, **15**, 15.4 15.1.4 Claims and Timely Assertion of Claims Contract, Definition of 15.4.1 1.1.2 CONTRACT, TERMINATION OR **Claims for Additional Cost** 3.2.4, 3.3.1, 3.7.4, 7.3.9, 9.5.2, 10.2.5, 10.3.2, **15.1.5** SUSPENSION OF THE **Claims for Additional Time** 5.4.1.1, 5.4.2, 11.5, 14 3.2.4, 3.3.1, 3.7.4, 6.1.1, 8.3.2, 9.5.2, 10.3.2, **15.1.6** Contract Administration 3.1.3, 4, 9.4, 9.5 Concealed or Unknown Conditions, Claims for 3.7.4 Contract Award and Execution, Conditions Relating Claims for Damages 3.2.4, 3.18, 8.3.3, 9.5.1, 9.6.7, 10.2.5, 10.3.3, 11.3, 3.7.1, 3.10, 5.2, 6.1 11.3.2, 14.2.4, 15.1.7 Contract Documents, Copies Furnished and Use of 1.5.2, 2.3.6, 5.3 Claims Subject to Arbitration 15.4.1 Contract Documents, Definition of Cleaning Up 1.1.1 **3.15**, 6.3 **Contract Sum** 2.2.2, 2.2.4, 3.7.4, 3.7.5, 3.8, 3.10.2, 5.2.3, 7.3, 7.4, Commencement of the Work, Conditions Relating to 2.2.1, 3.2.2, 3.4.1, 3.7.1, 3.10.1, 3.12.6, 5.2.1, 5.2.3, **9.1**, 9.2, 9.4.2, 9.5.1.4, 9.6.7, 9.7, 10.3.2, 11.5, 12.1.2, 6.2.2, 8.1.2, 8.2.2, 8.3.1, 11.1, 11.2, **15.1.5** 12.3, 14.2.4, 14.3.2, 15.1.4.2, **15.1.5, 15.2.5** Commencement of the Work, Definition of Contract Sum, Definition of 8.1.2 9.1 **Communications** Contract Time 3.9.1, 4.2.4 1.1.4, 2.2.1, 2.2.2, 3.7.4, 3.7.5, 3.10.2, 5.2.3, 6.1.5, Completion, Conditions Relating to 7.2.1.3, 7.3.1, 7.3.5, 7.3.6, 7, 7, 7.3.10, 7.4, 8.1.1, 3.4.1, 3.11, 3.15, 4.2.2, 4.2.9, 8.2, 9.4.2, 9.8, 9.9.1, 8.2.1, 8.2.3, 8.3.1, 9.5.1, 9.7, 10.3.2, 12.1.1, 12.1.2, 9.10, 12.2, 14.1.2, 15.1.2 14.3.2, 15.1.4.2, 15.1.6.1, 15.2.5 **COMPLETION, PAYMENTS AND** Contract Time. Definition of 8.1.1 Completion, Substantial **CONTRACTOR** 3.10.1, 4.2.9, 8.1.1, 8.1.3, 8.2.3, 9.4.2, 9.8, 9.9.1, 9.10.3, 12.2, 15.1.2 Contractor, Definition of Compliance with Laws 3.1, 6.1.2 2.3.2, 3.2.3, 3.6, 3.7, 3.12.10, 3.13, 9.6.4, 10.2.2, **Contractor's Construction and Submittal** 13.1, 13.3, 13.4.1, 13.4.2, 13.5, 14.1.1, 14.2.1.3, **Schedules** 15.2.8, 15.4.2, 15.4.3 **3.10**, 3.12.1, 3.12.2, 4.2.3, 6.1.3, 15.1.6.2 Concealed or Unknown Conditions Contractor's Employees 2.2.4, 3.3.2, 3.4.3, 3.8.1, 3.9, 3.18.2, 4.2.3, 4.2.6, 3.7.4, 4.2.8, 8.3.1, 10.3 Conditions of the Contract 10.2, 10.3, 11.3, 14.1, 14.2.1.1 1.1.1, 6.1.1, 6.1.4 **Contractor's Liability Insurance**

AIA Document A201 - 2017. Copyright © 1911, 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1966, 1970, 1976, 1987, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:58:12 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

11.1

Contractor's Relationship with Separate Contractors Damages for Delay 6.2.3, 8.3.3, 9.5.1.6, 9.7, 10.3.2, 14.3.2 and Owner's Forces 3.12.5, 3.14.2, 4.2.4, 6, 11.3, 12.2.4 Date of Commencement of the Work, Definition of Contractor's Relationship with Subcontractors 8.1.2 1.2.2, 2.2.4, 3.3.2, 3.18.1, 3.18.2, 4.2.4, 5, 9.6.2, Date of Substantial Completion, Definition of 9.6.7, 9.10.2, 11.2, 11.3, 11.4 8.1.3 Contractor's Relationship with the Architect Day, Definition of 1.1.2, 1.5, 2.3.3, 3.1.3, 3.2.2, 3.2.3, 3.2.4, 3.3.1, 3.4.2, 8.1.4 3.5.1, 3.7.4, 3.10, 3.11, 3.12, 3.16, 3.18, 4.2, 5.2, Decisions of the Architect 6.2.2, 7, 8.3.1, 9.2, 9.3, 9.4, 9.5, 9.7, 9.8, 9.9, 10.2.6, 3.7.4, 4.2.6, 4.2.7, 4.2.11, 4.2.12, 4.2.13, 6.3, 7.3.4, 10.3, 11.3, 12, 13.4, 15.1.3, 15.2.1 7.3.9, 8.1.3, 8.3.1, 9.2, 9.4, 9.5.1, 9.8.4, 9.9.1, 13.4.2, Contractor's Representations 14.2.2, 14.2.4, 15.1, 15.2 3.2.1, 3.2.2, 3.5, 3.12.6, 6.2.2, 8.2.1, 9.3.3, 9.8.2 **Decisions to Withhold Certification** Contractor's Responsibility for Those Performing the 9.4.1, **9.5**, 9.7, 14.1.1.3 Work Defective or Nonconforming Work, Acceptance, 3.3.2, 3.18, 5.3, 6.1.3, 6.2, 9.5.1, 10.2.8 Rejection and Correction of Contractor's Review of Contract Documents 2.5, 3.5, 4.2.6, 6.2.3, 9.5.1, 9.5.3, 9.6.6, 9.8.2, 9.9.3, 9.10.4, 12.2.1 Definitions Contractor's Right to Stop the Work 2.2.2, 9.7 1.1, 2.1.1, 3.1.1, 3.5, 3.12.1, 3.12.2, 3.12.3, 4.1.1, 5.1, Contractor's Right to Terminate the Contract 6.1.2, 7.2.1, 7.3.1, 8.1, 9.1, 9.8.1, 15.1.1 **Delays and Extensions of Time** Contractor's Submittals **3.2**, **3.7.4**, 5.2.3, 7.2.1, 7.3.1, **7.4**, **8.3**, 9.5, 1, **9.7**, 3.10, 3.11, 3.12, 4.2.7, 5.2.1, 5.2.3, 9.2, 9.3, 9.8.2, 10.3.2, **10.4**, 14.3.2, **15.1.6**, 15.2.5 9.8.3, 9.9.1, 9.10.2, 9.10.3 **Digital Data Use and Transmission** Contractor's Superintendent 1.7 3.9, 10.2.6 Disputes Contractor's Supervision and Construction 6.3, 7.3.9, 15.1, 15.2 Procedures **Documents and Samples at the Site** 1.2.2, 3.3, 3.4, 3.12.10, 4.2.2, 4.2.7, 6.1.3, 6.2.4, 7.1.3, 7.3.4, 7.3.6, 8.2, 10, 12, 14, 15.1.4 Drawings, Definition of Coordination and Correlation 1.1.5 1.2, 3.2.1, 3.3.1, 3.10, 3.12.6, 6.1.3, 6.2.1 Drawings and Specifications, Use and Ownership of Copies Furnished of Drawings and Specifications 3.11 1.5, 2.3.6, 3.11 Effective Date of Insurance Copyrights 8.2.2 1.5, **3.17 Emergencies** Correction of Work **10.4**, 14.1.1.2, **15.1.5** 2.5, 3.7.3, 9.4.2, 9.8.2, 9.8.3, 9.9.1, 12.1.2, **12.2**, 12.3, Employees, Contractor's 15.1.3.1, 15.1.3.2, 15.2.1 3.3.2, 3.4.3, 3.8.1, 3.9, 3.18.2, 4.2.3, 4.2.6, 10.2, **Correlation and Intent of the Contract Documents** 10.3.3, 11.3, 14.1, 14.2.1.1 Equipment, Labor, or Materials Cost, Definition of 1.1.3, 1.1.6, 3.4, 3.5, 3.8.2, 3.8.3, 3.12, 3.13, 3.15.1, 4.2.6, 4.2.7, 5.2.1, 6.2.1, 7.3.4, 9.3.2, 9.3.3, 9.5.1.3, 7.3.4 Costs 9.10.2, 10.2.1, 10.2.4, 14.2.1.1, 14.2.1.2 2.5, 3.2.4, 3.7.3, 3.8.2, 3.15.2, 5.4.2, 6.1.1, 6.2.3, Execution and Progress of the Work 7.3.3.3, 7.3.4, 7.3.8, 7.3.9, 9.10.2, 10.3.2, 10.3.6, 1.1.3, 1.2.1, 1.2.2, 2.3.4, 2.3.6, 3.1, 3.3.1, 3.4.1, 3.7.1, 11.2, 12.1.2, 12.2.1, 12.2.4, 13.4, 14 3.10.1, 3.12, 3.14, 4.2, 6.2.2, 7.1.3, 7.3.6, 8.2, 9.5.1, **Cutting and Patching** 9.9.1, 10.2, 10.3, 12.1, 12.2, 14.2, 14.3.1, 15.1.4 **3.14**, 6.2.5 Extensions of Time Damage to Construction of Owner or Separate 3.2.4, 3.7.4, 5.2.3, 7.2.1, 7.3, 7.4, 9.5.1, 9.7, 10.3.2, 10.4, 14.3, 15.1.6, **15.2.5** Contractors 3.14.2, 6.2.4, 10.2.1.2, 10.2.5, 10.4, 12.2.4 Failure of Payment Damage to the Work 9.5.1.3, **9.7**, 9.10.2, 13.5, 14.1.1.3, 14.2.1.2 3.14.2, 9.9.1, 10.2.1.2, 10.2.5, 10.4, 12.2.4 Faulty Work Damages, Claims for (See Defective or Nonconforming Work) 3.2.4, 3.18, 6.1.1, 8.3.3, 9.5.1, 9.6.7, 10.3.3, 11.3.2, **Final Completion and Final Payment** 4.2.1, 4.2.9, 9.8.2, **9.10**, 12.3, 14.2.4, 14.4.3 11.3, 14.2.4, 15.1.7

AIA Document A201 - 2017. Copyright © 1911, 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1966, 1970, 1976, 1987, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:58:12 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

4

2.2.1, 13.2.2, 14.1.1.4 1.2.1, 4.2.7, 4.2.12, 4.2.13 **GENERAL PROVISIONS** Interest 13.5 **Governing Law** Interpretation 1.1.8, 1.2.3, **1.4**, 4.1.1, 5.1, 6.1.2, 15.1.1 13.1 Guarantees (See Warranty) Interpretations, Written **Hazardous Materials and Substances** 4.2.11, 4.2.12 10.2.4, **10.3** Judgment on Final Award Identification of Subcontractors and Suppliers 15.4.2 5.2.1 Labor and Materials, Equipment Indemnification 1.1.3, 1.1.6, **3.4**, 3.5, 3.8.2, 3.8.3, 3.12, 3.13, 3.15.1, 3.17, **3.18**, 9.6.8, 9.10.2, 10.3.3, 11.3 5.2.1, 6.2.1, 7.3.4, 9.3.2, 9.3.3, 9.5.1.3, 9.10.2, 10.2.1, **Information and Services Required of the Owner** 10.2.4, 14.2.1.1, 14.2.1.2 Labor Disputes 2.1.2, **2.2**, 2.3, 3.2.2, 3.12.10.1, 6.1.3, 6.1.4, 6.2.5, 9.6.1, 9.9.2, 9.10.3, 10.3.3, 11.2, 13.4.1, 13.4.2, 8.3.1 14.1.1.4, 14.1.4, 15.1.4 Laws and Regulations **Initial Decision** 1.5, 2.3.2, 3.2.3, 3.2.4, 3.6, 3.7, 3.12.10, 3.13, 9.6.4, 15.2 9.9.1, 10.2.2, 13.1, 13.3.1, 13.4.2, 13.5, 14, 15.2.8, Initial Decision Maker, Definition of 15.4 1.1.8 Liens 2.1.2, 9.3.1, 9.3.3, 9.6.8, 9.10.2, 9.10.4, 15.2.8 Initial Decision Maker, Decisions 14.2.4, 15.1.4.2, 15.2.1, 15.2.2, 15.2.3, 15.2.4, 15.2.5 Limitations, Statutes of 12.2.5, 15.1.2, 15.4.1.1 Initial Decision Maker, Extent of Authority 14.2.4, 15.1.4.2, 15.2.1, 15.2.2, 15.2.3, 15.2.4, 15.2.5 Limitations of Liability **Injury or Damage to Person or Property** 3.2.2, 3.5, 3.12.10, 3.12.10.1, 3.17, 3.18.1, 4.2.6, **10.2.8**, 10.4 4.2.7, 6.2.2, 9.4.2, 9.6.4, 9.6.7, 9.6.8, 10.2.5, 10.3.3, Inspections 11.3, 12.2.5, 13.3.1 3.1.3, 3.3.3, 3.7.1, 4.2.2, 4.2.6, 4.2.9, 9.4.2, 9.8.3, Limitations of Time 9.9.2, 9.10.1, 12.2.1, 13.4 2.1.2, 2.2, 2.5, 3.2.2, 3.10, 3.11, 3.12.5, 3,15.1, 4.2.7, Instructions to Bidders 5.2, 5.3, 5.4.1, 6.2.4, 7.3, 7.4, 8.2, 9.2, 9.3.1, 9.3.3, 1.1.1 9.4.1, 9.5, 9.6, 9.7, 9.8, 9.9, 9.10, 12.2, 13.4, 14, 15, Instructions to the Contractor 15.1.2, 15.1.3, 15.1.5 3.2.4, 3.3.1, 3.8.1, 5.2.1, 7, 8.2.2, 12, 13.4.2 Materials, Hazardous **Instruments of Service**, Definition of 10.2.4, **10.3** 1.1.7 Materials, Labor, Equipment and 1.1.3, 1.1.6, 3.4.1, 3.5, 3.8.2, 3.8.3, 3.12, 3.13, 3.15.1, Insurance 6.1.1, 7.3.4, 8.2.2, 9.3.2, 9.8.4, 9.9.1, 9.10.2, 10.2.5, 5.2.1, 6.2.1, 7.3.4, 9.3.2, 9.3.3, 9.5.1.3, 9.10.2, 10.2.1.2, 10.2.4, 14.2.1.1, 14.2.1.2 Insurance, Notice of Cancellation or Expiration Means, Methods, Techniques, Sequences and 11.1.4, 11.2.3 Procedures of Construction Insurance, Contractor's Liability 3.3.1, 3.12.10, 4.2.2, 4.2.7, 9.4.2 11.1 Mechanic's Lien Insurance, Effective Date of 2.1.2, 9.3.1, 9.3.3, 9.6.8, 9.10.2, 9.10.4, 15.2.8 8.2.2, 14.4.2 Mediation Insurance, Owner's Liability 8.3.1, 15.1.3.2, 15.2.1, 15.2.5, 15.2.6, **15.3**, 15.4.1, 11.2 15.4.1.1 **Insurance, Property Minor Changes in the Work 10.2.5**, 11.2, 11.4, 11.5 1.1.1, 3.4.2, 3.12.8, 4.2.8, 7.1, **7.4** Insurance, Stored Materials MISCELLANEOUS PROVISIONS 9.3.2 **INSURANCE AND BONDS** Modifications, Definition of Insurance Companies, Consent to Partial Occupancy Modifications to the Contract 1.1.1, 1.1.2, 2.5, 3.11, 4.1.2, 4.2.1, 5.2.3, 7, 8.3.1, 9.7, 9.9.1 Insured loss, Adjustment and Settlement of 11.5 **Mutual Responsibility** 6.2

Intent of the Contract Documents

Financial Arrangements, Owner's

AIA Document A201 - 2017. Copyright © 1911, 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1966, 1970, 1976, 1987, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:58:12 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

Nonconforming Work, Acceptance of	Ownership and Use of Drawings, Specifications
9.6.6, 9.9.3, 12.3	and Other Instruments of Service
Nonconforming Work, Rejection and Correction of	1.1.1, 1.1.6, 1.1.7, 1.5 , 2.3.6, 3.2.2, 3.11, 3.17, 4.2.12,
2.4, 2.5, 3.5, 4.2.6, 6.2.4, 9.5.1, 9.8.2, 9.9.3, 9.10.4,	5.3
12.2	Partial Occupancy or Use
Notice	9.6.6, 9.9
1.6 , 1.6.1, 1.6.2, 2.1.2, 2.2.2., 2.2.3, 2.2.4, 2.5, 3.2.4,	Patching, Cutting and
3.3.1, 3.7.4, 3.7.5, 3.9.2, 3.12.9, 3.12.10, 5.2.1, 7.4,	3.14 , 6.2.5
8.2.2 9.6.8, 9.7, 9.10.1, 10.2.8, 10.3.2, 11.5, 12.2.2.1,	Patents
13.4.1, 13.4.2, 14.1, 14.2.2, 14.4.2, 15.1.3, 15.1.5,	3.17
15.1.6, 15.4.1	Payment, Applications for
Notice of Cancellation or Expiration of Insurance	4.2.5, 7.3.9, 9.2, 9.3 , 9.4, 9.5, 9.6.3, 9.7, 9.8.5, 9.10.1,
11.1.4, 11.2.3	14.2.3, 14.2.4, 14.4.3
Notice of Claims	Payment, Certificates for
1.6.2, 2.1.2, 3.7.4, 9.6.8, 10.2.8, 15.1.3 , 15.1.5,	4.2.5, 4.2.9, 9.3.3, 9.4 , 9.5, 9.6.1, 9.6.6, 9.7, 9.10.1,
15.1.6, 15.2.8, 15.3.2, 15.4.1	9.10.3, 14.1.1.3, 14.2.4
Notice of Testing and Inspections	Payment, Failure of
13.4.1, 13.4.2	9.5.1.3, 9.7 , 9.10.2, 13.5, 14.1.1.3, 14.2.1.2
Observations, Contractor's	Payment, Final
3.2, 3.7.4	4.2.1, 4.2.9, 9.10 , 12.3, 14.2.4, 14.4.3
Occupancy	Payment Bond, Performance Bond and
2.3.1, 9.6.6, 9.8	7.3.4.4, 9.6.7, 9.10.3, 11.1.2
Orders, Written	Payments, Progress
1.1.1, 2.4, 3.9.2, 7, 8.2.2, 11.5, 12.1, 12.2.2.1, 13.4.2,	9.3, 9.6 , 9.8.5, 9.10.3, 14.2.3, 15.1.4
14.3.1	PAYMENTS AND COMPLETION
OWNER	9
2	Payments to Subcontractors
Owner, Definition of	5.4.2, 9.5.1.3, 9.6.2, 9.6.3, 9.6.4, 9.6.7, 14.2.1.2
2.1.1	PCB
Owner, Evidence of Financial Arrangements	10.3.1
2.2, 13.2.2, 14.1.1.4	Performance Bond and Payment Bond
Owner, Information and Services Required of the	7.3.4.4, 9.6.7, 9.10.3, 11.1.2
2.1.2, 2.2 , 2.3, 3.2.2, 3.12.10, 6.1.3, 6.1.4, 6.2.5,	Permits, Fees, Notices and Compliance with Laws
9.3.2, 9.6.1, 9.6.4, 9.9.2, 9.10.3, 10.3.3, 11.2, 13.4.1,	2.3.1, 3.7 , 3.13, 7.3.4.4, 10.2.2
13.4.2, 14.1.1.4, 14.1.4, 15.1.4	PERSONS AND PROPERTY, PROTECTION
Owner's Authority	OF
1.5, 2.1.1, 2.3.32.4, 2.5, 3.4.2, 3.8.1, 3.12.10, 3.14.2,	10
4.1.2, 4.2.4, 4.2.9, 5.2.1, 5.2.4, 5.4.1, 6.1, 6.3, 7.2.1,	Polychlorinated Biphenyl
7.3.1, 8.2.2, 8.3.1, 9.3.2, 9.5.1, 9.6.4, 9.9.1, 9.10.2,	10.3.1
10.3.2, 11.4, 11.5, 12.2.2, 12.3, 13.2.2, 14.3, 14.4,	Product Data, Definition of
15.2.7	3.12.2
Owner's Insurance	Product Data and Samples, Shop Drawings
11.2	3.11, 3.12 , 4.2.7
Owner's Relationship with Subcontractors	Progress and Completion
1.1.2, 5.2, 5.3, 5.4, 9.6.4, 9.10.2, 14.2.2	4.2.2, 8.2 , 9.8, 9.9.1, 14.1.4, 15.1.4
Owner's Right to Carry Out the Work	Progress Payments
2.5, 14.2.2	9.3, 9.6 , 9.8.5, 9.10.3, 14.2.3, 15.1.4
Owner's Right to Clean Up	Project, Definition of
6.3	1.1.4
	Project Representatives
Owner's Right to Perform Construction and to	· ·
Award Separate Contracts	4.2.10
6.1	Property Insurance
Owner's Right to Stop the Work	10.2.5, 11.2
2.4	Proposal Requirements
Owner's Right to Suspend the Work	1.1.1
14.3	PROTECTION OF PERSONS AND PROPERTY

AIA Document A201 - 2017. Copyright © 1911, 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1966, 1970, 1976, 1987, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:58:12 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

10

Owner's Right to Terminate the Contract

14.2, 14.4

Regulations and Laws Site Inspections 1.5, 2.3.2, 3.2.3, 3.6, 3.7, 3.12.10, 3.13, 9.6.4, 9.9.1, 3.2.2, 3.3.3, 3.7.1, 3.7.4, 4.2, 9.9.2, 9.4.2, 9.10.1, 13.4 10.2.2, 13.1, 13.3, 13.4.1, 13.4.2, 13.5, 14, 15.2.8, Site Visits, Architect's 15.4 3.7.4, 4.2.2, 4.2.9, 9.4.2, 9.5.1, 9.9.2, 9.10.1, 13.4 Rejection of Work Special Inspections and Testing 4.2.6, 12.2.1 4.2.6, 12.2.1, 13.4 Releases and Waivers of Liens Specifications, Definition of 9.3.1, 9.10.2 1.1.6 Representations **Specifications** 3.2.1, 3.5, 3.12.6, 8.2.1, 9.3.3, 9.4.2, 9.5.1, 9.10.1 1.1.1, **1.1.6**, 1.2.2, 1.5, 3.12.10, **3**.17, 4.2.14 Representatives Statute of Limitations 2.1.1, 3.1.1, 3.9, 4.1.1, 4.2.10, 13.2.1 15.1.2, 15.4.1.1 Responsibility for Those Performing the Work Stopping the Work 3.3.2, 3.18, 4.2.2, 4.2.3, 5.3, 6.1.3, 6.2, 6.3, 9.5.1, 10 2.2.2, 2.4, 9.7, 10.3, 14.1 Retainage Stored Materials 9.3.1, 9.6.2, 9.8.5, 9.9.1, 9.10.2, 9.10.3 6.2.1, 9.3.2, 10.2.1.2, 10.2.4 **Review of Contract Documents and Field** Subcontractor, Definition of **Conditions by Contractor** 5.1.1 **SUBCONTRACTORS 3.2**, 3.12.7, 6.1.3 Review of Contractor's Submittals by Owner and Architect Subcontractors, Work by 1.2.2, 3.3.2, 3.12.1, 3.18, 4.2.3, 5.2.3, 5.3, 5.4, 3.10.1, 3.10.2, 3.11, 3.12, 4.2, 5.2, 6.1.3, 9.2, 9.8.2 Review of Shop Drawings, Product Data and 9.3.1.2, 9.6.7 Samples by Contractor **Subcontractual Relations** 3.12 **5.3**, 5.4, 9.3.1.2, 9.6, 9.10, 10.2.1, 14.1, 14.2.1 **Rights and Remedies** Submittals 1.1.2, 2.4, 2.5, 3.5, 3.7.4, 3.15.2, 4.2.6, 5.3, 5.4, 6.1, 3.10, 3.11, 3.12, 4.2.7, 5.2.1, 5.2.3, 7.3.4, 9.2, 9.3, 6.3, 7.3.1, 8.3, 9.5.1, 9.7, 10.2.5, 10.3, 12.2.1, 12.2.2, 9.8, 9.9.1, 9.10.2, 9.10.3 12.2.4, 13.3, 14, 15.4 Submittal Schedule Royalties, Patents and Copyrights 3.10.2, 3.12.5, 4.2.7 Subrogation, Waivers of 3.17 Rules and Notices for Arbitration 6.1.1, **11.3** 15.4.1 Substances, Hazardous Safety of Persons and Property 10.3 **10.2**, 10.4 **Substantial Completion Safety Precautions and Programs** 4.2.9, 8.1.1, 8.1.3, 8.2.3, 9.4.2, **9.8**, 9.9.1, 9.10.3, 3.3.1, 4.2.2, 4.2.7, 5.3, **10.1**, 10.2, 10.4 12.2, 15.1.2 Samples, Definition of Substantial Completion, Definition of 3.12.3 Samples, Shop Drawings, Product Data and Substitution of Subcontractors 3.11, **3.12**, 4.2.7 5.2.3, 5.2.4 Samples at the Site, Documents and Substitution of Architect 3.11 2.3.3 Schedule of Values Substitutions of Materials **9.2**, 9.3.1 3.4.2, 3.5, 7.3.8 Sub-subcontractor, Definition of Schedules, Construction 3.10, 3.12.1, 3.12.2, 6.1.3, 15.1.6.2 5.1.2 **Subsurface Conditions** Separate Contracts and Contractors 1.1.4, 3.12.5, 3.14.2, 4.2.4, 4.2.7, 6, 8.3.1, 12.1.2 3.7.4 Separate Contractors, Definition of **Successors and Assigns** 6.1.1 13.2 Superintendent Shop Drawings, Definition of **3.9**, 10.2.6 **Shop Drawings, Product Data and Samples Supervision and Construction Procedures** 1.2.2, **3.3**, 3.4, 3.12.10, 4.2.2, 4.2.7, 6.1.3, 6.2.4, 3.11, **3.12**, 4.2.7

AIA Document A201 - 2017. Copyright © 1911, 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1966, 1970, 1976, 1987, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:58:12 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

7.1.3, 7.3.4, 8.2, 8.3.1, 9.4.2, 10, 12, 14, 15.1.4

Site, Use of

3.13, 6.1.1, 6.2.1

Suppliers

1.5, 3.12.1, 4.2.4, 4.2.6, 5.2.1, 9.3, 9.4.2, 9.5.4, 9.6, 9.10.5, 14.2.1

Surety

5.4.1.2, 9.6.8, 9.8.5, 9.10.2, 9.10.3, 11.1.2, 14.2.2,

Surety, Consent of 9.8.5, 9.10.2, 9.10.3

Surveys

1.1.7, 2.3.4

Suspension by the Owner for Convenience 143

Suspension of the Work

3.7.5, 5.4.2, 14.3

Suspension or Termination of the Contract

5.4.1.1, 14

Taxes

3.6, 3.8.2.1, 7.3.4.4

Termination by the Contractor

14.1, 15.1.7

Termination by the Owner for Cause

5.4.1.1, **14.2**, 15.1.7

Termination by the Owner for Convenience

14.4

Termination of the Architect

2.3.3

Termination of the Contractor Employment

TERMINATION OR SUSPENSION OF THE CONTRACT

14

Tests and Inspections

3.1.3, 3.3.3, 3.7.1, 4.2.2, 4.2.6, 4.2.9, 9.4.2, 9.8.3, 9.9.2, 9.10.1, 10.3.2, 12.2.1, **13.4**

TIME

8

Time, Delays and Extensions of

3.2.4, 3.7.4, 5.2.3, 7.2.1, 7.3.1, 7.4, **8.3**, 9.5.1, 9.7, 10.3.2, 10.4, 14.3.2, 15.1.6, 15.2.5

Time Limits

2.1.2, 2.2, 2.5, 3.2.2, 3.10, 3.11, 3.12.5, 3.15.1, 4.2, 5.2, 5.3, 5.4, 6.2.4, 7.3, 7.4, 8.2, 9.2, 9.3.1, 9.3.3, 9.4.1, 9.5, 9.6, 9.7, 9.8, 9.9, 9.10, 12.2, 13.4, 14, 15.1.2, 15.1.3, 15.4

Time Limits on Claims

3.7.4, 10.2.8, 15.1.2, 15.1.3

Title to Work

9.3.2, 9.3.3

UNCOVERING AND CORRECTION OF WORK

12

Uncovering of Work

12.1

Unforeseen Conditions, Concealed or Unknown

3.7.4, 8.3.1, 10.3

Unit Prices

7.3.3.2, 9.1.2

Use of Documents

1.1.1, 1.5, 2.3.6, 3.12.6, 5.3

Use of Site

3.13, 6.1.1, 6.2.1

Values, Schedule of

9.2, 9.3.1

Waiver of Claims by the Architect

13.3.2

Waiver of Claims by the Contractor

9.10.5, 13.3.2, **15.1.7**

Waiver of Claims by the Owner

9.9.3, 9.10.3, 9.10.4, 12.2.2.1, 13.3.2, 14.2.4, **15.1.7**

Waiver of Consequential Damages

14.2.4, 15.1.7

Waiver of Liens

9.3, 9.10.2, 9.10.4

Waivers of Subrogation

6.1.1, **11.3**

Warranty

3.5, 4.2.9, 9.3.3, 9.8.4, 9.9.1, 9.10.2, 9.10.4, 12.2.2,

15.1.2

Weather Delays

8.3, 15.1.6.2

Work, Definition of

1.1.3

Written Consent

1.5.2, 3.4.2, 3.7.4, 3.12.8, 3.14.2, 4.1.2, 9.3.2, 9.10.3,

13.2, 13.3.2, 15.4.4.2

Written Interpretations

4.2.11, 4.2.12

Written Orders

1.1.1, 2.4, 3.9, 7, 8.2.2, 12.1, 12.2, 13.4.2, 14.3.1

8

AIA Document A201 - 2017. Copyright © 1911, 1915, 1918, 1925, 1937, 1951, 1958, 1961, 1963, 1966, 1970, 1976, 1987, 1997, 2007 and 2017. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 09:58:12 ET on 11/01/2023 under Order No.4104246541 which expires on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com.

User Notes:

ARTICLE 1 GENERAL PROVISIONS

§ 1.1 Basic Definitions

§ 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding or proposal requirements.

§ 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect or the Architect's consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

§ 1.1.5 The Drawings

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams.

§ 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not show partiality to the Owner or Contractor and shall not be liable for results of interpretations or decisions rendered in good faith.

§ 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

- § 1.2.1.1 The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.
- § 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.
- § 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

- § 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor, Subcontractors, Subsubcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.
- § 1.5.2 The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects or for additions to the Project outside the scope of the Work without the specific written consent of the Owner, Architect, and the Architect's consultants.

§ 1.6 Notice

- § 1.6.1 Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by electronic transmission if a method for electronic transmission is set forth in the Agreement.
- § 1.6.2 Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

§ 1.7 Digital Data Use and Transmission

The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use AIA Document E203TM_2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.

§ 1.8 Building Information Models Use and Reliance

Any use of, or reliance on, all or a portion of a building information model without agreement to protocols governing the use of, and reliance on, the information contained in the model and without having those protocols set forth in AIA Document E203TM–2013, Building Information Modeling and Digital Data Exhibit, and the requisite AIA Document G202TM–2013, Project Building Information Modeling Protocol Form, shall be at the using or

relying party's sole risk and without liability to the other party and its contractors or consultants, the authors of, or contributors to, the building information model, and each of their agents and employees.

ARTICLE 2 OWNER

§ 2.1 General

- § 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.
- § 2.1.2 The Owner shall furnish to the Contractor, within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of, or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

§ 2.2 Evidence of the Owner's Financial Arrangements

- § 2.2.1 Prior to commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. The Contractor shall have no obligation to commence the Work until the Owner provides such evidence. If commencement of the Work is delayed under this Section 2.2.1, the Contract Time shall be extended appropriately.
- § 2.2.2 Following commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract only if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due; or (3) a change in the Work materially changes the Contract Sum. If the Owner fails to provide such evidence, as required, within fourteen days of the Contractor's request, the Contractor may immediately stop the Work and, in that event, shall notify the Owner that the Work has stopped. However, if the request is made because a change in the Work materially changes the Contract Sum under (3) above, the Contractor may immediately stop only that portion of the Work affected by the change until reasonable evidence is provided. If the Work is stopped under this Section 2.2.2, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided in the Contract Documents.
- **§ 2.2.3** After the Owner furnishes evidence of financial arrangements under this Section 2.2, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.
- § 2.2.4 Where the Owner has designated information furnished under this Section 2.2 as "confidential," the Contractor shall keep the information confidential and shall not disclose it to any other person. However, the Contractor may disclose "confidential" information, after seven (7) days' notice to the Owner, where disclosure is required by law, including a subpoena or other form of compulsory legal process issued by a court or governmental entity, or by court or arbitrator(s) order. The Contractor may also disclose "confidential" information to its employees, consultants, sureties, Subcontractors and their employees, Sub-subcontractors, and others who need to know the content of such information solely and exclusively for the Project and who agree to maintain the confidentiality of such information.

§ 2.3 Information and Services Required of the Owner

- § 2.3.1 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.
- § 2.3.2 The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

- § 2.3.3 If the employment of the Architect terminates, the Owner shall employ a successor to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.
- § 2.3.4 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.
- § 2.3.5 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.
- § 2.3.6 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

§ 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

§ 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect and the Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner. If the Contractor disagrees with the actions of the Owner or the Architect, or the amounts claimed as costs to the Owner, the Contractor may file a Claim pursuant to Article 15.

ARTICLE 3 CONTRACTOR

§ 3.1 General

- § 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.
- § 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.
- § 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.2 Review of Contract Documents and Field Conditions by Contractor

- § 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.
- § 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as

the information furnished by the Owner pursuant to Section 2.3.4, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

- § 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.
- § 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner, subject to Section 15.1.7, as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

§ 3.3 Supervision and Construction Procedures

- § 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work under the Contract. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences, or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely notice to the Owner and Architect, and shall propose alternative means, methods, techniques, sequences, or procedures. The Architect shall evaluate the proposed alternative solely for conformance with the design intent for the completed construction. Unless the Architect objects to the Contractor's proposed alternative, the Contractor shall perform the Work using its alternative means, methods, techniques, sequences, or procedures.
- § 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.
- § 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.4 Labor and Materials

- § 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.
- § 3.4.2 Except in the case of minor changes in the Work approved by the Architect in accordance with Section 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.
- § 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

§ 3.5 Warranty

§ 3.5.1 The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.5.2 All material, equipment, or other special warranties required by the Contract Documents shall be issued in the name of the Owner, or shall be transferable to the Owner, and shall commence in accordance with Section 9.8.4.

§ 3.6 Taxes

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

§ 3.7 Permits, Fees, Notices and Compliance with Laws

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

§ 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions

If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 14 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may submit a Claim as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 Allowances

- § 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.
- § 3.8.2 Unless otherwise provided in the Contract Documents,
 - 1 allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
 - .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit, and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
 - .3 whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.
- § 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

§ 3.9 Superintendent

- § 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.
- § 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information, the Architect may notify the Contractor, stating whether the Owner or the Architect (1) has reasonable objection to the proposed superintendent or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.
- § 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

§ 3.10 Contractor's Construction and Submittal Schedules

- § 3.10.1 The Contractor, promptly after being awarded the Contract, shall submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The schedule shall be revised at appropriate intervals as required by the conditions of the Work and Project.
- § 3.10.2 The Contractor, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submit a submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.
- § 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

§ 3.11 Documents and Samples at the Site

The Contractor shall make available, at the Project site, the Contract Documents, including Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and

similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.12 Shop Drawings, Product Data and Samples

- § 3.12.1 Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.
- § 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.
- § 3.12.3 Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.
- § 3.12.4 Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.
- § 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors.
- § 3.12.6 By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.
- § 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been approved by the Architect.
- § 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.
- § 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such notice, the Architect's approval of a resubmission shall not apply to such revisions.
- § 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.
- § 3.12.10.1 If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will

specify all performance and design criteria that such services must satisfy. The Contractor shall be entitled to rely upon the adequacy and accuracy of the performance and design criteria provided in the Contract Documents. The Contractor shall cause such services or certifications to be provided by an appropriately licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings, and other submittals prepared by such professional. Shop Drawings, and other submittals related to the Work, designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy and accuracy of the services, certifications, and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor the performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review and approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents.

§ 3.12.10.2 If the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

§ 3.13 Use of Site

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.14 Cutting and Patching

- § 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents.
- § 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

§ 3.15 Cleaning Up

- § 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.
- § 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor.

§ 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

§ 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

§ 3.18 Indemnification

§ 3.18.1 To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss, or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

ARTICLE 4 ARCHITECT

§ 4.1 General

§ 4.1.1 The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.

§ 4.1.2 Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

§ 4.2 Administration of the Contract

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of, the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

§ 4.2.4 Communications

The Owner and Contractor shall include the Architect in all communications that relate to or affect the Architect's services or professional responsibilities. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

- § 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.
- § 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.
- § 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5, and 3.12. The Architect's review shall not constitute approval of safety precautions or of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.
- § 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.
- § 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.
- § 4.2.10 If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Owner shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.
- § 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.
- § 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.
- § 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.
- § 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 Definitions

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in

number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a Separate Contractor or the subcontractors of a Separate Contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

- § 5.2.1 Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.
- § 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.
- § 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.
- § 5.2.4 The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.3 Subcontractual Relations

By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Subsubcontractors.

§ 5.4 Contingent Assignment of Subcontracts

- § 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that
 - .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor; and
 - .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

- § 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.
- § 5.4.3 Upon assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS § 6.1 Owner's Right to Perform Construction and to Award Separate Contracts

- § 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.
- § 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.
- § 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each Separate Contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with any Separate Contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to its construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, Separate Contractors, and the Owner until subsequently revised.
- § 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces or with Separate Contractors, the Owner or its Separate Contractors shall have the same obligations and rights that the Contractor has under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6, and Articles 10, 11, and 12.

§ 6.2 Mutual Responsibility

- § 6.2.1 The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.
- § 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction or operations by the Owner or Separate Contractor that are not apparent.
- § 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a Separate Contractor's delays, improperly timed activities, damage to the Work or defective construction.
- § 6.2.4 The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5.

§ 6.2.5 The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 General

- § 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.
- § 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone.
- § 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

§ 7.2 Change Orders

- § 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:
 - .1 The change in the Work;
 - .2 The amount of the adjustment, if any, in the Contract Sum; and
 - .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.3 Construction Change Directives

- § 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.
- § 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.
- § 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:
 - .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
 - .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
 - .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
 - .4 As provided in Section 7.3.4.
- § 7.3.4 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.4 shall be limited to the following:
 - .1 Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, workers' compensation insurance, and other employee costs approved by the Architect;

- .2 Costs of materials, supplies, and equipment, including cost of transportation, whether incorporated or consumed:
- **.3** Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use, or similar taxes, directly related to the change; and
- .5 Costs of supervision and field office personnel directly attributable to the change.
- § 7.3.5 If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15.
- § 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.
- § 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.
- § 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.
- § 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.
- § 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order for minor changes shall be in writing. If the Contractor believes that the proposed minor change in the Work will affect the Contract Sum or Contract Time, the Contractor shall notify the Architect and shall not proceed to implement the change in the Work. If the Contractor performs the Work set forth in the Architect's order for a minor change without prior notice to the Architect that such change will affect the Contract Sum or Contract Time, the Contractor waives any adjustment to the Contract Sum or extension of the Contract Time.

ARTICLE 8 TIME

§ 8.1 Definitions

- § 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.
- § 8.1.2 The date of commencement of the Work is the date established in the Agreement.
- § 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.
- § 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.2 Progress and Completion

- **§ 8.2.1** Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.
- § 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, commence the Work prior to the effective date of insurance required to be furnished by the Contractor and Owner.
- **§ 8.2.3** The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.3 Delays and Extensions of Time

- § 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by (1) an act or neglect of the Owner or Architect, of an employee of either, or of a Separate Contractor; (2) by changes ordered in the Work; (3) by labor disputes, fire, unusual delay in deliveries, unavoidable casualties, adverse weather conditions documented in accordance with Section 15.1.6.2, or other causes beyond the Contractor's control; (4) by delay authorized by the Owner pending mediation and binding dispute resolution; or (5) by other causes that the Contractor asserts, and the Architect determines, justify delay, then the Contract Time shall be extended for such reasonable time as the Architect may determine.
- § 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.
- § 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 Contract Sum

- § 9.1.1 The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.
- § 9.1.2 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed so that application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 9.2 Schedule of Values

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work. The schedule of values shall be prepared in the form, and supported by the data to substantiate its accuracy, required by the Architect. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Any changes to the schedule of values shall be submitted to the Architect and supported by such data to substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's subsequent Applications for Payment.

§ 9.3 Applications for Payment

- § 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. The application shall be notarized, if required, and supported by all data substantiating the Contractor's right to payment that the Owner or Architect require, such as copies of requisitions, and releases and waivers of liens from Subcontractors and suppliers, and shall reflect retainage if provided for in the Contract Documents.
- § 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.
- § 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay.

- § 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage, and transportation to the site, for such materials and equipment stored off the site.
- § 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information, and belief, be free and clear of liens, claims, security interests, or encumbrances, in favor of the Contractor, Subcontractors, suppliers, or other persons or entities that provided labor, materials, and equipment relating to the Work.

§ 9.4 Certificates for Payment

- § 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either (1) issue to the Owner a Certificate for Payment in the full amount of the Application for Payment, with a copy to the Contractor; or (2) issue to the Owner a Certificate for Payment for such amount as the Architect determines is properly due, and notify the Contractor and Owner of the Architect's reasons for withholding certification in part as provided in Section 9.5.1; or (3) withhold certification of the entire Application for Payment, and notify the Contractor and Owner of the Architect's reason for withholding certification in whole as provided in Section 9.5.1.
- § 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 Decisions to Withhold Certification

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims, unless security acceptable to the Owner is provided by the Contractor;
- **.3** failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a Separate Contractor;
- for reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or

- .7 repeated failure to carry out the Work in accordance with the Contract Documents.
- § 9.5.2 When either party disputes the Architect's decision regarding a Certificate for Payment under Section 9.5.1, in whole or in part, that party may submit a Claim in accordance with Article 15.
- § 9.5.3 When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.
- § 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

§ 9.6 Progress Payments

- § 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.
- § 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.
- § 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.
- § 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.
- § 9.6.5 The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.
- § 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.
- § 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.
- § 9.6.8 Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor. If approved by the applicable court, when required, the Contractor may substitute a surety bond for the property against which the lien or other claim for payment has been asserted.

§ 9.7 Failure of Payment

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.8 Substantial Completion

- § 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.
- § 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.
- § 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.
- § 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.
- § 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate. Upon such acceptance, and consent of surety if any, the Owner shall make payment of retainage applying to the Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.9 Partial Occupancy or Use

- § 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.
- § 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.
- § 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

§ 9.10 Final Completion and Final Payment

§ 9.10.1 Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, and (6) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien, claim, security interest, or encumbrance. If a lien, claim, security interest, or encumbrance remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging the lien, claim, security interest, or encumbrance, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents;
- .3 terms of special warranties required by the Contract Documents; or
- .4 audits performed by the Owner, if permitted by the Contract Documents, after final payment.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract.

§ 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

.1 employees on the Work and other persons who may be affected thereby;

- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.
- § 10.2.2 The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss.
- § 10.2.3 The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities of the safeguards.
- § 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.
- § 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.
- § 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.
- § 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 Injury or Damage to Person or Property

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.3 Hazardous Materials and Substances

- § 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify the Owner and Architect of the condition.
- § 10.3.2 Upon receipt of the Contractor's notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance or who are to perform the task of removal or safe containment of the material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed

by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable additional costs of shutdown, delay, and start-up.

- § 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss, or expense is due to the fault or negligence of the party seeking indemnity.
- § 10.3.4 The Owner shall not be responsible under this Section 10.3 for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for hazardous materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.
- § 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.
- § 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall reimburse the Contractor for all cost and expense thereby incurred.

§ 10.4 Emergencies

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 Contractor's Insurance and Bonds

- § 11.1.1 The Contractor shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Contractor shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Owner, Architect, and Architect's consultants shall be named as additional insureds under the Contractor's commercial general liability policy or as otherwise described in the Contract Documents.
- § 11.1.2 The Contractor shall provide surety bonds of the types, for such penal sums, and subject to such terms and conditions as required by the Contract Documents. The Contractor shall purchase and maintain the required bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.
- § 11.1.3 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.
- § 11.1.4 Notice of Cancellation or Expiration of Contractor's Required Insurance. Within three (3) business days of the date the Contractor becomes aware of an impending or actual cancellation or expiration of any insurance required by the Contract Documents, the Contractor shall provide notice to the Owner of such impending or actual cancellation or expiration. Upon receipt of notice from the Contractor, the Owner shall, unless the lapse in coverage arises from an act or omission of the Owner, have the right to stop the Work until the lapse in coverage has been cured by the

procurement of replacement coverage by the Contractor. The furnishing of notice by the Contractor shall not relieve the Contractor of any contractual obligation to provide any required coverage.

§ 11.2 Owner's Insurance

§ 11.2.1 The Owner shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Owner shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located.

§ 11.2.2 Failure to Purchase Required Property Insurance. If the Owner fails to purchase and maintain the required property insurance, with all of the coverages and in the amounts described in the Agreement or elsewhere in the Contract Documents, the Owner shall inform the Contractor in writing prior to commencement of the Work. Upon receipt of notice from the Owner, the Contractor may delay commencement of the Work and may obtain insurance that will protect the interests of the Contractor, Subcontractors, and Sub-Subcontractors in the Work. When the failure to provide coverage has been cured or resolved, the Contract Sum and Contract Time shall be equitably adjusted. In the event the Owner fails to procure coverage, the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent the loss to the Owner would have been covered by the insurance to have been procured by the Owner. The cost of the insurance shall be charged to the Owner by a Change Order. If the Owner does not provide written notice, and the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain the required insurance, the Owner shall reimburse the Contractor for all reasonable costs and damages attributable thereto.

§ 11.2.3 Notice of Cancellation or Expiration of Owner's Required Property Insurance. Within three (3) business days of the date the Owner becomes aware of an impending or actual cancellation or expiration of any property insurance required by the Contract Documents, the Owner shall provide notice to the Contractor of such impending or actual cancellation or expiration. Unless the lapse in coverage arises from an act or omission of the Contractor: (1) the Contractor, upon receipt of notice from the Owner, shall have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by either the Owner or the Contractor; (2) the Contract Time and Contract Sum shall be equitably adjusted; and (3) the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent any loss to the Owner would have been covered by the insurance had it not expired or been cancelled. If the Contractor purchases replacement coverage, the cost of the insurance shall be charged to the Owner by an appropriate Change Order. The furnishing of notice by the Owner shall not relieve the Owner of any contractual obligation to provide required insurance.

§ 11.3 Waivers of Subrogation

§ 11.3.1 The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, subsubcontractors, agents, and employees, each of the other; (2) the Architect and Architect's consultants; and (3) Separate Contractors, if any, and any of their subcontractors, sub-subcontractors, agents, and employees, for damages caused by fire, or other causes of loss, to the extent those losses are covered by property insurance required by the Agreement or other property insurance applicable to the Project, except such rights as they have to proceeds of such insurance. The Owner or Contractor, as appropriate, shall require similar written waivers in favor of the individuals and entities identified above from the Architect, Architect's consultants, Separate Contractors, subcontractors, and sub-subcontractors. The policies of insurance purchased and maintained by each person or entity agreeing to waive claims pursuant to this section 11.3.1 shall not prohibit this waiver of subrogation. This waiver of subrogation shall be effective as to a person or entity (1) even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, (2) even though that person or entity did not pay the insurance premium directly or indirectly, or (3) whether or not the person or entity had an insurable interest in the damaged property.

§ 11.3.2 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, to the extent permissible by such policies, the Owner waives all rights in accordance with the terms of Section 11.3.1 for damages caused by fire or other causes of loss covered by this separate property insurance.

§ 11.4 Loss of Use, Business Interruption, and Delay in Completion Insurance

The Owner, at the Owner's option, may purchase and maintain insurance that will protect the Owner against loss of use of the Owner's property, or the inability to conduct normal operations, due to fire or other causes of loss. The Owner waives all rights of action against the Contractor and Architect for loss of use of the Owner's property, due to fire or other hazards however caused.

§11.5 Adjustment and Settlement of Insured Loss

§ 11.5.1 A loss insured under the property insurance required by the Agreement shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.5.2. The Owner shall pay the Architect and Contractor their just shares of insurance proceeds received by the Owner, and by appropriate agreements the Architect and Contractor shall make payments to their consultants and Subcontractors in similar manner.

§ 11.5.2 Prior to settlement of an insured loss, the Owner shall notify the Contractor of the terms of the proposed settlement as well as the proposed allocation of the insurance proceeds. The Contractor shall have 14 days from receipt of notice to object to the proposed settlement or allocation of the proceeds. If the Contractor does not object, the Owner shall settle the loss and the Contractor shall be bound by the settlement and allocation. Upon receipt, the Owner shall deposit the insurance proceeds in a separate account and make the appropriate distributions. Thereafter, if no other agreement is made or the Owner does not terminate the Contract for convenience, the Owner and Contractor shall execute a Change Order for reconstruction of the damaged or destroyed Work in the amount allocated for that purpose. If the Contractor timely objects to either the terms of the proposed settlement or the allocation of the proceeds, the Owner may proceed to settle the insured loss, and any dispute between the Owner and Contractor arising out of the settlement or allocation of the proceeds shall be resolved pursuant to Article 15. Pending resolution of any dispute, the Owner may issue a Construction Change Directive for the reconstruction of the damaged or destroyed Work.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

§ 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the costs of uncovering the Work, and the cost of correction, shall be at the Contractor's expense.

§ 12.2 Correction of Work

§ 12.2.1 Before Substantial Completion

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, discovered before Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

§ 12.2.2 After Substantial Completion

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

- § 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.
- § 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.
- § 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.
- § 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.
- § 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. If the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

§ 13.2 Successors and Assigns

- § 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.
- § 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

§ 13.3 Rights and Remedies

- § 13.3.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law.
- § 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

§ 13.4 Tests and Inspections

§ 13.4.1 Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect

timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

- § 13.4.2 If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.
- § 13.4.3 If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's services and expenses, shall be at the Contractor's expense.
- § 13.4.4 Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.
- § 13.4.5 If the Architect is to observe tests, inspections, or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.
- § 13.4.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.5 Interest

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at the rate the parties agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 Termination by the Contractor

- § 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:
 - .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
 - **.2** An act of government, such as a declaration of national emergency, that requires all Work to be stopped;
 - .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
 - .4 The Owner has failed to furnish to the Contractor reasonable evidence as required by Section 2.2.
- § 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, repeated suspensions, delays, or interruptions of the entire Work by the Owner as described in Section 14.3, constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.
- § 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, as well as reasonable overhead and profit on Work not executed, and costs incurred by reason of such termination.
- § 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor, a Sub-subcontractor, or their agents or employees or any other persons or entities performing portions of the Work because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract

Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

§ 14.2 Termination by the Owner for Cause

- § 14.2.1 The Owner may terminate the Contract if the Contractor
 - .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
 - .2 fails to make payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
 - .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
 - .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.
- § 14.2.2 When any of the reasons described in Section 14.2.1 exist, and upon certification by the Architect that sufficient cause exists to justify such action, the Owner may, without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:
 - .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
 - .2 Accept assignment of subcontracts pursuant to Section 5.4; and
 - .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.
- § 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.
- § 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

§ 14.3 Suspension by the Owner for Convenience

- § 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine.
- § 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay, or interruption under Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent
 - .1 that performance is, was, or would have been, so suspended, delayed, or interrupted, by another cause for which the Contractor is responsible; or
 - .2 that an equitable adjustment is made or denied under another provision of the Contract.

§ 14.4 Termination by the Owner for Convenience

- § 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.
- § 14.4.2 Upon receipt of notice from the Owner of such termination for the Owner's convenience, the Contractor shall
 - .1 cease operations as directed by the Owner in the notice;
 - .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
 - .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.
- § 14.4.3 In case of such termination for the Owner's convenience, the Owner shall pay the Contractor for Work

properly executed; costs incurred by reason of the termination, including costs attributable to termination of Subcontracts; and the termination fee, if any, set forth in the Agreement.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 Claims

§ 15.1.1 Definition

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

§ 15.1.2 Time Limits on Claims

The Owner and Contractor shall commence all Claims and causes of action against the other and arising out of or related to the Contract, whether in contract, tort, breach of warranty or otherwise, in accordance with the requirements of the binding dispute resolution method selected in the Agreement and within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all Claims and causes of action not commenced in accordance with this Section 15.1.2.

§ 15.1.3 Notice of Claims

§ 15.1.3.1 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered prior to expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3.2 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party. In such event, no decision by the Initial Decision Maker is required.

§ 15.1.4 Continuing Contract Performance

§ 15.1.4.1 Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.

§ 15.1.4.2 The Contract Sum and Contract Time shall be adjusted in accordance with the Initial Decision Maker's decision, subject to the right of either party to proceed in accordance with this Article 15. The Architect will issue Certificates for Payment in accordance with the decision of the Initial Decision Maker.

§ 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, notice as provided in Section 15.1.3 shall be given before proceeding to execute the portion of the Work that is the subject of the Claim. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.6 Claims for Additional Time

§ 15.1.6.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, notice as provided in Section 15.1.3 shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.6.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

§ 15.1.7 Waiver of Claims for Consequential Damages

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- .1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit, except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.7 shall be deemed to preclude assessment of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.2 Initial Decision

- § 15.2.1 Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand mediation and binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.
- § 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.
- § 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.
- § 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.
- § 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.
- § 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.
- § 15.2.6.1 Either party may, within 30 days from the date of receipt of an initial decision, demand in writing that the other party file for mediation. If such a demand is made and the party receiving the demand fails to file for mediation within 30 days after receipt thereof, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

- § 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.
- § 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

§ 15.3 Mediation

- § 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract, except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.7, shall be subject to mediation as a condition precedent to binding dispute resolution.
- § 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.
- § 15.3.3 Either party may, within 30 days from the date that mediation has been concluded without resolution of the dispute or 60 days after mediation has been demanded without resolution of the dispute, demand in writing that the other party file for binding dispute resolution. If such a demand is made and the party receiving the demand fails to file for binding dispute resolution within 60 days after receipt thereof, then both parties waive their rights to binding dispute resolution proceedings with respect to the initial decision.
- § 15.3.4 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.4 Arbitration

- § 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. The Arbitration shall be conducted in the place where the Project is located, unless another location is mutually agreed upon. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.
- § 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.
- § 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.
- § 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement, shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

§ 15.4.4 Consolidation or Joinder

§ 15.4.4.1 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party

provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 15.4.4.2 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as those of the Owner and Contractor under this Agreement.

GENERAL CONDITIONS

The Work of this Contract shall be subject to the American Institute of Architects Document A201, "General Conditions of the Contract for Construction", herein referred to as the General Conditions.

SUPPLEMENTARY CONDITIONS

The supplementary Conditions contain changes and additions to the General Conditions. Where any part of the General Conditions is modified or voided by the Supplementary Conditions, the remaining unaltered provisions shall remain in effect.

ARTICLE 1 Make the following changes:

- 1.2.3 **Add the following:** When applied to materials and equipment required for the Work, the words "furnish", "install" and "provide" shall mean the following:
 - .1 The word "provide" shall mean to furnish, pay for, deliver, install, adjust, clean, and otherwise make materials and equipment fit and ready for their intended use.
 - .2 The word "furnish" shall mean to secure, pay for, deliver to site, unload, and uncrate materials and equipment.
 - .3 The word "install" shall mean to place in position, incorporate in the work, adjust, clean, make fit and ready for use and perform all services except those included under the term "furnish".
 - .4 The phrase "furnish and install" shall be equivalent to the word "provide". Each shall be interpreted to mean "the Contractor shall furnish all labor, material and equipment and install....".
 - .5 "As required" shall mean as required to produce a fully completed project or result to the satisfaction of the Architect.
 - .6 Where discrepancies or conflicts occur:
 - .1 Amendments and Addenda shall take precedence over the Specifications.
 - .2 The Specifications shall take precedence over the Drawings.
 - .3 Stated dimensions shall take precedence over scaled dimensions.
 - .4 Large-scale detail drawings shall take precedence over small-scale drawings.
 - .5 Schedules shall take precedence over other data on the drawings.
 - .7 In case of a difference between Drawings or Specifications or within either document itself in describing the Work, the <u>better quality, greater quantity, or costlier</u> work will be assumed to be and shall be included in the Contract price. The Contractor shall not proceed with such work until the Architect has been contacted for clarification and proper direction.
 - .8 Instructions or specifications of a particular manufacturer as referred to herein shall be binding as a part of this Specification. Obtain such written instructions and maintain on the job with the Specification.
 - .9 Schedules of materials in various sections of the Specifications are furnished to assist the Contractor. Contractor shall verify the schedules with the Drawings and shall provide any additional materials indicated on the Drawings but not included in the schedules. The greater quantity or highest quality will govern.

Add the following:

1.2.4 All work shown or referred to in the Contract Documents shall be included in the Contract excepting those items which are specifically noted as being "provided under another

contract" or "provided by the Owner", or "not in contract (NIC)".

1.2.5 Parties to the Contract shall not take advantage of obvious error or apparent discrepancy in Contract Documents. Notice of discovered error or discrepancy shall immediately be given in writing to the Architect to make such corrections and interpretations as he may deem necessary for completion of the work in a satisfactory and acceptable manner.

ARTICLE 2 Make the following changes:

2.3.6 **Revise to read as follows:** "Contractor shall be furnished up to three (3) sets of Contract Drawings and Specifications, and two (2) copies of each drawing which is issued after the date of the Contract. The Contractor shall pay costs of reproduction for any additional copies of Drawings or Specifications he requires."

ARTICLE 3 Make the following changes:

Add the following:

- 3.4.4 Should the Contractor wish to substitute another product or method for products or methods specified or shown in the Contract Documents, whether specified or shown in Contract Documents, whether or not such phrases as "equal to" or "based on" are used, he shall apply in writing for approval. He shall enclose such data as Architect requires to evaluate products. The Architect's decision shall be final. Contractor is responsible for space requirements of substitutions, he shall execute necessary changes in adjacent and relocated situations, he shall execute necessary changes in adjacent and relocated work which are due to such substitutions, without additional cost and he shall be responsible for delays required for evaluation of proposed substitutions.
- 3.5.3 Project Warranty: Unless otherwise specified, Contractor shall warrant (guaranty) all work against defects resulting from the use of material, workmanship or equipment which is inferior, defective, or not in accordance with the terms of the Contract. This warranty, unless stated otherwise in a given section of the Specifications, shall be for a period of two (2) years from the date of issuance of the Certificate of Substantial Completion for the Project.
- 3.5.4 Specified Product Warranty: Issued by a manufacturer or fabricator for compliance with requirements of the Contract Documents. Refer to sections of Specifications for requirements of specified warranties.
- 3.5.5 Coincidental Product Warranty: Available on a product incorporated into the work, by virtue of manufacturer's publication of warranty without regard for application requirement, a non-specified warranty. Contractor shall identify such warranties as they apply.

3.5.6 Warranty Obligations

- .1 Contractor shall restore or remove-and-replace warranted work to its originally specified condition, at such time during warranty as it does not comply with or fulfill terms of warranty.
- .2 Contractor shall restore or remove-and-replace other work which has been damaged by failure of warranted work, or which must be removed and replaced to gain access to warranted work.
- .3 Cost of restoration or removal-and-replacement is Contractor's obligation, without regard to whether Owner has already benefited from use of failing work.

- .4 Except as otherwise indicated or required by governing regulations, warranties do not cover consequential damage to property other than the Work of the Contract.
- .5 Upon restoration or removal-and-replacement of warranted work which has failed, Contractor shall reinstate the warranty by issuing newly executed form, for at least the remaining period of time of the original warranty, but for not less than half of the original warranty period.
- .6 Warranties and warranty periods shall not diminish implied warranties, and shall not deprive Owner of actions, rights, and remedies otherwise available if the Contractor fails to fulfill the requirements of the Contract Documents.
- .7 Owner reserves the right to reject coincidental product warranties which conflict with or are less than the requirements of the Contract Documents.
- 3.5.7 Contractor shall furnish fully executed warranties to Owner in accordance with the General Conditions and Section 017700.
- 3.6 **Add the following:** No amount shall be included in the bid for State Sales Tax or for Federal Excise Tax on materials or supplies purchased for this project. The Owner will supply tax exempt number.
 - 3.7.1 **Add the following:** The Contractor shall pay costs charged by utility companies for service connections, inspections and tests, and related utility company fees normally assessed as part of the construction process.

ARTICLE 4 Make the following changes:

4.2.13 Add to the first sentence, after "...relating to aesthetic effect..."

"and except for claims which have been waived by making or acceptance of final payment as provided by Subparagraphs 9.10.3 and 9.10.4,"

Add the following:

4.3 The provisions of Article 15 notwithstanding, the Contractor expressly agrees to joinder in arbitration proceedings between Owner/Architect upon specific written request of the Owner. This agreement shall be valid with the Architect's acceptance of an equal provision in their respective contracts.

ARTICLE 6 Add the following:

6.3.1 In a dispute between the Owner and the Contractor concerning rubbish and orderliness on the site, the Owner may have the rubbish removed and charge the cost to the Contractor. Upon written notification from the Architect that the project requires cleaning, the Contractor shall within 24 hours remove all rubbish and hazards from the project and shall arrange his material and equipment in an orderly manner on the site. If this cleaning is not completed within 24 hours, the Owner may engage labor to clean up the projects to his satisfaction and deduct the costs from any monies due the Contractor.

ARTICLE 7 Add the following:

7.2.2 The Contractor's proposal for changes in the Work shall be itemized completely and in detail and shall include material costs and quantities, labor wages, time, insurance, pensions and equipment rental other than small tools, and the number of additional calendar days, if any, which are required to complete the Work.

Where unit prices have been established, the proposal shall state the quantity involved and the applicable unit price.

7.5 Allowance for Overhead and Profit

- 7.5.1 The allowance for overhead and profit is compensation for administration, superintendence, materials for temporary structures, additional premiums on bonds and the use of small tools.
- 7.5.2 For additions, deletions or other changes in the Work ordered under method 7.3.3.3, the Contractor may apply an allowance of up to <u>fifteen percent</u> (15%) for profit and overhead to the net cost of the work actually performed by him.
- 7.5.3 Work to be performed by a subcontractor may include an allowance for the subcontractor's overhead and profit not to exceed ten percent (10%) of the net cost. The Contractor is permitted up to a **five percent (5%)** allowance to be applied against the net cost to a subcontractor. In no case shall the total allowance exceed <u>fifteen percent</u> (15%) of the net cost of work performed by the subcontractor.
- 7.5.4 The Contractor's allowance of up to <u>ten percent</u> (10%) on changes involving more than one (1) subcontractor shall be applied only to the combined net of cost additions and deductions of all subcontractors.
- 7.5.5 There shall be a 15% allowance for overhead and profit added to the labor and material credit portion from the Contractor or any subcontractor on changes resulting in a net deduction.
- 7.5.6 The provisions of this Article shall apply only to subcontractors as defined in Article 5. Allowance for overhead and profit will be accepted only for those who are direct subcontractors.

ARTICLE 8 Add the following:

8.3.4 No extension of time will be allowed for adverse weather conditions unless the number of days of inclement weather is substantially greater or conditions substantially more severe than the average for the calendar period as recorded by a recognized weather observation agency.

ARTICLE 9 Make the following changes:

9.3.1 Revise "ten days" to read "fifteen (15) days".

Add the following:

- 9.3.1.3 During progress of the Work, the Owner will pay Contractor ninety-five percent (95%) of the total amount of each monthly payment due. The remaining five percent (5%) will be retained by the Owner until the Project is substantially completed. There will be no further reduction considered until final acceptance of the Project in accordance with the Contract Documents.
- 9.3.2 Add the following: If the Contractor does not submit evidence of payment to vendor for material and equipment stored, the Architect will recommend deduction of the amount previously allowed for the items stored from the current or subsequent Application for Payment.

Add the following:

- 9.3.2.1 Contractor may include in Application for Payment the delivered cost of equipment and non-perishable materials delivered and stored at the site but not incorporated in the work, under the following conditions:
 - .1 Items to be protected from fire, theft, vandalism, weather, and other damage.
 - .2 Storage procedures and areas to be approved.
 - .3 Items to be available at all times for inspection by the Owner and Architect.
- 9.3.4 Contractor shall furnish with Application for Payment an invoice establishing value of material and equipment stored at the site along with a statement of amount to be paid the vendor.
 - .1 Such stored items are subject to inspection by Architect before payment is recommended.
 - .2 Contractor shall furnish Owner with Certificate of Insurance in accordance with Contract Documents for the full value of the items stored at the site.
 - 9.6.2.1 Contractor shall furnish Architect with satisfactory evidence of payment to vendors supplying material and equipment for approved storage. This shall be done within thirty (30) days after the date of progress payment. Satisfactory evidence of payment shall be one (1) of the following:
 - .1 Contractor's canceled check in correct amount with identification of invoices paid.
 - .2 A letter or telegram from vendor with authorized signature stating amounts and invoices paid.
 - .3 A receipted invoice.
 - 9.6.7.1 Payment for material and equipment delivered and stored shall not relieve Contractor of responsibility for furnishing equipment and material required for the work in the same manner as if such payment were not made.
- 9.10.6 A prerequisite to final payment shall be that the Contractor furnish proof that he has completed all specification requirements covering the following item as applicable:

Warranties.

ARTICLE 10 Add the following:

- 10.3.4.1 The Contractor shall not bring hazardous materials onto the site nor use in the Work without compliance with the following conditions.
- .2 The Contractor shall be solely responsible for the handling, storage, and use of explosive or other hazardous materials when their use is permitted. For such use, the Contractor shall obtain necessary permits form regulating agencies and submit copies of permits to the Architect for review before proceeding with use.
- .3 Contractor shall obtain insurance for use of hazardous material and furnish certificates of insurance in keeping with Conditions of the Contract.

ARTICLE 11 Make the following changes:

11.1.1 Revise "authorized to do business in the jurisdiction in which the Project is located" to

read "licensed to do business in Connecticut".

- 11.1.2 **Revise** "authorized to do business in the jurisdiction in which the Project is located" to read "licensed to do business in Connecticut".
- 11.2.2 **Revise** "prior to commencement of the Work" to read "within ten (10) days of Notice of Award".

Add the following:

11.6 Miscellaneous Insurance Requirements

- 11.6.1The Contractor shall not begin work until he has obtained all insurance as required, nor shall any subcontractor be permitted to commence work until he has obtained all insurance as required under the same provisions. Insurance shall be maintained throughout the life of the Contract.
- 11.6.2It shall be the responsibility of the Contractor to obtain Certificates of Insurance from each subcontractor and to make certain that all coverage is maintained throughout the life of the Contract.
- 11.6.3The Contractor, before commencing work, shall supply Owner with Certificates of Insurance evidencing compliance with the insurance requirements. Each certificate shall state that the insurance evidenced by such certificate will not be canceled or reduced without thirty (30) days prior written notice to the Owner.
- 11.6.4 Each subcontractor, before commencing work, shall supply Owner with Certificates of Insurance evidencing compliance with the insurance requirements. Each certificate shall state that the insurance evidenced by such certificate will not be canceled or reduced without thirty (30) days prior written notice to the Owner.
- 11.6.5The Contractor shall maintain a file of Certificates of Insurance received from each subcontractor and provide Owner with copy of each certificate.
- 11.6.6The Contractor shall furnish to the Owner copies of any endorsements subsequently issued amending coverage or limits.
- 11.6.7 Contractor's Liability Insurance: Concerning the insurance described in Section 11.1, the Contractor shall maintain the following minimum limits:
 - .1 Workers' Compensation: As indicated in Town of Ledyard Request for Proposal / Attachment A Insurance Requirements.
 - .2 Comprehensive General Liability (Including Premises-Operations; Independent Contractor's Protective; Products and Completed Operations; Broad Form Property Damage): As indicated in Town of Ledyard Request for Proposal / Attachment A - Insurance Requirements.
 - (a) Name as Additional Insureds: Town of Ledyard and Silver/Petrucelli + Associates. Inc.
 - .3 Comprehensive Automobile Liability (owned, co-owned, hired): As indicated in Town of Ledyard Request for Proposal / Attachment A - Insurance Requirements.

11.6.8 Owner's Lia	ability Insurance: Concerning the insurance described in Section 11.2:
	No modification required.
	The Contractor shall provide this insurance (normally under an Owner's Protective Liability Policy) with the following limits:
	(1) Bodily Injury:
	\$1,000,000 Each Occurrence \$5,000,000 Aggregate
	(2) Property Damage:
	\$1,000,000 Each Occurrence \$5,000,000 Aggregate
	(3) Personal Injury, with Employment Exclusion deleted
11.6.9 Property Ins	surance: Concerning the insurance as described in Section 11.2:
	No modification required: Owner will purchase (coverage will be included for all materials and equipment furnished by the Owner which is to be incorporated or used in the project when stored off site or when in transit.).
<u>X</u>	Contractor shall purchase the following:
	(1) All Risk X Other: Installation Floater. (2) On the following form: (select one) Completed Value Reporting
	(3) X In the Names of the Owner, Contractor, Subcontractor, and subcontractor as their interests may appear with limits as follows: (Select One)
	Full insurable value of the Work X Amount equal to the Contract sum for the Work
101 5 45 88-1 41 6	all and an alternative

ARTICLE 15 Make the following changes:

15.3.2 Revise to read as follows: In addition to and prior to arbitration, the parties shall endeavor to settle disputes by mediation in accordance with the Construction Industry Mediation Rules of the American Arbitration Association currently in effect unless the parties mutually agree otherwise. Demand for mediation shall be filed in writing with the other party to this Agreement and with the American Arbitration Association. A demand for mediation shall be made within a reasonable time after the claim, dispute or other matter in w\question has arisen. In no event shall the demand for mediation be made after the date when institution of legal or equitable proceedings based on such claim, dispute or other matter in question would be barred by the applicable statute of limitations. The provisions of Article 15 notwithstanding, the Contractor expressly agrees to joinder in mediation proceedings between Owner/Architect upon specific written

request of the Owner. This agreement shall be valid with the Architect's acceptance of an equal provision in their respective contracts.

END OF SECTION

I. INDEMNIFICATION

A. To the fullest extent permitted by law, the Contractor shall release, defend, indemnify, and hold harmless the Town of Ledyard, Ledyard Board of Education, and their respective boards, commissions, officers, officials, employees, agents, representatives and volunteers from any and all liabilities resulting from suits, claims, losses, damages, costs (including without limitation reasonable attorneys' fees), compensation, penalties, fines, liabilities or judgments of any name or nature for bodily injury, sickness, disease, or death; and/or damage to or destruction of real and/or personal property; and/or financial losses

(including, without limitation, those caused by loss of use) sustained by any person or concern, including officers, employees, agents, contractors of any tier, or volunteers of the Town of Ledyard and Ledyard Board of Education, or the Contractor, or by the public, caused in whole or in part by any and all negligent or intentional acts, errors or omissions of the Contractor, its officers, agents, contractors of any tier, or anyone directly or indirectly employed by them arising from or related to the performance of this Contract.

- B. To the fullest extent permitted by law, the Contractor shall release, defend, indemnify, and hold harmless the Town of Ledyard, Ledyard Board of Education, and their respective boards, commissions, officers, officials, employees, agents, representatives and volunteers from any and all suits, claims, damages, costs, (including without limitation reasonable attorneys' fees), compensation, penalties, fines, liabilities or judgments that may arise out of the failure of the Contractor, its officers, agents, contractors of any tier, or anyone directly or indirectly employed by them to comply with any laws, statutes, ordinances, building codes, and rules and regulations of the United States of America, the State of Connecticut, the Town of Ledyard, or their respective agencies.
- C. This duty to indemnity shall not be constrained or affected by the Contractor's insurance coverage or limits, or any other portion of the Contract relating to insurance requirements. It's agreed that the Contractor's responsibilities and obligations to indemnify shall survive the completion, expiration, suspension or termination of the Contract.

II. INSURANCE

A. Insurance Requirements

- 1. The Contractor shall obtain and maintain at its own cost and expense all the insurance described below continuously for the duration of the Contract, including any and all extensions, except as defined otherwise in this Exhibit.
- 2. Contractor's policies shall be written by insurance companies authorized to do business in the State of Connecticut, with a Best's rating of no less than A:VII, or otherwise approved by the Town.
- 3. All policies (with the exception of Worker's Compensation and Professional Liability) shall be endorsed to include the Town of Ledyard, Ledyard Board of Education, and their respective boards, commissions, officers, officials, employees, agents, representatives, and volunteers as Additional Insured. The coverage shall include, but not be limited to, investigation, defense, settlement, judgment or payment of any legal liability. Blanket Additional Insured Endorsements are acceptable. Any Insured vs. Insured language shall be amended to eliminate any conflicts or coverage restrictions between the respective Insureds.
- 4. When the Town or the Contractor is damaged by failure of the Contractor to purchase or maintain insurance required under this Exhibit, the Contractor shall bear all reasonable costs including, but not limited to, attorney's fees and costs of litigation properly attributable thereto.
- B. Required Insurance Coverages:

- 1. Commercial General Liability: \$1,000,000 each occurrence / \$2,000,000 aggregate for premises/operations, products/ completed operations, contractual liability, independent contractors, personal injury and broad form property damage. Contractor shall continue to provide products/ completed operations coverage for two (2) years after completion of the work to be performed under this Contract.
- 2. Automobile Liability and Physical Damage Coverage: \$1,000,000 each accident for any auto, including uninsured/underinsured motorist coverage and medical payments. Policy shall include collision and comprehensive physical damage coverage. (If a vehicle is not used in the execution of the contract then automobile coverage is not required).
- 3. Valuable Papers and Records Coverage. \$50,000 limit to reestablish, recreate or restore any and all records, papers, maps, statistics, survey notes and other data, if made unavailable by fire, theft, flood, or any other cause, regardless of the physical location of these insured items.
- 4. Umbrella Liability: \$2,000,000 each occurrence / \$4,000,000 aggregate, following form.
- 4. Workers' Compensation and Employer's Liability: Statutory coverage in compliance with the Workers' Compensation laws of the State of Connecticut. Policy shall include Employer's Liability with minimum limits of \$100,000 each accident, \$500,000 disease/policy limit, \$100,000 disease/each employee. (Waiver of Workers' Compensation Benefits can be made on sole proprietor or LLC's by submission of a form 6B with the CT Workers' Compensation Commission and copy to Risk Management)

The Contractor represents that they are currently in compliance with all requirements of the State of Connecticut Workers' Compensation Act and that it shall remain in compliance for the duration of the Contract. The Contractor agrees that Workers' Compensation is their sole remedy and shall indemnify and hold harmless the Town from all suits, claims, and actions arising from personal injuries to the Contractor, however caused. This indemnity shall not be affected by a lapse of Workers' Compensation coverage and/or if the Contractor failed, neglected, refused or is unable to obtain Workers' Compensation insurance.

7. Personal Property: All personal property of the Contractor are the sole risk of the Contractor. The Contractor agrees to indemnify, defend and hold harmless the Town from any and all losses or damages, however caused, to any and all personal property belonging to the Contractor.

C. Additional Terms

1. Minimum Scope and Limits:. The Contractor's insurance shall meet the scope and limits of insurance specified in this Exhibit, or required by applicable federal, state and/or municipal law, regulation or requirement, whichever coverage is greater. The limits of insurance stated herein for each type of insurance are minimum limits only. If the Contractor's policy provides greater limits, then the Town shall be entitled to the full limits of such policy and this Exhibit shall be deemed to require such full limits.

Acceptance by the Town of insurance submitted by the Contractor does not relieve or decrease in any manner the liability of the Contractor arising out of or in connection with this Contract. The Contractor is responsible for any losses, claims and costs of any kind which exceed the Contractor's limits of liability, or which may be outside the coverage scope of the policies, or a result of non-compliance with any laws including, but not limited to, environmental laws. The requirements herein are not intended, and shall not be construed to limit or eliminate the liability of the Contractor that arises from the Contract.

2. Certificates of Insurance: The Contractor shall provide certificates of insurance, policy

endorsements, declaration page(s) or provisions acceptable to the Town confirming compliance with this Exhibit and thereafter upon renewal or replacement of each required policy of insurance. Upon request, the Contractor agrees to furnish complete copies of the required policies.

- 3. Subcontractors: Contractor shall cause all contractors of any tier, acting on its behalf, to comply with this Exhibit. The Contractor shall either include its contractors as an Insured under its insurance policies or furnish separate certificates of insurance and endorsements for each subcontractor.
- 4. Premiums, Deductibles and Other Liabilities: Any and all related costs, including but not limited to, deductibles, retentions, losses, claim expenses, premiums, taxes, and audit charges earned are the sole responsibility of the Contractor.
- 5. Occurrence Form, Primary and Noncontributory:. All required insurance coverage shall be written on an occurrence basis, except as defined otherwise in this Exhibit. All policies (including primary, excess and/or umbrella) shall be primary and noncontributory with respect to any other insurance or self-insurance maintained by or available to the Town.
- 6. Claims-made Form: Insurance coverage written on a claims-made basis shall have a retroactive date that precedes the effective date of this Contract. The Contractor shall maintain continuous coverage or obtain an extended reporting period in which to report claims following the end of the Contract, for a minimum of two (2) years, except as defined otherwise in this Exhibit.
- 7. Waiver of Rights of Recovery: Both the Contractor and Contractor's insurers shall waive their rights of recovery or subrogation against the Town.
- 8. Claim Reporting: Any failure of the Contractor to comply with the claim reporting provisions of the required insurance policies shall not relieve the Contractor of any liability or indemnification in favor of the Town for losses which otherwise would have been covered by said policies.
- 9. Cancellation Notice: Each required insurance policy shall not be suspended, voided, canceled or reduced except after thirty (30) days prior written notice has been given to the Town, ten (10) days for non-payment of premium, or immediately upon notice of any change in coverage.
- 10. Compliance: Failure to comply with any of the indemnification or insurance requirements may be held a willful violation and basis for immediate termination of the Contract

END OF SECTION

1992 DRAFF AIA® Document G702® -

Application and Certificate for Payment

TO OWNER:	PROJECT:		APPLICATION NO:	001 Dis
			PERIOD TO:	ARCHITECT
			CONTRACT FOR:	General Construction
FROM	VIA		CONTRACT DATE:	
CONTRACTOR:	ARCHITECT:		PROJECT NOS:	/ OTHER:
CONTRACTOR'S APPLICATION FOR PAYMENT	MENT		The undersigned Contractor certifies that to the belief the Work covered by this Amlication for	The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Annication for Payment has been completed in accordance with the
Application is made for payment, as shown below, in connection with the Contract.	on with the Contract.		Contract Documents, that all amounts have been	Contract Documents, that all amounts have been paid by the Contractor for Work for which previous
AIA Document G703°, Continuation Sheet, is attached.			Certificates for Payment were issued and payme	Certificates for Payment were issued and payments received from the Owner, and that current payment
1. ORIGINAL CONTRACT SUM		\$0.00	shown herein is now due.	
2. NET CHANGE BY CHANGE ORDERS		\$0.00	CONTRACTOR:	
3. CONTRACT SUM TO DATE $(Line\ 1\pm2)$		\$0.00	By:	Date:
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703))3)	\$0.00		
5. RETAINAGE:			State of:	
a. 0 % of Completed Work			County of:	
(Column D + E on G703: $\$0.00$)=	= \$0.00		Subscribed and sworn to before	\
b. 0 % of Stored Material			me this day of	
(Column F on G703: $\$0.00$)=	= \$0.00		Notary Public:	\ <u></u>
Total Retainage (Lines 5a + 5b or Total in Column I of G703)		\$0.00	My Commission expires:	7
6. TOTAL EARNED LESS RETAINAGE		\$0.00	ARCHITECT'S CERTIFICATE FOR PAYMENT	R PAYMENT
(Line 4 Less Line 5 Total)	•		In accordance with the Contract Documents, bas	In accordance with the Contract Documents, based on on-site observations and the data comprising
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT		\$0.00	this application, the Architect certifies to the Ow	this application, the Architect certifies to the Owner that to the best of the Architect's knowledge,
(Line 6 from prior Certificate)	•		information and belief the Work has progressed as indicated, the quality of the with the Contract Documents and the Contractor is entitled to assument of the	information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents and the Contractor is entitled to navment of the
8. CURRENT PAYMENT DUE		\$0.00	AMOUNT CERTIFIED.	
	00 04		A MOLINIT CEDITETED	
(Line 3 less Line 0)	\$0.00	•	AMOUNI CERTIFIED	\$0.00
			(Attach explanation if amount certified differs fi Application and on the Continuation Sheet that	(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)
CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS	ARCHITECT:	
Total changes approved in previous months by Owner	\$0.00		By:	Date:
Total approved this Month	\$0.00	\$0.00	This Certificate is not negotiable. The AMOUN	This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor
TOTALS	\$0.00	\$0.00	named herein. Issuance, payment and acceptanc	named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the
NET CHANGES by Change Order		\$0.00	Owner or Contractor under this Contract.	

1992 I DRAFF AIA® Document G703®

Continuation Sheet

AIA Doo	AIA Document G702, Application and Certification for Payment, or	n and Certification		G732 TM ,		APPLICATION NO:			
Applicat	Application and Certificate for Payment, Construction Manager as Adviser Edition,	yment, Construction	n Manager as Advise	er Edition,		APPLICATION DATE:			
containi Use Coli	containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.	uncation is attached variable retainage	u. for line items may a <u>p</u>	pply.		PERIOD TO:	•		
						ARCHITECT'S PROJECT NO:	ö		
A	В	C	D	Ĥ	ഥ	Ð		H	
			\times	COMPLETED	MATERIALS	TOTAL			
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION	THIS PERIOD	PRESENTLY STORED	COMPLETED AND STORED TO DATE (D+E+F)	% (G ÷ C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE)
			(D + E)		(======================================				
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	00.00
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		00.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	00.0	0.00%	00.0	00.0
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	00.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	00:00	0.00
	GRAND TOTAL	\$0.00	\$0.00	80.00	\$0.00	80.00	0.00%	80.00	80.00

AIA Document G703 - 1992. Copyright © 1963, 1966, 1967,1970, 1978, 1983 and 1992 . All rights reserved. "The American Institute of Architects." "AIA," the AIA Logo, and "AIA contract Documents" are trademarks of The American Institute of Architects. This draft was produced at 11:03:11 on 11/01/2023 under Order No.4104246541 which expless on 10/31/2024, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents sterms of Service. Teeport occuping the Violations, e-mail docinfo@alacontracts.com.

CONNECTICUT DEPARTMENT OF LABOR WAGE AND WORKPLACE STANDARDS DIVISION

CONTRACTORS WAGE CERTIFICATION FORM

Construction Manager at Risk/General Contractor/Prime Contractor

Ι,	of
Officer, Owner, Authorized	d Rep. Company Name
do hereby certify that the	
<u> </u>	Company Name
	Street
	City
and all of its subcontractors will	pay all workers on the
Proje	ect Name and Number
Str	reet and City
the wages as listed in the schedul attached hereto).	le of prevailing rates required for such project (a copy of which is
	Signed
Subscribed and sworn to before	me this, day of
Return to:	Notary Public
Connecticut Depa	ace Standards Division Blvd.
Rate Schedule Issued (Date):	

Project: Juliet Long School: Roof Replacement & Photovoltaic

Minimum Rates and Classifications for Building Construction

ID#: 24-59867

Connecticut Department of Labor Wage and Workplace Standards

By virtue of the authority vested in the Labor Commissioner under provisions of Section 31-53 of the General Statutes of Connecticut, as amended, the following are declared to be the prevailing rates and welfare payments and will apply only where the contract is advertised for bid within 20 days of the date on which the rates are established. Any contractor or subcontractor not obligated by agreement to pay to the welfare and pension fund shall pay this amount to each employee as part of his/her hourly wages.

Project Number: Project Town: Ledyard

State#: FAP#:

Project: Juliet Long School: Roof Replacement & Photovoltaic

CLASSIFICATION	Hourly Rate	Benefits
1b) Asbestos/Toxic Waste Removal Laborers: Asbestos removal and encapsulation (except its removal from mechanical systems which are not to be scrapped), toxic waste removers, blasters.**See Laborers Group 7**		
1c) Asbestos Worker/Heat and Frost Insulator	45.56	32.65
2) Boilermaker	46.21	29.35
3a) Bricklayer, Cement Mason, Concrete Finisher (including caulking), Stone Masons	41.11	34.65 + a
3b) Tile Setter	37.1	30.52
3c) Tile and Stone Finishers	30.0	25.30
3d) Marble & Terrazzo Finishers	31.07	24.23
3e) Plasterer	42.77	29.63

As of: March 25, 2024

4) Group 1: General laborers, carpenter tenders, concrete specialists, wrecking laborers and fire watchers.	33.5	25.59
4) Group 1a: Acetylene Burners (Hours worked with a torch)	34.5	25.59
4a) Group 2: Mortar mixers, plaster tender, power buggy operators, powdermen, fireproofer/mixer/nozzleman (Person running mixer and spraying fireproof only).	33.75	25.59
4b) Group 3: Jackhammer operators/pavement breaker, mason tender (brick), mason tender (cement/concrete), forklift operators and forklift operators (masonry).	34.0	25.59
4c) **Group 4: Pipelayers (Installation of water, storm drainage or sewage lines outside of the building line with P6, P7 license) (the pipelayer rate shall apply only to one or two employees of the total crew who primary task is to actually perform the mating of pipe sections) P6 and P7 rate is \$26.80.	34.5	25.59
4d) Group 5: Air track operator, sand blaster and hydraulic drills.	34.25	25.59
4e) Group 6: Blasters, nuclear and toxic waste removal.	36.5	25.59
4f) Group 7: Asbestos/lead removal and encapsulation (except it's removal from mechanical systems which are not to be scrapped).	36.5	25.59
4g) Group 8: Bottom men on open air caisson, cylindrical work and boring crew.	31.78	25.59
4h) Group 9: Top men on open air caisson, cylindrical work and boring crew.	31.24	25.59
4i) Group 10: Traffic Control Signalman	20.1	25.59

4j) Group 11: Toxic Waste Removers A or B With PPE	36.5	25.59
5) Carpenter, Acoustical Ceiling Installation, Soft Floor/Carpet Laying, Metal Stud Installation, Form Work and Scaffold Building, Drywall Hanging, Modular-Furniture Systems Installers, Lathers, Piledrivers, Resilient Floor Layers.	37.61	27.61
5a) Millwrights	40.56	28.87
6) Electrical Worker (including low voltage wiring) (Trade License required: E1,2 L-5,6 C-5,6 T-1,2 L-1,2 V-1,2,7,8,9)	43.75	32.47+3% of gross wage
7a) Elevator Mechanic (Trade License required: R-1,2,5,6)	64.01	39.19+a+b
LINE CONSTRUCTION		
Groundman	26.5	6.5% + 9.00
Linemen/Cable Splicer	48.19	6.5% + 22.00
8) Glazier (Trade License required: FG-1,2)	41.18	24.55 + a
9) Ironworker, Ornamental, Reinforcing, Structural, and Precast Concrete Erection	42.37	40.02 + a
OPERATORS		
Group 1: Crane Handling or Erecting Structural Steel or Stone; Hoisting Engineer (2 drums or over). (Trade License Required)	52.78	27.80 + a
Group 1a: Front End Loader (7 cubic yards or over); Work Boat 26 ft. and Over	48.37	27.80 + a

Group 2: Cranes (100 ton rate capacity and over); Bauer Drill/Caisson. (Trade License Required)	52.41	27.80 + a
Group 2a: Cranes (under 100 ton rated capacity).	51.51	27.80 + a
Group 2b: Excavator over 2 cubic yards; Pile Driver (\$3.00 premium when operator controls hammer)	48.0	27.80 + a
Group 3: Excavator; Gradall; Master Mechanic; Hoisting Engineer (all types of equipment where a drum and cable are used to hoist or drag material regardless of motive power of operation), Rubber Tire Excavator (Drott-1085 or similar); Grader Operator; Bulldozer Finegrade. (slopes, shaping, laser or GPS, etc.). (Trade License Required)	47.1	27.80 + a
Group 4: Trenching Machines; Lighter Derrick; CMI Machine or Similar; Koehring Loader (Skooper); Goldhofer.	46.64	27.80 + a
Group 5: Specialty Railroad Equipment; Asphalt Spreader, Asphalt Reclaiming Machine; Line Grinder; Concrete Pumps; Drills with Self Contained Power Units; Boring Machine; Post Hole Digger; Auger; Pounder; Well Digger; Milling Machine (over 24 mandrel).	45.92	27.80 + a
Group 5 continued: Side Boom; Combination Hoe and Loader; Directional Driller.	45.92	27.80 + a
Group 6: Front End Loader (3 up to 7 cubic yards); Bulldozer (rough grade dozer).	45.55	27.80 + a
Group 7: Asphalt Roller; Concrete Saws and Cutters (ride on types); Vermeer Concrete Cutter; Stump Grinder; Scraper; Snooper; Skidder; Milling Machine (24" and under mandrel).	45.14	27.80 + a
Group 8: Mechanic; Grease Truck Operator; Hydroblaster; Barrier Mover; Power Stone Spreader; Welding; Work Boat Under 26 ft.; Transfer Machine; Rigger Foreman.	44.67	27.80 + a
Group 9: Front End Loader (under 3 cubic yards); Skid Steer Loader regardless of attachments; (Bobcat or Similar); Forklift, Power Chipper; Landscape Equipment (including Hydroseeder); Vacuum Excavation	44.14	27.80 + a

As of: March 25, 2024

Truck and Hydrovac Excavation Truck (27 HG pressure or greater).

Group 10: Vibratory hammer; ice machine; diesel and air, hammer, etc.	41.69	27.80 + a
Group 11: Conveyor, earth roller, power pavement breaker (whiphammer), robot demolition equipment.	41.69	27.80 + a
Group 12: Wellpoint Operator.	41.61	27.80 + a
Group 13: Compressor Battery Operator.	40.92	27.80 + a
Group 14: Elevator Operator; Tow Motor Operator (solid tire no rough terrain).	39.54	27.80 + a
Group 15: Generator Operator; Compressor Operator; Pump Operator; Welding Machine Operator; Heater Operator.	39.06	27.80 + a
Group 16: Maintenance Engineer.	38.28	27.80 + a
Group 17: Portable Asphalt Plant Operator; Portable Crusher Plant Operator; Portable Concrete Plant Operator; Portable Grout Plant Operator; Portable Water Filtration Plant Operator.	43.46	27.80 + a
Group 18: Power Safety Boat; Vacuum Truck; Zim Mixer; Sweeper; (Minimum for any job requiring a CDL license); Rigger; Signalman.	40.54	27.80 + a
PAINTERS (Including Drywall Finishing)		
10a) Brush and Roller	37.62	24.55
10b) Taping Only/Drywall Finishing	38.37	24.55

10c) Paperhanger and Red Label	38.12	24.55
10e) Blast and Spray	40.62	24.55
11) Plumber (excluding HVAC pipe installation) (Trade License required: P-1,2,6,7,8,9 J-1,2,3,4 SP-1,2)	48.28	35.50
12) Well Digger, Pile Testing Machine	37.26	24.05 + a
13) Roofer (composition)	41.8	22.65
14) Roofer (slate & tile)	42.3	22.65
15) Sheetmetal Worker (Trade License required for HVAC and Ductwork: SM-1,SM-2,SM-3,SM-4,SM-5,SM-6)	41.89	43.22
16) Pipefitter (Including HVAC work) (Trade License required: S-1,2,3,4,5,6,7,8 B-1,2,3,4 D-1,2,3,4, G-1, G-2, G-8 & G-9)	48.28	35.50
TRUCK DRIVERS		
17a) 2 Axle, Helpers	32.16	30.51 + a
17b) 3 Axle, 2 Axle Ready Mix	32.27	30.51 + a
17c) 3 Axle Ready Mix	32.33	30.51 + a
17d) 4 Axle	32.39	30.51 + a
17e) 4 Axle Ready Mix	32.44	30.51 + a

17f) Heavy Duty Trailer (40 Tons and Over)	34.66	30.51 + a
17g) Specialized Earth Moving Equipment (Other Than Conventional Type on-the-Road Trucks and Semi-Trailers, Including Euclids)	32.44	30.51 + a
17h) Heavy Duty Trailer up to 40 tons	33.39	30.51 + a
17i) Snorkle Truck	32.54	30.51 + a
18) Sprinkler Fitter (Trade License required: F-1,2,3,4)	47.55	32.27 + a
19) Theatrical Stage Journeyman	25.76	7.34

Welders: Rate for craft to which welding is incidental.

*Note: Hazardous waste removal work receives additional \$1.25 per hour for truck drivers.

Crane with 150 ft. boom (including jib) - \$1.50 extra Crane with 200 ft. boom (including jib) - \$2.50 extra Crane with 250 ft. boom (including jib) - \$5.00 extra Crane with 300 ft. boom (including jib) - \$7.00 extra Crane with 400 ft. boom (including jib) - \$10.00 extra

All classifications that indicate a percentage of the fringe benefits must be calculated at the percentage rate times the "base hourly rate".

Apprentices duly registered under the Commissioner of Labor's regulations on "Work Training Standards for Apprenticeship and Training Programs" Section 31-51-d-1 to 12, are allowed to be paid the appropriate percentage of the prevailing journeymen hourly base and the full fringe benefit rate, providing the work site ratio shall not be less than one full-time journeyperson instructing and supervising the work of each apprentice in a specific trade.

^{**}Note: Hazardous waste premium \$3.00 per hour over classified rate

The Prevailing wage rates applicable to this project are subject to annual adjustments each July 1st for the duration of the project.

Each contractor shall pay the annual adjusted prevailing wage rate that is in effect each July 1st, as posted by the Department of Labor.

It is the contractor's responsibility to obtain the annual adjusted prevailing wage rate increases directly from the Department of Labor's website.

The annual adjustments will be posted on the Department of Labor's Web page:

www.ct.gov/dol. For those without internet access, please contact the division listed below.

The Department of Labor will continue to issue the initial prevailing wage rate schedule to the Contracting Agency for the project.

All subsequent annual adjustments will be posted on our Web Site for contractor access.

Contracting Agencies are under no obligation pursuant to State labor law to pay any increase due to the annual adjustment provision.

Effective October 1, 2005 - Public Act 05-50: any person performing the work of any mechanic, laborer, or worker shall be paid prevailing wage

All Person who perform work ON SITE must be paid prevailing wage for the appropriate mechanic, laborer, or worker classification.

All certified payrolls must list the hours worked and wages paid to All Persons who perform work ON SITE regardless of their ownership i.e.: (Owners, Corporate Officers, LLC Members, Independent Contractors, et. al)

Reporting and payment of wages is required regardless of any contractual relationship alleged to exist between the contractor and such person.

~~Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clause (29 CFR 5.5 (a) (1) (ii)).

Please direct any questions which you may have pertaining to classification of work and payment of prevailing wages to the Wage and Workplace Standards Division, telephone (860)263-6790.

As of: March 25, 2024

Connecticut Department of Labor Wage and Workplace Standards Division FOOTNOTES

Please Note: If the "Benefits" listed on the schedule for the following occupations includes a letter(s) (+ a or + a+b for instance), refer to the information below.

Benefits to be paid at the appropriate prevailing wage rate for the listed occupation.

If the "Benefits" section for the occupation lists only a dollar amount, disregard the information below.

Bricklayers, Cement Masons, Cement Finishers, Concrete Finishers, Stone Masons (Building Construction) and

(Residential- Hartford, Middlesex, New Haven, New London and Tolland Counties)

a. Paid Holiday: Employees shall receive 4 hours for Christmas Eve holiday provided the employee works the regularly scheduled day before and after the holiday. Employers may schedule work on Christmas Eve and employees shall receive pay for actual hours worked in addition to holiday pay.

Elevator Constructors: Mechanics

- a. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Veterans' Day, Thanksgiving Day, Christmas Day, plus the Friday after Thanksgiving.
- b. Vacation: Employer contributes 8% of basic hourly rate for 5 years or more of service or 6% of basic hourly rate for 6 months to 5 years of service as vacation pay credit.

Glaziers

a. Paid Holidays: Labor Day and Christmas Day.

Power Equipment Operators

(Heavy and Highway Construction & Building Construction)

a. Paid Holidays: New Year's Day, Good Friday, Memorial day, Independence Day, Labor Day, Thanksgiving Day and Christmas Day, provided the employee works 3 days during the week in which the holiday falls, if scheduled, and if scheduled, the working day before and the working day after the holiday. Holidays falling on Saturday may be observed on Saturday, or if the employer so elects, on the preceding Friday.

Ironworkers

a. Paid Holiday: Labor Day provided employee has been on the payroll for the 5 consecutive work days prior to Labor Day.

Laborers (Tunnel Construction)

a. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day and Christmas Day. No employee shall be eligible for holiday pay when he fails, without cause, to work the regular work day preceding the holiday or the regular work day following the holiday.

Roofers

a. Paid Holidays: July 4th, Labor Day, and Christmas Day provided the employee is employed 15 days prior to the holiday.

Sprinkler Fitters

a. Paid Holidays: Memorial Day, July 4th, Labor Day, Thanksgiving Day and Christmas Day, provided the employee has been in the employment of a contractor 20 working days prior to any such paid holiday.

Truck Drivers

(Heavy and Highway Construction & Building Construction)

a. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Christmas day, and Good Friday, provided the employee has at least 31 calendar days of service and works the last scheduled day before and the first scheduled day after the holiday, unless excused.

- SPECIAL NOTICE -

To All State and Political Subdivisions, Their Agents, and Contractors Connecticut General Statute 31-55a - Annual adjustments to wage rates by contractors doing state work.

Each contractor that is awarded a contract on or after October 1, 2002, for (1) the construction of a state highway or bridge that falls under the provisions of section 31-54 of the general statutes, or (2) the construction, remodeling, refinishing, refurbishing, rehabilitation, alteration or repair of any public works project that falls under the provisions of section 31-53 of the general statutes shall contact the Labor Commissioner on or before July first of each year, for the duration of such contract, to ascertain the prevailing rate of wages on an hourly basis and the amount of payment or contributions paid or payable on behalf of each mechanic, laborer or worker employed upon the work contracted to be done, and shall make any necessary adjustments to such prevailing rate of wages and such payment or contributions paid or payable on behalf of each such employee, effective each July first.

- The prevailing wage rates applicable to any contract or subcontract awarded on or after October 1, 2002 are subject to annual adjustments each July 1st for the duration of any project which was originally advertised for bids on or after October 1, 2002.
- Each contractor affected by the above requirement shall pay the annual adjusted prevailing wage rate that is in effect each July 1st, as posted by the Department of Labor.
- It is the *contractor's* responsibility to obtain the annual adjusted prevailing wage rate increases directly from the Department of Labor's Web Site. The annual adjustments will be posted on the Department of Labor Web page: www.ctdol.state.ct.us. For those without internet access, please contact the division listed below.
- The Department of Labor will continue to issue the initial prevailing wage rate schedule to the Contracting Agency for the project. All subsequent annual adjustments will be posted on our Web Site for contractor access.

Any questions should be directed to the Contract Compliance Unit, Wage and Workplace Standards Division, Connecticut Department of Labor, 200 Folly Brook Blvd., Wethersfield, CT 06109 at (860)263-6790.

Information Bulletin Occupational Classifications

The Connecticut Department of Labor has the responsibility to properly determine "job classification" on prevailing wage projects covered under C.G.S. Section 31-53(d).

Note: This information is intended to provide a sample of some occupational classifications for guidance purposes only. It is not an all-inclusive list of each occupation's duties. This list is being provided only to highlight some areas where a contractor may be unclear regarding the proper classification. If unsure, the employer should seek guidelines for CTDOL.

Below are additional clarifications of specific job duties performed for certain classifications:

• ASBESTOS WORKERS

Applies all insulating materials, protective coverings, coatings and finishes to all types of mechanical systems.

ASBESTOS INSULATOR

Handle, install apply, fabricate, distribute, prepare, alter, repair, dismantle, heat and frost insulation, including penetration and fire stopping work on all penetration fire stop systems.

• BOILERMAKERS

Erects hydro plants, incomplete vessels, steel stacks, storage tanks for water, fuel, etc. Builds incomplete boilers, repairs heat exchanges and steam generators.

• BRICKLAYERS, CEMENT MASONS, CEMENT FINISHERS, MARBLE MASONS, PLASTERERS, STONE MASONS, PLASTERERS. STONE MASONS, TERRAZZO WORKERS, TILE SETTERS

Lays building materials such as brick, structural tile and concrete cinder, glass, gypsum, terra cotta block. Cuts, tools and sets marble, sets stone, finishes concrete, applies decorative steel, aluminum and plastic tile, applies cements, sand, pigment and marble chips to floors, stairways, etc.

• <u>CARPENTERS, MILLWRIGHTS. PILEDRIVERMEN. LATHERS. RESILEINT FLOOR</u> LAYERS, DOCK BUILDERS, DIKERS, DIVER TENDERS

Constructs, erects, installs and repairs structures and fixtures of wood, plywood and wallboard. Installs, assembles, dismantles, moves industrial machinery. Drives piling into ground to provide foundations for structures such as buildings and bridges, retaining walls for earth embankments, such as cofferdams. Fastens wooden, metal or rockboard lath to walls, ceilings and partitions of buildings, acoustical tile layer, concrete form builder. Applies firestopping materials on fire resistive joint systems only. Installation of curtain/window walls only where attached to wood or metal studs. Installation of insulated material of all types whether blown, nailed or attached in other ways to walls, ceilings and floors of buildings. Assembly and installation of modular furniture/furniture systems. Free-standing furniture is not covered. This includes free standing: student chairs, study top desks, book box desks, computer furniture, dictionary stand, atlas stand, wood shelving, two-position information access station, file cabinets, storage cabinets, tables, etc.

LABORER, CLEANING

• The clean up of any construction debris and the general (heavy/light) cleaning, including sweeping, wash down, mopping, wiping of the construction facility and its furniture, washing, polishing, and dusting.

DELIVERY PERSONNEL

- If delivery of supplies/building materials is to one common point and stockpiled there, prevailing wages <u>are not required</u>. If the delivery personnel are involved in the distribution of the material to multiple locations within the construction site then they would have to be paid prevailing wages for the type of work performed: laborer, equipment operator, electrician, ironworker, plumber, etc.
- An example of this would be where delivery of drywall is made to a building and the delivery personnel distribute the drywall from one "stockpile" location to further sub-locations on each floor. Distribution of material around a construction site is the job of a laborer or tradesman, and not a delivery personnel.

• **ELECTRICIANS**

Install, erect, maintenance, alteration or repair of any wire, cable, conduit, etc., which generates, transforms, transmits or uses electrical energy for light, heat, power or other purposes, including the Installation or maintenance of telecommunication, LAN wiring or computer equipment, and low voltage wiring. *License required per Connecticut General Statutes: E-1,2 L-5,6 C-5,6 T-1,2 L-1,2 V-1,2,7,8,9.

• ELEVATOR CONSTRUCTORS

Install, erect, maintenance and repair of all types of elevators, escalators, dumb waiters and moving walks. *License required by Connecticut General Statutes: R-1,2,5,6.

• FORK LIFT OPERATOR

Laborers Group 4) Mason Tenders - operates forklift solely to assist a mason to a maximum height of nine (9) feet only.

Power Equipment Operator Group 9 - operates forklift to assist any trade, and to assist a mason to a height over nine (9) feet.

GLAZIERS

Glazing wood and metal sash, doors, partitions, and 2 story aluminum storefronts. Installs glass windows, skylights, store fronts and display cases or surfaces such as building fronts, interior walls, ceilings and table tops and metal store fronts. Installation of aluminum window walls and curtain walls is the "joint" work of glaziers and ironworkers, which require equal composite workforce.

• <u>IRONWORKERS</u>

Erection, installation and placement of structural steel, precast concrete, miscellaneous iron, ornamental iron, metal curtain wall, rigging and reinforcing steel. Handling, sorting, and installation of reinforcing steel (rebar). Metal bridge rail (traffic), metal bridge handrail, and decorative security fence installation. Installation of aluminum window walls and curtain walls is the "joint" work of glaziers and ironworkers which require equal composite workforce.

INSULATOR

 Installing fire stopping systems/materials for "Penetration Firestop Systems": transit to cables, electrical conduits, insulated pipes, sprinkler pipe penetrations, ductwork behind radiation, electrical cable trays, fire rated pipe penetrations, natural polypropylene, HVAC ducts, plumbing bare metal, telephone and communication wires, and boiler room ceilings.

LABORERS

Acetylene burners, asphalt rakers, chain saw operators, concrete and power buggy operator, concrete saw operator, fence and guard rail erector (except metal bridge rail (traffic), decorative security fence (non-metal).

installation.), hand operated concrete vibrator operator, mason tenders, pipelayers (installation of storm drainage or sewage lines on the street only), pneumatic drill operator, pneumatic gas and electric drill operator, powermen and wagon drill operator, air track operator, block paver, curb setters, blasters, concrete spreaders.

PAINTERS

Maintenance, preparation, cleaning, blasting (water and sand, etc.), painting or application of any protective coatings of every description on all bridges and appurtenances of highways, roadways, and railroads. Painting, decorating, hardwood finishing, paper hanging, sign writing, scenic art work and drywall hhg for any and all types of building and residential work.

• LEAD PAINT REMOVAL

- Painter's Rate
 - 1. Removal of lead paint from bridges.
 - 2. Removal of lead paint as preparation of any surface to be repainted.
 - 3. Where removal is on a Demolition project prior to reconstruction.
- Laborer's Rate
 - 1. Removal of lead paint from any surface NOT to be repainted.
 - 2. Where removal is on a TOTAL Demolition project only.

• PLUMBERS AND PIPEFITTERS

Installation, repair, replacement, alteration or maintenance of all plumbing, heating, cooling and piping. *License required per Connecticut General Statutes: P-1,2,6,7,8,9 J-1,2,3,4 SP-1,2 S-1,2,3,4,5,6,7,8 B-1,2,3,4 D-1,2,3,4.

• POWER EQUIPMENT OPERATORS

Operates several types of power construction equipment such as compressors, pumps, hoists, derricks, cranes, shovels, tractors, scrapers or motor graders, etc. Repairs and maintains equipment. *License required, crane operators only, per Connecticut General Statutes.

ROOFERS

Covers roofs with composition shingles or sheets, wood shingles, slate or asphalt and gravel to waterproof roofs, including preparation of surface. (demolition or removal of any type of roofing and or clean-up of any and all areas where a roof is to be relaid.)

• SHEETMETAL WORKERS

Fabricate, assembles, installs and repairs sheetmetal products and equipment in such areas as ventilation, air-conditioning, warm air heating, restaurant equipment, architectural sheet metal work, sheetmetal roofing, and aluminum gutters. Fabrication, handling, assembling, erecting, altering, repairing, etc. of coated metal material panels and composite metal material panels when used on building exteriors and interiors as soffits, facia, louvers, partitions, canopies, cornice, column covers, awnings, beam covers, cladding, sun shades, lighting troughs, spires, ornamental roofing, metal ceilings, mansards, copings, ornamental and ventilation hoods, vertical and horizontal siding panels, trim, etc. The sheet metal classification also applies to the vast variety of coated metal material panels and composite metal material panels that have evolved over the years as an alternative to conventional ferrous and non-ferrous metals like steel, iron, tin, copper, brass, bronze, aluminum, etc. Fabrication, handling, assembling, erecting, altering, repairing, etc. of architectural metal roof, standing seam roof, composite metal roof, metal and composite bathroom/toilet partitions, aluminum gutters, metal and composite lockers and shelving, kitchen equipment, and walk-in coolers. To include testing and air -balancing ancillary to installation and construction.

• SPRINKLER FITTERS

Installation, alteration, maintenance and repair of fire protection sprinkler systems. *License required per Connecticut General Statutes: F-1,2,3,4.

• TILE MARBLE AND TERRAZZO FINISHERS

Assists and tends the tile setter, marble mason and terrazzo worker in the performance of their duties.

• TRUCK DRIVERS

~How to pay truck drivers delivering asphalt is under <u>REVISION</u>~

Truck Drivers are requires to be paid prevailing wage for time spent "working" directly on the site. These drivers remain covered by the prevailing wage for any time spent transporting between the actual construction location and facilities (such as fabrication, plants, mobile factories, batch plant, borrow pits, job headquarters, tool yards, etc.) dedicated exclusively, or nearly so, to performance of the contract or project, which are so located in proximity to the actual construction location that it is reasonable to include them. *License required, drivers only, per Connecticut General Statutes.

For example:

- Material men and deliverymen are not covered under prevailing wage as long as they are not directly involved in the construction process. If, they unload the material, they would then be covered by prevailing wage for the classification they are performing work in: laborer, equipment operator, etc.
- Hauling material off site is not covered provided they are not dumping it at a location outlined above.
- Driving a truck on site and moving equipment or materials on site would be considered covered work, as this is part of the construction process.

Any questions regarding the proper classification should be directed to:
Public Contract Compliance Unit
Wage and Workplace Standards Division
Connecticut Department of Labor
200 Folly Brook Blvd, Wethersfield, CT 06109
(860) 263-6543.

Sec. 31-53b. Worker training requirements for public works projects. Enforcement. **Regulations.** (a) Each contract for a public works project entered into on or after July 1, 2009, by the state or any of its agents, or by any political subdivision of the state or any of its agents, described in subsection (h) of section 31-53, shall contain a provision requiring that each contractor furnish proof with the weekly certified payroll form for the first week each employee begins work on such project that any person performing the work of a mechanic, laborer or worker pursuant to the classifications of labor under section 31-53 on such public works project, pursuant to such contract, has completed a course of at least ten hours in duration in construction safety and health approved by the federal Occupational Safety and Health Administration or, has completed a new miner training program approved by the Federal Mine Safety and Health Administration in accordance with 30 CFR 46 or, in the case of telecommunications employees, has completed at least ten hours of training in accordance with 29 CFR 1910.268, and on or after July 1, 2012, that any plumber or electrician subject to the continuing education requirements of section 20-334d, who has completed a course of at least ten hours in duration in construction safety and health approved by federal Occupational Safety and Health Administration five or more years prior to the date such electrician or plumber begins work on such public works project, has completed a supplemental refresher training course of at least four hours in duration in construction safety and health taught by a federal Occupational Safety and Health Administration authorized trainer.

- (b) Any person required to complete a course or program under subsection (a) of this section who has not completed the course or program shall be subject to removal from the worksite if the person does not provide documentation of having completed such course or program by the fifteenth day after the date the person is found to be in noncompliance. The Labor Commissioner or said commissioner's designee shall enforce this section.
- (c) Not later than January 1, 2012, the Labor Commissioner shall adopt regulations, in accordance with the provisions of chapter 54, to implement the provisions of subsections (a) and (b) of this section. Such regulations shall require that the ten-hour construction safety and health courses required under subsection (a) of this section be conducted in accordance with federal Occupational Safety and Health Administration Training Institute standards, or in the case of a supplemental refresher training course, shall include, but not be limited to, an update of revised Occupational Safety and Health Administration standards and a review of required construction hazards training, or in accordance with Federal Mine Safety and Health Administration Standards or in accordance with 29 CFR 1910.268, as appropriate. The Labor Commissioner shall accept as sufficient proof of compliance with the provisions of subsection (a) or (b) of this section a student course completion card issued by the federal Occupational Safety and Health Administration Training Institute, or such other proof of compliance said commissioner deems appropriate, dated no earlier than five years before the commencement date of such public works project or, in the case of supplemental refresher training, a student course completion card issued by said Occupational Safety and Health Administration authorized

trainer dated not earlier than five years prior to the date such electrician or plumber begins work on such public works project.

(d) This section shall not apply to employees of public service companies, as defined in section 16-1, or drivers of commercial motor vehicles driving the vehicle on the public works project and delivering or picking up cargo from public works projects provided they perform no labor relating to the project other than the loading and unloading of their cargo.

(P.A. 06-175, S. 1; P.A. 08-83, S. 1; P.A. 10-47, S. 2; P.A. 11-63, S. 1)

History: P.A. 08-83 amended Subsec. (a) by making provisions applicable to public works project contracts entered into on or after July 1, 2009, replacing provision re total cost of work with reference to Sec. 31-53(g), requiring proof in certified payroll form that new mechanic, laborer or worker has completed a 10-hour or more construction safety course and adding provision re new miner training program, amended Subsec. (b) by substituting "person" for "employee" and adding "or program", amended Subsec. (c) by adding "or in accordance with Federal Mine Safety and Health Administration Standards" and setting new deadline of January 1, 2009, deleted former Subsec. (d) re "public building", added new Subsec. (d) re exemptions for public service company employees and delivery drivers who perform no labor other than delivery and made conforming and technical changes, effective January 1, 2009; P.A. 10-47 made a technical change in Subsec. (a); P.A. 11-63 amended Subsec. (a) by adding provision re supplemental refresher training course for plumbers and electricians subject to Sec. 20-334d, amended Subsec. (c) by adding provisions re regulations and subject matter of refresher training course and refresher train course student completion cards, and made technical changes, effective July 1, 2011.





THIS IS A PUBLIC WORKS PROJECT

Covered by the

PREVAILING WAGE LAW

CT General Statutes Section 31-53

If you have QUESTIONS regarding your wages CALL (860) 263-6790 Section 31-55 of the CT State Statutes requires every contractor or subcontractor performing work for the state to post in a prominent place the prevailing wages as determined by the Labor Commissioner.

Informational Bulletin

THE 10-HOUR OSHA CONSTRUCTION SAFETY AND HEALTH COURSE

(applicable to public building contracts entered into *on or after July 1, 2007*, where the total cost of all work to be performed is at least \$100,000)

- (1) This requirement was created by Public Act No. 06-175, which is codified in Section 31-53b of the Connecticut General Statutes (pertaining to the prevailing wage statutes);
- (2) The course is required for public building construction contracts (projects funded in whole or in part by the state or any political subdivision of the state) entered into on or after July 1, 2007;
- (3) It is required of private employees (not state or municipal employees) and apprentices who perform manual labor for a general contractor or subcontractor on a public building project where the total cost of all work to be performed is at least \$100,000;
- (4) The ten-hour construction course pertains to the ten-hour Outreach Course conducted in accordance with federal OSHA Training Institute standards, and, for telecommunications workers, a ten-hour training course conducted in accordance with federal OSHA standard, 29 CFR 1910.268;
- (5) The internet website for the federal OSHA Training Institute is http://www.osha.gov/fso/ote/training/edcenters/fact_sheet.html;
- (6) The statutory language leaves it to the contractor and its employees to determine who pays for the cost of the ten-hour Outreach Course;
- (7) Within 30 days of receiving a contract award, a general contractor must furnish proof to the Labor Commissioner that all employees and apprentices performing manual labor on the project will have completed such a course;
- (8) Proof of completion may be demonstrated through either: (a) the presentation of a *bona fide* student course completion card issued by the federal OSHA Training Institute; *or* (2) the presentation of documentation provided to an employee by a trainer certified by the Institute pending the actual issuance of the completion card;
- (9) Any card with an issuance date more than 5 years prior to the commencement date of the construction project shall not constitute proof of compliance;

- (10) Each employer shall affix a copy of the construction safety course completion card to the certified payroll submitted to the contracting agency in accordance with Conn. Gen. Stat. § 31-53(f) on which such employee's name first appears;
- (11) Any employee found to be in non-compliance shall be subject to removal from the worksite if such employee does not provide satisfactory proof of course completion to the Labor Commissioner by the fifteenth day after the date the employee is determined to be in noncompliance;
- (12) Any such employee who is determined to be in noncompliance may continue to work on a public building construction project for a maximum of fourteen consecutive calendar days while bringing his or her status into compliance;
- (13) The Labor Commissioner may make complaint to the prosecuting authorities regarding any employer or agent of the employer, or officer or agent of the corporation who files a false certified payroll with respect to the status of an employee who is performing manual labor on a public building construction project;
- (14) The statute provides the minimum standards required for the completion of a safety course by manual laborers on public construction contracts; any contractor can exceed these minimum requirements; and
- (15) Regulations clarifying the statute are currently in the regulatory process, and shall be posted on the CTDOL website as soon as they are adopted in final form.
- (16) Any questions regarding this statute may be directed to the Wage and Workplace Standards Division of the Connecticut Labor Department via the internet website of http://www.ctdol.state.ct.us/wgwkstnd/wgemenu.htm; or by telephone at (860)263-6790.

THE ABOVE INFORMATION IS PROVIDED EXCLUSIVELY AS AN EDUCATIONAL RESOURCE, AND IS NOT INTENDED AS A SUBSTITUTE FOR LEGAL INTERPRETATIONS WHICH MAY ULTMATELY ARISE CONCERNIG THE CONSTRUCTION OF THE STATUTE OR THE REGULATIONS.

Notice

To All Mason Contractors and Interested Parties Regarding Construction Pursuant to Section 31-53 of the Connecticut General Statutes (Prevailing Wage)

The Connecticut Labor Department Wage and Workplace Standards Division is empowered to enforce the prevailing wage rates on projects covered by the above referenced statute.

Over the past few years the Division has withheld enforcement of the rate in effect for workers who operate a forklift on a prevailing wage rate project due to a potential jurisdictional dispute.

The rate listed in the schedules and in our Occupational Bulletin (see enclosed) has been as follows:

Forklift Operator:

- Laborers (Group 4) Mason Tenders operates forklift solely to assist a mason to a maximum height of nine feet only.
- Power Equipment Operator (Group 9) operates forklift to assist any trade and to assist a mason to a height over nine feet.

The U.S. Labor Department conducted a survey of rates in Connecticut but it has not been published and the rate in effect remains as outlined in the above Occupational Bulletin.

Since this is a classification matter and not one of jurisdiction, effective January 1, 2007 the Connecticut Labor Department will enforce the rate on each schedule in accordance with our statutory authority.

Your cooperation in filing appropriate and accurate certified payrolls is appreciated.

NOTICE

TO ALL CONTRACTING AGENCIES

Please be advised that Connecticut General Statutes Section 31-53, requires the contracting agency to certify to the Department of Labor, the total dollar amount of work to be done in connection with such public works project, regardless of whether such project consists of one or more contracts.

Please find the attached "Contracting Agency Certification Form" to be completed and returned to the Department of Labor, Wage and Workplace Standards Division, Public Contract Compliance Unit.

Inquiries can be directed to 860.263.6790.



CONNECTICUT DEPARTMENT OF LABOR WAGE AND WORKPLACE STANDARDS DIVISION

Contracting Agency Certification Form

l,	, acting in my official capacity as
Authorized Representative	Title
for, lo	cated atAddress
Contracting Agency	Address
do hereby certify that the total dollar	amount of work to be done in connection with
	, located at Address
Project name and number	Address
shall be \$, which incontains of one or more contracts.	cludes all work, regardless of whether such project
Cont	ractor Information
Name:	
Address:	
Authorized Representative:	
Approximate Starting Date:	
Approximate Completion Date:	
Signature	Date
Return to: Connecticut Departmen	nt of Labor
Wage & Workplace Sta 200 Folly Brook Blvd. Wethersfield, CT 0610	ndards Division
Rate Schedule Issued (Date):	

[New] In accordance with Section 31-53b(a) of the C.G.S. each contractor shall provide a copy of the OSHA 10 Hour Construction Safety and Health Card for each employee, to be attached to the first certified payroll on the project.

In accordance with Connecticut General Statutes, 31-53	mecticut General	Statutes, 31-53		PA	ROLL (CERTIF	[CATIO]	N FOR PU	BLICV	PAYROLL CERTIFICATION FOR PUBLIC WORKS PROJECTS	OJECTS			ŭ	Connecticut Department of Labor	Departmen	t of Labor	
Certified Payrolls with a statement of compliance shall be submitted monthly to the contracting agency.	a statement of con thly to the contrac	apliance ting agency.						WEEKLY PAYROLL	Y PAYRO	OLL				Waş	ge and Workplace Stan 200 Folly Brook Blvd.	kplace Star Brook Blvd	Wage and Workplace Standards Division 200 Folly Brook Blvd.	u.
														,	Wethersfield, CT 06109	ld, CT 0610	6(
CONTRACTOR NAME AND ADDRESS:	AND ADDRESS:								SI	SUBCONTRACTOR NAME & ADDRESS	OR NAME &	ADDRESS		WORKER'S COMPENSATION INSURANCE CARRIER	IPENSATIO	N INSURAN	CE CARRIER	
														POLICY#				
PAYROLL NUMBER	Week-Ending Date	PROJECT NAME & ADDRESS	DDRESS											EFFECTIVE DATE: EXPIRATION DATE:	re: ATE:			
PERSON/WORKER.	APPR MALE	WORK			DAY AND DATE	DATE			Total ST B/	BASE HOURLY	TYPEOF	GROSS PAY	TOL	TOTAL DEDUCTIONS	NS	GROS	GROSS PAY FOR	
ADDRESS and SECTION		CLASSIFICATION	M	Т	W	TH	Ŧ	S		RATE	FRINGE	FOR ALL		FEDERAL STATE	(TE	THIS	PREVAILING	THIS PREVAILING CHECK # AND
	% AND RACE*	Trade License Type & Number - OSHA						T	Total BI	TOTAL FRINGE BENEFIT PLAN	BENEFITS Per Hour 1 through 6	WORK PERFORMED THIS WEEK	FICA	WITH- WITH-	LIST H- OTHER		RATE JOB	NET PAY
		10 Certification Number		HOUR	HOURS WORKED EACH DAY	EACH DA	Y	0	O/T Hours	CASH	(see back)			HOLDING HOL	HOLDING			
									-		1. \$							
									A K	se Rate	% & &							
								1	3		. 4 . 8							
									\$		5. \$							
									Ca	Cash Fringe	8.9							
										•	1. \$							
									÷ 2	Doto Doto	2 .5							
									Da		e							
									8		5. \$							
									Ca	th Fringe	6. \$							
									-		1. \$							
									Bas &	e Rate	3. 8							
											4. \$							
									€ (\$ 6							
				+	$\frac{1}{1}$	+	+		S	Cash Fringe	o. ~					+		
									89		2. \$							
									Ba	e Rate	3. \$							
									-		4. \$							
									e Ca	th Fringe	5. 8							
12/9/2013 wws.cp1	*IF REQUIRED	JIRED							*	*SEE REVERSE SIDE	SIDE					PAGEN	PAGE NITMBER	JO.
WW3-CII									נ	DE NE VENOU	SIDE					TOUT	CIVILLIA	5

OSHA 10 ~ATTACH CARD TO 1ST CERTIFIED PAYROLL

*FRINGE BENEFITS EXPLANATION (P):

Bona fide benefits paid to approved plans, funds or programs, except those required by Federal or State Law (unemployment tax, worker's compensation, income taxes, etc.).

Please specify the type of benefits provided: 1) Medical or hospital care	4) Dissbility	
Pension or retirement		
3) Life Insurance		
	TEMENT OF COMPLIAN	
For the week ending date of		
I,of		hereafter known as
Employer) in my capacity as		
Section A: 1. All persons employed on said project have the week in accordance with Connecticut Gen hereby certify and state the following: a) The records submitted are true and b) The rate of wages paid to each me	eral Statutes, section 31-53, as accurate; chanic, laborer or workman an	amended. Further, I d the amount of payment or
contributions paid or payable on beha defined in Connecticut General Statu of wages and the amount of payment of employee to any employee welfare fu subsection Connecticut General Statu- less than those which may also be req	of tes, section 31-53 (h), are not or contributions paid or payable and, as determined by the Labores, section 31-53 (d), and said	less than the prevailing rate e on behalf of each such r Commissioner pursuant to
c) The Employer has complied with a section 31-53 (and Section 31-54 if ap		
 d) Each such employee of the Employee policy for the duration of his employee contracting agency; 		
e) The Employer does not receive kick gift, gratuity, thing of value, or compe indirectly, to any prime contractor, pri employee for the purpose of improper connection with a prime contract or in subcontractor relating to a prime contr	nsation of any kind which is p me contractor employee, subc ly obtaining or rewarding favo connection with a prime cont	rovided directly or ontractor, or subcontractor orable treatment in
f) The Employer is aware that filing a felony for which the employer may be five years or both.		
2. OSHA~The employer shall affix a coptraining completion document to the certifagency for this project on which such employers.	ied payroll required to be su	
(Signature)	(Title)	Submitted on (Date)
Section B: Applies to CONNDOT Projects That pursuant to CONNDOT contract requisted under Section B who performed work wage requirements defined in Connecticut	irements for reporting purp on this project are not cove	red under the prevailing
(Signature)	(Title)	Submitted on (Date)

Note: CTDOL will assume all hours worked were performed under Section A unless clearly delineated as Section B WWS-CP1 as such. Should an employee perform work under both Section A and Section B, the hours worked and wages paid must be segregated for reporting purposes.

CHECK # AND NET PAY Week-Ending Date: Contractor or Subcontractor Business Name: GROSS PAY FOR THIS PREVAILING C RATE JOB OF PAGE NUMBER LIST OTHER TOTAL DEDUCTIONS WITH- WITH-HOLDING HOLDING FEDERAL STATE FICA GROSS PAY
FOR ALL WORK
PERFORMED
THIS WEEK PAYROLL CERTIFICATION FOR PUBLIC WORKS PROJECTS TYPE OF
FRINGE
BENEFITS
Per Hour
I through 6 (see back) NOTICE: THIS PAGE MUST BE ACCOMPANIED BY A COVER PAGE (FORM # WWS-CP1) TOTAL FRINGE BENEFIT PLAN Total ST BASE HOURLY \$ Cash Fringe CASH RATE \$ Base Rate WEEKLY PAYROLL THour: Total DAY AND DATE FEMALE CLASSIFICATION
AND
RACE* Trade License Type 10 Certification Number Trade License Type & Number - OSHA WORK *IF REQUIRED MALE/ Weekly Payroll Certification For Public Works Projects (Continued) APPR RATE % PERSON/WORKER,
ADDRESS and SECTION 12/9/2013 WWS-CP2

2023-2024 SCHOOL CALENDAR

180 days	Event/Holiday	First Day for Teachers	No School- Professional Development Days	First Day for Students	No School- Labor Day	Short Session K-12 Prof Development Days	No School - Indigenous Peoples' Day/Columbus Day	No School- Professional Development Day	No School- Reg Prof Development Day/ Election Day	No School - Veterans Day	Short Session Elementary and LHS - Parent Conferences	Short Session Elementary and LMS - Parent Conferences	Thanksgiving Recess	Short Session	Holiday Recess	No School- Martin Luther King Day	No School- Professional Development Day	No School - President's Day Recess	Short Session Elementary and LMS - Parent Conferences	Short Session Elementary and LHS - Parent Conferences	No School - Good Friday	No School-Professional Development Day	April Recess	No School- Memorial Day	Last Day of School - Short Session (180)	LHS Graduation	Built in Snow Days	Regular School Day Hours	- 2:05 p.m. Elementary: 8:40 a.m 3:10 p.m.	ort Session Disn	0 p.m. Elementary: 1:00 p.m.	<u>Delayed Start</u> 2:05 p.m. <u>Elementary: 10:40 a.m 3:10 p.m.</u>	
	Date	August 28	August 29 & 30	August 31	September 4	9/15,12/8, 1/12,2/16, 3/8, 5/10, 5/24	October 9	October 10	November 7	November 10	November 15	November 16	November 22, 23, 24	December 22	December 25 - January 1	January 15	February 2	February 19 and 20	March 13	March 14	March 29	April 2	April 8-12	May 27	June 13	June 14	June 14-28		LHS & LMS: 7:42 a.m - 2:05 p.m.		LHS & LMS: 12:00 p.m.	<u>Del</u> LHS & LMS: 9:42 a.m 2:05 p.m.	
Ledyard Public Schools	October (20)41	Mo Tu We Th Fr	2 3 4 5 6	9 10 11 12 13	16 17 18 19 20	23 24 25 26 27	30 31		January (21)95	Mo Tu We Th Fr	1 2 3 4 5	8 9 10 11 12	15 16 17 18 19	22 23 24 25 26	29 30 31		April (16)149	Mo Tu We Th Fr	1 2 3 4 5	8 9 10 11 12	15 16 17 18 19	22 23 24 25 26	29 30				\ \						
	September (20)21	Mo Tu We Th Fr	1	4 5 6 7 8	11 12 13 14 15	18 19 20 21 22	25 26 27 28 29		December (16)74	Mo Tu We Th Fr		4 5 6 7 8	11 12 13 14 15	18 19 20 21 22	25 26 27 28 29		March (20)133	Mo Tu We Th Fr	1	4 5 6 7 8	11 12 13 14 15	18 19 20 21 22	25 26 27 28 <mark>29</mark>		June (9)180	Mo Tu We Th Fr		3 4 5 6 7	10 11 12 13 14	18 19 20	24 25 26 27 28	0 =snow days	
www.ledyard.net	August (1)	Mo Tu We Th Fr	1 2 3 4	7 8 9 10 11	14 15 16 17 18	21 22 23 24 25	28 29 30 <mark>31</mark>		November (17)58	Mo Tu We Th Fr	1 2 3	6 7 8 9 10	13 14 15 16 17	20 21 <mark>22 23 24</mark>	27 28 29 30		February (18)113	Mo Tu We Th Fr	1 2	5 6 7 8 9	12 13 14 15 16	19 20 21 22 23	26 27 28 29		May (22)171	Mo Tu We Th Fr	1 2 3	6 7 8 9 10	13 14 15 16 17	21 22 23	27 28 29 30 31		

Proposed Ledyard Public Schools SCHOOL CALENDAR

www.ledvard.net

		,	••••	•
	Au	gust	t (2)	
Мо	Tu	We	Th	Fr
			1	2
5	6	7	8	9
12	13	14	15	16
19	20	21	22	23
26	27	28	29	30

Se	pte	mbe	r (20))22
Мо	Tu	We	Th	Fr
2	3	4	5	6
9	10	11	12	13
16	17	18	19	20
23	24	25	26	27
30				

2024 - 2025

(Octo	ber	(21)4	3
Мо	Tu	We	Th	Fr
	1	2	3	4
7	8	9	10	11
14	15	16	17	18
21	22	23	24	25
28	29	30	31	

N	over	nbei	r (16)	59
Мо	Tu	We	Th	Fr
				1
4	5	6	7	8
11	12	13	14	15
18	19	20	21	22
25	26	27	28	29

D	ecer	nbei	² (15)	74
М	Т	W	Т	F
2	3	4	5	6
9	10	11	12	13
16	17	18	19	20
23	24	25	26	27
30	31			

January (20)94					
Мо	Tu	We	Th	Fr	
		1	2	3	
6	7	8	9	10	
13	14	15	16	17	
20	21	22	23	24	
27	28	29	30	31	

February (18)112				
Мо	Tu	We	Th	Fr
3	4	5	6	7
10	11	12	13	14
17	18	19	20	21
24	25	26	27	28

March (20)132						
Мо	Tu We Th Fr					
3	4	5	6	7		
10	11	12	13	14		
17	18	19	20	21		
24/31	25	26	27	28		

April (17)149						
Мо	o Tu We Th Fi					
	1	2	3	4		
7	8	9	10	11		
14	15	16	17	18		
21	22	23	24	25		
28	29	30				

May (21)170					
Mo Tu We Th Fr					
			1	2	
5	6	7	8	9	
12	13	14	15	16	
19	20	21	22	23	
26	27	28	29	30	

June (10)180					
Mo Tu We Th F					
2	3	4	5	6	
9	10	11	12	13	
16	17	18	19	20	
23	24	25	26	27	
30					

School Hours
Elementary School 8:40 a.m-3:10 p.m
Delayed Start 10:40 a.m - 3:10 p.m
Early Dismissal 1:00 p.m
Middle & High School 7:42 a.m-2:05 p.m
Delayed Start 9:42 a.m - 2:05 p.m
Early Dismissal 12:00 p.m

First Day of School for Students August 29, 2024

Early Release Days Sept 13, 2024 Nov 13 & 14, 2024 Dec 06, 2024 Dec 20, 2024 Jan 10, 2025 Feb 14, 2025 Mar 07, 2025 May 09 & 23, 2025

No School Sept 2 - Labor Day Oct 14 - Indigenous Peoples' Day Nov 11 - Veterans Day Nov 27-29 Thanksgiving Recess Dec 25-Jan 1 - Holiday Recess Jan 20 - MLK Day

Holidays and Recess

Feb 17-18 - President's Day Recess Apr 14-18 - April Recess May 26 - Memorial Day

Last Day of School for Students June 13, 2025

Fall Parent Conferences Nov 13 - Elementary & LHS Nov 14 - Elementary & LMS

Spring Parent Conferences Mar 12 - Elementary & LMS Mar 13 - Elementary & LHS

Jun 16-30 - Built in Snow Days () Jun 13 - LHS Graduation

Jun 13, 2025			
	Grades	Marking Period Ends	Report Cards
Teacher Professional Days	Grades K-5	Nov 4	Nov 12
Teachers & Staff Only		Feb 28	Mar 11
Aug 26, 27, 28 - No School		May 30	Last Day of School
Oct 15, 2024 - No School	Grades 6-12	Nov 1	Nov 12
Nov 5, 2024 - No School		Jan 24	Feb 7
Jan 31, 2025 - No School		Apr 4	Apr 17
Mar 28 2025-No School		Iun 12	Last Day of School



Report cards will be distributed within 10 school days after Marking Period ends

Note: In the event of cancellation, the school year may be extended through June 30, 2025 per Board of Education Policy 6111

ROOF REPLACEMENT AND PHOTOVOLTAIC PROJECT

JULIET LONG SCHOOL 1854 Route CT-12 Ledyard, Connecticut 06335

STATE PROJECT NO. 072-0096 RR/PV

S/P+A PROJECT NO. 22.331

<u>Drawing Number</u>	Drawing Name
CS	COVER SHEET
C1	CODE INFORMATION
A1	OVERALL ROOF PLAN
A2	ROOF DETAILS
A3	ROOF DETAILS
E1	PV ROOF PLAN
E2	ONE-LINE DIAGRAM & DETAILS

END OF SECTION

SECTION 011000 - SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- Α. Section Includes:
 - 1. Project information.
 - 2. Work covered by Contract Documents.
 - 3. Access to site.
 - Coordination with occupants. 4.
 - 5. Work restrictions.
 - Specification and drawing conventions.

B. Related Requirements:

1. Section 015000 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.

PROJECT INFORMATION 1.3

- A. Project Identification: Juliet Long School Roof Replacement and Photovoltaic Project. Project Location: 1854 Route12, Gales Ferry, CT 06335.
- B. Owner: Town of Ledyard.
 - 1. Owner's Representative: Wayne Donaldson, Director of Facilities, Ledyard Board of Education, 4 Blonders Blvd, Ledyard, Connecticut 06339 at wdonaldson@ledyard.net
 - 2. Architect: Tanya Cutolo, AIA, LEED AP, New London Studio Leader | Senior Project Architect, 311 State Street, New London, 06320, 203.230.9007 x 219 and tcutolo@silverpetrucelli.com

1.4 WORK COVERED BY CONTRACT DOCUMENTS

- Α. The Work of Project is defined by the Contract Documents and consists of the following:
 - 1. Removal of existing roof and installation of new PVC/KEE (or roofing system bid alternates) roofing membrane, skylights and metal ladders or guardrails.
 - 2. Provision of new roof-mounted Attached to Structure or Ballasted Photovoltaic System.
 - 3. Off-site legal disposal of all removed materials.

B. Type of Contract:

 Project will be constructed under a single prime contract or structured as dictated by the Owner.

1.5 ACCESS TO SITE

- A. General: Contractor shall have limited use of Project site for construction operations as indicated on Drawings by the Contract limits and as indicated by requirements of this Section.
- B. Use of Site: Limit use of Project site to work in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
 - 1. Limits: Confine construction operations to work in areas indicated.
 - 2. Driveways, Walkways and Entrances: Keep driveways parking garage, loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances by construction operations.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Condition of Existing Building: Maintain portions of existing building affected by construction operations in a weathertight condition throughout construction period. Repair damage caused by construction operations.

1.6 COORDINATION WITH OCCUPANTS

- A. Full Owner Occupancy: Owner will occupy site and existing building(s) during entire construction period, with children on site during the school year. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits unless otherwise indicated.
 - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and approval of authorities having jurisdiction.
 - 2. Notify Owner not less than 72 hours in advance of activities that will affect Owner's operations.

1.7 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
 - 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.
- B. On-Site Work Hours: Limit work in the existing building to normal business working hours of 7 a.m. to 5 p.m., Monday through Friday, unless otherwise indicated.

- C. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:
 - 1. Notify Architect and Owner not less than two days in advance of proposed utility interruptions.
 - 2. Obtain Architect's and Owner's written permission before proceeding with utility interruptions.
- D. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to Owner occupancy with Owner.
 - 1. Notify Architect and Owner not less than two days in advance of proposed disruptive operations.
 - 2. Obtain Architect's and Owner's written permission before proceeding with disruptive operations.
- E. Controlled Substances: Use of tobacco products and other controlled substances within the existing building is not permitted.
- F. Employee Identification: Owner will provide identification tags for Contractor personnel working on Project site. Require personnel to use identification tags at all times.
- G. Employee Screening: Comply with Owner's requirements for drug and background screening of Contractor personnel working on Project site.
 - 1. Maintain list of approved screened personnel with Owner's representative.
- H. Under no circumstances shall the students or occupants of the Juliet Long School building be subjected to fumes or other deleterious effects of the operation on days that school is in session. Should material delivery, demolition or construction operations, inclement weather or related schedule conditions produce this situation (as determined by the Owner), the Contractor shall be required to suspend operations (at no cost to the Owner), that produce the offending effects until such time as the building is not occupied, or as approved by the Owner.
- I. Meaningful Instruction: Meaningful instruction (as determined by the Owner) must be facilitated and possible within the Juliet Long School building at all times. This requirement may limit the Contractor's demolition and construction operations as the distraction represented by hammering, material movement, etc. may disrupt classes. No down time or mobilization charges will be permitted should the meaningful instruction requirement suspend the Contractor's operations for any length of time.

1.8 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Imperative mood and streamlined language are generally used in the Specifications. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
 - 2. Specification requirements are to be performed by Contractor unless specifically stated otherwise.

- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
 - 1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
 - 2. Abbreviations: Materials and products are identified by abbreviations published as part of the U.S. National CAD Standard and scheduled on Drawings.
 - 3. Keynoting: Materials and products are identified by reference keynotes referencing Specification Section numbers found in this Project Manual.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

SECTION 012100 - ALLOWANCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements governing allowances.
 - 1. Certain items are specified in the Contract Documents by allowances. Allowances have been established in lieu of additional requirements and to defer selection of actual materials and equipment to a later date when direction will be provided to Contractor. If necessary, additional requirements will be issued by Change Order.
- B. Types of allowances include the following:
 - 1. Quantity allowances.
- C. Related Requirements:
 - 1. Section 012200 "Unit Prices" for procedures for using unit prices.
 - 2. Section 014000 "Quality Requirements" for procedures governing the use of allowances for testing and inspecting.

1.3 SELECTION AND PURCHASE

- A. At the earliest practical date after award of the Contract, advise Architect of the date when final selection and purchase of each product or system described by an allowance must be completed to avoid delaying the Work.
- B. At Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
- C. Purchase products and systems selected by Architect from the designated supplier.

1.4 ACTION SUBMITTALS

A. Submit proposals for purchase of products or systems included in allowances, in the form specified for Change Orders.

1.5 INFORMATIONAL SUBMITTALS

- A. Submit invoices or delivery slips to show actual quantities of materials delivered to the site for use in fulfillment of each allowance.
- B. Submit time sheets and other documentation to show labor time and cost for installation of allowance items that include installation as part of the allowance.

C. Coordinate and process submittals for allowance items in same manner as for other portions of the Work.

1.6 COORDINATION

A. Coordinate allowance items with other portions of the Work. Furnish templates as required to coordinate installation.

1.7 QUANTITY/LUMP-SUM ALLOWANCES

- A. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight, and delivery to Project site
- B. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials selected by Architect under allowance shall be included as part of the Contract Sum and not part of the allowance.
- C. Unused Materials: Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
 - 1. If requested by Architect, retain and prepare unused material for storage by Owner. Deliver unused material to Owner's storage space as directed.

1.8 TESTING AND INSPECTING ALLOWANCES

- A. Testing and inspecting allowances include the cost of engaging testing agencies, actual tests and inspections, and reporting results.
- B. The allowance does not include incidental labor required to assist the testing agency or costs for retesting if previous tests and inspections result in failure. The cost for incidental labor to assist the testing agency shall be included in the Contract Sum.
- C. Costs of services not required by the Contract Documents are not included in the allowance.
- D. At Project closeout, credit unused amounts remaining in the testing and inspecting allowance to Owner by Change Order.

1.9 ADJUSTMENT OF ALLOWANCES

- A. Allowance Adjustment: To adjust allowance amounts, prepare a Change Order proposal based on the difference between purchase amount and the allowance, multiplied by final measurement of work-in-place where applicable. If applicable, include reasonable allowances for cutting losses, tolerances, mixing wastes, normal product imperfections, and similar margins.
 - 1. Include installation costs in purchase amount only where indicated as part of the allowance.
 - 2. If requested, prepare explanation and documentation to substantiate distribution of overhead costs and other margins claimed.
 - 3. Submit substantiation of a change in scope of work, if any, claimed in Change Orders related to unit-cost allowances.
 - 4. Owner reserves the right to establish the quantity of work-in-place by independent quantity survey, measure, or count.

- B. Submit claims for increased costs because of a change in scope or nature of the allowance described in the Contract Documents, whether for the purchase order amount or Contractor's handling, labor, installation, overhead, and profit.
 - 1. Do not include Contractor's or subcontractor's indirect expense in the Change Order cost amount unless it is clearly shown that the nature or extent of work has changed from what could have been foreseen from information in the Contract Documents.
 - 2. No change to Contractor's indirect expense is permitted for selection of higher- or lowerpriced materials or systems of the same scope and nature as originally indicated.

PART 3 - PRODUCTS (Not Used)

PART 2 - EXECUTION

2.1 **EXAMINATION**

Examine products covered by an allowance promptly on delivery for damage or defects. Return Α. damaged or defective products to manufacturer for replacement.

2.2 **PREPARATION**

Coordinate materials and their installation for each allowance with related materials and Α. installations to ensure that each allowance item is completely integrated and interfaced with related work.

2.3 SCHEDULE OF ALLOWANCES

- Allowance #1: Metal Deck Repair/Replacement: Include in the Base Bid an allowance to Α. replace 2,000 square feet of metal deck, cut to infill deteriorated and/or removed portions, as specified in Section 053100 "Steel Decking", and as shown on Drawings.
 - 1. This allowance includes material cost receiving, handling, and installation and Contractor overhead and profit.
 - 2. Coordinate quantity allowance adjustment with corresponding unit-price requirements in Section 012200 "Unit Prices."
- В. Allowance #2: Chimney Brick Repair/Replacement: Include an allowance of Five Thousand Dollars (\$5,000) for the removal/resetting or replacement of deteriorated brick masonry and mortar joints, cut to infill deteriorated and/or removed portions, as specified in Section 042100 "Unit Masonry", and as shown on Drawings.
 - 1. This allowance includes material cost receiving, handling, and installation and Contractor overhead and profit.
 - 2. Coordinate quantity allowance adjustment with corresponding unit-price requirements in Section 012200 "Unit Prices."

END OF SECTION 012100

SECTION 012200 - UNIT PRICES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Α. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- Α. Section includes administrative and procedural requirements for unit prices.
- B. Related Requirements:
 - 1. Section 012600 "Contract Modification Procedures" for procedures for submitting and handling Change Orders.
 - 2. Section 014000 "Quality Requirements" for general testing and inspecting requirements.

1.3 **DEFINITIONS**

Unit price is an amount incorporated in the Agreement, applicable during the duration of the Α. Work as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, added to or deducted from the Contract Sum by appropriate modification, if the scope of Work or estimated quantities of Work required by the Contract Documents are increased or decreased.

1.4 **PROCEDURES**

- Α. Unit prices include all necessary material, plus cost for delivery, installation, insurance, applicable taxes, overhead, and profit.
- Measurement and Payment: See individual Specification Sections for work that requires B. establishment of unit prices. Methods of measurement and payment for unit prices are specified in those Sections.
- C. Owner reserves the right to reject Contractor's measurement of work-in-place that involves use of established unit prices and to have this work measured, at Owner's expense, by an independent surveyor acceptable to Contractor.
- List of Unit Prices: A schedule of unit prices is included in Part 3. Specification Sections D. referenced in the schedule contain requirements for materials described under each unit price.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF UNIT PRICES

A. A Schedule of Unit Prices is contained in the Bid Form.

SECTION 012300 - ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section includes administrative and procedural requirements for alternates.

DEFINITIONS 1.3

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
 - 1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
 - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

1.4 **PROCEDURES**

- Α. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
 - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated revisions to alternates.
- Execute accepted alternates under the same conditions as other work of the Contract. C.
- D. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES:

- Α. Alternate No. 1 Total Cost for SBS Modified Bitumen 30 Year Roof Replacement: Revise the scope of the base bid to be the roof labor, materials and equipment to incorporate into the scope of work provision to change the membrane and related subsystems to a 30-Year warrantied system as indicated in the Specifications and the Drawings. The Work includes the provision of all related components of the full roof replacement assembly utilizing a SBS Modified Bitumen membranes system, and associated warranty.
- B. Alternate No. 2: Total Cost for Modified Thermoplastic Hybrid Membrane Roofing 20 Year Roof Replacement: Revise the scope of the base bid to be the roof labor, materials and equipment to incorporate into the scope of work provision to change the membrane and related subsystems to a 20-Year warrantied system as indicated in the Specifications and the Drawings. The Work includes the provision of all related components of the full roof replacement assembly utilizing a Modified Thermoplastic Hybrid Membrane system and associated warranty.
- C. Alternate No. 3 Total Cost for SBS Modified Bitumen 20 Year Roof Replacement: Revise the scope of the base bid to be the roof labor, materials and equipment to incorporate into the scope of work provision to change the membrane and related subsystems to a 20-Year warrantied system as indicated in the Specifications and the Drawings. The Work includes the provision of all related components of the full roof replacement assembly utilizing a SBS Modified Bitumen membranes system, and associated warranty.
- D. Alternate No. 4 Total Cost for Photovoltaic System: Add to the base bid or any of the Alternate bids above the cost for a complete PV system including primary power upgrades as indicated in the Specifications and the Drawings. The Work includes the provision of all PV related components for a fully operational PV system as detailed, and associated warranty.

SECTION 012500 - SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Α. Section includes administrative and procedural requirements for substitutions.

В. Related Sections:

- Section 016000 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.
- Divisions 02 through 49 Sections for specific requirements and limitations for 2. substitutions.

1.3 **DEFINITIONS**

- Α. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
 - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
 - Substitutions for Convenience: Changes proposed by Contractor or Owner that are not 2. required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

1.4 **SUBMITTALS**

- Α. Substitution Requests: Submit three (3) copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - Substitution Request Form: Use CSI Form 13.1A. 1.
 - Documentation: Show compliance with requirements for substitutions and the following, 2. as applicable:
 - Statement indicating why specified product or fabrication or installation cannot be a. provided, if applicable.
 - Coordination information, including a list of changes or modifications needed to b. other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.
 - Detailed comparison of significant qualities of proposed substitution with those of C. the Work specified. Include annotated copy of applicable specification section. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.

- d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
- e. Samples, where applicable or requested.
- f. Certificates and qualification data, where applicable or requested.
- g. List of similar installations for completed projects with project names and addresses and names and addresses of Architects and Owners.
- h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
- Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
- j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
- k. Cost information, including a proposal of change, if any, in the Contract Sum.
- I. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
- m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- 3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven (7) days of receipt of a request for substitution. Architect will notify Contractor, through Construction Manager of acceptance or rejection of proposed substitution within fifteen (15) days of receipt of request, or seven (7) days of receipt of additional information or documentation, whichever is later.
 - a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
 - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.

1.5 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage qualified testing agency to perform compatibility tests recommended by manufacturers.

1.6 PROCEDURES

A. Coordination: Modify or adjust affected work as necessary to integrate work of the approved substitutions.

PART 2 - PRODUCTS

2.1 SUBSTITUTIONS

A. Substitutions for Cause: Submit requests for substitution immediately upon discovery of need for change, but not later than fifteen (15) days prior to time required for preparation and review of related submittals.

- Conditions: Architect will consider Contractor's request for substitution when the 1. following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
 - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
 - b. Substitution request is fully documented and properly submitted.
 - Requested substitution will not adversely affect Contractor's construction schedule.
 - d. Requested substitution has received necessary approvals of authorities having iurisdiction.
 - Requested substitution is compatible with other portions of the Work. e.
 - Requested substitution has been coordinated with other portions of the Work. f.
 - Requested substitution provides specified warranty. g.
 - h. If requested substitution involves more than one (1) contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions for Convenience: Architect will consider requests for substitution if received within sixty (60) days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Architect.
 - Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
 - Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner's additional responsibilities may include Owner must assume. compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
 - Requested substitution does not require extensive revisions to the Contract b. Documents.
 - Requested substitution is consistent with the Contract Documents and will produce C. indicated results.
 - d. Substitution request is fully documented and properly submitted.
 - Requested substitution will not adversely affect Contractor's construction schedule. e.
 - Requested substitution has received necessary approvals of authorities having f. iurisdiction.
 - g. Requested substitution is compatible with other portions of the Work.
 - Requested substitution has been coordinated with other portions of the Work. h.
 - Requested substitution provides specified warranty. i.
 - If requested substitution involves more than one (1) contractor, requested į. substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 3 - EXECUTION (Not Used)

SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Α. Section includes administrative and procedural requirements for handling and processing Contract modifications.

B. Related Sections:

1. Section 016000 "Product Requirements" for administrative procedures for handling requests for substitutions made after Contract award.

1.3 MINOR CHANGES IN THE WORK

Architect will issue, through Construction Manager supplemental instructions authorizing minor Α. changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions."

PROPOSAL REQUESTS 1.4

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
 - 1. Proposal Reguests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
 - Within time specified in Proposal Request or twenty (20) days, when not otherwise 2. specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - Include a list of quantities of products required or eliminated and unit costs, with a. total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - Indicate applicable taxes, delivery charges, equipment rental, and amounts of b. trade discounts.
 - Include costs of labor and supervision directly attributable to the change. C.
 - Include an updated Contractor's construction schedule that indicates the effect of d. the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 - Quotation Form: Use forms acceptable to Architect. e.

- Contractor-Initiated Proposals: If latent or changed conditions require modifications to the B. Contract, Contractor may initiate a claim by submitting a request for a change to the Construction Manager.
 - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
 - Include a list of quantities of products required or eliminated and unit costs, with total 2. amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade 3. discounts.
 - 4. Include costs of labor and supervision directly attributable to the change.
 - Include an updated Contractor's construction schedule that indicates the effect of the 5. change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 - 6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
 - 7. Proposal Request Form: Use form acceptable to Architect.

1.5 CHANGE ORDER PROCEDURES

Α. On Owner's approval of a Proposal Request, Architect, through Construction Manager, will issue a Change Order for signatures of Owner and Contractor on AIA Document G701.

1.6 CONSTRUCTION CHANGE DIRECTIVE

- Construction Change Directive: Architect, through Construction Manager, may issue a Α. Construction Change Directive on AIA Document G714. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
 - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- В. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
 - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

SECTION 012900 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section specifies administrative and procedural requirements necessary to prepare and process Applications for Payment.

B. Related Sections:

- 1. Section 012600 "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.
- 2. Section 013200 "Construction Progress Documentation" for administrative requirements governing the preparation and submittal of the Contractor's construction schedule.
- 3. Section 013300 "Submittal Procedures" for administrative requirements governing the preparation and submittal of the submittal schedule.

1.3 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
 - 1. Correlate line items in the schedule of values with other required administrative forms and schedules, including the following:
 - a. Application for Payment forms with continuation sheets.
 - b. Submittal schedule.
 - Items required to be indicated as separate activities in Contractor's construction schedule.
 - 2. Submit the schedule of values to Architect at earliest possible date but no later than seven (7) days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use the Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one (1) line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the schedule of values:
 - a. Project name and location.
 - b. Name of Architect.
 - c. Architect's project number.
 - d. Contractor's name and address.
 - e. Date of submittal.
 - 2. Arrange schedule of values consistent with format of AIA Document G703.
 - 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with the Project

- Manual table of contents. Provide multiple line items for principal subcontract amounts in excess of five percent (5%) of Contract Sum.
- 4. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
- 5. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
 - a. Differentiate between items stored on-site and items stored off-site. If required, include evidence of insurance.
- 6. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 7. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
- 8. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.4 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
 - 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
 - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
 - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
 - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
 - 4. Indicate separate amounts for work being carried out under Owner-requested project acceleration.
- E. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.

- 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.
- 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
- 3. Provide summary documentation for stored materials indicating the following:
 - a. Materials previously stored and included in previous Applications for Payment.
 - b. Work completed for this Application utilizing previously stored materials.
 - c. Additional materials stored with this Application.
 - d. Total materials remaining stored, including materials with this Application.
- F. Transmittal: Submit three (3) signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within twenty-four (24) hours. One (1) copy shall include waivers of lien and similar attachments if required.
 - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's liens from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
 - 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 - 2. When an application shows completion of an item, submit conditional final or full waivers.
 - 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 - 4. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
 - 5. Waiver Forms: Submit waivers of lien on forms, executed in a manner acceptable to Owner.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
 - 1. List of subcontractors.
 - 2. Schedule of values.
 - 3. Contractor's construction schedule (preliminary if not final).
 - 4. Products list (preliminary if not final).
 - 5. Schedule of unit prices.
 - 6. Submittal schedule (preliminary if not final).
 - 7. List of Contractor's staff assignments.
 - 8. List of Contractor's principal consultants.
 - 9. Copies of building permits.
 - 10. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 - 11. Initial progress report.
 - 12. Report of preconstruction conference.
 - 13. Certificates of insurance and insurance policies.
 - 14. Performance and payment bonds.
 - 15. Data needed to acquire Owner's insurance.

- Application for Payment at Substantial Completion: After issuing the Certificate of Substantial I. Completion, submit an Application for Payment showing one hundred percent (100%) completion for portion of the Work claimed as substantially complete.
 - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 - 2. This application shall reflect Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: Submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
 - 1. Evidence of completion of Project closeout requirements.
 - Insurance certificates for products and completed operations where required and proof 2. that taxes, fees, and similar obligations were paid.
 - 3. Updated final statement, accounting for final changes to the Contract Sum.
 - AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
 - 5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
 - AIA Document G707, "Consent of Surety to Final Payment." 6.
 - 7. Evidence that claims have been settled.
 - Final meter readings for utilities, a measured record of stored fuel, and similar data as of 8. date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
 - Final liquidated damages settlement statement. 9.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
 - 1. General coordination procedures.
 - 2. Coordination drawings.
 - 3. Requests for Information (RFIs).
 - 4. Project meetings.
- B. Each contractor shall participate in coordination requirements. Certain areas of responsibility are assigned to a specific contractor.
- C. Related Requirements:
 - 1. Section 017300 "Execution" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.
 - 2. Section 017700 "Closeout Procedures" for coordinating closeout of the Contract.

1.3 DEFINITIONS

A. RFI: Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

1.4 INFORMATIONAL SUBMITTALS

- A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Use CSI Form 1.5A. Include the following information in tabular form:
 - 1. Name, address, and telephone number of entity performing subcontract or supplying products.
 - 2. Number and title of related Specification Section(s) covered by subcontract.
 - 3. Drawing number and detail references, as appropriate, covered by subcontract.
- B. Key Personnel Names: Within 15 days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers, including home, office, and cellular telephone numbers and e-mail addresses. Provide

names, addresses, and telephone numbers of individuals assigned as alternates in the absence of individuals assigned to Project.

1. Post copies of list in project meeting room, in temporary field office, on Project Web site, and by each temporary telephone. Keep list current at all times.

1.5 GENERAL COORDINATION PROCEDURES

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Coordination: Each contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each contractor shall coordinate its operations with operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components with other contractors to ensure maximum performance and accessibility for required maintenance, service, and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.
- C. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
 - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- D. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
 - 1. Preparation of Contractor's construction schedule.
 - 2. Preparation of the schedule of values.
 - 3. Installation and removal of temporary facilities and controls.
 - 4. Delivery and processing of submittals.
 - 5. Progress meetings.
 - 6. Preinstallation conferences.
 - 7. Project closeout activities.
 - 8. Startup and adjustment of systems.

- E. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
 - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.

1.6 COORDINATION DRAWINGS

- A. Coordination Drawings, General: Prepare coordination drawings according to requirements in individual Sections, and additionally where installation is not completely shown on Shop Drawings, where limited space availability necessitates coordination, or if coordination is required to facilitate integration of products and materials fabricated or installed by more than one entity.
 - 1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Do not base coordination drawings on standard printed data. Include the following information, as applicable:
 - Use applicable Drawings as a basis for preparation of coordination drawings.
 Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
 - b. Coordinate the addition of trade-specific information to the coordination drawings by multiple contractors in a sequence that best provides for coordination of the information and resolution of conflicts between installed components before submitting for review.
 - c. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.
 - d. Indicate space requirements for routine maintenance and for anticipated replacement of components during the life of the installation.
 - e. Show location and size of access doors required for access to concealed dampers, valves, and other controls.
 - f. Indicate required installation sequences.
 - g. Indicate dimensions shown on the Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
- B. Coordination Drawing Organization: Organize coordination drawings as follows:
 - 1. Floor Plans and Reflected Ceiling Plans: Show architectural and structural elements, and mechanical, plumbing, fire-protection, fire-alarm, and electrical Work. Show locations of visible ceiling-mounted devices relative to acoustical ceiling grid. Supplement plan drawings with section drawings where required to adequately represent the Work.
 - 2. Plenum Space: Indicate subframing for support of ceiling and wall systems, mechanical and electrical equipment, and related Work. Locate components within ceiling plenum to accommodate layout of light fixtures indicated on Drawings. Indicate areas of conflict between light fixtures and other components.
 - 3. Mechanical Rooms: Provide coordination drawings for mechanical rooms showing plans and elevations of mechanical, plumbing, fire-protection, fire-alarm, and electrical equipment.

- 4. Structural Penetrations: Indicate penetrations and openings required for all disciplines.
- 5. Slab Edge and Embedded Items: Indicate slab edge locations and sizes and locations of embedded items for metal fabrications, sleeves, anchor bolts, bearing plates, angles, door floor closers, slab depressions for floor finishes, curbs and housekeeping pads, and similar items.
- 6. Mechanical and Plumbing Work: Show the following:
 - Sizes and bottom elevations of ductwork, piping, and conduit runs, including insulation, bracing, flanges, and support systems.
 - Dimensions of major components, such as dampers, valves, diffusers, access b. doors, cleanouts and electrical distribution equipment.
 - Fire-rated enclosures around ductwork. C.

7. Electrical Work: Show the following:

- a. Runs of vertical and horizontal conduit 1-1/4 inches (32 mm) in diameter and
- Light fixture, exit light, emergency battery pack, smoke detector, and other fireb. alarm locations.
- Panel board, switch board, switchgear, transformer, busway, generator, and motor C. control center locations.
- d. Location of pull boxes and junction boxes, dimensioned from column center lines.
- 8. Fire-Protection System: Show the following:
 - a. Locations of standpipes, mains piping, branch lines, pipe drops, and sprinkler heads.
- 9. Review: Architect will review coordination drawings to confirm that the Work is being coordinated, but not for the details of the coordination, which are Contractor's responsibility. If Architect determines that coordination drawings are not being prepared in sufficient scope or detail, or are otherwise deficient, Architect will so inform Contractor, who shall make changes as directed and resubmit.
- Coordination Drawing Prints: Prepare coordination drawing prints according to 10. requirements in Section 013300 "Submittal Procedures."

1.7 REQUESTS FOR INFORMATION (RFIs)

- General: Immediately on discovery of the need for additional information or interpretation of the Α. Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
 - 1. Architect will return RFIs submitted to Architect by other entities controlled by Contractor with no response.
 - 2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
 - 1. Project name.
 - 2. Project number.
 - 3. Date.
 - 4. Name of Contractor.

- 5. Name of Architect.
- 6. RFI number, numbered sequentially.
- 7. RFI subject.
- 8. Specification Section number and title and related paragraphs, as appropriate.
- 9. Drawing number and detail references, as appropriate.
- 10. Field dimensions and conditions, as appropriate.
- 11. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
- 12. Contractor's signature.
- 13. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.
 - a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: AIA Document G716.
 - 1. Attachments shall be electronic files in Adobe Acrobat PDF format.
- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven working days for Architect's response for each RFI. RFIs received by Architect after 1:00 p.m. will be considered as received the following working day.
 - 1. The following Contractor-generated RFIs will be returned without action:
 - a. Requests for approval of submittals.
 - b. Requests for approval of substitutions.
 - c. Requests for approval of Contractor's means and methods.
 - d. Requests for coordination information already indicated in the Contract Documents.
 - e. Requests for adjustments in the Contract Time or the Contract Sum.
 - f. Requests for interpretation of Architect's actions on submittals.
 - g. Incomplete RFIs or inaccurately prepared RFIs.
 - 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt of additional information.
 - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Section 012600 "Contract Modification Procedures."
 - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect in writing within 10 days of receipt of the RFI response.
- E. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly. Use CSI Log Form 13.2B. Include the following: Software log with not less than the following:
 - 1. Project name.
 - 2. Name and address of Contractor.
 - 3. Name and address of Architect.
 - 4. RFI number including RFIs that were returned without action or withdrawn.
 - 5. RFI description.

- Date the RFI was submitted. 6.
- 7. Date Architect's response was received.
- F. On receipt of Architect's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Architect within seven days if Contractor disagrees with response.
 - 1. Identification of related Minor Change in the Work, Construction Change Directive, and Proposal Request, as appropriate.
 - 2. Identification of related Field Order, Work Change Directive, and Proposal Request, as appropriate.

1.8 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site unless otherwise indicated.
 - 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
 - 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
 - Minutes: Entity responsible for conducting meeting will record significant discussions and 3. agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Architect, within three days of the meeting.
- B. Preconstruction Conference: Architect will schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
 - 1. Conduct the conference to review responsibilities and personnel assignments.
 - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
 - Agenda: Discuss items of significance that could affect progress, including the following: 3.
 - Tentative construction schedule. a.
 - b. Phasing.
 - Critical work sequencing and long-lead items.
 - Designation of key personnel and their duties. d.
 - Lines of communications. e.
 - f. Procedures for processing field decisions and Change Orders.
 - Procedures for RFIs. g.
 - Procedures for testing and inspecting. h.
 - Procedures for processing Applications for Payment. i.
 - Distribution of the Contract Documents. į.
 - k. Submittal procedures.
 - Sustainable design requirements. Ι.
 - Preparation of record documents. m.
 - Use of the premises and existing building. n.
 - Work restrictions. Ο.
 - Working hours. p.
 - Owner's occupancy requirements. q.

- r. Responsibility for temporary facilities and controls.
- s. Procedures for moisture and mold control.
- t. Procedures for disruptions and shutdowns.
- u. Construction waste management and recycling.
- v. Parking availability.
- w. Office, work, and storage areas.
- x. Equipment deliveries and priorities.
- y. First aid.
- z. Security.
- aa. Progress cleaning.
- 4. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.
- C. Preinstallation Conferences: Conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
 - Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.
 - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
 - a. Contract Documents.
 - b. Options.
 - c. Related RFIs.
 - d. Related Change Orders.
 - e. Purchases.
 - f. Deliveries.
 - g. Submittals.
 - h. Sustainable design requirements.
 - i. Review of mockups.
 - j. Possible conflicts.
 - k. Compatibility requirements.
 - I. Time schedules.
 - m. Weather limitations.
 - n. Manufacturer's written instructions.
 - o. Warranty requirements.
 - p. Compatibility of materials.
 - q. Acceptability of substrates.
 - r. Temporary facilities and controls.
 - s. Space and access limitations.
 - t. Regulations of authorities having jurisdiction.
 - u. Testing and inspecting requirements.
 - v. Installation procedures.
 - w. Coordination with other work.
 - x. Required performance results.
 - y. Protection of adjacent work.
 - z. Protection of construction and personnel.
 - 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.

- 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Project Closeout Conference: Schedule and conduct a project closeout conference, at a time convenient to Owner and Architect, but no later than 90 days prior to the scheduled date of Substantial Completion.
 - 1. Conduct the conference to review requirements and responsibilities related to Project closeout.
 - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the meeting. Participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 3. Agenda: Discuss items of significance that could affect or delay Project closeout, including the following:
 - a. Preparation of record documents.
 - b. Procedures required prior to inspection for Substantial Completion and for final inspection for acceptance.
 - c. Submittal of written warranties.
 - d. Requirements for completing sustainable design documentation.
 - e. Requirements for preparing operations and maintenance data.
 - f. Requirements for delivery of material samples, attic stock, and spare parts.
 - g. Requirements for demonstration and training.
 - h. Preparation of Contractor's punch list.
 - i. Procedures for processing Applications for Payment at Substantial Completion and for final payment.
 - j. Submittal procedures.
 - k. Coordination of separate contracts.
 - I. Owner's partial occupancy requirements.
 - m. Installation of Owner's furniture, fixtures, and equipment.
 - n. Responsibility for removing temporary facilities and controls.
 - 4. Minutes: Entity conducting meeting will record and distribute meeting minutes.
- E. Progress Meetings: Conduct progress meetings at weekly intervals.
 - 1. Coordinate dates of meetings with preparation of payment requests.
 - Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 3. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
 - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties

involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.

- 1) Review schedule for next period.
- b. Review present and future needs of each entity present, including the following:
 - 1) Interface requirements.
 - Sequence of operations. 2)
 - Resolution of BIM component conflicts. 3)
 - 4) Status of submittals.
 - 5) Status of sustainable design documentation.
 - Deliveries. 6)
 - 7) Off-site fabrication.
 - 8) Access.
 - 9) Site utilization.
 - 10) Temporary facilities and controls.
 - Progress cleaning. 11)
 - Quality and work standards. 12)
 - Status of correction of deficient items. 13)
 - 14) Field observations.
 - 15) Status of RFIs.
 - Status of proposal requests. 16)
 - 17) Pending changes.
 - Status of Change Orders. 18)
 - 19) Pending claims and disputes.
 - 20) Documentation of information for payment requests.
- 4. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
 - Schedule Updating: Revise Contractor's construction schedule after each progress a. meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.
- F. Coordination Meetings: Project Coordinator will conduct Project coordination meetings at weekly intervals. Project coordination meetings are in addition to specific meetings held for other purposes, such as progress meetings and preinstallation conferences.
 - 1. Attendees: In addition to representatives of Owner and Architect, each contractor. subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meetings shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 2. Agenda: Review and correct or approve minutes of the previous coordination meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
 - Combined Contractor's Construction Schedule: Review progress since the last a. coordination meeting. Determine whether each contract is on time, ahead of schedule, or behind schedule, in relation to combined Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions

- are required to ensure that current and subsequent activities will be completed within the Contract Time.
- Schedule Updating: Revise combined Contractor's construction schedule after b. each coordination meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with report of each meeting.
- Review present and future needs of each contractor present, including the C. following:
 - Interface requirements. 1)
 - 2) Sequence of operations.
 - Resolution of BIM component conflicts. 3)
 - 4) Status of submittals.
 - 5) Deliveries.
 - Off-site fabrication. 6)
 - 7) Access.
 - 8) Site utilization.
 - 9) Temporary facilities and controls.
 - Work hours. 10)
 - 11) Hazards and risks.
 - Progress cleaning. 12)
 - 13) Quality and work standards.
 - 14) Change Orders.
- 3. Reporting: Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
 - 1. Contractor's construction schedule.
 - 2. Daily construction reports.
 - 3. Material location reports.
 - 4. Field condition reports.
 - 5. Special reports.

B. Related Sections:

- 1. Section 013300 "Submittal Procedures" for submitting schedules and reports.
- 2. Section 014000 "Quality Requirements" for submitting a schedule of tests and inspections.

1.3 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction project. Activities included in a construction schedule consume time and resources.
 - 1. Critical Activity: An activity on the critical path that must start and finish on the planned early start and finish times.
 - 2. Predecessor Activity: An activity that precedes another activity in the network.
 - 3. Successor Activity: An activity that follows another activity in the network.
- B. Cost Loading: The allocation of the schedule of values for the completion of an activity as scheduled. The sum of costs for all activities must equal the total Contract Sum, unless otherwise approved by Architect.
- C. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.
- D. Event: The starting or ending point of an activity.
- E. Float: The measure of leeway in starting and completing an activity.
 - 1. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
 - 2. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.

- 3. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- F. Resource Loading: The allocation of manpower and equipment necessary for the completion of an activity as scheduled.

1.4 INFORMATIONAL SUBMITTALS

- Format for Submittals: Submit required submittals in the following format: A.
 - 1. PDF electronic file.
- В. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
 - Submit a working electronic copy of schedule, using software indicated, and labeled to comply with requirements for submittals. Include type of schedule (initial or updated) and date on label.
- C. Daily Construction Reports: Submit at weekly intervals.
- D. Material Location Reports: Submit at weekly intervals.
- E. Field Condition Reports: Submit at time of discovery of differing conditions.
- F. Special Reports: Submit at time of unusual event.
- G. Qualification Data: For scheduling consultant.

1.5 QUALITY ASSURANCE

- A. Prescheduling Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." Review methods and procedures related to the preliminary construction schedule and Contractor's construction schedule, including, but not limited to, the following:
 - Review software limitations and content and format for reports. 1.
 - 2. Verify availability of qualified personnel needed to develop and update schedule.
 - 3. Discuss constraints, including phasing, work stages and area separations.
 - Review delivery dates for Owner-furnished products.
 - Review schedule for work of Owner's separate contracts. 5.
 - Review time required for review of submittals and resubmittals. 6.
 - 7. Review requirements for tests and inspections by independent testing and inspecting agencies.
 - 8. Review time required for completion and startup procedures.
 - Review and finalize list of construction activities to be included in schedule. 9.
 - 10. Review submittal requirements and procedures.
 - Review procedures for updating schedule.

1.6 COORDINATION

Coordinate preparation and processing of schedules and reports with performance of Α. construction activities and with scheduling and reporting of separate ontractors.

- B. Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
 - Secure time commitments for performing critical elements of the Work from entities involved.
 - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

PART 2 - PRODUCTS

- 2.1 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL
 - A. Time Frame: Extend schedule from date established for the Notice to Proceed to date of Substantial Completion.
 - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
 - B. Activities: Treat each story or separate area as a separate numbered activity for each principal element of the Work. Comply with the following:
 - 1. Activity Duration: Define activities so no activity is longer than twenty (20) days, unless specifically allowed by Architect.
 - 2. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than sixty (60) days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
 - 3. Submittal Review Time: Include review and resubmittal times indicated in Section 013300 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's construction schedule with submittal schedule.
 - 4. Startup and Testing Time: Include not less than fifteen (15) days for startup and testing.
 - 5. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
 - 6. Punch List and Final Completion: Include not more than thirty (30) days for punch list and final completion.
 - C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
 - 1. Phasing: Arrange list of activities on schedule by phase.
 - 2. Work Restrictions: Show the effect of the following items on the schedule:
 - a. Coordination with existing construction.
 - b. Uninterruptible services.
 - c. Use of premises restrictions.
 - d. Provisions for future construction.
 - e. Seasonal variations.
 - f. Environmental control.
 - 3. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:

- Subcontract awards. a.
- Submittals. b.
- C. Purchases.
- d. Mockups.
- Fabrication. e.
- Sample testing. f.
- Deliveries. g.
- Installation. h.
- i. Tests and inspections.
- Adjusting. j.
- Curina. k.
- Startup and placement into final use and operation. I.
- Construction Areas: Identify each major area of construction for each major portion of 4. the Work. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
 - Structural completion.
 - Permanent space enclosure. b.
 - Completion of mechanical installation. C.
 - Completion of electrical installation. d.
 - Substantial Completion. e.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and final completion.
- E. Cost Correlation: At the head of schedule, provide a cost correlation line, indicating planned and actual costs. On the line, show dollar volume of the Work performed as of dates used for preparation of payment requests.
 - 1. Refer to Section 012900 "Payment Procedures" for cost reporting and payment procedures.
- F. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
 - 1. Unresolved issues.
 - Unanswered RFIs. 2.
 - Rejected or unreturned submittals. 3.
 - Notations on returned submittals. 4.
- G. Recovery Schedule: When periodic update indicates the Work is fourteen (14) or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, and equipment required to achieve compliance, and date by which recovery will be accomplished.
- Н. Computer Scheduling Software: Prepare schedules using current version of a program that has been developed specifically to manage construction schedules.
- 2.2 CONTRACTOR'S CONSTRUCTION SCHEDULE (GANTT CHART)
 - Α. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal Gantt-chart-type, Contractor's construction schedule within thirty (30) days of date established for the Notice to

Proceed. Base schedule on the start-up construction schedule and additional information received since the start of Project.

- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.
 - 1. For construction activities that require three months or longer to complete, indicate an estimated completion percentage in ten percent (10%) increments within time bar.

2.3 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
 - 1. List of subcontractors at Project site.
 - 2. List of separate contractors at Project site.
 - 3. Approximate count of personnel at Project site.
 - 4. Equipment at Project site.
 - 5. Material deliveries.
 - 6. High and low temperatures and general weather conditions, including presence of rain or snow.
 - 7. Accidents.
 - 8. Meetings and significant decisions.
 - 9. Unusual events (refer to special reports).
 - 10. Stoppages, delays, shortages, and losses.
 - 11. Meter readings and similar recordings.
 - 12. Emergency procedures.
 - 13. Orders and requests of authorities having jurisdiction.
 - 14. Change Orders received and implemented.
 - 15. Construction Change Directives received and implemented.
 - 16. Services connected and disconnected.
 - 17. Equipment or system tests and startups.
 - 18. Partial completions and occupancies.
 - 19. Substantial Completions authorized.
- B. Material Location Reports: At weekly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List shall be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site.
- C. Field Condition Reports: Immediately on discovery of a difference between field conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

2.4 SPECIAL REPORTS

- A. General: Submit special reports directly to Owner within one (1) day of an occurrence. Distribute copies of report to parties affected by the occurrence.
- B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, response by Contractor's personnel, evaluation of

results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

PART 3 - EXECUTION

3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one (1) week before each regularly scheduled progress meeting.
 - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
 - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
 - 3. As the Work progresses, indicate final completion percentage for each activity.
- B. Distribution: Distribute copies of approved schedule to Architect, Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
 - 1. Post copies in Project meeting rooms and temporary field offices.
 - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

SECTION 013233 - PHOTOGRAPHIC DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
 - 1. Periodic construction photographs.

B. Related Sections:

- 1. Section 013300 "Submittal Procedures" for submitting photographic documentation.
- 2. Section 017700 "Closeout Procedures" for submitting photographic documentation as project record documents at Project closeout.

PART 2 - PRODUCTS

2.1 PHOTOGRAPHIC MEDIA

A. Digital Images: Provide images in JPG format, produced by a digital camera with minimum sensor size of eight (8) megapixels, and at an image resolution of not less than 1600 by 1200 pixels and 400 dpi.

PART 3 - EXECUTION

3.1 CONSTRUCTION PHOTOGRAPHS

- A. General: Take photographs using the maximum range of depth of field, and that are in focus, to clearly show the Work. Photographs with blurry or out-of-focus areas will not be accepted.
 - 1. Maintain key plan with each set of construction photographs that identifies each photographic location.
- B. Digital Images: Submit digital images exactly as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
 - 1. Date and Time: Include date and time in file name for each image.
 - 2. Field Office Images: Maintain one set of images accessible in the field office at Project site, available at all times for reference. Identify images in the same manner as those submitted to Architect.
- C. Periodic Construction Photographs: Take eighteen to twenty (18-20) photographs weekly, with timing each month adjusted to coincide with the cutoff date associated with each Application for Payment. Select vantage points to show status of construction and progress since last photographs were taken.

- D. Additional Photographs: Architect may request photographs in addition to periodic photographs specified.
 - 1. In emergency situations, take additional photographs within twenty-four (24) hours of
 - 2. Circumstances that could require additional photographs include, but are not limited to, the following:
 - Immediate follow-up when on-site events result in construction damage or losses. a.
 - Substantial Completion of a major phase or component of the Work. b.

SECTION 013300 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Α. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.

B. Related Sections:

- Section 017823 "Operation and Maintenance Data" for submitting operation and 1. maintenance manuals.
- 2. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.

1.3 **DEFINITIONS**

- Α. Action Submittals: Written and graphic information and physical samples that require Architect's and Construction Manager's responsive action. Action submittals are those submittals indicated in individual Specification Sections as action submittals.
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's and Construction Manager's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as informational submittals.
- C. File Transfer Protocol (FTP): Communications protocol that enables transfer of files to and from another computer over a network and that serves as the basis for standard Internet protocols. An FTP site is a portion of a network located outside of network firewalls within which internal and external users are able to access files.
- D. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

1.4 **ACTION SUBMITTALS**

- Α. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or modifications to submittals noted by the Architect and Construction Manager and additional time for handling and reviewing submittals required by those corrections.
 - 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.

- 2. Initial Submittal: Submit concurrently with start-up construction schedule. Include submittals required during the first sixty (60) days of construction. List those submittals required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
- 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction schedule.
 - Submit revised submittal schedule to reflect changes in current status and timing for submittals.
- 4. Format: Arrange the following information in a tabular format:
 - a. Scheduled date for first submittal.
 - b. Specification Section number and title.
 - c. Submittal Category: Action, informational.
 - d. Name of subcontractor.
 - e. Description of the Work covered.
 - f. Scheduled date for Architect's and Construction Manager's final release or approval.
 - g. Scheduled dates for purchasing.
 - h. Scheduled dates for installation.

1.5 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic copies of CAD Drawings of the Contract Drawings will **not** be provided by Architect for Contractor's use in preparing submittals unless requested and Architect's user agreement properly completed.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
 - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
 - 4. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
 - Architect and Construction Manager reserve the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
 - 1. Initial Review: Allow ten (10) days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect or Construction Manager will advise Contractor when a submittal being processed must be delayed for coordination.

- 2. Resubmittal Review: Allow ten (10) days for review of each resubmittal.
- 3. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow fifteen (15) days for initial review of each submittal.
- D. Identification and Information: Place a permanent label or title block on each paper copy submittal item for identification.
 - 1. Indicate name of firm or entity that prepared each submittal on label or title block.
 - 2. Provide a space on label or beside title block to record Contractor's review and approval markings and action taken by Architect.
 - 3. Include the following information for processing and recording action taken:
 - a. Project name.
 - b. Date.
 - c. Name of Architect.
 - d. Name of Contractor.
 - e. Name of subcontractor.
 - f. Name of supplier.
 - g. Name of manufacturer.
 - h. Submittal number or other unique identifier, including revision identifier.
 - Submittal number shall use Specification Section number followed by a decimal point and then a sequential number (e.g., 061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., 061000.01.A).
 - i. Number and title of appropriate Specification Section.
 - j. Drawing number and detail references, as appropriate.
 - k. Location(s) where product is to be installed, as appropriate.
 - I. Other necessary identification.
- E. Identification and Information: Identify and incorporate information in each electronic submittal file as follows:
 - 1. Assemble complete submittal package into a single indexed file with links enabling navigation to each item.
 - 2. Name file with submittal number or other unique identifier, including revision identifier.
 - File name shall use project identifier and Specification Section number followed by a decimal point and then a sequential number (e.g., LNHS-061000.01).
 Resubmittals shall include an alphabetic suffix after another decimal point (e.g., LNHS-061000.01.A).
 - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
 - 4. Include the following information on an inserted cover sheet:
 - a. Project name.
 - b. Date.
 - c. Name and address of Architect.
 - d. Name of Contractor.
 - e. Name of firm or entity that prepared submittal.
 - f. Name of subcontractor.

- Name of supplier. g.
- Name of manufacturer. h.
- Number and title of appropriate Specification Section. i.
- j. Drawing number and detail references, as appropriate.
- Location(s) where product is to be installed, as appropriate. k.
- Related physical samples submitted directly. I.
- Other necessary identification. m.
- 5. Include the following information as keywords in the electronic file metadata:
 - a. Project name.
 - Number and title of appropriate Specification Section. b.
 - Manufacturer name. C.
 - Product name. d.
- F. Options: Identify options requiring selection by the Architect.
- G. Deviations: Identify deviations from the Contract Documents on submittals.
- Η. Additional Paper Copies: Unless additional copies are required for final submittal, and unless Architect observes noncompliance with provisions in the Contract Documents, initial submittal may serve as final submittal.
- L. Transmittal: Assemble each submittal individually and appropriately for transmittal and handling. Transmit each submittal using a transmittal form. Architect will return submittals, without review received from sources other than Contractor.
 - 1. Transmittal Form: Provide locations on form for the following information:
 - Project name. a.
 - b. Date.
 - Destination (To:). C.
 - d. Source (From:).
 - Names of subcontractor, manufacturer, and supplier. e.
 - Category and type of submittal. f.
 - Submittal purpose and description. g.
 - h. Specification Section number and title.
 - Indication of full or partial submittal. i.
 - Drawing number and detail references, as appropriate. į.
 - Transmittal number, numbered consecutively.
 - Submittal and transmittal distribution record. I.
 - m. Remarks.
 - Signature of transmitter. n.
 - 2. On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- Resubmittals: Make resubmittals in same form and number of copies as initial submittal. J.
 - 1. Note date and content of previous submittal.

- 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
- Resubmit submittals until they are marked with approval notation from Architect's and 3. Construction Manager's action stamp.
- K. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- Use for Construction: Use only final submittals that are marked with approval notation from L. Architect's and Construction Manager's action stamp.

PART 2 - PRODUCTS

2.1 SUBMITTAL PROCEDURES

- General Submittal Procedure Requirements: Prepare and submit submittals required by Α. individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
 - 1. Submit electronic submittals via email as PDF electronic files.
 - Architect, through Construction Manager, will return annotated file. Annotate and retain one (1) copy of file as an electronic Project record document file.
 - 2. Certificates and Certifications Submittals: Provide a statement (attached) that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
 - Provide a digital signature with digital certificate on electronically-submitted a. certificates and certifications where indicated.
 - b. Provide a notarized statement on original paper copy certificates and certifications where indicated.
 - 3. Test and Inspection Reports Submittals: Comply with requirements specified in Section 014000 "Quality Requirements."
- Product Data: Collect information into a single submittal for each element of construction and B. type of product or equipment.
 - 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
 - 2. Mark each copy of each submittal to show which products and options are applicable.
 - 3. Include the following information, as applicable:
 - Manufacturer's catalog cuts. a.
 - Manufacturer's product specifications. b.
 - Standard color charts. C.
 - Statement of compliance with specified referenced standards. d.
 - Testing by recognized testing agency. e.
 - Application of testing agency labels and seals. f.
 - Notation of coordination requirements. g.

- h. Availability and delivery time information.
- 4. For equipment, include the following in addition to the above, as applicable:
 - Wiring diagrams showing factory-installed wiring.
 - Printed performance curves. b.
 - Operational range diagrams. C.
 - Clearances required to other construction, if not indicated on accompanying Shop d. Drawings.
- 5. Submit Product Data before or concurrent with Samples.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
 - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - Identification of products. a.
 - b. Schedules.
 - C. Compliance with specified standards.
 - Notation of coordination requirements.
 - Notation of dimensions established by field measurement. e.
 - f. Relationship and attachment to adjoining construction clearly indicated.
 - Seal and signature of professional engineer if specified. g.
 - 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8½ by 11 inches but no larger than 30 by 42 inches.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
 - 1. Transmit Samples that contain multiple, related components such as accessories together in one (1) submittal package.
 - 2. Identification: Attach label on unexposed side of Samples that includes the following:
 - Generic description of Sample.
 - Product name and name of manufacturer. b.
 - Sample source. C.
 - d. Number and title of applicable Specification Section.
 - 3. Disposition: Maintain sets of approved Samples at Project site, available for qualitycontrol comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
 - Samples that may be incorporated into the Work are indicated in individual a. Specification Sections. Such Samples must be in an undamaged condition at time of use.
 - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.

- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
 - 1. Type of product. Include unique identifier for each product indicated in the Contract Documents.
 - 2. Manufacturer and product name, and model number if applicable.
 - 3. Number and name of room or space.
 - 4. Location within room or space.
- F. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
 - Name, address, and telephone number of entity performing subcontract or supplying products.
 - 2. Number and title of related Specification Section(s) covered by subcontract.
 - 3. Drawing number and detail references, as appropriate, covered by subcontract.
- G. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of Architects and Owners, and other information specified.
- H. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on American Welding Society (AWS) forms. Include names of firms and personnel certified.
- I. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- J. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- K. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- L. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- M. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- N. Product Test Reports: Submit written reports indicating current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- O. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:

- 1. Name of evaluation organization.
- 2. Date of evaluation.
- Time period when report is in effect. 3.
- Product and manufacturers' names.
- Description of product. 5.
- Test procedures and results. 6.
- Limitations of use. 7.
- Ρ. Schedule of Tests and Inspections: Comply with requirements specified in Section 014000 "Quality Requirements."
- Q. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- R. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- S. Field Test Reports: Submit reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- T. Maintenance Data: Comply with requirements specified in Section 017823 "Operation and Maintenance Data."

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect and Construction Manager.
- B. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked. and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S AND CONSTRUCTION MANAGER'S ACTION

- A. General: Architect and Construction Manager will not review submittals that do not bear Contractor's approval stamp and will return them without action.
- B. Action Submittals: Architect and Construction Manager will review each submittal, make marks to indicate corrections or modifications required, and return it. Architect and Construction Manager will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action.

- C. Informational Submittals: Architect and Construction Manager will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect and Construction Manager will forward each submittal to appropriate party.
- D. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect and Construction Manager.
- E. Incomplete submittals are not acceptable, will be considered nonresponsive, and will be returned without review.
- F. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

END OF SECTION 013300

SECTION 014000 - QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- Α. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
 - 2. Specified tests, inspections, and related actions do not limit Contractor's other qualityassurance and -control procedures that facilitate compliance with the Contract Document requirements.
 - 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, Construction Manager or authorities having jurisdiction are not limited by provisions of this Section.

C. Related Sections:

Divisions 02 through 49 Sections for specific test and inspection requirements.

1.3 **DEFINITIONS**

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to quard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Architect or Construction Manager.
- C. Mockups: Full size physical assemblies that are constructed on-site. Mockups are constructed to verify selections made under sample submittals; to demonstrate aesthetic effects and, where indicated, qualities of materials and execution; to review coordination, testing, or operation; to show interface between dissimilar materials; and to demonstrate compliance with specified installation tolerances. Mockups are not Samples. Unless otherwise indicated, approved mockups establish the standard by which the Work will be judged.
 - Laboratory Mockups: Full-size, physical assemblies constructed at testing facility to 1. verify performance characteristics.

- Integrated Exterior Mockups: Mockups of the exterior envelope erected separately from 2. the building but on the project site, consisting of multiple products, assemblies and subassemblies.
- 3. Room Mockups: Mockups of typical interior spaces complete with wall, floor, and ceiling finishes, doors, windows, millwork, casework, specialties, furnishings and equipment, and lighting.
- D. Preconstruction Testing: Tests and inspections performed specifically for the Project before products and materials are incorporated into the Work to verify performance or compliance with specified criteria.
- E. Product Testing: Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- F. Source Quality-Control Testing: Tests and inspections that are performed at the source, i.e., plant, mill, factory, or shop.
- Field Quality-Control Testing: Tests and inspections that are performed on-site for installation G. of the Work and for completed Work.
- H. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an I. employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
 - Use of trade-specific terminology in referring to a trade or entity does not require that certain construction activities be performed by accredited or unionized individuals, or that requirements specified apply exclusively to specific trade or trades.
- J. Experienced: When used with an entity or individual, "experienced" means having successfully completed a minimum of five (5) previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.

1.4 CONFLICTING REQUIREMENTS

- Referenced Standards: If compliance with two (2) or more standards is specified and the Α. standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

1.5 **ACTION SUBMITTALS**

- Shop Drawings: For mockups, provide plans, sections, and elevations, indicating materials and Α. size of mockup construction.
 - 1. Indicate manufacturer and model number of individual components.
 - 2. Provide axonometric drawings for conditions difficult to illustrate in two (2) dimensions.

1.6 INFORMATIONAL SUBMITTALS

- Α. Contractor's Quality-Control Plan: For quality-assurance and quality-control activities and responsibilities.
- B. Contractor's Quality-Control Manager Qualifications: For supervisory personnel.
- C. Contractor's Statement of Responsibility: When required by authorities having jurisdiction, submit copy of written statement of responsibility sent to authorities having jurisdiction before starting work on the following systems.
 - Seismic-force resisting system, designated seismic system, or component listed in the 1. designated seismic system quality assurance plan prepared by the Architect.
- D. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- E. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
 - 1. Specification Section number and title.
 - Entity responsible for performing tests and inspections. 2.
 - Description of test and inspection. 3.
 - 4. Identification of applicable standards.
 - Identification of test and inspection methods.
 - Number of tests and inspections required.
 - Time schedule or time span for tests and inspections. 7.
 - Requirements for obtaining samples. 8.
 - 9. Unique characteristics of each quality-control service.

1.7 CONTRACTOR'S QUALITY-CONTROL PLAN

- Α. Quality-Control Plan, General: Submit quality-control plan within ten (10) days of Notice to Proceed, and not less than five (5) days prior to preconstruction conference. Submit in format acceptable to Architect. Identify personnel, procedures, controls, instructions, tests, records, and forms to be used to carry out Contractor's quality-assurance and quality-control responsibilities. Coordinate with Contractor's construction schedule.
- Quality-Control Personnel Qualifications: Engage qualified full-time personnel trained and B. experienced in managing and executing quality-assurance and quality-control procedures similar in nature and extent to those required for Project.
 - 1. Project quality-control manager shall **not** have other Project responsibilities.

- Submittal Procedure: Describe procedures for ensuring compliance with requirements through C. review and management of submittal process. Indicate qualifications of personnel responsible for submittal review.
- Testing and Inspection: Include in quality-control plan a comprehensive schedule of Work D. requiring testing or inspection, including the following:
 - 1. Contractor-performed tests and inspections including subcontractor-performed tests and inspections. Include required tests and inspections and Contractor-elected tests and inspections.
 - 2. Special inspections required by authorities having jurisdiction and indicated on the "Statement of Special Inspections."
 - Owner-performed tests and inspections indicated in the Contract Documents. 3.
- E. Continuous Inspection of Workmanship: Describe process for continuous inspection during construction to identify and correct deficiencies in workmanship in addition to testing and inspection specified. Indicate types of corrective actions to be required to bring work into compliance with standards of workmanship established by Contract requirements and approved mockups.
- Monitoring and Documentation: Maintain testing and inspection reports including log of F. approved and rejected results. Include work Architect has indicated as nonconforming or defective. Indicate corrective actions taken to bring nonconforming work into compliance with requirements. Comply with requirements of authorities having jurisdiction.

1.8 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
 - 1. Date of issue.
 - 2. Project title and number.
 - Name, address, and telephone number of testing agency.
 - Dates and locations of samples and tests or inspections.
 - Names of individuals making tests and inspections. 5.
 - Description of the Work and test and inspection method. 6.
 - 7. Identification of product and Specification Section.
 - Complete test or inspection data. 8.
 - Test and inspection results and an interpretation of test results. 9.
 - Record of temperature and weather conditions at time of sample taking and testing and 10. inspecting.
 - 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
 - Name and signature of laboratory inspector. 12.
 - Recommendations on retesting and reinspecting.
- Manufacturer's Technical Representative's Field Reports: Prepare written information B. documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, and telephone number of technical representative making report.
 - 2. Statement on condition of substrates and their acceptability for installation of product.
 - Statement that products at Project site comply with requirements. 3.

- 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
- 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
- 6. Statement whether conditions, products, and installation will affect warranty.
- 7. Other required items indicated in individual Specification Sections.
- C. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, and telephone number of factory-authorized service representative making report.
 - 2. Statement that equipment complies with requirements.
 - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 4. Statement whether conditions, products, and installation will affect warranty.
 - 5. Other required items indicated in individual Specification Sections.
- D. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

1.9 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar to those indicated for this Project in material, design, and extent.
- F. Specialists: Certain Specification Sections require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
 - 1. Requirements of authorities having jurisdiction shall supersede requirements for specialists.

- Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the G. experience and capability to conduct testing and inspecting indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and where required by authorities having jurisdiction, that is acceptable to authorities.
 - NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7. 1.
 - 2. NVLAP: A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.
- H. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- Mockups: Before installing portions of the Work requiring mockups, build mockups for each J. form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:
 - 1. Build mockups in location and of size indicated or, if not indicated, as directed by Architect or Construction Manager.
 - 2. Notify Architect and Construction Manager seven (7) days in advance of dates and times when mockups will be constructed.
 - 3. Employ supervisory personnel who will oversee mockup construction. Employ workers that will be employed during the construction at the Project.
 - Demonstrate the proposed range of aesthetic effects and workmanship. 4.
 - Obtain Architect's and Construction Manager's approval of mockups before starting work, 5. fabrication, or construction.
 - Allow seven (7) days for initial review and each re-review of each mockup. a.
 - 6. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
 - 7. Demolish and remove mockups when directed, unless otherwise indicated.
- K. Integrated Exterior Mockups: Construct integrated exterior mockup in accordance with approved Shop Drawings. Coordinate installation of exterior envelope materials and products for which mockups are required in individual specification sections, along with supporting materials.

1.10 QUALITY CONTROL

- Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Α. Owner will engage a qualified testing agency to perform these services.
 - Owner will furnish Contractor with names, addresses, and telephone numbers of testing 1. agencies engaged and a description of types of testing and inspecting they are engaged to perform.
 - 2. Payment for these services will be made from testing and inspecting allowances, as authorized by Change Orders.

- Costs for retesting and reinspecting construction that replaces or is necessitated by work 3. that failed to comply with the Contract Documents will be charged to Contractor, and the Contract Sum will be adjusted by Change Order.
- Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are B. Contractor's responsibility. Perform additional quality-control activities required to verify that the Work complies with requirements, whether specified or not.
 - 1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
 - 2. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
 - Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
 - 3. Notify testing agencies at least twenty-four (24) hours in advance of time when Work that requires testing or inspecting will be performed.
 - Where quality-control services are indicated as Contractor's responsibility, submit a 4. certified written report, in duplicate, of each quality-control service.
 - 5. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
 - Submit additional copies of each written report directly to authorities having jurisdiction, 6. when they so direct.
- C. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."
- D. Manufacturer's Technical Services: Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- E. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- F. Testing Agency Responsibilities: Cooperate with Architect, Construction Manager and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
 - 1. Notify Architect, Construction Manager and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
 - Determine the location from which test samples will be taken and in which in-situ tests 2. are conducted.
 - 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
 - 4. Submit a certified written report, in duplicate, of each test, inspection, and similar qualitycontrol service through Contractor.

- 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
- Do not perform any duties of Contractor. 6.
- G. Associated Services: Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
 - 1. Access to the Work.
 - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
 - 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
 - Facilities for storage and field curing of test samples. 4.
 - 5. Delivery of samples to testing agencies.
 - Preliminary design mix proposed for use for material mixes that require control by testing 6.
 - 7. Security and protection for samples and for testing and inspecting equipment at Project site.
- Coordination: Coordinate sequence of activities to accommodate required quality-assurance Н. and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
 - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.
- I. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar quality-control services required by the Contract Documents Coordinate and submit concurrently with Contractor's construction schedule. Update as the Work progresses. .
 - Distribution: Distribute schedule to Owner, Architect, Construction Manager, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.

1.11 SPECIAL TESTS AND INSPECTIONS

- Α. Special Tests and Inspections: Conducted by a qualified testing agency as required by authorities having jurisdiction, as indicated in individual Specification Sections, and as follows:
 - 1. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviewing the completeness and adequacy of those procedures to perform the Work.
 - 2. Notifying Architect, Construction Manager and Contractor promptly of irregularities and deficiencies observed in the Work during performance of its services.
 - Submitting a certified written report of each test, inspection, and similar quality-control 3. service to Architect through Construction Manager, Contractor and to authorities having iurisdiction.
 - 4. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
 - 5. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
 - 6. Retesting and reinspecting corrected work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 **TEST AND INSPECTION LOG**

- Α. Prepare a record of tests and inspections. Include the following:
 - Date test or inspection was conducted. 1.
 - Description of the Work tested or inspected. 2.
 - 3. Date test or inspection results were transmitted to Architect.
 - Identification of testing agency or special inspector conducting test or inspection. 4.
- В. Maintain log at Project site. Post changes and modifications as they occur. Provide access to test and inspection log for Architect's and Construction Manager's reference during normal working hours.

REPAIR AND PROTECTION 3.2

- Α. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
 - Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible.
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 014000

SECTION 014200 - REFERENCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Unload, temporarily store, unpack, assemble, erect, place, anchor, apply, work to dimension, finish, cure, protect, clean, and similar operations at Project site.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.

- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
 - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

1.4 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States."
- B. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
 - 1. AABC Associated Air Balance Council; <u>www.aabc.com</u>.
 - 2. AAMA American Architectural Manufacturers Association; www.aamanet.org.
 - 3. AAPFCO Association of American Plant Food Control Officials; www.aapfco.org.
 - 4. AASHTO American Association of State Highway and Transportation Officials; www.transportation.org.
 - 5. AATCC American Association of Textile Chemists and Colorists; www.aatcc.org.
 - 6. ABMA American Bearing Manufacturers Association; <u>www.americanbearings.org</u>.
 - 7. ABMA American Boiler Manufacturers Association; www.abma.com.
 - 8. ACI American Concrete Institute; (Formerly: ACI International); www.abma.com.
 - 9. ACPA American Concrete Pipe Association; www.concrete-pipe.org.
 - AEIC Association of Edison Illuminating Companies, Inc. (The); www.aeic.org.
 - 11. AF&PA American Forest & Paper Association; www.afandpa.org.
 - 12. AGA American Gas Association; www.aga.org.
 - 13. AHAM Association of Home Appliance Manufacturers; www.aham.org.
 - 14. AHRI Air-Conditioning, Heating, and Refrigeration Institute (The); www.ahrinet.org.
 - 15. Al Asphalt Institute; www.asphaltinstitute.org.
 - 16. AIA American Institute of Architects (The); www.aia.org.
 - 17. AISC American Institute of Steel Construction; www.aisc.org.
 - 18. AISI American Iron and Steel Institute; www.steel.org.
 - 19. AITC American Institute of Timber Construction: www.aitc-glulam.org.
 - 20. AMCA Air Movement and Control Association International, Inc.; www.amca.org.
 - 21. ANSI American National Standards Institute; www.ansi.org.
 - 22. AOSA Association of Official Seed Analysts, Inc.; www.aosaseed.com.
 - 23. APA APA The Engineered Wood Association; www.apawood.org.
 - 24. APA Architectural Precast Association; www.archprecast.org.
 - 25. API American Petroleum Institute; www.api.org.
 - 26. ARI Air-Conditioning & Refrigeration Institute; (See AHRI).
 - 27. ARI American Refrigeration Institute; (See AHRI).
 - 28. ARMA Asphalt Roofing Manufacturers Association; www.asphaltroofing.org.
 - 29. ASCE American Society of Civil Engineers; www.asce.org.
 - 30. ASCE/SEI American Society of Civil Engineers/Structural Engineering Institute; (See ASCE).
 - 31. ASHRAE American Society of Heating, Refrigerating and Air-Conditioning Engineers; www.ashrae.org.

- 32. ASME ASME International; (American Society of Mechanical Engineers); www.asme.org.
- 33. ASSE American Society of Safety Engineers (The); www.asse.org.
- 34. ASSE American Society of Sanitary Engineering; www.asse-plumbing.org.
- 35. ASTM ASTM International; www.astm.org.
- 36. ATIS Alliance for Telecommunications Industry Solutions; www.atis.org.
- 37. AWEA American Wind Energy Association; www.awea.org.
- 38. AWI Architectural Woodwork Institute; www.awinet.org.
- 39. AWMAC Architectural Woodwork Manufacturers Association of Canada; www.awmac.com.
- 40. AWPA American Wood Protection Association; www.awpa.com.
- 41. AWS American Welding Society; www.aws.org.
- 42. AWWA American Water Works Association; www.awwa.org.
- 43. BHMA Builders Hardware Manufacturers Association; www.buildershardware.com.
- 44. BIA Brick Industry Association (The); www.gobrick.com.
- 45. BICSI BICSI, Inc.; www.bicsi.org.
- 46. BIFMA BIFMA International; (Business and Institutional Furniture Manufacturer's Association); www.bifma.org.
- 47. BISSC Baking Industry Sanitation Standards Committee; www.bissc.org.
- 48. BWF Badminton World Federation; (Formerly: International Badminton Federation); www.bissc.org.
- 49. CDA Copper Development Association; <u>www.copper.org</u>.
- 50. CEA Canadian Electricity Association; www.electricity.ca.
- 51. CEA Consumer Electronics Association; www.ce.org.
- 52. CFFA Chemical Fabrics and Film Association, Inc.; www.chemicalfabricsandfilm.com.
- 53. CFSEI Cold-Formed Steel Engineers Institute; www.cfsei.org.
- 54. CGA Compressed Gas Association; www.cganet.com.
- 55. CIMA Cellulose Insulation Manufacturers Association; www.cellulose.org.
- 56. CISCA Ceilings & Interior Systems Construction Association; www.cisca.org.
- 57. CISPI Cast Iron Soil Pipe Institute; www.cispi.org.
- 58. CLFMI Chain Link Fence Manufacturers Institute; www.chainlinkinfo.org.
- 59. CPA Composite Panel Association; www.pbmdf.com.
- 60. CRI Carpet and Rug Institute (The); www.carpet-rug.org.
- 61. CRRC Cool Roof Rating Council; www.coolroofs.org.
- 62. CRSI Concrete Reinforcing Steel Institute; www.crsi.org.
- 63. CSA Canadian Standards Association; www.csa.ca.
- 64. CSA CSA International; (Formerly: IAS International Approval Services); <u>www.csa-international.org</u>.
- 65. CSI Construction Specifications Institute (The); www.csinet.org.
- 66. CSSB Cedar Shake & Shingle Bureau; www.cedarbureau.org.
- 67. CTI Cooling Technology Institute; (Formerly: Cooling Tower Institute); www.cti.org.
- 68. CWC Composite Wood Council; (See CPA).
- 69. DASMA Door and Access Systems Manufacturers Association; www.dasma.com.
- 70. DHI Door and Hardware Institute; www.dhi.org.
- 71. ECA Electronic Components Association; (See ECIA).
- 72. ECAMA Electronic Components Assemblies & Materials Association; (See ECIA).
- 73. ECIA Electronic Components Industry Association; www.eciaonline.org.
- 74. EIA Electronic Industries Alliance; (See TIA).
- 75. EIMA EIFS Industry Members Association; www.eima.com.
- 76. EJMA Expansion Joint Manufacturers Association, Inc.; www.ejma.org.
- 77. ESD ESD Association; (Electrostatic Discharge Association); www.esda.org.
- 78. ESTA Entertainment Services and Technology Association; (See PLASA).
- 79. EVO Efficiency Valuation Organization; www.evo-world.org.
- 80. FCI Fluid Controls Institute; www.fluidcontrolsinstitute.org.

- 81. FIBA Federation Internationale de Basketball; (The International Basketball Federation); www.fiba.com.
- 82. FIVB Federation Internationale de Volleyball; (The International Volleyball Federation); www.fivb.org.
- 83. FM Approvals FM Approvals LLC; www.fmglobal.com.
- 84. FM Global FM Global; (Formerly: FMG FM Global); www.fmglobal.com.
- 85. FRSA Florida Roofing, Sheet Metal & Air Conditioning Contractors Association, Inc.; www.floridaroof.com.
- 86. FSA Fluid Sealing Association; www.fluidsealing.com.
- 87. FSC Forest Stewardship Council U.S.; www.fscus.org.
- 88. GA Gypsum Association; www.gypsum.org.
- 89. GANA Glass Association of North America; www.glasswebsite.com.
- 90. GS Green Seal; <u>www.greenseal.org</u>.
- 91. HI Hydraulic Institute; www.pumps.org.
- 92. HI/GAMA Hydronics Institute/Gas Appliance Manufacturers Association; (See AHRI).
- 93. HMMA Hollow Metal Manufacturers Association; (See NAAMM).
- 94. HPVA Hardwood Plywood & Veneer Association; www.hpva.org.
- 95. HPW H. P. White Laboratory, Inc.; www.hpwhite.com.
- 96. IAPSC International Association of Professional Security Consultants; www.iapsc.org.
- 97. IAS International Accreditation Service; www.iasonline.org.
- 98. IAS International Approval Services; (See CSA).
- 99. ICBO International Conference of Building Officials; (See ICC).
- 100. ICC International Code Council; www.iccsafe.org.
- 101. ICEA Insulated Cable Engineers Association, Inc.; www.icea.net.
- 102. ICPA International Cast Polymer Alliance; www.icpa-hq.org.
- 103. ICRI International Concrete Repair Institute, Inc.; www.icri.org.
- 104. IEC International Electrotechnical Commission; www.iec.ch.
- 105. IEEE Institute of Electrical and Electronics Engineers, Inc. (The); www.ieee.org.
- IES Illuminating Engineering Society; (Formerly: Illuminating Engineering Society of North America); www.ies.org.
- 107. IESNA Illuminating Engineering Society of North America; (See IES).
- 108. IEST Institute of Environmental Sciences and Technology; www.iest.org.
- 109. IGMA Insulating Glass Manufacturers Alliance; www.igmaonline.org.
- 110. IGSHPA International Ground Source Heat Pump Association; www.igshpa.okstate.edu.
- 111. ILI Indiana Limestone Institute of America, Inc.; www.iliai.com.
- 112. Intertek Intertek Group; (Formerly: ETL SEMCO; Intertek Testing Service NA); www.intertek.com.
- 113. ISA International Society of Automation (The); (Formerly: Instrumentation, Systems, and Automation Society); www.isa.org.
- 114. ISAS Instrumentation, Systems, and Automation Society (The); (See ISA).
- 115. ISFA International Surface Fabricators Association; (Formerly: International Solid Surface Fabricators Association); www.isfanow.org.
- 116. ISO International Organization for Standardization; www.iso.org.
- 117. ISSFA International Solid Surface Fabricators Association; (See ISFA).
- 118. ITU International Telecommunication Union; www.itu.int/home.
- 119. KCMA Kitchen Cabinet Manufacturers Association; www.kcma.org.
- 120. LMA Laminating Materials Association; (See CPA).
- 121. LPI Lightning Protection Institute; www.lightning.org.
- 122. MBMA Metal Building Manufacturers Association; www.mbma.com.
- 123. MCA Metal Construction Association; www.metalconstruction.org.
- 124. MFMA Maple Flooring Manufacturers Association, Inc.; www.maplefloor.org.
- 125. MFMA Metal Framing Manufacturers Association, Inc.; www.metalframingmfg.org.
- 126. MHIA Material Handling Industry of America; www.mhia.org.
- 127. MIA Marble Institute of America; www.marble-institute.com.

- 128. MMPA Moulding & Millwork Producers Association; www.wmmpa.com.
- 129. MPI Master Painters Institute; www.paintinfo.com.
- MSS Manufacturers Standardization Society of The Valve and Fittings Industry Inc.; www.mss-hq.org.
- 131. NAAMM National Association of Architectural Metal Manufacturers; www.naamm.org.
- NACE NACE International; (National Association of Corrosion Engineers International); www.nace.org.
- 133. NADCA National Air Duct Cleaners Association; www.nadca.com.
- 134. NAIMA North American Insulation Manufacturers Association; www.naima.org.
- 135. NBGQA National Building Granite Quarries Association, Inc.; www.nbgqa.com.
- 136. NBI New Buildings Institute; www.newbuildings.org.
- 137. NCAA National Collegiate Athletic Association (The); www.ncaa.org.
- 138. NCMA National Concrete Masonry Association; www.ncma.org.
- 139. NEBB National Environmental Balancing Bureau; <u>www.nebb.org</u>.
- 140. NECA National Electrical Contractors Association; www.necanet.org.
- 141. NeLMA Northeastern Lumber Manufacturers Association; www.nelma.org.
- 142. NEMA National Electrical Manufacturers Association; www.nema.org.
- 143. NETA InterNational Electrical Testing Association; www.netaworld.org.
- 144. NFHS National Federation of State High School Associations; www.nfhs.org.
- 145. NFPA National Fire Protection Association; www.nfpa.org.
- 146. NFPA NFPA International; (See NFPA).
- 147. NFRC National Fenestration Rating Council; www.nfrc.org.
- 148. NHLA National Hardwood Lumber Association; www.nhla.com.
- 149. NLGA National Lumber Grades Authority; www.nlga.org.
- 150. NOFMA National Oak Flooring Manufacturers Association; (See NWFA).
- 151. NOMMA National Ornamental & Miscellaneous Metals Association; www.nomma.org.
- 152. NRCA National Roofing Contractors Association; www.nrca.net.
- 153. NRMCA National Ready Mixed Concrete Association; www.nrmca.org.
- 154. NSF NSF International; www.nsf.org.
- 155. NSPE National Society of Professional Engineers; www.nspe.org.
- 156. NSSGA National Stone, Sand & Gravel Association; www.nssga.org.
- 157. NTMA National Terrazzo & Mosaic Association, Inc. (The); www.ntma.com.
- 158. NWFA National Wood Flooring Association; www.nwfa.org.
- 159. PCI Precast/Prestressed Concrete Institute; www.pci.org.
- 160. PDI Plumbing & Drainage Institute; www.pdionline.org.
- PLASA PLASA; (Formerly: ESTA Entertainment Services and Technology Association); www.plasa.org.
- 162. RCSC Research Council on Structural Connections; www.boltcouncil.org.
- 163. RFCI Resilient Floor Covering Institute; www.rfci.com.
- 164. RIS Redwood Inspection Service; www.redwoodinspection.com.
- 165. SAE SAE International; www.sae.org.
- 166. SCTE Society of Cable Telecommunications Engineers; www.scte.org.
- 167. SDI Steel Deck Institute; www.sdi.org.
- 168. SDI Steel Door Institute; www.steeldoor.org.
- 169. SEFA Scientific Equipment and Furniture Association (The); www.sefalabs.com.
- SEI/ASCE Structural Engineering Institute/American Society of Civil Engineers; (See ASCE).
- 171. SIA Security Industry Association; www.siaonline.org.
- 172. SJI Steel Joist Institute; www.steeljoist.org.
- 173. SMA Screen Manufacturers Association; www.smainfo.org.
- 174. SMACNA Sheet Metal and Air Conditioning Contractors' National Association; www.smacna.org.
- 175. SMPTE Society of Motion Picture and Television Engineers; www.smpte.org.
- 176. SPFA Spray Polyurethane Foam Alliance; www.sprayfoam.org.

- 177. SPIB Southern Pine Inspection Bureau; www.spib.org.
- 178. SPRI Single Ply Roofing Industry; www.spri.org.
- 179. SRCC Solar Rating & Certification Corporation; www.solar-rating.org.
- 180. SSINA Specialty Steel Industry of North America; www.ssina.com.
- 181. SSPC SSPC: The Society for Protective Coatings; www.sspc.org.
- 182. STI Steel Tank Institute; www.steeltank.com.
- 183. SWI Steel Window Institute; www.steelwindows.com.
- 184. SWPA Submersible Wastewater Pump Association; www.swpa.org.
- 185. TCA Tilt-Up Concrete Association; www.tilt-up.org.
- 186. TCNA Tile Council of North America, Inc.; www.tileusa.com.
- 187. TEMA Tubular Exchanger Manufacturers Association, Inc.; www.tema.org.
- 188. TIA Telecommunications Industry Association (The); (Formerly: TIA/EIA Telecommunications Industry Association/Electronic Industries Alliance); www.tiaonline.org.
- 189. TIA/EIA Telecommunications Industry Association/Electronic Industries Alliance; (See TIA).
- 190. TMS The Masonry Society; www.masonrysociety.org.
- 191. TPI Truss Plate Institute; www.tpinst.org.
- 192. TPI Turfgrass Producers International; www.turfgrasssod.org.
- 193. TRI Tile Roofing Institute; www.tileroofing.org.
- 194. UL Underwriters Laboratories Inc.; www.ul.com.
- 195. UNI Uni-Bell PVC Pipe Association; www.uni-bell.org.
- 196. USAV USA Volleyball; www.usavolleyball.org.
- 197. USGBC U.S. Green Building Council; www.usgbc.org.
- 198. USITT United States Institute for Theatre Technology, Inc.; www.usitt.org.
- 199. WASTEC Waste Equipment Technology Association; www.wastec.org.
- 200. WCLIB West Coast Lumber Inspection Bureau; www.wclib.org.
- 201. WCMA Window Covering Manufacturers Association; www.wcmanet.org.
- 202. WDMA Window & Door Manufacturers Association; www.wdma.com.
- 203. WI Woodwork Institute; www.wicnet.org.
- 204. WSRCA Western States Roofing Contractors Association; www.wsrca.com.
- 205. WWPA Western Wood Products Association; www.wwpa.org.
- C. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is believed to be accurate as of the date of the Contract Documents.
 - 1. DIN Deutsches Institut fur Normung e.V.; www.din.de.
 - 2. IAPMO International Association of Plumbing and Mechanical Officials; www.iapmo.org.
 - 3. ICC International Code Council: www.iccsafe.org.
 - 4. ICC-ES ICC Evaluation Service, LLC; www.icc-es.org.
- D. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Information is subject to change and is up to date as of the date of the Contract Documents.
 - 1. COE Army Corps of Engineers; www.usace.army.mil.
 - 2. CPSC Consumer Product Safety Commission; www.cpsc.gov.
 - 3. DOC Department of Commerce; National Institute of Standards and Technology; www.nist.gov.
 - 4. DOD Department of Defense; www.quicksearch.dla.mil.
 - 5. DOE Department of Energy; www.energy.gov.
 - 6. EPA Environmental Protection Agency; www.epa.gov.

- 7. FAA - Federal Aviation Administration; www.faa.gov.
- 8. FG - Federal Government Publications: www.gpo.gov.
- 9. GSA - General Services Administration; www.gsa.gov.
- HUD Department of Housing and Urban Development; www.hud.gov.
- LBL Lawrence Berkeley National Laboratory; Environmental Energy Technologies 11. Division; www.eetd.lbl.gov.
- OSHA Occupational Safety & Health Administration; www.osha.gov. 12.
- SD Department of State; www.state.gov. 13.
- TRB Transportation Research Board; National Cooperative Highway Research 14. Program; The National Academies; www.trb.org.
- USDA Department of Agriculture; Agriculture Research Service; U.S. Salinity 15. Laboratory; www.ars.usda.gov.
- USDA Department of Agriculture; Rural Utilities Service; www.usda.gov. 16.
- USDJ Department of Justice; Office of Justice Programs; National Institute of Justice; 17. www.ojp.usdoj.gov.
- USP U.S. Pharmacopeial Convention; www.usp.org. 18.
- USPS United States Postal Service; www.usps.com.
- E. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
 - CFR Code of Federal Regulations; Available from Government Printing Office; 1. www.gpo.gov/fdsys.
 - 2. DOD - Department of Defense; Military Specifications and Standards; Available from DLA Document Services; www.quicksearch.dla.mil.
 - 3. DSCC - Defense Supply Center Columbus; (See FS).
 - FED-STD Federal Standard: (See FS). 4.
 - 5. Federal Specification: Available from DLA Document Services: www.guicksearch.dla.mil.
 - Available from Defense Standardization Program; www.dsp.dla.mil.
 - Available from General Services Administration; www.gsa.gov. b.
 - Available from National Institute of Building Sciences/Whole Building Design C. Guide; www.wbdg.org/ccb.
 - 6. MILSPEC - Military Specification and Standards; (See DOD).
 - USAB United States Access Board; www.access-board.gov. 7.
 - USATBCB U.S. Architectural & Transportation Barriers Compliance Board; (See 8. USAB).
- F. State Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
 - 1. CBHF; State of California; Department of Consumer Affairs; Bureau of Electronic and Appliance Repair, Home Furnishings and Thermal Insulation; www.bearhfti.ca.gov.
 - 2. CCR; California Code of Regulations; Office of Administrative Law; California Title 24 Energy Code: www.calregs.com.
 - 3. CDHS; California Department of Health Services; (See CDPH).
 - CDPH; California Department of Public Health; Indoor Air Quality Program; www.cal-4. iaq.org.

- 5. CPUC; California Public Utilities Commission; www.cpuc.ca.gov.
- 6. SCAQMD; South Coast Air Quality Management District; www.aqmd.gov.
- 7. TFS; Texas A&M Forest Service; Sustainable Forestry and Economic Development; www.txforestservice.tamu.edu.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 014200

SECTION 014333 - ROOFING MANUFACTURER'S FIELD SERVICES

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including the Conditions of the Contract and Division 07 Specification Sections apply to this Section.

1.2 SUMMARY

- A. Section includes Manufacturer's field services for roofing assemblies.
- B. Related Work Specified Elsewhere:
 - 1. Section 075200 Modified Thermoplastic Hybrid Membrane Roofing
 - 2. Section 075216 Modified Bituminous Membrane Roofing.

1.3 REFERENCES

- A. International building Code (current edition) or local authority building code.
- B. American Society of Civil Engineers (ASCE): ASCE 7, Minimum Design Loads for Buildings and Other Structures.
- C. Factory Mutual Global (FMG):
 - 1. Roof Assembly Classifications.
- D. National Roofing Contractors Association (NRCA):
 - Roofing and Waterproofing Manual.
- E. American National Standards Institute and Single Ply Roofing Institute (ANSI/SPRI):
 - 1. ANSI/SPRI ES-1 Testing and Certification Listing of Shop Fabricated Edge Metal.

1.4 SUBMITTALS FOR REVIEW

- A. Product Data:
 - Provide manufacturer's technical product data for each type of roofing product specified. Include data substantiating that materials comply with specified requirements.
- B. Specimen Warranty:
 - 1. Provide an unexecuted copy of the warranty specified for this project, identifying the terms and conditions required of the Manufacturer and the Owner.
- C. Roofing System Manufacture's Evaluation:
 - Provide a comprehensive written assessment comparing available roofing solutions with validation of why the roofing system selection for the specific project is suitable and appropriate.
- D. Roofing System Manufacturer's Report Form:
 - 1. Provide a copy of the report form utilized by the Job Site Inspector for progress inspections to monitor installation and quality.

1.5 SUBMITTALS FOR INFORMATION

A. Manufacturer's Installation Instructions:

1. Submit installation instructions and recommendations indicating special precautions required for installing the membrane.

B. Manufacturer's Certificate:

- Certify that roof system furnished is approved by Underwriters Laboratories, Warnock Hersey or approved third party testing facility in accordance with ASTM E108, Class A for external fire and meets local or nationally recognized building codes.
- 2. Certify that materials are manufactured in the United States and conform to requirements specified herein, are chemically and physically compatible with each other, and are suitable for inclusion within the total roof system specified herein.
- 3. Submit a certified copy of the roofing manufacturer's ISO 9001 compliance certificate.
- 4. Written certification verifying the applicator is currently authorized for the installation of the specified roof system.

C. Design Loads:

- Submit copy of manufacturer's minimum design load calculations according to ASCE 7, Method 2 for Components and Cladding. In no case shall the design loads be taken to be less than those detailed in Design and Performance Criteria article of this specification.
- D. Qualification data for firms and individuals identified in Quality Assurance Article 1.7 below.

E. Test Reports:

 Submit ANSI/SPRI ES-1 Testing and Certification Listing of Shop Fabricated Edge Metal Products.

F. Substitutions:

- 1. Products proposed as equal to the products specified for this project shall meet all of the requirements in the appropriate Division 7 specifications and shall be submitted for consideration at least seven (7) days prior to the date that bids must be submitted.
- 2. Proposals shall be accompanied by a copy of the manufacturer's standard specification Section.
 - a. That specification Section shall be signed and sealed by a professional engineer licensed in the state in which the installation is to take place.
 - b. Substitution requests containing specifications without licensed engineer certification shall be rejected for non-conformance.
- 3. Manufacturer's checklist will be accompanied with any substitution to verify equal performance characteristics to those specified in Division 7 specification.
- 4. The Owner's decision regarding substitutions will be considered final.

1.6 CONTRACT CLOSEOUT SUBMITTALS

- A. Project Warranty: Manufacturer shall execute all applicable warranties for all system(s) criteria. Multiple manufacturers warranties are not acceptable.
 - 1. Manufacturer's long-term system warranty.
 - 2. Installer's three (3) year warranty covering system installation.
 - 3. Warranties shall commence on date of Substantial Completion.
 - 4. Single system warranty: The final warranty issued to the Owner shall include each roofing, wall cladding and soffit system, separate or all-encompassing shall be warranted and owned by a single Manufacture.

B. Roofing Maintenance Instructions:

1. Provide a roof care and maintenance manual of manufacturer's recommendations for maintenance of installed roofing systems.

C. Insurance Certification:

 Assist Owner in preparation and submittal of roof installation acceptance certification as may be necessary in connection with fire and extended coverage insurance on roofing and associated work.

D. Inspection Logs:

 Copy of inspection reports as performed by the Job Site Inspector or manufacturer shall be submitted at project closeout and include photographic documentation of installation progress, weather conditions, and personnel on the project at the time of every inspection.

1.7 QUALITY ASSURANCE

A. Manufacturer Qualifications:

1. Company specializing in manufacturing the products specified in this Section with not less than Fifty (50) years of documented experience and have ISO 9001 certification.

B. Installer Qualifications:

 Company specializing in specified roofing installation with not less than 5 years' experience and authorized by roofing system manufacturer as qualified to install manufacturer's roofing materials.

C. Installer's Field Supervision:

- 1. Maintain a full-time Supervisor/Foreman on job site during all phases of roofing work while roofing work is in progress.
- 2. Maintain proper supervision of workmen.
- D. Maintain a copy of the roof plans, details, and specifications in the possession of the Supervisor/Foreman and on the roof at all times.

E. Source Limitations:

- Obtain all primary components of roofing systems from a single manufacturer.
 Secondary products that are required shall be recommended and approved in writing by the roofing system Manufacturer.
- 2. The manufacturer providing the roofing system warranty must verify that they manufacture a minimum of 75% of the products utilized in the roofing system of this project. Products that are private labeled shall not be considered as manufactured by the roofing system supplier.
- 3. Upon request of the Owner, submit Manufacturer's written approval of secondary components in list form, signed by an authorized agent of the Manufacturer.

F. Source Quality Control:

1. Manufacturer shall have in place a documented, standardized quality control program such as ISO-9001.

1.8 PRE-INSTALLATION CONFERENCE

A. Pre-Installation Roofing Conference:

1. Convene a pre-roofing conference approximately two (2) weeks before scheduled commencement of roofing system installation and associated work.

B. Require attendance of:

- 1. All project design team members: Architect, structural, etc.
- 2. Contractors of construction to receive any work associated with the project
- 3. Installers of rooftop units or any roof hatch related work

- 4. Contractors or subcontractors of any other work in and around roofing that must precede or follow roofing work (including mechanical and electrical work if any)
- 5. Owner or representative of roofing system and building
- 6. Manufacturer's full-time employee(s)
- 7. Other representatives directly concerned with performance of the Work, including (where applicable) Owner's insurers, testing agencies and governing authorities.

C. Objectives of conference include:

- 1. Review foreseeable methods and procedures related to roofing work, including set up and mobilization areas for stored material and work area.
- 2. Tour representative areas of roofing substrates (decks), inspect and discuss condition of substrate, roof drains, curbs, penetrations and other preparatory work performed by others.
- 3. Review structural loading limitations of deck and inspect deck for loss of flatness and for required attachment.
- 4. Review roofing system requirements (drawings, specifications and other contract documents).
- 5. Review required submittals both completed and yet to be completed.
- 6. Review and finalize construction schedule related to roofing work and verify availability of materials, installer's personnel, equipment and facilities needed to make progress and avoid delays.
- 7. Review required inspection, testing, certifying and material usage accounting procedures.
- 8. Review weather and forecasted weather conditions and procedures for coping with unfavorable conditions, including possibility of temporary roofing (if not a mandatory requirement).
- 9. Record discussion of conference including decisions and agreements (or disagreements) reached and furnish a copy of record to each party attending.
 - a. If substantial disagreements exist at conclusion of conference, determine how disagreements will be resolved and set date for reconvening conference.
 - b. Do not proceed with roofing work until such issues are resolved to the satisfaction of the Owner. This shall not be construed as interference with the progress of Work on the part of the Owner.
- 10. The Owner will designate one of the conference participants to record the proceedings and promptly distribute them to the participants for record.
- D. The intent of the conference is to resolve any issues affecting the installation and performance of roofing work.

1.9 MANUFACTURER'S INSPECTIONS

- A. When the Project is in progress, a full-time employee of the roofing system manufacturer must provide the following:
 - 1. Weekly reports, showing progress and quality of the work as observed. Progress reports shall be published to an online system as referenced in Section 1.4.
 - 2. Provide periodic roofing installation inspections: Not less than three days per week, Inspections reports must include; photographic documentation of work in progress and written statements of compliance with details/shop drawings.
 - 3. Report to the Architect and Owner in writing any failure or refusal of the contractor to correct unacceptable practices called to the contractor's attention.
 - 4. Confirm after project completion that the manufacturer has observed no application procedures in conflict with the specifications other than those that may have been previously reported and corrected.

1.10 WARRANTY

- A. Upon completion of installation on all roof sections and systems, one manufacturer will supply to the Owner all specified, long-term warranties.
- B. Installer will submit a three-year workmanship warranty to the membrane manufacturer with a copy directly to the Owner.
- C. The roofing system manufacturer must have been in continuous business operation for a period of time at least as long as the length of the roof system warranty provided for this project.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

3.1 EXECUTION, GENERAL

A. Comply with requirements of related Division 07 Section.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Cooperate with manufacturer, inspection and test agencies engaged or required to perform services in connection with installing the roof system.
- B. Insurance/Code Compliance: Where required by code, install and test the roofing system to comply with governing regulation and specified insurance requirements.

3.3 FIELD QUALITY CONTROL

- A. Representative shall perform field inspection as specified in Article titled:
 MANUFACTURER'S INSPECTIONS above. Inspections must include photographic documentation of installation progress, weather conditions, and personnel on the project at the time of inspection.
- B. Correct defects or irregularities discovered during field inspection. Issues deemed defective must be re-inspected and determined suitable by the roofing manufacturer.
- C. Require attendance of roofing materials manufacturers' representatives at site during installation of the roofing system. A copy of the specification shall also be on site at all times.
- D. Frequent progress meetings shall be conducted during the performance of roof system installation and must be attended by the Owner, roofing system manufacturer's full-time employee, and other representatives directly concerned with performance of the work.

3.4 FINAL INSPECTION

- A. At the completion of the roofing installation and associated work, meet with contractor and installer of associated work, Owner, roofing system client's representative, and other representatives directly concerned with performance of roofing system.
- B. Walk roof surface areas of the building, inspect perimeter building edges as well as flashing of roof penetrations, walls, curbs and other equipment. List all items requiring correction or completion and furnish copy of list to each party in attendance.

- C. Notify the Architect and Owner upon completion of corrections.
- D. The roofing system manufacturer reserves the right to request a thermographic scan of the roof during final inspection to determine if any damp or wet materials have been installed. The thermographic scan shall be provided by the roofing contractor.
- E. If core cuts verify the presence of damp or wet materials, the roofing contractor shall be required to replace the damaged areas at his own expense.
- F. Following the final inspection, provide written notice of acceptance of the installation from the roofing system manufacturer.
- G. Immediately correct roof leakage during construction. If the contractor does not respond within twenty-four (24) hours, the Owner may exercise right to correct the Work under the terms of the Conditions of the Contract.

END OF SECTION 014333

SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary A. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

Section includes requirements for temporary utilities, support facilities, and security and Α. protection facilities.

B. Related Requirements:

1. Section 011000 "Summary" for work restrictions and limitations on utility interruptions.

1.3 USE CHARGES

- General: Installation and removal of and use charges for temporary facilities shall be included in Α. the Contract Sum unless otherwise indicated. Allow other entities to use temporary services and facilities without cost, including, but not limited to Architect, occupants of Project, testing agencies, and authorities having jurisdiction.
- B. Water and Sewer Service from Existing System: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

1.4 INFORMATIONAL SUBMITTALS

- Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for Α. construction personnel.
- B. Erosion- and Sedimentation-Control Plan: Show compliance with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent.
- C. Moisture-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage.
 - Describe delivery, handling, and storage provisions for materials subject to water 1. absorption or water damage.
 - 2. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
 - Indicate sequencing of work that requires water, such as sprayed fire-resistive materials. 3. plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.

1.5 **QUALITY ASSURANCE**

- Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary Α. electric service. Install service to comply with NFPA 70.
- В. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.

1.6 PROJECT CONDITIONS

A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 **MATERIALS**

Portable Chain-Link Fencing: Minimum 2-inch (50-mm), 0.148-inch- (3.8-mm-) thick, A. galvanized-steel, chain-link fabric fencing; minimum 6 feet (1.8 m) high with galvanized-steel pipe posts; minimum 2-3/8-inch- (60-mm-) OD line posts and 2-7/8-inch- (73-mm-) OD corner and pull posts, with 1-5/8-inch- (42-mm-) OD top and bottom rails. Provide concrete bases for supporting posts.

2.2 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.
- B. Common-Use Field Office: If chosen by contractor, of sufficient size to accommodate needs of Owner, Architect, Owner's Representative, and construction personnel office activities and to accommodate Project meetings specified in other Division 01 Sections. Keep office clean and orderly. Furnish and equip offices as follows:
 - Furniture required for Project-site documents including file cabinets, plan tables, plan 1. racks, and bookcases.
 - 2. Conference room of sufficient size to accommodate meetings of 10 individuals. Provide electrical power service and 120-V ac duplex receptacles, with no fewer than one receptacle on each wall. Furnish room with conference table, chairs, and 4-foot- (1.2-m-) square tack and marker boards.
 - Drinking water and private toilet. 3.
 - Coffee machine and supplies. 4.
 - 5. Heating and cooling equipment necessary to maintain a uniform indoor temperature of 68 to 72 deg F (20 to 22 deg C).
 - 6. Lighting fixtures capable of maintaining average illumination of 20 fc (215 lx) at desk heiaht.
- C. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.

1. Store combustible materials apart from building.

2.3 **EQUIPMENT**

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, B. self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
 - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
 - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction, and marked for intended location and application.
 - 3. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filter with MERV of 8 at each return-air grille in system and remove at end of construction.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- Α. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
 - 1. Locate facilities to limit site disturbance as specified in Section 011000 "Summary."
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.2 TEMPORARY UTILITY INSTALLATION

- Α. General: Install temporary service or connect to existing service.
 - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- В. Sewers and Drainage: Provide temporary utilities to remove effluent lawfully.
 - 1. Connect temporary sewers to municipal system as directed by authorities having jurisdiction.
- C. Water Service: Connect to Owner's existing water service facilities. Clean and maintain water service facilities in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.

- Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of D. construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
 - 1. Toilets: Use of Owner's existing toilet facilities will not be permitted.
- E. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas.
 - 1. Prior to commencing work, isolate the HVAC system in area where work is to be performed according to coordination drawings.
 - Disconnect supply and return ductwork in work area from HVAC systems servicing a. occupied areas.
 - b. Maintain negative air pressure within work area using HEPA-equipped air-filtration units, starting with commencement of temporary partition construction, and continuing until removal of temporary partitions is complete.
 - 2. Maintain dust partitions during the Work. Use vacuum collection attachments on dustproducing equipment. Isolate limited work within occupied areas using portable dustcontainment devices.
 - 3. Perform daily construction cleanup and final cleanup using approved, HEPA-filterequipped vacuum equipment.
- F. Electric Power Service: Connect to Owner's existing electric power service. Maintain equipment in a condition acceptable to Owner.
- G. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
 - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
 - Install lighting for Project identification sign. 2.
 - 3. Provide superintendent with cellular telephone or portable two-way radio for use when away from field office.
- I. Electronic Communication Service: Provide a desktop computer in the primary field office adequate for use by Architect and Owner to access Project electronic documents and maintain electronic communications. Equip computer with not less than the following:
 - Processor: Intel Pentium D or Intel CoreDuo, 3.0 GHz processing speed. 1.
 - 2. Memory: 4 gigabyte.
 - Disk Storage: 300 gigabyte hard-disk drive and combination DVD-RW/CD-RW drive. 3.
 - Display: 22-inch (560-mm) LCD monitor with 256-Mb dedicated video RAM.
 - Full-size keyboard and mouse. 5.
 - 6. Network Connectivity: 10/100BaseT Ethernet.
 - Operating System: Microsoft Windows XP Professional, Microsoft Windows Vista 7. Business, or latest system.
 - Productivity Software: 8.
 - a. Microsoft Office Professional, XP or higher, including Word, Excel, and Outlook.
 - Adobe Reader 7.0 or higher. b.

- WinZip 7.0 or higher. C.
- 9. Printer: "All-in-one" unit equipped with printer server, combining color printing, photocopying, scanning, and faxing, or separate units for each of these three functions.
- Internet Service: Broadband modem, router and ISP, equipped with hardware firewall, 10. providing minimum 384 Kbps upload and 1 Mbps download speeds at each computer.
- 11. Internet Security: Integrated software, providing software firewall, virus, spyware, phishing, and spam protection in a combined application.
- 12. Backup: External hard drive, minimum 40 gigabyte, with automated backup software providing daily backups.

3.3 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:
 - Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet (9 m) of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
 - Maintain support facilities until Architect schedules Substantial Completion inspection. 2. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Temporary Use of Permanent Roads and Paved Areas: Locate temporary roads and paved areas in same location as permanent roads and paved areas. Construct and maintain temporary roads and paved areas adequate for construction operations. Extend temporary roads and paved areas, within construction limits indicated, as necessary for construction operations.
 - 1. Coordinate elevations of temporary roads and paved areas with permanent roads and paved areas.
 - 2. Prepare subgrade and install subbase and base for temporary roads and paved areas according to Section 312000 "Earth Moving."
 - 3. Recondition base after temporary use, including removing contaminated material, regrading, proof rolling, compacting, and testing.
- C. Traffic Controls: Comply with requirements of authorities having jurisdiction.
 - Protect existing site improvements to remain including curbs, pavement, and utilities. 1.
 - Maintain access for fire-fighting equipment and access to fire hydrants. 2.
- D. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- E. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
 - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
 - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
 - a. Provide temporary, directional signs for construction personnel and visitors.
 - 3. Maintain and touchup signs so they are legible at all times.

- F. Waste Disposal Facilities: Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- G. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
 - Truck cranes and similar devices used for hoisting materials are considered "tools and 1. equipment" and not temporary facilities.

3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
 - 1. Comply with work restrictions specified in Section 011000 "Summary."
- C. Temporary Erosion and Sedimentation Control: Comply with requirements of 2003 EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent and requirements specified in Section 311000 "Site Clearing."
- D. Stormwater Control: Comply with requirements of authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.
- E. Tree and Plant Protection: Install temporary fencing located as indicated or outside the drip line of trees to protect vegetation from damage from construction operations. Protect tree root systems from damage, flooding, and erosion.
- F. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using environmentally safe materials.
- G. Site Enclosure Fence: Before construction operations begin, furnish and install site enclosure fence in a manner that will prevent people and animals from easily entering site except by entrance gates.
 - 1. Extent of Fence: As required to enclose entire Project site or portion determined sufficient to accommodate construction operations.
 - 2. Maintain security by limiting number of keys and restricting distribution to authorized personnel. Furnish one set of keys to Owner.
- Н. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each work day.
- I. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.

- J. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
- K. Covered Walkway: Erect protective, covered walkway for passage of individuals through or adjacent to Project site. Coordinate with entrance gates, other facilities, and obstructions. Comply with regulations of authorities having jurisdiction.
 - 1. Construct covered walkways using scaffold or shoring framing.
 - Provide overhead decking, protective enclosure walls, handrails, barricades, warning 2. signs, exit signs, lights, safe and well-drained walkways, and similar provisions for protection and safe passage.
 - 3. Paint and maintain appearance of walkway for duration of the Work.
- Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress L. and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
 - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.

3.5 MOISTURE AND MOLD CONTROL

Α. Contractor's Moisture-Protection Plan: Avoid trapping water in finished work. Document visible signs of mold that may appear during construction.

3.6 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
 - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Operate Project-identification-sign lighting daily from dusk until 12:00 midnight.
- D. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- E. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
 - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
 - 2. Remove temporary roads and paved areas not intended for or acceptable for integration into permanent construction. Where area is intended for landscape development, remove soil and aggregate fill that do not comply with requirements for fill or subsoil. Remove

- materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
- 3. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION 015000

SECTION 016000 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

Section includes administrative and procedural requirements for selection of products for use in Α. Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.

B. Related Sections:

- Section 012500 "Substitution Procedures" for requests for substitutions.
- Section 014200 "References" for applicable industry standards for products specified.

1.3 **DEFINITIONS**

- Α. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
 - Named Products: Items identified by manufacturer's product name, including make or 1. model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
 - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
 - 3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- Basis-of-Design Product Specification: A specification in which a specific manufacturer's B. product is named and accompanied by the words "basis-of-design product," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specification.

1.4 **ACTION SUBMITTALS**

- A. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.

- Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one (1) week of receipt of a comparable product request. Architect will notify Contractor through Construction Manager of approval or rejection of proposed comparable product request within fifteen (15) days of receipt of request, or seven (7) days of receipt of additional information or documentation, whichever is later.
 - a. Form of Approval: As specified in Section 013300 "Submittal Procedures."
 - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two (2) or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
 - 1. Each contractor is responsible for providing products and construction methods compatible with products and construction methods of other contractors.
 - 2. If a dispute arises between contractors over concurrently selectable but incompatible products, Architect will determine which products shall be used.

1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.

B. Delivery and Handling:

- 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
- 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
- 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
- 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.

C. Storage:

- 1. Store products to allow for inspection and measurement of quantity or counting of units.
- 2. Store materials in a manner that will not endanger Project structure.
- 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
- 4. Store foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
- 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.

- 6. Protect stored products from damage and liquids from freezing.
- 7. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

1.7 PRODUCT WARRANTIES

- Warranties specified in other Sections shall be in addition to, and run concurrent with, other Α. warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
 - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
 - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
 - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
 - 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
 - Refer to Divisions 02 through 49. Sections for specific content requirements and 3. particular requirements for submitting special warranties.

PART 2 - PRODUCTS

PRODUCT SELECTION PROCEDURES 2.1

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
 - 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 - 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 - Owner reserves the right to limit selection to products with warranties not in conflict with 3. requirements of the Contract Documents.
 - Where products are accompanied by the term "as selected," Architect will make 4. selection.
 - 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
 - Or Equal: For products specified by name and accompanied by the term "or equal," or 6. "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.

B. **Product Selection Procedures:**

1. Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.

Manufacturer/Source: Where Specifications name a single manufacturer or source, 2. provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.

3. Products:

- Restricted List: Where Specifications include a list of names of both a. manufacturers and products, provide one (1) of the products listed that complies Comparable products or substitutions for Contractor's with requirements. convenience will be considered, unless otherwise indicated.
- Nonrestricted List: Where Specifications include a list of names of both available b. manufacturers and products, provide one (1) of the products listed, or an unnamed product, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product.

4. Manufacturers:

- Restricted List: Where Specifications include a list of manufacturers' names. provide a product by one (1) of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered, unless otherwise indicated.
- Nonrestricted List: Where Specifications include a list of available manufacturers, provide a product by one (1) of the manufacturers listed, or a product by an unnamed manufacturer, that complies with requirements. requirements in "Comparable Products" Article for consideration of an unnamed manufacturer's product.
- 5. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one (1) of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one (1) of the other named manufacturers.
- C. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.
 - If no product available within specified category matches and complies with other 1. specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.
- D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

2.2 **COMPARABLE PRODUCTS**

Α. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:

- 1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
- 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
- 3. Evidence that proposed product provides specified warranty.
- 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
- 5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION 016000

SECTION 017300 - EXECUTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
 - 1. Construction layout.
 - Field engineering and surveying. 2.
 - Installation of the Work. 3.
 - 4. Cutting and patching.
 - Coordination of Owner-installed products. 5.
 - 6. Progress cleaning.
 - Starting and adjusting. 7.
 - Protection of installed construction.

B. Related Requirements:

- 1. Section 011000 "Summary" for limits on use of Project site.
- Section 013300 "Submittal Procedures" for submitting surveys. 2.
- Section 017700 "Closeout Procedures" for submitting final property survey with Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.
- 4. Section 024119 "Selective Demolition" for demolition and removal of selected portions of the building.
- 5. Section 078413 "Penetration Firestopping" for patching penetrations in fire-rated construction.

1.3 **DEFINITIONS**

- Α. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

1.4 INFORMATIONAL SUBMITTALS

Α. Qualification Data: For land surveyor and professional engineer.

- B. Certificates: Submit certificate signed by land surveyor and professional engineer certifying that location and elevation of improvements comply with requirements.
- C. Cutting and Patching Plan: Submit plan describing procedures at least 10 days prior to the time cutting and patching will be performed. Include the following information:
 - 1. Extent: Describe reason for and extent of each occurrence of cutting and patching.
 - Changes to In-Place Construction: Describe anticipated results. Include changes to 2. structural elements and operating components as well as changes in building appearance and other significant visual elements.
 - Products: List products to be used for patching and firms or entities that will perform 3. patching work.
 - 4. Dates: Indicate when cutting and patching will be performed.
 - Utilities and Mechanical and Electrical Systems: List services and systems that cutting 5. and patching procedures will disturb or affect. List services and systems that will be relocated and those that will be temporarily out of service. Indicate length of time permanent services and systems will be disrupted.
 - Include description of provisions for temporary services and systems during a. interruption of permanent services and systems.
- D. Landfill Receipts: Submit copy of receipts issued by a landfill facility, licensed to accept hazardous materials, for hazardous waste disposal.
- E. Certified Surveys: Submit two copies signed by land surveyor and professional engineer.
- F. Final Property Survey: Submit 10 copies showing the Work performed and record survey data.

QUALITY ASSURANCE 1.5

- A. Land Surveyor Qualifications: A professional land surveyor who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing land-surveying services of the kind indicated.
- B. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
 - 1. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection
 - Concrete floor slabs. a.
 - 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety. Operational elements include the following:
 - Primary operational systems and equipment. a.
 - Fire separation assemblies. b.
 - Air or smoke barriers.

- d. Fire-suppression systems.
- Mechanical systems piping and ducts. e.
- f. Control systems.
- Communication systems. g.
- Fire-detection and -alarm systems. h.
- Conveying systems. i.
- Electrical wiring systems. į.
- Operating systems of special construction. k.
- 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety. Other construction elements include but are not limited to the following:
 - a. Water, moisture, or vapor barriers.
 - b. Membranes and flashings.
 - Exterior curtain-wall construction.
 - d. Sprayed fire-resistive material.
 - Equipment supports. e.
 - f. Piping, ductwork, vessels, and equipment.
 - Noise- and vibration-control elements and systems. g.
- 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- C. Cutting and Patching Conference: Before proceeding, meet at Project site with parties involved in cutting and patching, including mechanical and electrical trades. Review areas of potential interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.
- D. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

PART 2 - PRODUCTS

2.1 **MATERIALS**

- Α. General: Comply with requirements specified in other Sections.
 - For projects requiring compliance with sustainable design and construction practices and procedures, use products for patching that comply with sustainable design requirements.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
 - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Existing Conditions: The existence and location of underground and other utilities and A. construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, mechanical and electrical systems, and other construction affecting the Work.
 - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services, and other utilities.
 - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
 - Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 - Examine walls, floors, and roofs for suitable conditions where products and systems are 2. to be installed.
 - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
 - 1. Description of the Work.
 - List of detrimental conditions, including substrates. 2.
 - List of unacceptable installation tolerances. 3.
 - Recommended corrections. 4.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 **PREPARATION**

- A. Existing Utility Information: Furnish information to local utility and Owner that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having iurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

- Space Requirements: Verify space requirements and dimensions of items shown C. diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Section 013100 "Project Management and Coordination."

3.3 **CONSTRUCTION LAYOUT**

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Architect and Construction Manager promptly.
- D. Building Lines and Levels: Locate and lay out control lines and levels for structures, building foundations, column grids, and floor levels, including those required for mechanical and electrical work. Transfer survey markings and elevations for use with control lines and levels. Level foundations and piers from two or more locations.
- E. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, weather conditions, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Architect and Construction Manager.

3.4 FIELD ENGINEERING

- Identification: Owner will identify existing benchmarks, control points, and property corners. Α.
- B. Reference Points: Locate existing permanent benchmarks, control points, and similar reference points before beginning the Work. Preserve and protect permanent benchmarks and control points during construction operations.
 - 1. Do not change or relocate existing benchmarks or control points without prior written approval of Architect or Construction Manager. Report lost or destroyed permanent benchmarks or control points promptly. Report the need to relocate permanent benchmarks or control points to Architect and Construction Manager before proceeding.
 - 2. Replace lost or destroyed permanent benchmarks and control points promptly. Base replacements on the original survey control points.
- C. Benchmarks: Establish and maintain a minimum of two permanent benchmarks on Project site, referenced to data established by survey control points. Comply with authorities having jurisdiction for type and size of benchmark.
 - 1. Record benchmark locations, with horizontal and vertical data, on Project Record Documents.
 - 2. Where the actual location or elevation of layout points cannot be marked, provide temporary reference points sufficient to locate the Work.
 - 3. Remove temporary reference points when no longer needed. Restore marked construction to its original condition.

3.5 **INSTALLATION**

- General: Locate the Work and components of the Work accurately, in correct alignment and Α. elevation, as indicated.
 - 1. Make vertical work plumb and make horizontal work level.
 - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
 - Maintain minimum headroom clearance of 96 inches (2440 mm) in occupied spaces and 4. 90 inches (2300 mm) in unoccupied spaces.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
 - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 - 2. Allow for building movement, including thermal expansion and contraction.
 - Coordinate installation of anchorages, Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

3.6 **CUTTING AND PATCHING**

- Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed Α. with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- Temporary Support: Provide temporary support of work to be cut. C.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching according to requirements in Section 011000 "Summary."
- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to minimize interruption to occupied areas.
- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
 - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 - Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces. 2.
 - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 - Excavating and Backfilling: Comply with requirements in applicable Sections where 4. required by cutting and patching operations.
 - Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be 5. removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 - Proceed with patching after construction operations requiring cutting are complete. 6.
- H. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
 - Inspection: Where feasible, test and inspect patched areas after completion to 1. demonstrate physical integrity of installation.

- 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
 - Clean piping, conduit, and similar features before applying paint or other finishing
 - Restore damaged pipe covering to its original condition. b.
- 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 - Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
- 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
- 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- I. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

PROGRESS CLEANING 3.7

- Α. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
 - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 - 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F (27 deg C).
 - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
 - a. Use containers intended for holding waste materials of type to be stored.
 - 4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
 - 1. Remove liquid spills promptly.
 - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.

- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."
- During handling and installation, clean and protect construction in progress and adjoining H. materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

STARTING AND ADJUSTING 3.8

- Α. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- Adjust equipment for proper operation. Adjust operating components for proper operation B. without binding.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

PROTECTION OF INSTALLED CONSTRUCTION 3.9

- Α. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

END OF SECTION 017300

SECTION 017700 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - 1. Substantial Completion procedures.
 - Final completion procedures. 2.
 - 3. Warranties.
 - 4. Final cleaning.
 - Repair of the Work. 5.

B. Related Requirements:

- Section 017300 "Execution" for progress cleaning of Project site.
- 2. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.
- 3. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.

1.3 **ACTION SUBMITTALS**

- Product Data: For cleaning agents. Α.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- C. Certified List of Incomplete Items: Final submittal at Final Completion.

1.4 **CLOSEOUT SUBMITTALS**

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.
- C. Field Report: For pest control inspection.

MAINTENANCE MATERIAL SUBMITTALS 1.5

Α. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

1.6 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
 - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 2. Submit closeout submittals specified in other Division 01 Sections, including project record documents, operation and maintenance manuals, final completion construction photographic documentation, damage or settlement surveys, property surveys, and similar final record information.
 - 3. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 - 4. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Architect. Label with manufacturer's name and model number where applicable.
 - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section. Obtain Architect's signature for receipt of submittals.
 - 5. Submit test/adjust/balance records.
 - 6. Submit sustainable design submittals not previously submitted.
 - 7. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
 - 1. Advise Owner of pending insurance changeover requirements.
 - 2. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
 - 3. Complete startup and testing of systems and equipment.
 - 4. Perform preventive maintenance on equipment used prior to Substantial Completion.
 - 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems.
 - 6. Advise Owner of changeover in heat and other utilities.
 - 7. Participate with Owner in conducting inspection and walkthrough with local emergency responders.
 - 8. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
 - 9. Complete final cleaning requirements, including touchup painting.
 - 10. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.

- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect and Construction Manager will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
 - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
 - Results of completed inspection will form the basis of requirements for final completion. 2.

1.7 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
 - Submit a final Application for Payment according to Section 012900 "Payment 1. Procedures."
 - 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
 - Certificate of Insurance: Submit evidence of final, continuing insurance coverage 3. complying with insurance requirements.
 - 4. Submit pest-control final inspection report.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect and Construction Manager will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
 - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

1.8 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- Organization of List: Include name and identification of each space and area affected by Α. construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction. Use CSI Form 14.1A.
 - 1. Organize list of spaces in sequential order, starting with exterior areas first and proceeding from lowest floor to highest floor.
 - 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
 - Include the following information at the top of each page: 3.
 - a. Project name.
 - b. Date.

- Name of Architect and Construction Manager. C.
- d. Name of Contractor.
- Page number. e.
- 4. Submit list of incomplete items in the following format:
 - MS Excel electronic file. Architect will return annotated file.
 - b. PDF electronic file. Architect will return annotated file.
 - Three paper copies. Architect will return two copies.

1.9 SUBMITTAL OF PROJECT WARRANTIES

- Time of Submittal: Submit written warranties on request of Architect for designated portions of Α. the Work where commencement of warranties other than date of Substantial Completion is indicated, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Partial Occupancy: Submit properly executed warranties within 15 days of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.
- C. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
 - Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, 1. thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (215-by-280-mm) paper.
 - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
 - 4. Warranty Electronic File: Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- D. Provide additional copies of each warranty to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 **MATERIALS**

- Α. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
 - Use cleaning products that comply with Green Seal's GS-37, or if GS-37 is not 1. applicable, use products that comply with the California Code of Regulations maximum allowable VOC levels.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Perform final cleaning of areas and surfaces affected by the Contractor. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
 - Clean Project site, yard, and grounds, in areas disturbed by construction activities, a. including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
 - Sweep paved areas broom clean. Remove petrochemical spills, stains, and other b. foreign deposits.
 - Rake grounds that are neither planted nor paved to a smooth, even-textured C. surface.
 - Remove tools, construction equipment, machinery, and surplus material from d. Project site.
 - e. Remove snow and ice to provide safe access to building.
 - f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 - g. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
 - Sweep concrete floors broom clean in unoccupied spaces. h.
 - Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean i. according to manufacturer's recommendations if visible soil or stains remain.
 - Clean transparent materials, including mirrors and glass in doors and windows. j. Remove glazing compounds and other noticeable, vision-obscuring materials. Polish mirrors and glass, taking care not to scratch surfaces.
 - Remove labels that are not permanent. k.
 - Wipe surfaces of mechanical and electrical equipment, elevator equipment, and I. similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
 - Clean plumbing fixtures to a sanitary condition, free of stains, including stains m. resulting from water exposure.
 - Replace disposable air filters and clean permanent air filters. Clean exposed n. surfaces of diffusers, registers, and grills.
 - Clean ducts, blowers, and coils if units were operated without filters during Ο. construction or that display contamination with particulate matter on inspection.
 - Clean HVAC system in compliance with NADCA Standard 1992-01. Provide 1) written report on completion of cleaning.
 - Clean light fixtures, lamps, globes, and reflectors to function with full efficiency. p.
 - Leave Project clean and ready for occupancy. q.

- Pest Control: Comply with pest control requirements in Section 015000 "Temporary Facilities C. and Controls." Prepare written report.
- D. Construction Waste Disposal: Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."

3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair or remove and replace defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
 - 1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
 - 2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that that already show evidence of repair or restoration.
 - Do not paint over "UL" and other required labels and identification, including a. mechanical and electrical nameplates. Remove paint applied to required labels and identification.
 - 3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.
 - 4. Replace burned-out bulbs, bulbs noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

END OF SECTION 017700

SECTION 017823 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 - 1. Operation and maintenance documentation directory.
 - 2. Emergency manuals.
 - 3. Operation manuals for systems, subsystems, and equipment.
 - 4. Product maintenance manuals.
 - 5. Systems and equipment maintenance manuals.

B. Related Sections:

- 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.
- 2. Divisions 02 through 49 Sections for specific operation and maintenance manual requirements for the Work in those Sections.

1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

1.4 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual specification sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
 - 1. Where applicable, clarify and update reviewed manual content to correspond to modifications and field conditions.
- B. Format: Submit operations and maintenance manuals in the following format:
 - 1. Three (3) paper copies. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves. Architect, through Construction Manager, will return two (2) copies.
- C. Initial Manual Submittal: Submit draft copy of each manual at least thirty (30) days before commencing demonstration and training. Architect will comment on whether general scope and content of manual are acceptable.

- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least fifteen (15) days before commencing demonstration and training. Architect will return copy with comments.
 - 1. Correct or modify each manual to comply with Architect's comments. Submit copies of each corrected manual within fifteen (15) days of receipt of Architect's comments and prior to commencing demonstration and training.

PART 2 - PRODUCTS

2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Organization: Include a section in the directory for each of the following:
 - 1. List of documents.
 - 2. List of systems.
 - 3. List of equipment.
 - Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

2.2 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
 - 1. Title page.
 - 2. Table of contents.
 - 3. Manual contents.
- B. Title Page: Include the following information:
 - 1. Subject matter included in manual.
 - 2. Name and address of Project.
 - 3. Name and address of Owner.
 - 4. Date of submittal.
 - 5. Name and contact information for Contractor.
 - 6. Name and contact information for Construction Manager.
 - 7. Name and contact information for Architect.

- Names and contact information for major consultants to the Architect that designed the 8. systems contained in the manuals.
- 9. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
 - 1. If operation or maintenance documentation requires more than one (1) volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one (1) system into a single binder.
- E. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.
 - Heavy-duty, three-ring, vinyl-covered, loose-leaf binders, in thickness 1. necessary to accommodate contents, sized to hold 8-1/2-by-11-inch paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - If two (2) or more binders are necessary to accommodate data of a system, a. organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
 - Identify each binder on front and spine, with printed title "OPERATION AND b. MAINTENANCE MANUAL." Project title or name, and subject matter of contents. Indicate volume number for multiple-volume sets.
 - Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. 2. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
 - Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic 3. software storage media for computerized electronic equipment.
 - Supplementary Text: Prepared on 8½-by-11-inch white bond paper. 4.
 - Drawings: Attach reinforced, punched binder tabs on drawings and bind with text. 5.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.3 **EMERGENCY MANUALS**

- Α. Content: Organize manual into a separate section for each of the following:
 - 1. Type of emergency.
 - 2. Emergency instructions.
 - 3. Emergency procedures.

- Type of Emergency: Where applicable for each type of emergency indicated below, include B. instructions and procedures for each system, subsystem, piece of equipment, and component:
 - 1. Fire.
 - Flood. 2.
 - 3. Gas leak.
 - Water leak. 4.
 - 5. Power failure.
 - 6. Water outage.
 - System, subsystem, or equipment failure. 7.
 - 8. Chemical release or spill.
- C. Emergency Instructions: Describe and explain warnings, trouble indications, error messages, and similar codes and signals. Include responsibilities of Owner's operating personnel for notification of Installer, supplier, and manufacturer to maintain warranties.
- D. Emergency Procedures: Include the following, as applicable:
 - 1. Instructions on stopping.
 - Shutdown instructions for each type of emergency. 2.
 - 3. Operating instructions for conditions outside normal operating limits.
 - 4. Required sequences for electric or electronic systems.
 - Special operating instructions and procedures. 5.

2.4 **OPERATION MANUALS**

- Content: In addition to requirements in this Section, include operation data required in Α. individual Specification Sections and the following information:
 - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
 - 2. Performance and design criteria if Contractor is delegated design responsibility.
 - Operating standards.
 - Operating procedures. 4.
 - Operating logs. 5.
 - Wiring diagrams. 6.
 - 7. Control diagrams.
 - Piped system diagrams. 8.
 - Precautions against improper use. 9.
 - License requirements including inspection and renewal dates. 10.
- В. Descriptions: Include the following:
 - 1. Product name and model number. Use designations for products indicated on Contract Documents.
 - 2. Manufacturer's name.
 - Equipment identification with serial number of each component. 3.
 - 4. Equipment function.
 - Operating characteristics. 5.
 - Limiting conditions. 6.
 - 7. Performance curves.
 - 8. Engineering data and tests.
 - Complete nomenclature and number of replacement parts. 9.

- C. Operating Procedures: Include the following, as applicable:
 - 1. Startup procedures.
 - 2. Equipment or system break-in procedures.
 - Routine and normal operating instructions. 3.
 - Regulation and control procedures. 4.
 - Instructions on stopping. 5.
 - Normal shutdown instructions. 6.
 - Seasonal and weekend operating instructions. 7.
 - Required sequences for electric or electronic systems. 8.
 - Special operating instructions and procedures. 9.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

2.5 PRODUCT MAINTENANCE MANUALS

- Α. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Product Information: Include the following, as applicable:
 - 1. Product name and model number.
 - Manufacturer's name. 2.
 - 3. Color, pattern, and texture.
 - 4. Material and chemical composition.
 - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
 - 1. Inspection procedures.
 - Types of cleaning agents to be used and methods of cleaning. 2.
 - 3. List of cleaning agents and methods of cleaning detrimental to product.
 - Schedule for routine cleaning and maintenance. 4.
 - Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

2.6 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- Α. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
 - Standard maintenance instructions and bulletins. 1.
 - Drawings, diagrams, and instructions required for maintenance, including disassembly 2. and component removal, replacement, and assembly.
 - 3. Identification and nomenclature of parts and components.
 - List of items recommended to be stocked as spare parts. 4.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
 - 1. Test and inspection instructions.
 - 2. Troubleshooting guide.
 - Precautions against improper maintenance. 3.
 - Disassembly; component removal, repair, and replacement; and reassembly instructions. 4.
 - Aligning, adjusting, and checking instructions. 5.
 - Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
 - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
 - Maintenance and Service Record: Include manufacturers' forms for recording 2. maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

PART 3 - EXECUTION

MANUAL PREPARATION 3.1

- Α. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- B. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- C. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
 - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
 - Prepare a separate manual for each system and subsystem, in the form of an 2. instructional manual for use by Owner's operating personnel.
- D. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one (1) item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
 - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- E. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original project record documents as part of operation and maintenance manuals.
 - 2. Comply with requirements of newly prepared record Drawings in Section 017839 "Project Record Documents."

END OF SECTION 017823

SECTION 017830 - WARRANTIES AND BONDS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Section includes administrative and procedural requirements for warranties required by the Α. Contract Documents, including manufacturer's standard warranties on products and special warranties.

B. Related Requirements:

- Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.
- 2. The Divisions 02 through 49 Sections for specific requirements for warranties on products and installations specified to be warranted.

1.3 **PROJECT WARRANTIES**

- Subcontractors shall provide a one (1) year Labor & Material warranty that all materials and Α. equipment furnished shall be new and shall be of good quality, free from faults and defects and in conformance with the Contract Documents. Any defects due to faulty workmanship or materials which appear during the first year shall be corrected by the subcontractor at no additional cost to the Construction Manager or Owner. The Labor & Material warranty will be the responsibility of the subcontractor for a period of one (1) year from the date of Substantial Completion for that particular building area as the construction phases are completed.
- B. For all major mechanical and electrical equipment the warranties and guarantees on these pieces of equipment will commence after the equipment has been put into permanent operating mode, equipment and components have been commissioned by the Commissioning Agent and accepted, and the operating and maintenance manuals have been submitted and approved. The manufacturer's recommended maintenance of these pieces of equipment will be the responsibility of the subcontractor for a period of one (1) year from the time warranties/guarantees commence or to the completion of the entire construction project, whichever is later.
- Warranties on new roof areas shall commence from the date of Substantial Completion for that particular building area as the construction phases are completed. The completed roof areas shall be inspected by the roofing manufacturer for compliance with the manufacturer's warranty.
 - 1. At the completion of the entire construction project, the roofing manufacturer is to provide a recertification for all roofs.
- D. The warranties on all remaining building components will commence from the date of Substantial Completion for that particular building area as the construction phases are completed. If building components have been procured by the subcontractor and are being stored, either on site or in an approved off-site facility, the manufacturer's extended warranty will

begin with first date of the initial phases' date of Substantial Completion. The warranty will be in effect while the materials are in storage. However, the aforementioned one (1) year Labor & Material warranty will commence at the date of each subsequent Substantial Completion for that particular building area.

- 1. Example - Door Hardware: If all door hardware has been procured for the entire project, the manufacturer's warranty will begin at the completion of the first phase that includes door hardware.
- E. Disclaimers and Limitations: Manufacturer's disclaimers and limitations on product warranties do not relieve the subcontractor of the warranty on the Work that incorporates the products.
- F. Related Damages and Losses: When correcting failed or damaged warranted construction, remove and replace construction that has been damaged as a result of such failure or must be removed and replaced to provide access for correction of warranted construction.
- G. Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.
- H. Replacement Cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of the Contract Documents. The subcontractor is responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefited from use of the Work through a portion of its anticipated useful service life.
- I. Bonds shall be by approved Surety Companies, made out to the Commissioner, Department of Public Works on companies' standard form.

FORM OF PROJECT WARRANTIES 1.4

- A. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
 - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 81/2-by-11-inch paper.
 - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
 - Warranty Electronic File: Scan warranties and bonds and assemble complete warranty 4. and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- B. Provide additional copies of each warranty to include in operation and maintenance manuals.

1.5 PREPARATION OF SUBMITTALS

Α. Obtain warranties and bonds, executed in duplicate by responsible Subcontractors, suppliers and manufacturers, within ten (10) days after completion of the applicable item or work.

- B. Verify that documents are in proper form, contain full information and are notarized.
- C. Co-execute submittals when required.
- D. Retain warranties and bonds until time specified for submittal per the Construction Manager, at each phase completion.

PART 2 - PRODUCTS

PART 3 - EXECUTION

END OF SECTION 017830

SECTION 017839 - PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
 - 1. Record Drawings.
 - 2. Record Specifications.
 - 3. Record Product Data.
 - 4. Miscellaneous record submittals.

B. Related Sections:

- 1. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.
- 2. Divisions 02 through 49 Sections for specific requirements for project record documents of the Work in those Sections.

1.3 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
 - 1. Number of Copies: Submit one (1) set(s) of marked-up record prints.
- B. Record Specifications: Submit one (1) paper copy of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit one (1) paper copy of each submittal.
 - 1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one (1) set of marked-up paper copies of the Contract Drawings and Shop Drawings.
 - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.

- a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
- b. Accurately record information in an acceptable drawing technique.
- c. Record data as soon as possible after obtaining it.
- d. Record and check the markup before enclosing concealed installations.
- e. Cross-reference record prints to corresponding archive photographic documentation.
- 2. Content: Types of items requiring marking include, but are not limited to, the following:
 - a. Dimensional changes to Drawings.
 - b. Revisions to details shown on Drawings.
 - c. Depths of foundations below first floor.
 - d. Locations and depths of underground utilities.
 - e. Revisions to routing of piping and conduits.
 - f. Revisions to electrical circuitry.
 - g. Actual equipment locations.
 - h. Duct size and routing.
 - i. Locations of concealed internal utilities.
 - j. Changes made by Change Order or Construction Change Directive.
 - k. Changes made following Architect's written orders.
 - I. Details not on the original Contract Drawings.
 - m. Field records for variable and concealed conditions.
 - n. Record information on the Work that is shown only schematically.
- 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Utilize personnel proficient at recording graphic information in production of marked-up record prints.
- 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
- 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
- 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
 - 1. Record Prints: Organize record prints and newly prepared record Drawings into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
 - 2. Format: Paper copy.
 - 3. Identification: As follows:
 - a. Project name.
 - b. Date.
 - c. Designation "PROJECT RECORD DRAWINGS."
 - d. Name of Architect.
 - e. Name of Contractor.

2.2 RECORD SPECIFICATIONS

A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.

- Give particular attention to information on concealed products and installations that 1. cannot be readily identified and recorded later.
- 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
- 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
- 4. For each principal product, indicate whether record Product Data has been submitted in operation and maintenance manuals instead of submitted as record Product Data.
- Note related Change Orders, record Product Data, and record Drawings where 5. applicable.
- B. Format: Submit record Specifications as paper copy.

2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
 - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 - 3. Note related Change Orders, record Specifications, and record Drawings where applicable.
- B. Format: Submit record Product Data as paper copy.
 - 1. Include record Product Data directory organized by specification section number and title, electronically linked to each item of record Product Data.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- Α. Recording: Maintain one (1) copy of each submittal during the construction period for project record document purposes. Post changes and modifications to project record documents as they occur; do not wait until the end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's and Construction Manager's reference during normal working hours.

END OF SECTION 017839

SECTION 024119 - SELECTIVE DEMOLITION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Section Includes: Α.

- 1. Demolition and removal of selected portions of building or structure.
- 2. Demolition and removal of selected site elements.
- Salvage of existing items to be reused or recycled. 3.

1.3 **DEFINITIONS**

- A. Remove: Detach items from existing construction and legally dispose of them off-site unless indicated to be removed and salvaged or removed and reinstalled.
- Remove and Salvage: Carefully detach from existing construction, in a manner to prevent B. damage, and deliver to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and B. their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
 - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

1.5 PREINSTALLATION MEETINGS

- Α. Predemolition Conference: Conduct conference at Project site.
 - 1. Inspect and discuss condition of construction to be selectively demolished.
 - Review structural load limitations of existing structure. 2.
 - Review and finalize selective demolition schedule and verify availability of materials, 3. demolition personnel, equipment, and facilities needed to make progress and avoid delays.

- 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
- 5. Review areas where existing construction is to remain and requires protection.

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For refrigerant recovery technician.
- B. Proposed Protection Measures: Submit report, including drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection, for dust control and for noise control. Indicate proposed locations and construction of barriers.
- C. Schedule of Selective Demolition Activities: Indicate the following:
 - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
 - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
 - 3. Coordination for shutoff, capping, and continuation of utility services.
 - 4. Use of elevator and stairs.
 - 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- D. Inventory: Submit a list of items to be removed and salvaged and deliver to Owner prior to start of demolition.
- E. Predemolition Photographs or Video: Submit before Work begins.
- F. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.
- G. Warranties: Documentation indicated that existing warranties are still in effect after completion of selective demolition.

1.7 CLOSEOUT SUBMITTALS

- A. Inventory: Submit a list of items that have been removed and salvaged.
- B. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

1.8 QUALITY ASSURANCE

A. Refrigerant Recovery Technician Qualifications: Certified by an EPA-approved certification program.

1.9 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.

- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: Hazardous materials are not present in buildings and structures to be selectively demolished. A report on the presence of hazardous materials is included for review and use. Examine report to become aware of locations where hazardous materials are not present.
 - 1. Hazardous material remediation is not specified in the Contract Documents.
 - 2. Do not disturb hazardous materials or items suspected of containing hazardous materials except under procedures specified elsewhere in the Contract Documents.
- E. Storage or sale of removed items or materials on-site is not permitted.
- F. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
 - 1. Maintain fire-protection facilities in service during selective demolition operations.

PART 2 - PRODUCTS

2.1 PEFORMANCE REQUIREMENTS

- Regulatory Requirements: Comply with governing EPA notification regulations before beginning Α. selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Α. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- Review record documents of existing construction provided by Owner. Owner does not B. guarantee that existing conditions are same as those indicated in record documents.
- Survey existing conditions and correlate with requirements indicated to determine extent of C. selective demolition required.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.
- E. Perform an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
 - Perform surveys as the Work progresses to detect hazards resulting from selective 1. demolition activities.

- Survey of Existing Conditions: Record existing conditions by use of measured drawings and F. preconstruction photographs.
 - 1. Inventory and record the condition of items to be removed and salvaged. Provide photographs of conditions that might be misconstrued as damage caused by salvage operations.

3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/electrical systems serving areas to be selectively demolished.
 - 1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
 - If services/systems are required to be removed, relocated, or abandoned, provide 2. temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
 - Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC 3. systems, equipment, and components indicated to be removed.
 - Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
 - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
 - Equipment to Be Removed: Disconnect and cap services and remove equipment. C.
 - Equipment to Be Removed and Reinstalled: Disconnect and cap services and d. remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - Equipment to Be Removed and Salvaged: Disconnect and cap services and e. remove equipment and deliver to Owner.
 - f. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
 - Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible g. ductwork material.
- C. Refrigerant: Remove refrigerant from mechanical equipment to be selectively demolished according to 40 CFR 82 and regulations of authorities having jurisdiction.

3.3 **PREPARATION**

- Site Access and Temporary Controls: Conduct selective demolition and debris-removal Α. operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
 - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.

- 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
- 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
- 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
- Comply with requirements for temporary enclosures, dust control, heating, and cooling. 5.
- C. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
 - 1. Strengthen or add new supports when required during progress of selective demolition.

3.4 SELECTIVE DEMOLITION, GENERAL

- General: Demolish and remove existing construction only to the extent required by new Α. construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
 - Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
 - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to
 - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
 - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain fire watch and portable fire-suppression devices during flame-cutting operations.
 - Maintain adequate ventilation when using cutting torches. 5.
 - 6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
 - Remove structural framing members and lower to ground by method suitable to avoid 7. free fall and to prevent ground impact or dust generation.
 - Locate selective demolition equipment and remove debris and materials so as not to 8. impose excessive loads on supporting walls, floors, or framing.
 - 9. Dispose of demolished items and materials promptly.
- B. Reuse of Building Elements: Project has been designed to result in end-of-Project rates for reuse of building elements as follows. Do not demolish building elements beyond what is indicated on Drawings without Architect's approval.
 - 1. Building Structure and Shell: Ninety percent (90%).
- C. Removed and Salvaged Items:
 - 1. Clean salvaged items.
 - Pack or crate items after cleaning. Identify contents of containers. 2.

- 3. Store items in a secure area until delivery to Owner.
- 4. Transport items to Owner's storage area off-site designated by Owner.
- Protect items from damage during transport and storage. 5.

D. Removed and Reinstalled Items:

- 1. Clean and repair items to functional condition adequate for intended reuse.
- 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
- Protect items from damage during transport and storage. 3.
- 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- E. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and cleaned and reinstalled in their original locations after selective demolition operations are complete.

3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS.

- Α. Concrete: Demolish in small sections. Using power-driven saw, cut concrete to a depth of at least ¾ inch at junctures with construction to remain. Dislodge concrete from reinforcement at perimeter of areas being demolished, cut reinforcement, and then remove remainder of concrete. Neatly trim openings to dimensions indicated.
- Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, B. using power-driven saw, then remove masonry between saw cuts.
- Tectum Roof Deck: Saw-cut perimeter of area to be demolished, then break up and remove. C.

3.6 DISPOSAL OF DEMOLISHED MATERIALS

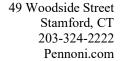
- Α. General: Except for items or materials indicated to be recycled, reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site and legally dispose of them in an EPA-approved landfill.
 - 1. Do not allow demolished materials to accumulate on-site.
 - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
 - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
- B. Burning: Do not burn demolished materials.
- C. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

3.7 **CLEANING**

Clean adjacent structures and improvements of dust, dirt, and debris caused by selective Α. demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 024119

CEI	ECTI)	/⊏	DEMOL	ITION
2-1	-(.II)	<i>/</i> –	1 1 - 1/1()1	111010





April 23, 2023

LEPUS23001

Wayne Donaldson Director of Facilities Ledyard Public Schools wdonaldson@ledyard.net (860) 464-9255 X 1401 (860) 464-9255

RE: Juliet Long School 1854 Route 12

Gales Ferry, CT 06335

Dear Mr. Donaldson:

On May 4, 2023, representatives from HYGENIX Division of Pennoni (HDP) visited the above referenced location to perform an investigation of the building's roofing system and the associated roof drain bowls for asbestos.

Jeremy Cogdill, of Garland Roofing Company, identified the roofs being replaced and performed all cutting and patching of sample locations. A visual inspection was then performed to identify the different types of roofing materials that will be disturbed by the replacement of the roof and the roof drain bowls. From each material identified, samples were collected following the US EPA and Connecticut asbestos procedures. Samples were then submitted to AmeriSci New York where they were analyzed by Polarized Light Microscopy (PLM) for asbestos. The results of the sampling are as follows:

SAMPLE LOCATION	SUSPECT MATERIAL	ASBESTOS SAMPLE RESULT
Core #01	Roof Field Insulation Paper	Not Asbestos Containing
Core #02	Roof Field Insulation Paper	Not Asbestos Containing
Core #03	Roof Field Insulation Paper	Not Asbestos Containing
Core #01	4-Ply Roof Field	Not Asbestos Containing
Core #02	4-Ply Roof Field	Not Asbestos Containing
Core #03	4-Ply Roof Field	Not Asbestos Containing
West Roof Curb	Mastic	Not Asbestos Containing
West Roof Curb	Cap Flashing Plys	Not Asbestos Containing
West Roof Curb	Base Flashing Plys	Not Asbestos Containing
Northwest Roof Edge	Mastic	Not Asbestos Containing
Northwest Roof Edge	Cap Flashing Plys	Not Asbestos Containing
Northwest Roof Edge	Base Flashing Plys	Not Asbestos Containing
Upper Gym Roof Edge	Mastic	Not Asbestos Containing
Upper Roof Gym Edge	Cap Flashing Plys	Not Asbestos Containing
Upper Roof Gym Edge	Base Flashing Plys	Not Asbestos Containing
Core #03	Paint on Metal Deck	Not Asbestos Containing

Based on the sample results, none of the roofing systems that will be disturbed by the renovation activities are asbestos containing. The roof drains on the interior of the school did not have insulation present on them.

If you have any questions, comments, concerns, or would like to discuss this issue further please call me at the office 203-324-2222. Thank you.

1

James Twitchell

Sincerely,

HYGENIX Division of Pennoni



PLM ASBESTOS SAMPLE RESULTS





AmeriSci New York

117 EAST 30TH ST. NEW YORK, NY 10016 TEL: (212) 679-8600 • FAX: (212) 679-3114

PLM Bulk Asbestos Report

Hygenix Division of Pennoni Attn: Robert Brown 49 Woodside Street

Date Received 05/12/23 Date Examined 05/17/23

AmeriSci Job #

223052052

P.O.#

Page 1 of

RE: Ledyard Public Schools; Juliet Long School, Gales Ferry, CT

Stamford, CT 06902

Client No. / H	GA Lab No.	Asbestos Present	Total % Asbestos
0504-01 1	223052052-01 Location: Core #01, West Roof - Insulation Paper	No	NAD (by CVES) by Kensen Caro on 05/17/23
Asbestos	ription: Black, Homogeneous, Non-Fibrous, Bulk Materia Types: aterial: Non-fibrous 100%	al	
0504-02	223052052-02	No	NAD
1	Location: Core #02, East Roof - Insulation Paper		(by CVES) by Kensen Caro on 05/17/23
Asbestos	ription: Black, Homogeneous, Fibrous, Bulk Material Types: aterial: Fibrous glass 5%, Non-fibrous 95%		
0504-03	223052052-03	No	NAD
1	Location: Core #03, Gym Roof - Insulation Paper	,,,,	(by CVES) by Kensen Caro on 05/17/23
Asbestos	ription: Black, Homogeneous, Fibrous, Bulk Material Types: aterial: Fibrous glass 10%, Non-fibrous 90%		
0504-04	223052052-04	No	NAD
2	Location: Core #01, West Roof - 4-Ply Roof		(by CVES) by Kensen Caro on 05/17/23
Asbestos	ription:Black, Homogeneous, Non-Fibrous, Bulk Materia Types: aterial: Non-fibrous 100%	al	
0504-05	223052052-05	No	NAD
2	Location: Core #02, East Roof - 4-Ply Roof		(by CVES) by Kensen Caro on 05/17/23
Asbestos	ription:Black, Homogeneous, Non-Fibrous, Bulk Materia Types: aterial: Non-fibrous 100%	al	

See Reporting notes on last page



AmeriSci Job #: 223052052

Client Name: Hygenix Division of Pennoni

Page 2 of 4

PLM Bulk Asbestos Report

Ledyard Public Schools; Juliet Long School, Gales Ferry, CT

	HGA Lab No.	Asbestos Present	Total % Asbestos
0504-06	223052052-06	No	NAD
2	Location: Core #03, Gym Roof - 4-Ply Roof		(by CVES) by Kensen Caro on 05/17/23
Asbesto	scription: Black, Homogeneous, Non-Fibrous, Bulk M os Types: Material: Non-fibrous 100%	laterial	
0504-07	223052052-07	No	NAD
3	Location: West Roof Curb - Mastic		(by CVES) by Kensen Caro on 05/17/23
Asbesto	scription: Black, Homogeneous, Non-Fibrous, Bulk M os Types: Material: Non-fibrous 100%	laterial	
0504-08	223052052-08	No	NAD
4	Location: West Roof Curb - Cap Flashing Plys	S	(by CVES) by Kensen Caro on 05/17/23
Asbesto	scription: Black, Homogeneous, Non-Fibrous, Bulk M os Types: Material: Non-fibrous 100%	laterial	
0504-09	223052052-09	No	NAD
	223052052-09 Location: West Roof Curb - Base Flashing Ply		NAD (by CVES) by Kensen Caro on 05/17/23
5 Analyst Des	Location: West Roof Curb - Base Flashing Plyscription: Black, Homogeneous, Fibrous, Bulk Materia	/s	(by CVES) by Kensen Caro
5 Analyst Des Asbesto	Location: West Roof Curb - Base Flashing Ply	/s	(by CVES) by Kensen Caro
5 Analyst Des Asbesto Other	Location: West Roof Curb - Base Flashing Ply scription: Black, Homogeneous, Fibrous, Bulk Materia os Types:	/s	(by CVES) by Kensen Caro
Analyst Des Asbesto Other	Location: West Roof Curb - Base Flashing Ply scription: Black, Homogeneous, Fibrous, Bulk Materi os Types: Material: Fibrous glass 5%, Non-fibrous 95%	/s al	(by CVES) by Kensen Caro on 05/17/23
Analyst Des Asbesto Other 0504-10 3 Analyst Des Asbesto	Location: West Roof Curb - Base Flashing Plysic Scription: Black, Homogeneous, Fibrous, Bulk Materials Types: Material: Fibrous glass 5%, Non-fibrous 95% 223052052-10 Location: Northwest Roof Edge - Mastic scription: Black, Homogeneous, Non-Fibrous, Bulk Mos Types:	no No	(by CVES) by Kensen Caro on 05/17/23 NAD (by CVES) by Kensen Caro
Analyst Des Asbesto Other 0504-10 3 Analyst Des Asbesto Other	Location: West Roof Curb - Base Flashing Plysteription: Black, Homogeneous, Fibrous, Bulk Materials Types: Material: Fibrous glass 5%, Non-fibrous 95% 223052052-10 Location: Northwest Roof Edge - Mastic scription: Black, Homogeneous, Non-Fibrous, Bulk Mos Types: Material: Non-fibrous 100%	/s al No laterial	(by CVES) by Kensen Caro on 05/17/23 NAD (by CVES) by Kensen Caro on 05/17/23
Asbesto Other 0504-10 3 Analyst Des	Location: West Roof Curb - Base Flashing Plysic Scription: Black, Homogeneous, Fibrous, Bulk Materials Types: Material: Fibrous glass 5%, Non-fibrous 95% 223052052-10 Location: Northwest Roof Edge - Mastic scription: Black, Homogeneous, Non-Fibrous, Bulk Mos Types:	No No No No No	(by CVES) by Kensen Caro on 05/17/23 NAD (by CVES) by Kensen Caro

See Reporting notes on last page



AmeriSci Job #: 223052052

Client Name: Hygenix Division of Pennoni

Page 3 of 4

PLM Bulk Asbestos Report

Ledyard Public Schools; Juliet Long School, Gales Ferry, CT

Client No. / H	IGA	Lab No.	Asbestos Present	Total % Asbestos
0504-12 5		223052052-12 est Roof Edge - Base Flashing	No I Plys	NAD (by CVES) by Kensen Caro on 05/17/23
Asbestos		eneous, Fibrous, Bulk Material 15%, Non-fibrous 85%		
0504-13		223052052-13	No	NAD
3		Gym Roof Edge - Mastic		(by CVES) by Kensen Caro on 05/17/23
Asbestos		eneous, Non-Fibrous, Bulk Mat 0%	erial	
0504-14		223052052-14	No	NAD
4	Location: Upper	Gym Roof Edge - Cap Flashin	g Plys	(by CVES) by Kensen Caro on 05/17/23
Asbestos		eneous, Non-Fibrous, Bulk Mat 10%, Non-fibrous 90%	terial	
0504-15		223052052-15	No	NAD
5	Location: Upper	Gym Roof Edge - Base Flashir	ng Plys	(by CVES) by Kensen Caro on 05/17/23
Asbestos		eneous, Fibrous, Bulk Material 10%, Non-fibrous 90%		
0504-16		223052052-16	No	NAD
6	Location: Core #	3, Gym Roof - Paint On Metal I		(by CVES) by Kensen Caro on 05/17/23
Analyst Desc	cription: Red, Homoger	neous, Non-Fibrous, Bulk Mate	rial	011 03/11/123

See Reporting notes on last page



AmeriSci Job #: 223052052

Client Name: Hygenix Division of Pennoni

Page 4 of 4

PLM Bulk Asbestos Report

Ledyard Public Schools; Juliet Long School, Gales Ferry, CT

Н	e	p	0	r	tı	n	g	ı	N	o	te	S	:
---	---	---	---	---	----	---	---	---	---	---	----	---	---

Analyzed by: Kensen Caro Date: 5/17/2023 Kusu lan

Reviewed by: Kensen Caro

Kusu Cano

*NAD/NSD =no asbestos detected; NA =not analyzed; NA/PS=not analyzed/positive stop, (SOF-V) = Sprayed On Fireproofing containing Vermiculite; (SM-V) = Surfacing Material containing Vermiculite; PLM Bulk Asbestos Analysis using Motic, Model BA310 Pol Scope, Microscope, Serial #: 1190000538, by Appd E to Subpt E, 40 CFR 763 quantified by either CVES or 400 pt ct as noted for each analysis (NVLAP 200546-0), ELAP PLM Method 198.1 for NY friable samples, which includes the identification and quantitation of vermiculite, or ELAP 198.6 for NOB samples, or EPA 400 pt ct by EPA 600-M4-82-020 (NY ELAP Lab 11480); Note:PLM is not consistently reliable in detecting asbestos in floor coverings and similar non-friable organically bound materials. NAD or Trace results by PLM are inconclusive, TEM is currently the only method that can be used to determine if this material can be considered or treated as non asbestos-containing in NY State (also see EPA Advisory for floor tile, FR 59,146,38970,8/1/94) National Institute of Standards and Technology Accreditation requirements mandate that this report must not be reproduced except in full without the approval of the lab.This PLM report relates ONLY to the items tested. RI Cert AAL-094, CT Cert PH-0186, Mass Cert AA000054, NJ Lab ID #NY031.

____END OF REPORT____



Site: Juliet Long School Gales Ferry, CT LAB ID# SAMPLE # 0504-01	Type, run		<	
erry, CT SAM 050	Tech: JT	Division of Pennoni	41	49 Woodside Street
SAM 050	Date: 05(04/)3		Stamford, CT 06902 (203) 324-2222 (phone) (203) 324-3876 (fax)	Stamford, CT 06902 (203) 324-3876 (fax)
050	SAMPLING LOCATION	DESCRIPTION	OTV	RESILLT
	Core #01 – West Roof	Insulation Paper	,	
0504-02	Core #02 – East Roof	Insulation Paper		
0504-03	Core # 03 – Gym Roof	Insulation Paper		
0504-04	Core #01 – West Roof	4-Ply Roof		
0504-05	Core #02 – East Roof	4-Ply Roof		
0504-06	Core # 03 – Gym Roof	4-Ply Roof		
0504-07	West Roof Curb	Mastic		
0504-08	West Roof Curb	Cap Flashing Plys		
0504-09	West Roof Curb	Base Flashing Plys		
0504-10	Northwest Roof Edge	Mastic		
0504-11	Northwest Roof Edge	Cap Flashing Plys		
0504-12	Northwest Roof Edge	Base Flashing Plys		
0504-13	Upper Gym Roof Edge	Mastic		
0504-14	Upper Gym Roof Edge	Cap Flashing Plys		
0504-15	Upper Gym Roof Edge	Base Flashing Plys		
0504-16	Core #03 – Gym Roof	Paint on Metal Deck		
CHAIN	CHAIN OF CUSTODY	Notes: Till Positive. 5 Day TAT		
Relinquished By: Date/Time:		jtwitchell@pennoni.com		
	Thiang 7 fing 5/12/231	54.01		
22305205	052			

SITE PHOTOS











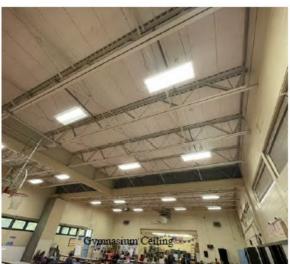
































JULIET LONG SCHOOL

STRUCTURAL INVESTIGATION FOR ROOF REPLACEMENT AND SOLAR PANEL INSTALLATION

1854 CT-12, GALES FERRY CONNECTICUT 06335

NOVEMBER 28, 2023 PREPARED FOR: CLIENT





Tanya Cutolo Silver/Petruccelli + Associates 311 State Street New London, CT

Re: Structural Investigation for Roof Replacement and Solar Panel Installation

Juliet Long School

1854 CT-12 Gales Ferry, CT

Dear Tanya,

Per your request, e2 engineers (Engineer) has reviewed the original structural drawings from Scholfield, Lindsay, & Liebig Architects (sheet 10 dated Jan 17, 1961 as well as sheet 5 and 10 dated Feb 4, 1964). The Engineer has performed a site visit to non-destructively observe a limited number of locations within the building footprint to compare to the existing drawings. Based on the limited observations it is the Engineer's opinion that the existing drawings appear to be accurate.

The Engineer has analyzed the structural roof framing of all areas that the Client has proposed to include new PV panels in order to determine the available load capacity for supporting the additional loads that would be imposed by the PV panels. It is anticipated that the solar panels will be ballasted.

The typical construction for the building consists acoustic metal deck atop wide flange steel beams bearing on masonry walls. The gymnasium roof framing are prefabricated long span open web trusses bearing on steel girders. The existing roofing material is stone ballast atop 4-ply built-up roof atop several inches of rigid insulation. The weight of the proposed re-roof materials is assumed to be less than the weight of the existing roof materials.

For the purposes of our analysis, the Engineer has assumed the proposed re-roof will strip the existing roof down to the existing metal deck. The new roof above the deck is assumed to consist of an EPDM rubber roof over ½" thick coverboard over an average of 5" polyisocyanurate insulation. The Engineer has established the dead load of the new roof above the deck to be 4PSF. The Engineer has established a typical total dead load of 17 PSF not including the self-weight of structural beams and girders, which vary throughout and are analyzed on an individual basis. Based on the aforementioned dead load and code required snow load of 30 PSF we established the available capacity for additional loading in each area of the roof. The available capacity is also based on analysis of any snow drift and unbalanced snow conditions per the IBC.

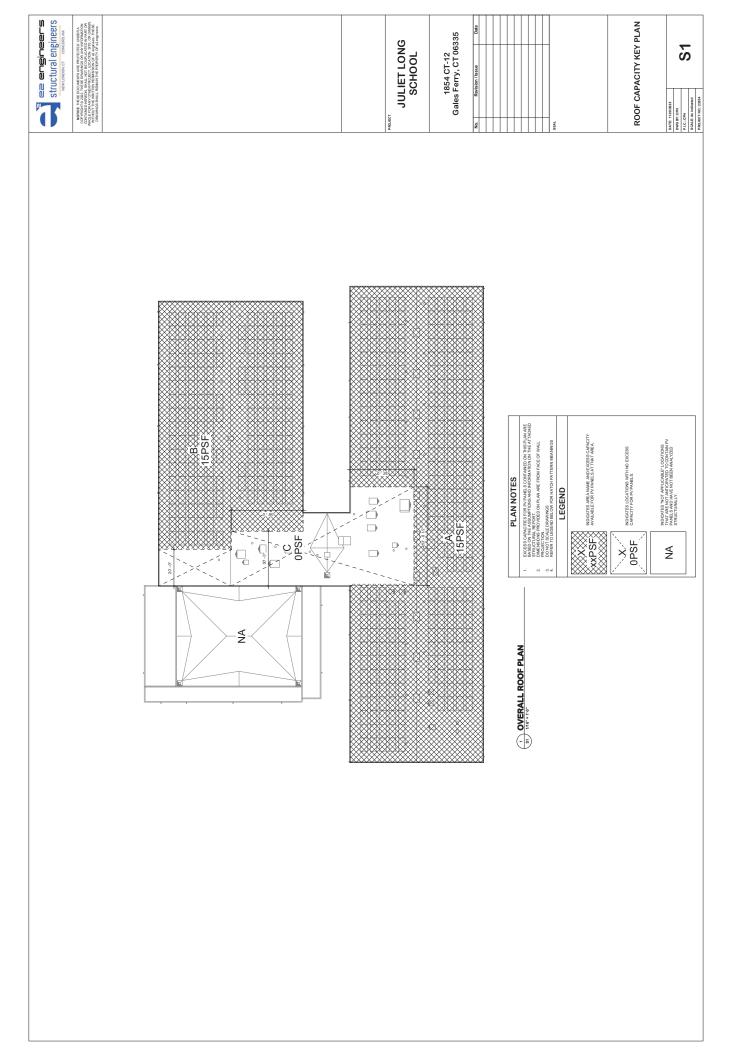


The Engineer has prepared a "Roof Capacity Key Plan" (attached to the end of this report) which identifies the different areas of the building and the corresponding additional load capacity for solar panels. The inclusion of ballasted PV panels is acceptable on roof areas with additional capacity so long as the proposed ballasted system does not exceed the additional uniform load capacity identified on the plans. The Engineer reserves the right to review the weights of any proposed PV panels to ensure conformance. It is anticipated that the weight of PV panels may locally exceed the capacity indicated on the plans and that a secondary structural evaluation may need to be undertaken to evaluate non-uniform loading conditions.

Very truly yours,



R. Scott Erricson, PE Principal e2 engineers



SECTION 033000 - CAST-IN-PLACE CONCRETE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.3 SUMMARY

- A. Section includes cast-in-place concrete, including formwork, reinforcement, concrete materials, mixture design, placement procedures, and finishes, for the following:
 - 1. Chimney Cap.

1.4 DEFINITIONS

A. Cementitious Materials: Portland cement alone or in combination with one or more of the following: blended hydraulic cement, fly ash and other pozzolans, ground granulated blast-furnace slag, and silica fume; subject to compliance with requirements.

1.5 SUBMITTALS

B. Product Data: For each type of product indicated.

C. Shop Drawings

- Submit shop drawings of all members to be furnished. Detail drawings of the members and their connections shall follow standard practice as set forth in the AISC "Manual of Structural Steel Detailing" (Second Edition). In particular, welding shall be shown, using standard AWS welding symbols. Show on detail drawings the paint to be used.
- 2. Shop drawings will not be accepted for review by the Engineer unless there is substantial evidence that the General Contractor or Construction Manager on the project has reviewed the submittal for compliance with the contract documents and has addressed questions to be responded to by the Contractor. All coordination items with other trades and submittals are to be performed and the submittal marked accordingly before submission. Failure to provide the above will result in the submittal being returned and not reviewed.
- 3. Contractor shall perform review and schedule shop drawing submittals to permit a minimum of 15 calendar days for review by the Engineer. Shop Drawings will be returned to the Architect for their required review and processing.
- 4. Shop drawings will not be reviewed unless accompanied by erection drawings which locates and identifies the members. Copies or reproductions of contract drawings will not be accepted or reviewed as shop drawings.
- 5. Shop drawings shall be submitted in the form of an electronic file (PDF).

6. The following is the definitions for the Shop Drawing stamp disposition:

No Exceptions Taken - Re-submission is not required unless document is revised.

Make Corrections Noted - If checked, fabrication may be undertaken. Contractor is responsible for making noted corrections. Re-submission of record copies are required.

Revise and Resubmit - If checked, fabrication may not be undertaken. Resubmit corrected copies for final review, with all changes clouded.

Rejected - Resubmit for review.

Reviewed – Reviewed for general compliance with the structural Contract Documents. Proprietary items or items designed by Others are reviewed only and shall not be approved by MHAI. Resubmission is not required.

Corrections or comments made on shop drawings during this review do not relieve the Contractor from compliance with the requirements of the project drawings and specifications. This check is only for the review of general conformance with the information given in the Contract Documents. The Contractor is responsible for confirming and correlating all quantities and dimensions, selecting fabrication processes, techniques and sequence of construction, coordinating his work with that of other trades, and performing his work in accordance with OSHA requirements and other sections of the Project Specifications.

- D. Design Mixtures: For each concrete mixture. Submit alternate design mixtures when characteristics of materials, Project conditions, weather, test results, or other circumstances warrant adjustments.
- E. Steel Reinforcement Shop Drawings: Placing drawings that detail fabrication, bending, and placement. Include bar sizes, lengths, material, grade, bar schedules, stirrup spacing, bent bar diagrams, bar arrangement, splices and laps, mechanical connections, tie spacing, hoop spacing, and supports for concrete reinforcement.
- F. Construction Joint Layout: Indicate proposed construction joints required to construct the structure.
 - 1. Location of construction joints is subject to approval of the Architect.
- G. Material Certificates: For each of the following, signed by manufacturers:
 - 1. Cementitious materials.
 - Admixtures.
 - 3. Steel reinforcement and accessories.
 - 4. Curing compounds.
 - 5. Floor and slab treatments.
 - 6. Bonding agents.
 - 7. Adhesives.
 - 8. Vapor retarders.
 - 9. Semi-rigid joint filler.
 - 10. Repair materials.
- H. Material Test Reports: For the following, from a qualified testing agency, indicating compliance with requirements:
 - 1. Aggregates.

- I. Floor surface flatness and levelness measurements indicating compliance with specified tolerances.
- J. Field quality-control reports.
- K. Minutes of pre-installation conference.

1.6 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs on Project personnel qualified as ACI-certified Flatwork Technician and Finisher and a supervisor who is an ACI-certified Concrete Flatwork Technician.
- B. Manufacturer Qualifications: A firm experienced in manufacturing ready-mixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.
 - Manufacturer certified according to NRMCA's "Certification of Ready Mixed Concrete Production Facilities."
- C. Source Limitations: Obtain each type or class of cementitious material of the same brand from the same manufacturer's plant, obtain aggregate from single source, and obtain admixtures from single source from single manufacturer.
- D. ACI Publications: Comply with the following unless modified by requirements in the Contract Documents:
 - 1. ACI 301, "Specifications for Structural Concrete.
 - 2. ACI 117, "Specifications for Tolerances for Concrete Construction and Materials."
- E. Preinstallation Conference: Conduct conference at Project site.
 - 1. Before submitting design mixtures, review concrete design mixture and examine procedures for ensuring quality of concrete materials. Require representatives of each entity directly concerned with cast-in-place concrete to attend, including the following:
 - a. Contractor's superintendent.
 - b. Independent testing agency responsible for concrete design mixtures.
 - c. Ready-mix concrete manufacturer.
 - d. Concrete subcontractor.
 - e. Special concrete finish subcontractor.
 - 2. Review special inspection and testing and inspecting agency procedures for field quality control, concrete finishes and finishing, cold- and hot-weather concreting procedures, curing procedures, construction contraction and isolation joints, and joint-filler strips, semi-rigid joint fillers, forms and form removal limitations, vapor-retarder installation, anchor rod and anchorage device installation tolerances, steel reinforcement installation, floor and slab flatness and levelness measurement, concrete repair procedures, and concrete protection.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Steel Reinforcement: Deliver, store, and handle steel reinforcement to prevent bending and damage.
- B. Waterstops: Store waterstops under cover to protect from moisture, sunlight, dirt, oil, and other contaminants.

PART 2 - PRODUCTS

2.1 FORM-FACING MATERIALS

- A. Smooth-Formed Finished Concrete: Form-facing panels that will provide continuous, true, and smooth concrete surfaces. Furnish in largest practicable sizes to minimize number of joints.
 - 1. Plywood, metal, or other approved panel materials.
 - 2. Exterior-grade plywood panels, suitable for concrete forms, complying with DOC PS 1, and as follows:
 - a. High-density overlay, Class 1 or better.
 - Medium-density overlay, Class 1 or better; mill-release agent treated and edge sealed.
 - c. Structural 1, B-B or better; mill oiled and edge sealed.
 - d. B-B (Concrete Form), Class 1 or better; mill oiled and edge sealed.
- B. Rough-Formed Finished Concrete: Plywood, lumber, metal, or another approved material. Provide lumber dressed on at least two edges and one side for tight fit.
- C. Chamfer Strips: Wood, metal, PVC, or rubber strips, 3/4 by 3/4 inch (19 by 19 mm), minimum.
- D. Form-Release Agent: Commercially formulated form-release agent that will not bond with, stain, or adversely affect concrete surfaces and will not impair subsequent treatments of concrete surfaces.
 - 1. Formulate form-release agent with rust inhibitor for steel form-facing materials.
- E. Form Ties: Factory-fabricated, removable or snap-off metal or glass-fiber-reinforced plastic form ties designed to resist lateral pressure of fresh concrete on forms and to prevent spalling of concrete on removal.
 - 1. Furnish units that will leave no corrodible metal closer than 1 inch (25 mm) to the plane of exposed concrete surface.
 - 2. Furnish ties that, when removed, will leave holes no larger than 1 inch (25 mm) in diameter in concrete surface.

2.2 STEEL REINFORCEMENT

- A. Recycled Content of Steel Products: Provide products with an average recycled content of steel products so postconsumer recycled content plus one-half of preconsumer recycled content is not less than 25 percent.
- B. Reinforcing Bars: ASTM A 615, Grade 60 (Grade 420), deformed.

- C. Deformed-Steel Wire: ASTM A 496/A 496M.
- D. Plain-Steel Welded Wire Reinforcement: ASTM A 185/A 185M, plain, fabricated from as-drawn steel wire into flat sheets.
- E. Epoxy-Coated Welded Wire Reinforcement: ASTM A 884/A 884M, Class A coated, Type 1, plain steel.

2.3 REINFORCEMENT ACCESSORIES

- A. Epoxy-Coated Joint Dowel Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), plain-steel bars, ASTM A 775/A 775M epoxy coated.
- B. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars and welded wire reinforcement in place. Manufacture bar supports from steel wire, plastic, or precast concrete according to CRSI's "Manual of Standard Practice," of greater compressive strength than concrete and as follows:
 - For concrete surfaces exposed to view where legs of wire bar supports contact forms, use CRSI Class 1 plastic-protected steel wire or CRSI Class 2 stainless-steel bar supports.
 - 2. For epoxy-coated reinforcement, use epoxy-coated or other dielectric-polymer-coated wire bar supports.
 - 3. For zinc-coated reinforcement, use galvanized wire or dielectric-polymer-coated wire bar supports.

2.4 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of the same type, brand, and source, throughout Project:
 - 1. Portland Cement: ASTM C 150 Type I/II, gray. Supplement with the following:
 - a. Fly Ash: ASTM C 618, Class F or C.
 - b. Ground Granulated Blast-Furnace Slag: ASTM C 989, Grade 100 or 120.
 - 2. Blended Hydraulic Cement: ASTM C 595, Type IS, portland blast-furnace slag.
- B. Normal-Weight Aggregates: ASTM C 33, Class 3S coarse aggregate or better, graded. Provide aggregates from a single source[with documented service record data of at least 10 years' satisfactory service in similar applications and service conditions using similar aggregates and cementitious materials.
 - 1. Maximum Coarse-Aggregate Size: 3/4 inch nominal.
 - 2. Fine Aggregate: Free of materials with deleterious reactivity to alkali in cement.
- C. Water: ASTM C 94/C 94M and potable.

2.5 ADMIXTURES

A. Air-Entraining Admixture: ASTM C 260.

- B. Chemical Admixtures: Provide admixtures certified by manufacturer to be compatible with other admixtures and that will not contribute water-soluble chloride ions exceeding those permitted in hardened concrete. Do not use calcium chloride or admixtures containing calcium chloride.
 - 1. Water-Reducing Admixture: ASTM C 494/C 494M, Type A.
 - 2. Retarding Admixture: ASTM C 494/C 494M, Type B.
 - 3. Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type D.
 - 4. High-Range, Water-Reducing Admixture: ASTM C 494/C 494M, Type F.
 - 5. High-Range, Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type G.
 - 6. Plasticizing and Retarding Admixture: ASTM C 1017/C 1017M, Type II.

2.6 CURING MATERIALS

- A. Absorptive Cover: AASHTO M 182, Class 2, burlap cloth made from jute or kenaf, weighing approximately 9 oz./sq. yd. (305 g/sq. m) when dry.
- B. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.
- C. Water: Potable.

2.7 CONCRETE MIXTURES, GENERAL

- A. Prepare design mixtures for each type and strength of concrete, proportioned on the basis of laboratory trial mixture or field test data, or both, according to ACI 301.
 - 1. Use a qualified independent testing agency for preparing and reporting proposed mixture designs based on laboratory trial mixtures.
- B. Cementitious Materials: Use fly ash, pozzolan, ground granulated blast-furnace slag, and silica fume as needed to reduce the total amount of portland cement, which would otherwise be used, by not less than 40 percent.
- Limit water-soluble, chloride-ion content in hardened concrete to 0.06 percent by weight of cement.
- D. Admixtures: Use admixtures according to manufacturer's written instructions.
 - 1. Use high-range water-reducing or plasticizing admixture in concrete, as required, for placement and workability.
 - 2. Use water reducing and retarding admixture when required by high temperatures, low humidity, or other adverse placement conditions.
 - 3. Use water-reducing admixture in pumped concrete, and concrete with a water-cementitious materials ratio below 0.50.
 - 4. Use corrosion-inhibiting admixture in concrete mixtures where indicated.

2.8 CONCRETE MIXTURES FOR BUILDING ELEMENTS

- A. Slabs: Proportion normal-weight concrete mixture as follows:
 - 1. Minimum Compressive Strength: 4500 psi at 28 days.
 - 2. Water/ Cement ratio not to exceed 0.50.
 - 3. Slump Limit: 4 inches, plus or minus 1 inch.

- 4. Air Content: Do not allow air content of trowel-finished floors to exceed 3 percent.
- 5. Provide moisture vapor reducing admixture in the concrete mix. Dosage rate shall be in accordance with the manufacturer's recommendations.

2.9 FABRICATING REINFORCEMENT

A. Fabricate steel reinforcement per CRSI's "Manual of Standard Practice."

2.10 CONCRETE MIXING

- A. Ready-Mixed Concrete: Measure, batch, mix, and deliver concrete per ASTM C 94 and ASTM C 1116, and furnish batch ticket information.
 - When air temperature is between 85 and 90 deg F (30 and 32 deg C), reduce mixing and delivery time from 1-1/2 hours to 75 minutes; when air temperature is above 90 deg F (32 deg C), reduce mixing and delivery time to 60 minutes.

2.11 MOISTURE VAPOR REDUCING ADMIXTURE

- A. Concrete moisture proofing admixture for interior slab construction shall be one of the following:
 - 1. Barrier-1 Inc.,
 - 2. Moxie International
 - 3. Vapor Lock 20/20
 - 4. ISE Logik MVRA 900
- B. Product Description: Waterproofing admixture is a sodium silicate-based, complex formula that is free of all volatile organic compounds (VOC). It is specifically designed to have a natural chemical reaction with pre-existing elements inside the concrete to eliminate the route of moisture vapor emission through concrete by closing down the integral capillary system. The chemical reaction forms a permanent barrier (capillary break) which will become integral to the concrete and irremovable.
 - 1. Water Vapor Transmission: 0.20 US perms per ASTM D 5084
 - 2. Appearance: Colorless
 - Odor: None
 Toxicity: None
 Flammability: None
 - 6. Ph: 11.3
 - 7. Shelf Life: Indefinite
 - 8. Weight: 11.2 lbs per gallon
 - 9. Freeze Temp: 32°F
 - 10. Storage Temp: Above 36°F
 - 11. Solvent: Water
 - 12. Acid Resistance: Excellent
 - 13. Hazardous Vapors: None
 - 14. Capillary Break: Calcium Silicate Hydrate
 - 15. Installation: All concrete
 - 16. VOC Levels: Zero

PART 3 - EXECUTION

3.1 FORMWORK

- A. Design, erect, shore, brace, and maintain formwork, according to ACI 301, to support vertical, lateral, static, and dynamic loads, and construction loads that might be applied, until structure can support such loads.
- B. Construct formwork so concrete members and structures are of size, shape, alignment, elevation, and position indicated, within tolerance limits of ACI 117.
- C. Limit concrete surface irregularities, designated by ACI 347 as abrupt or gradual, as follows:
 - 1. Class A, 1/8 inch for smooth-formed finished surfaces.
 - 2. Class B, 1/4 inch for rough-formed finished surfaces.
- D. Construct forms tight enough to prevent loss of concrete mortar.
- E. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Provide crush or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces steeper than 1.5 horizontal to 1 vertical.
 - 1. Install keyways, reglets, recesses, and the like, for easy removal.
 - 2. Do not use rust-stained steel form-facing material.
- F. Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and slopes in finished concrete surfaces. Provide and secure units to support screed strips; use strike-off templates or compacting-type screeds.
- G. Provide temporary openings for cleanouts and inspection ports where interior area of formwork is inaccessible. Close openings with panels tightly fitted to forms and securely braced to prevent loss of concrete mortar. Locate temporary openings in forms at inconspicuous locations.
- H. Do not chamfer exterior corners and edges of permanently exposed concrete.
- I. Form openings, chases, offsets, sinkages, keyways, reglets, blocking, screeds, and bulkheads required in the Work. Determine sizes and locations from trades providing such items.
- J. Clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, and other debris just before placing concrete.
- K. Retighten forms and bracing before placing concrete, as required, to prevent mortar leaks and maintain proper alignment.
- L. Coat contact surfaces of forms with form-release agent, according to manufacturer's written instructions, before placing reinforcement.

3.2 EMBEDDED ITEMS

A. Place and secure anchorage devices and other embedded items required for adjoining work that is attached to or supported by cast-in-place concrete. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.

- 1. Install anchor rods, accurately located, to elevations required and complying with tolerances in Section 7.5 of AISC's "Code of Standard Practice for Steel Buildings and Bridges."
- 2. Install dovetail anchor slots in concrete structures as indicated.

3.3 REMOVING AND REUSING FORMS

- A. General: Formwork for sides of beams, walls, columns, and similar parts of the Work that does not support weight of concrete may be removed after cumulatively curing at not less than 50 deg F for 24 hours after placing concrete. Concrete has to be hard enough to not be damaged by form-removal operations and curing and protection operations need to be maintained.
- B. Clean and repair surfaces of forms to be reused in the Work. Split, frayed, delaminated, or otherwise damaged form-facing material will not be acceptable for exposed surfaces. Apply new form-release agent.
- C. When forms are reused, clean surfaces, remove fins and laitance, and tighten to close joints. Align and secure joints to avoid offsets. Do not use patched forms for exposed concrete surfaces unless approved by Architect.

3.4 VAPOR RETARDERS

- A. Sheet Vapor Retarders: Place, protect, and repair sheet vapor retarder according to ASTM E 1643 and manufacturer's written instructions.
 - 1. Lap joints 6 inches and seal with manufacturer's recommended tape.

3.5 STEEL REINFORCEMENT

- A. General: Comply with CRSI's "Manual of Standard Practice" for placing reinforcement.
 - 1. Do not cut or puncture vapor retarder. Repair damage and reseal vapor retarder before placing concrete.
- B. Clean reinforcement of loose rust and mill scale, earth, ice, and other foreign materials that would reduce bond to concrete.
- C. Accurately position, support, and secure reinforcement against displacement. Locate and support reinforcement with bar supports to maintain minimum concrete cover.
- D. Set wire ties with ends directed into concrete, not toward exposed concrete surfaces.
- E. Install welded wire reinforcement in longest practicable lengths on bar supports spaced to minimize sagging. Lap edges and ends of adjoining sheets at least one mesh spacing. Offset laps of adjoining sheet widths to prevent continuous laps in either direction. Lace overlaps with wire.

3.8 CONCRETE PLACEMENT

A. Before placing concrete, verify that installation of formwork, reinforcement, and embedded items is complete and that required inspections have been performed.

- B. Do not add water to concrete during delivery, at Project site, or during placement unless approved by Architect.
- C. Before test sampling and placing concrete, water may be added at Project site, subject to limitations of ACI 301.
 - Do not add water to concrete after adding high-range water-reducing admixtures to mixture.
- D. Deposit concrete continuously in one layer or in horizontal layers of such thickness that no new concrete will be placed on concrete that has hardened enough to cause seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as indicated. Deposit concrete to avoid segregation.
 - 1. Deposit concrete in horizontal layers of depth to not exceed formwork design pressures and in a manner to avoid inclined construction joints.
 - 2. Consolidate placed concrete with mechanical vibrating equipment according to ACI 301.
 - 3. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations to rapidly penetrate placed layer and at least 6 inches into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to lose plasticity. At each insertion, limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing mixture constituents to segregate.
- E. Deposit and consolidate concrete for floors and slabs in a continuous operation, within limits of construction joints, until placement of a panel or section is complete.
 - 1. Consolidate concrete during placement operations so concrete is thoroughly worked around reinforcement and other embedded items and into corners.
 - 2. Maintain reinforcement in position on chairs during concrete placement.
 - 3. Screed slab surfaces with a straightedge and strike off to correct elevations.
 - 4. Slope surfaces uniformly to drains where required.
 - 5. Begin initial floating using bull floats or darbies to form a uniform and open-textured surface plane, before excess bleedwater appears on the surface. Do not further disturb slab surfaces before starting finishing operations.
- F. Cold-Weather Placement: Comply with ACI 306.1 and as follows. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
 - 1. When average high and low temperature is expected to fall below 40 deg F (4.4 deg C) for three successive days, maintain delivered concrete mixture temperature within the temperature range required by ACI 301.
 - 2. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
 - 3. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators unless otherwise specified and approved in mixture designs.
- G. Hot-Weather Placement: Comply with ACI 301 and as follows:
 - 1. Maintain concrete temperature below 90 deg F (32 deg C) at time of placement. Chilled mixing water or chopped ice may be used to control temperature, provided water equivalent of ice is calculated to total amount of mixing water. Using liquid nitrogen to cool concrete is Contractor's option.

2. Fog-spray forms, steel reinforcement, and subgrade just before placing concrete. Keep subgrade uniformly moist without standing water, soft spots, or dry areas.

3.9 FINISHING FORMED SURFACES

- A. Rough-Formed Finish: As-cast concrete texture imparted by form-facing material with tie holes and defects repaired and patched. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
 - 1. Apply to concrete surfaces not exposed to public view.
- B. Smooth-Formed Finish: As-cast concrete texture imparted by form-facing material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch tie holes and defects. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
 - 1. Apply to concrete surfaces exposed to public view, to receive a rubbed finish.
- C. Rubbed Finish: Apply the following to smooth-formed finished as-cast concrete where indicated:
 - 1. Smooth-Rubbed Finish: Not later than one day after form removal, moisten concrete surfaces and rub with carborundum brick or another abrasive until producing a uniform color and texture. Do not apply cement grout other than that created by the rubbing process.
 - 2. Grout-Cleaned Finish: Wet concrete surfaces and apply grout of a consistency of thick paint to coat surfaces and fill small holes. Mix one part portland cement to one and one-half parts fine sand with a 1:1 mixture of bonding admixture and water. Add white portland cement in amounts determined by trial patches so color of dry grout will match adjacent surfaces. Scrub grout into voids and remove excess grout. When grout whitens, rub surface with clean burlap and keep surface damp by fog spray for at least 36 hours.
- D. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces unless otherwise indicated.

3.10 FINISHING SLABS

- A. General: Comply with ACI 302.1R recommendations for screeding, re-straightening, and finishing operations for concrete surfaces. Do not wet concrete surfaces.
- D. Trowel Finish: After applying float finish, apply first troweling and consolidate concrete by hand or power-driven trowel. Continue troweling passes and restraighten until surface is free of trowel marks and uniform in texture and appearance. Grind smooth any surface defects that would telegraph through applied coatings or floor coverings.
 - 1. Apply a trowel finish to surfaces exposed to view or to be covered with resilient flooring, carpet, ceramic or quarry tile set over a cleavage membrane, paint, or another thin-film-finish coating system.
 - 2. Finish surfaces to the following tolerances, according to ASTM E 1155 (ASTM E 1155M):

- a. Specified overall values of flatness, F(F) 35; and of levelness, F(L) 25; with minimum local values of flatness, F(F) 24; and of levelness, F(L) 17; for typical slabs-on-grade.
- b. Specified overall values of flatness, F(F) 45; and of levelness, F(L) 35; with minimum local values of flatness, F(F) 30; and of levelness, F(L) 24; for gymnasium slab-on-grade.

C.

- d. Specified overall values of flatness, F(F) 35; with minimum local values of flatness, F(F) 24; for suspended slabs.
- 3. Finish and measure surface so gap at any point between concrete surface and an unleveled, freestanding, 10-ft.- (3.05-m-) long straightedge resting on two high spots and placed anywhere on the surface does not exceed 3/16 inch.

3.11 CONCRETE PROTECTING AND CURING

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and ACI 301 for hot-weather protection during curing.
- B. Formed Surfaces: Cure formed concrete surfaces, including underside of beams, supported slabs, and other similar surfaces. If forms remain during curing period, moist cure after loosening forms. If removing forms before end of curing period, continue curing for the remainder of the curing period.
- C. Unformed Surfaces: Begin curing immediately after finishing concrete. Cure unformed surfaces, including floors and slabs and other surfaces.
- D. Cure concrete according to ACI 308.1, by one or a combination of the following methods:
 - 1. Moisture Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
 - a. Water.
 - b. Continuous water-fog spray.
 - c. Absorptive cover, water saturated, and kept continuously wet. Cover concrete surfaces and edges with 12-inch (300-mm) lap over adjacent absorptive covers.
 - Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least 12 inches (300 mm), and sealed by waterproof tape or adhesive. Cure for not less than seven days. Immediately repair any holes or tears during curing period using cover material and waterproof tape.
 - a. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive floor coverings.
 - b. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive penetrating liquid floor treatments.
 - c. Cure concrete surfaces to receive floor coverings with either a moisture-retaining cover or a curing compound that the manufacturer certifies will not interfere with bonding of floor covering used on Project.

3.12 JOINT FILLING

- A. Prepare, clean, and install joint filler according to manufacturer's written instructions.
 - 1. Defer joint filling until concrete has aged at least one month(s). Do not fill joints until construction traffic has permanently ceased.
- B. Remove dirt, debris, saw cuttings, curing compounds, and sealers from joints; leave contact faces of joint clean and dry.
- C. Install semirigid joint filler full depth in saw-cut joints and at least 2 inches (50 mm) deep in formed joints. Overfill joint and trim joint filler flush with top of joint after hardening.

3.13 CONCRETE SURFACE REPAIRS

- A. Defective Concrete: Repair and patch defective areas when approved by Architect. Remove and replace concrete that cannot be repaired and patched to Architect's approval.
- B. Patching Mortar: Mix dry-pack patching mortar, consisting of one part portland cement to two and one-half parts fine aggregate passing a No. 16 (1.18-mm) sieve, using only enough water for handling and placing.
- C. Repairing Formed Surfaces: Surface defects include color and texture irregularities, cracks, spalls, air bubbles, honeycombs, rock pockets, fins and other projections on the surface, and stains and other discolorations that cannot be removed by cleaning.
 - Immediately after form removal, cut out honeycombs, rock pockets, and voids more than 1/2 inch (13 mm) in any dimension to solid concrete. Limit cut depth to 3/4 inch (19 mm). Make edges of cuts perpendicular to concrete surface. Clean, dampen with water, and brush-coat holes and voids with bonding agent. Fill and compact with patching mortar before bonding agent has dried. Fill form-tie voids with patching mortar or cone plugs secured in place with bonding agent.
 - 2. Repair defects on surfaces exposed to view by blending white portland cement and standard portland cement so that, when dry, patching mortar will match surrounding color. Patch a test area at inconspicuous locations to verify mixture and color match before proceeding with patching. Compact mortar in place and strike off slightly higher than surrounding surface.
 - 3. Repair defects on concealed formed surfaces that affect concrete's durability and structural performance as determined by Architect.
- D. Repairing Unformed Surfaces: Test unformed surfaces, such as floors and slabs, for finish and verify surface tolerances specified for each surface. Correct low and high areas. Test surfaces sloped to drain for trueness of slope and smoothness; use a sloped template.
 - 1. Repair finished surfaces containing defects. Surface defects include spalls, popouts, honeycombs, rock pockets, crazing and cracks in excess of 0.01 inch (0.25 mm) wide or that penetrate to reinforcement or completely through unreinforced sections regardless of width, and other objectionable conditions.
 - 2. After concrete has cured at least 14 days, correct high areas by grinding.
 - Correct localized low areas during or immediately after completing surface finishing operations by cutting out low areas and replacing with patching mortar. Finish repaired areas to blend into adjacent concrete.
 - 4. Correct other low areas scheduled to receive floor coverings with a repair underlayment. Prepare, mix, and apply repair underlayment and primer according to manufacturer's

- written instructions to produce a smooth, uniform, plane, and level surface. Feather edges to match adjacent floor elevations.
- 5. Correct other low areas scheduled to remain exposed with a repair topping. Cut out low areas to ensure a minimum repair topping depth of 1/4 inch (6 mm) to match adjacent floor elevations. Prepare, mix, and apply repair topping and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface.
- 6. Repair defective areas, except random cracks and single holes 1 inch (25 mm) or less in diameter, by cutting out and replacing with fresh concrete. Remove defective areas with clean, square cuts and expose steel reinforcement with at least a 3/4-inch (19-mm) clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding agent. Mix patching concrete of same materials and mixture as original concrete except without coarse aggregate. Place, compact, and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
- 7. Repair random cracks and single holes 1 inch (25 mm) or less in diameter with patching mortar. Groove top of cracks and cut out holes to sound concrete and clean off dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding agent. Place patching mortar before bonding agent has dried. Compact patching mortar and finish to match adjacent concrete. Keep patched area continuously moist for at least 72 hours.
- E. Perform structural repairs of concrete, subject to Architect's approval, using epoxy adhesive and patching mortar.
- F. Repair materials and installation not specified above may be used, subject to Architect's approval.

3.14 FIELD QUALITY CONTROL

- A. Testing and Inspecting: Owner will engage a special inspector and qualified testing and inspecting agency to perform field tests and inspections and prepare test reports.
- B. Inspections:
 - 1. Steel reinforcement placement.
 - 2. Verification of use of required design mixture.
 - 3. Concrete placement, including conveying and depositing.
 - 4. Curing procedures and maintenance of curing temperature.
- C. Concrete Tests: Testing of composite samples of fresh concrete obtained according to ASTM C 172 shall be performed according to the following requirements:
 - 1. Testing Frequency: Obtain one composite sample for each day's pour of each concrete mixture exceeding 5 cu. yd. (4 cu. m), but less than 25 cu. yd. (19 cu. m), plus one set for each additional 50 cu. yd. (38 cu. m) or fraction thereof.
 - 2. Testing Frequency: Obtain at least one composite sample for each 100 cu. yd. (76 cu. m) or fraction thereof of each concrete mixture placed each day.
 - a. When frequency of testing will provide fewer than five compressive-strength tests for each concrete mixture, testing shall be conducted from at least five randomly selected batches or from each batch if fewer than five are used.
 - 3. Slump: ASTM C 143/C 143M; one test at point of placement for each composite sample, but not less than one test for each day's pour of each concrete mixture. Perform additional tests when concrete consistency appears to change.

- 4. Air Content: ASTM C 231, pressure method, for normal-weight concrete; ASTM C 173/C 173M, volumetric method, for structural lightweight concrete; one test for each composite sample, but not less than one test for each day's pour of each concrete mixture.
- 5. Concrete Temperature: ASTM C 1064/C 1064M; one test hourly when air temperature is 40 deg F (4.4 deg C) and below and when 80 deg F (27 deg C) and above, and one test for each composite sample.
- 6. Unit Weight: ASTM C 567, fresh unit weight of structural lightweight concrete; one test for each composite sample, but not less than one test for each day's pour of each concrete mixture.
- 7. Compression Test Specimens: ASTM C 31/C 31M.
 - Cast and laboratory cure two sets of two standard cylinder specimens for each composite sample.
 - b. Cast and field cure two sets of two standard cylinder specimens for each composite sample.
- 8. Compressive-Strength Tests: ASTM C 39/C 39M; test one set of two laboratory-cured specimens at 7 days and one set of two specimens at 28 days.
 - a. Test one set of two field-cured specimens at 7 days and one set of two specimens at 28 days.
 - A compressive-strength test shall be the average compressive strength from a set of two specimens obtained from same composite sample and tested at age indicated.
- 9. When strength of field-cured cylinders is less than 85 percent of companion laboratory-cured cylinders, Contractor shall evaluate operations and provide corrective procedures for protecting and curing in-place concrete.
- 10. Strength of each concrete mixture will be satisfactory if every average of any three consecutive compressive-strength tests equals or exceeds specified compressive strength and no compressive-strength test value falls below specified compressive strength by more than 500 psi (3.4 MPa).
- 11. Test results shall be reported in writing to Architect, concrete manufacturer, and Contractor within 48 hours of testing. Reports of compressive-strength tests shall contain Project identification name and number, date of concrete placement, name of concrete testing and inspecting agency, location of concrete batch in Work, design compressive strength at 28 days, concrete mixture proportions and materials, compressive breaking strength, and type of break for both 7- and 28-day tests.
- 12. Nondestructive Testing: Impact hammer, sonoscope, or other nondestructive device may be permitted by Architect but will not be used as sole basis for approval or rejection of concrete.
- 13. Additional Tests: Testing and inspecting agency shall make additional tests of concrete when test results indicate that slump, air entrainment, compressive strengths, or other requirements have not been met, as directed by Architect. Testing and inspecting agency may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42/C 42M or by other methods as directed by Architect.
- 14. Additional testing and inspecting, at Contractor's expense, will be performed to determine compliance of replaced or additional work with specified requirements.
- 15. Correct deficiencies in the Work that test reports and inspections indicate do not comply with the Contract Documents.
- D. Measure floor and slab flatness and levelness according to ASTM E 1155 (ASTM E 1155M) within 48 hours of finishing.
- 3.19 MOISTURE VAPOR REDUCING ADMIXTURE

- A. Waterproofing Admixture: Add waterproofing admixture in accordance with manufacturer's recommendations to all ready mix concrete to be placed in interior slab-on-grade, interior elevated slab construction, vertical cast in place, precast and tilt wall at the batch plant or at the job site.
- B. A representative or agent must be present at the jobsite during the placement of treated concrete. Do not proceed without the representative being present for the certification of the mix and placement process. Provide minimum 10 days notice of the placement of the first batch of treated concrete.
- C. Dispense at a rate of per 100 lbs. of cementitious materials per the manufacturer's recommendations at the tail end of the load, dose to be within plus or minus 3 percent. Additional dosage may be required based on the mix design.
 - Add Admixture to ready mix concrete truck, in the require dosage, and mix for 7 (seven) minutes before discharge. Moisture vapor reducing admixture is to be used in lieu of designed mix water, not in addition to mix water.
 - 2. Do not alter 0.45 water/cementitious materials ratio without prior approval.
 - The addition of non-chlorinated admixtures is permitted.
- D. Other admixtures may be used in the same concrete batch with moisture vapor reducing admixture provided that such admixtures are added separately.
 - The water-to-cementitious material ratio (w/cm) is critical and it is imperative to comply with the mix design. Moisture vapor reducing admixture is used in lieu of that portion of the mix water, not in addition to the mix water.
 - 2. Use of plasticizers or water reducers is recommended to achieve slumps greater than 4 inches.

END OF SECTION 033000

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Section Includes: A.

- Face brick. 1.
- 2. Mortar and grout.
- 3. Steel reinforcing bars.
- Masonry joint reinforcement. 4.
- 5. Ties and anchors.
- Embedded flashing. 6.
- Miscellaneous masonry accessories. 7.

B. Related Sections:

- Section 076200 "Sheet Metal Flashing and Trim" for exposed sheet metal flashing and for furnishing manufactured reglets installed in masonry joints.
- 2. Section 079200 "Joint Sealants" for acoustic joint sealants.

1.3 **DEFINITIONS**

- Α. CMU(s): Concrete masonry unit(s).
- B. Reinforced Masonry: Masonry containing reinforcing steel in grouted cells.

1.4 **ACTION SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For the following:
 - Masonry Units: Show sizes, profiles, coursing, and locations of special shapes. 1.
 - Reinforcing Steel: Detail bending and placement of unit masonry reinforcing bars. 2. Comply with ACI 315, "Details and Detailing of Concrete Reinforcement." Show elevations of reinforced walls.
 - Fabricated Flashing: Detail corner units, end-dam units, and other special applications. 3.
- C. Samples: For each type and color of the following:
 - Face brick, in the form of straps of five or more bricks.
 - 2. Special brick shapes.
 - Pigmented mortar. Make Samples using same sand and mortar ingredients to be used on 3. Project.
 - 4. Weep vents.
 - 5. Accessories embedded in masonry.

1.5 INFORMATIONAL SUBMITTALS

A. Qualification Data: For testing agency.

- B. Material Certificates: For each type and size of the following:
 - 1. Masonry units.
 - Include material test reports substantiating compliance with requirements.
 - For brick, include size-variation data verifying that actual range of sizes falls within b. specified tolerances.
 - For exposed brick, include test report for efflorescence according to ASTM C 67. C.
 - 2. Cementitious materials. Include brand, type, and name of manufacturer.
 - Preblended, dry mortar mixes. Include description of type and proportions of ingredients.
 - Grout mixes. Include description of type and proportions of ingredients.
 - Reinforcing bars. 5.
 - Joint reinforcement. 6.
 - 7. Anchors, ties, and metal accessories.
- C. Mix Designs: For each type of mortar and grout. Include description of type and proportions of ingredients.
 - 1. Include test reports for mortar mixes required to comply with property specification. Test according to ASTM C 109 for compressive strength, ASTM C 1506 for water retention, and ASTM C 91 for air content.
 - 2. Include test reports, according to ASTM C 1019, for grout mixes required to comply with compressive strength requirement.
- D. Cold-Weather and Hot-Weather Procedures: Detailed description of methods, materials, and equipment to be used to comply with requirements.

1.6 QUALITY ASSURANCE

- Α. Testing Agency Qualifications: Qualified according to ASTM C 1093 for testing indicated.
- B. Source Limitations for Masonry Units: Obtain exposed masonry units of a uniform texture and color, or a uniform blend within the ranges accepted for these characteristics, from single source from single manufacturer for each product required.
- C. Source Limitations for Mortar Materials: Obtain mortar ingredients of a uniform quality, including color for exposed masonry, from single manufacturer for each cementitious component and from single source or producer for each aggregate.
- D. Masonry Standard: Comply with ACI 530.1/ASCE 6/TMS 602 unless modified by requirements in the Contract Documents.
- E. Mockups: Build mockups to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
 - 1. Build mockup of typical wall area as shown on Drawings.
 - Include a sealant-filled joint at least 16 inches long in mockup. a.
 - Include lower corner of window opening framed with stone trim at upper corner of b. exterior wall mockup. Make opening approximately 12 inches wide by 16 inches high.

- Include through-wall flashing installed for a 24-inch length in corner of exterior wall C. mockup approximately 16 inches down from top of mockup, with a 12-inch length of flashing left exposed to view (omit masonry above half of flashing).
- 2. Where masonry is to match existing, erect mockups adjacent and parallel to existing surface.
- 3. Clean one-half of exposed faces of mockups with masonry cleaner as indicated.
- Protect accepted mockups from the elements with weather-resistant membrane. 4.
- Approval of mockups is for color, texture, and blending of masonry units; relationship of mortar and sealant colors to masonry unit colors; tooling of joints; and aesthetic qualities of workmanship.
 - Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless such deviations are specifically approved by Architect in writing.

1.7 DELIVERY, STORAGE, AND HANDLING

- Store masonry units on elevated platforms in a dry location. If units are not stored in an Α. enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
- В. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.
- C. Store aggregates where grading and other required characteristics can be maintained and contamination avoided.
- D. Deliver preblended, dry mortar mix in moisture-resistant containers designed for use with dispensing silos. Store preblended, dry mortar mix in delivery containers on elevated platforms, under cover, and in a dry location or in covered weatherproof dispensing silos.
- E. Store masonry accessories, including metal items, to prevent corrosion and accumulation of dirt and oil.

PROJECT CONDITIONS 1.8

- Protection of Masonry: During construction, cover tops of walls, projections, and sills with Α. waterproof sheeting at end of each day's work. Cover partially completed masonry when construction is not in progress.
 - 1. Extend cover a minimum of 24 inches down both sides of walls and hold cover securely
 - 2. Where one (1) wythe of multi-wythe masonry walls is completed in advance of other wythes, secure cover a minimum of 24 inches down face next to unconstructed wythe and hold cover in place.
- B. Do not apply uniform floor or roof loads for at least twelve (12) hours and concentrated loads for at least three (3) days after building masonry walls or columns.
- C. Stain Prevention: Prevent grout, mortar, and soil from staining the face of masonry to be left exposed or painted. Immediately remove grout, mortar, and soil that come in contact with such masonry.

- 1. Protect base of walls from rain-splashed mud and from mortar splatter by spreading coverings on ground and over wall surface.
- Protect sills, ledges, and projections from mortar droppings. 2.
- 3. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.
- 4. Turn scaffold boards near the wall on edge at the end of each day to prevent rain from splashing mortar and dirt onto completed masonry.
- D. Cold-Weather Requirements: Do not use frozen materials or materials mixed or coated with ice or frost. Do not build on frozen substrates. Remove and replace unit masonry damaged by frost or by freezing conditions. Comply with cold-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.
 - 1. Cold-Weather Cleaning: Use liquid cleaning methods only when air temperature is 40 deg F (4 deg C) and higher and will remain so until masonry has dried, but not less than seven (7) days after completing cleaning.
- E. Hot-Weather Requirements: Comply with hot-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.

PART 2 - PRODUCTS

2.1 MASONRY UNITS, GENERAL

- Α. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated in the standard. Do not use units where such defects will be exposed in the completed Work.
- B. Fire-Resistance Ratings: Where indicated, provide units that comply with requirements for fireresistance ratings indicated as determined by testing according to ASTM E 119, by equivalent masonry thickness, or by other means, as acceptable to authorities having jurisdiction.

2.2 **BRICK**

- Α. General: Provide shapes indicated and as follows, with exposed surfaces matching finish and color of exposed faces of adjacent units:
 - For ends of sills and caps and for similar applications that would otherwise expose 1. unfinished brick surfaces, provide units without cores or frogs and with exposed surfaces
 - 2. Provide special shapes for applications where stretcher units cannot accommodate special conditions, including those at corners, movement joints, bond beams, sashes, and lintels.
 - 3. Provide special shapes for applications requiring brick of size, form, color, and texture on exposed surfaces that cannot be produced by sawing.
 - 4. Provide special shapes for applications where shapes produced by sawing would result in sawed surfaces being exposed to view.
- B. Face Brick: Facing brick complying with ASTM C 216.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:

- The Belden Brick Company, distributed by The Homer C. Godfrey Company.
- Watsontown Brick, Watsontown, PA (800,538,2040) b.
- Mack Brick Company, Enfield, CT (860.627.6625) C.
- d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- 2. Grade: SW.
- Type: FBX. 3.
- 4. Initial Rate of Absorption: Less than 30 g/30 sq. in. per minute when tested per ASTM C 67.
- Efflorescence: Provide brick that has been tested according to ASTM C 67 and is rated 5. "not effloresced."
- 6. Size (Actual Dimensions): 3-5/8 inches wide by 21/4 inches high by 7-5/8 inches long.
- Application: Use where brick is exposed unless otherwise indicated. 7.
- Color and Texture: As selected by Architect and Owner from manufacturer's full color 8. range.

2.3 MORTAR AND GROUT MATERIALS

- Regional Materials: Aggregate for mortar and grout, cement, and lime shall be extracted, Α. harvested, or recovered, as well as manufactured, within five hundred (500) miles of Project site.
- В. Portland Cement: ASTM C 150, Type I or II, except Type III may be used for cold-weather construction. Provide natural color or white cement as required to produce mortar color indicated.
- C. Hydrated Lime: ASTM C 207, Type S.
- D. Mortar Pigments: Natural and synthetic iron oxides and chromium oxides, compounded for use in mortar mixes and complying with ASTM C 979. Use only pigments with a record of satisfactory performance in masonry mortar.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - Davis Colors; True Tone Mortar Colors a.
 - b. Lanxess Corporation; Bayferrox Iron Oxide Pigments
 - Solomon Colors, Inc.; SGS Mortar Colors C.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". d.
- E. Colored Cement Product: Packaged blend made from Portland cement and hydrated lime and mortar pigments, all complying with specified requirements, and containing no other ingredients.
 - 1. Colored Portland Cement-Lime Mix:
 - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - 1) Capital Materials Corporation; Riverton Portland Cement Lime Custom
 - 2) Holcim (US) Inc.: Rainbow Mortamix Custom Color Cement/Lime
 - 3) Lafarge North America Inc.; Eaglebond Portland & Lime
 - Lehigh Cement Company; Lehigh Custom Color Portland/Lime Cement 4)

- 5) Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- 2. Formulate blend as required to produce color indicated or, if not indicated, as selected from manufacturer's standard colors.
- 3. Pigments shall not exceed ten percent (10%) of Portland cement by weight.
- F. Aggregate for Mortar: ASTM C 144.
 - 1. For mortar that is exposed to view, use washed aggregate consisting of natural sand or crushed stone.
 - 2. For joints less than \(\frac{1}{2} \) inch thick, use aggregate graded with one hundred percent (100%) passing the No. 16 sieve.
 - 3. White-Mortar Aggregates: Natural white sand or crushed white stone.
- G. Aggregate for Grout: ASTM C 404.
- H. Water: Potable.

2.4 REINFORCEMENT

- Α. Uncoated Steel Reinforcing Bars: ASTM A 615 or ASTM A 996, Grade 60.
- B. Masonry Joint Reinforcement, General: ASTM A 951.
 - 1. Interior Walls: Hot-dip galvanized, carbon steel.
 - 2. Exterior Walls: Stainless steel.
 - Wire Size for Side Rods: 0.148-inch diameter. 3.
 - Wire Size for Cross Rods: 0.148-inch diameter. 4.
 - 5. Wire Size for Veneer Ties: 0.187-inch diameter.
 - 6. Spacing of Cross Rods, Tabs, and Cross Ties: Not more than 16 inches o.c.
 - 7. Provide in lengths of not less than 10 feet, with prefabricated corner and tee units.
- C. Masonry Joint Reinforcement for Single-Wythe Masonry: Either ladder or truss type with single pair of side rods.
- D. Masonry Joint Reinforcement for Multi-Wythe Masonry:
 - 1. Adjustable (two-piece) type, either ladder or truss design, with one (1) side rod at each face shell of backing wythe and with separate adjustable ties with pintle-and-eye connections having a maximum adjustment of 11/4 inches. Size ties to extend at least halfway through facing wythe but with at least 5/8-inch cover on outside face.
- E. Masonry Joint Reinforcement for Veneers Anchored with Seismic Masonry-Veneer Anchors: Single 0.187-inch-diameter, stainless-steel continuous wire.

2.5 TIES AND ANCHORS

- Materials: Provide ties and anchors specified in this article that are made from materials that comply with the following unless otherwise indicated.
 - 1. Stainless-Steel Wire: ASTM A 580, Type 304.
 - 2. Stainless-Steel Sheet: ASTM A 666, Type 304.

- B. Corrugated Metal Ties: Metal strips not less than 7/8 inch wide with corrugations having a wavelength of 0.3 to 0.5 inch and an amplitude of 0.06 to 0.10 inch made from 0.031-inch-thick. stainless-steel sheet.
- C. Wire Ties, General: Unless otherwise indicated, size wire ties to extend at least halfway through veneer but with at least 5/8-inch cover on outside face. Outer ends of wires are bent 90 degrees and extend 2 inches parallel to face of veneer.
- D. Individual Wire Ties: Rectangular units with closed ends and not less than 4 inches wide.
 - 1. Z-shaped ties with ends bent 90 degrees to provide hooks not less than 2 inches long may be used for masonry constructed from solid units.
 - Where wythes are of different materials, use adjustable ties with pintle-and-eye 2. connections having a maximum adjustment of 11/4 inches.
 - 3. Wire: Fabricate from 3/16-inch-diameter, stainless-steel wire.
- E. Adjustable Anchors for Connecting to Structural Steel Framing: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
 - 1. Anchor Section for Welding to Steel Frame: Crimped 1/4-inch-diameter, stainless-steel
 - 2. Tie Section: Triangular-shaped wire tie, sized to extend within 1 inch of masonry face, made from 0.25-inch-diameter, stainless-steel wire.
- F. Adjustable Anchors for Connecting to Concrete: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
 - Corrugated Metal Ties: Metal strips not less than 7/8 inch wide with corrugations having a wavelength of 0.3 to 0.5 inch and an amplitude of 0.06 to 0.10 inch made from 0.062inch-thick, stainless-steel sheet with dovetail tabs for inserting into dovetail slots in concrete and sized to extend to within 1 inch of masonry face.
- G. Partition Top Anchors: 0.105-inch-thick metal plate with 3/8-inch-diameter metal rod 6 inches long welded to plate and with closed-end plastic tube fitted over rod that allows rod to move in and out of tube. Fabricate from stainless steel.

2.6 MISCELLANEOUS ANCHORS

Anchor Bolts: Headed or L-shaped steel bolts complying with ASTM A 307, Grade A; with ASTM A 563 hex nuts and, where indicated, flat washers; hot-dip galvanized to comply with ASTM A 153, Class C; of dimensions indicated.

2.7 EMBEDDED FLASHING MATERIALS

- Α. Metal Flashing: Provide metal flashing complying with Section 076200 "Sheet Metal Flashing and Trim".
- B. Flexible Flashing: Use the following unless otherwise indicated:
 - 1. Copper-Laminated Flashing: 5-oz./sq. ft. copper sheet bonded between two (2) layers of glass-fiber cloth. Use only where flashing is fully concealed in masonry.
 - Basis of Design: a.

- 1) York Manufacturing, Inc.; Multi-Flash 500
- b. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - 1) Advanced Building Products Inc.; Copper Fabric Flashing
 - 2) Sandell Manufacturing Co., Inc.: Copper Fabric Flashing
 - Substitutions: Under provisions of Section 012500 3) "Substitution Procedures".
- C. Application: Unless otherwise indicated, use the following:
 - 1. Where flashing is indicated to receive counterflashing, use metal flashing.
 - Where flashing is indicated to be turned down at or beyond the wall face, use metal 2.
 - 3. Where flashing is partly exposed and is indicated to terminate at the wall face, use metal flashing or flexible flashing with a metal drip edge.
 - Where flashing is fully concealed, use flexible flashing. 4.
- Solder and Sealants for Sheet Metal Flashings: As specified in Section 076200 "Sheet Metal D. Flashing and Trim."
- E. Adhesives, Primers, and Seam Tapes for Flashings: Flashing manufacturer's standard products or products recommended by flashing manufacturer for bonding flashing sheets to each other and to substrates.

2.8 MISCELLANEOUS MASONRY ACCESSORIES

- Compressible Filler: Premolded filler strips complying with ASTM D 1056, Grade 2A1; Α. compressible up to thirty-five percent (35%); of width and thickness indicated; formulated from closed cell neoprene.
 - 1. Basis of Design:
 - Williams Products a.
 - 1) At new masonry: Everlastic NN-1 1040 Series
 - 2) At existing masonry: Will Seal 600
 - 2. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - Meadows, W.R., Inc. a.
 - b. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Preformed Control-Joint Gaskets: Made from styrene-butadiene-rubber compound, complying with ASTM D 2000, Designation M2AA-805 or PVC, complying with ASTM D 2287, Type PVC-65406 and designed to fit standard sash block and to maintain lateral stability in masonry wall; size and configuration as indicated.
- C. Bond-Breaker Strips: Asphalt-saturated, organic roofing felt complying with ASTM D 226, Type I (No. 15 asphalt felt).
- D. Weep Vent Products: Use the following unless otherwise indicated:

- 1. Cellular Plastic Weep Vent: One-piece, flexible extrusion made from UV-resistant polypropylene copolymer, full height and width of head joint and depth 1/8 inch less than depth of outer wythe, in color selected by Architect and Owner from manufacturer's full range.
 - Products: Subject to compliance with requirements, available products that may be a. incorporated into the Work include, but are not limited to, the following:
 - Advanced Building Products Inc.; Mortar Maze weep vent 1)
 - Heckmann Building Products Inc.; No. 85 Cell Vent 2)
 - 3) Hohmann & Barnard, Inc.; Quadro-Vent
 - 4) Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- E. Cavity Drainage Material: Free-draining mesh, made from polymer strands that will not degrade within the wall cavity.
 - 1. Basis of Design:
 - Mortar Net USA, Ltd.; Mortar Net
 - 2. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Advanced Building Products Inc.; Mortar Break II
 - b. Archovations, Inc.; CavClear Masonry Mat
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". C.
 - 3. Provide one (1) of the following configurations:
 - a. Strips, full-depth of cavity and 10 inches high, with dovetail shaped notches 7 inches deep that prevent clogging with mortar droppings.
 - Strips, not less than 11/2 inches thick and 10 inches high, with dimpled surface b. designed to catch mortar droppings and prevent weep holes from clogging with mortar.

2.9 MASONRY CLEANERS

- Α. Proprietary Acidic Cleaner: Manufacturer's standard-strength cleaner designed for removing mortar/grout stains, efflorescence, and other new construction stains from new masonry without discoloring or damaging masonry surfaces. Use product expressly approved for intended use by cleaner manufacturer and manufacturer of masonry units being cleaned.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - Diedrich Technologies, Inc. a.
 - EaCo Chem, Inc. b.
 - ProSoCo, Inc. C.
 - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

2.10 MORTAR AND GROUT MIXES

- General: Do not use admixtures, including pigments, air-entraining agents, accelerators, Α. retarders, water-repellent agents, antifreeze compounds, or other admixtures, unless otherwise indicated.
 - 1. Do not use calcium chloride in mortar or grout.
 - Use Portland cement-lime mortar unless otherwise indicated. 2.
- B. Preblended, Dry Mortar Mix: Furnish dry mortar ingredients in form of a preblended mix. Measure quantities by weight to ensure accurate proportions, and thoroughly blend ingredients before delivering to Project site.
- Mortar for Unit Masonry: Comply with ASTM C 270, Property Specification. Provide the C. following types of mortar for applications stated unless another type is indicated.
 - 1. For masonry below grade or in contact with earth, use Type S.
 - For reinforced masonry, use Type S. 2.
 - For exterior, above-grade, load-bearing and non-load-bearing walls and parapet walls; for 3. interior load-bearing walls; for interior non-load-bearing partitions; and for other applications where another type is not indicated, use Type N.
 - 4. For interior non-load-bearing partitions, Type O may be used instead of Type N.
- D. Pigmented Mortar: Use colored cement product.
 - 1. Application: Use pigmented mortar for exposed mortar joints with the following units:
 - Face brick.
- E. Grout for Unit Masonry: Comply with ASTM C 476.
 - Use grout of type indicated or, if not otherwise indicated, of type (fine or coarse) that will comply with Table 1.15.1 in ACI 530.1/ASCE 6/TMS 602 for dimensions of grout spaces and pour height.
 - 2. Proportion grout in accordance with ASTM C 476, Table 1.
 - 3. Provide grout with a slump of 8 to 11 inches as measured according to ASTM C 143.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine conditions, with Installer present, for compliance with requirements for installation Α. tolerances and other conditions affecting performance of the Work.
 - 1. For the record, prepare written report, endorsed by Installer, listing conditions detrimental to performance of work.
 - 2. Verify that foundations are within tolerances specified.
 - Verify that reinforcing dowels are properly placed.
- Before installation, examine rough-in and built-in construction for piping systems to verify actual B. locations of piping connections.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION, GENERAL

- Thickness: Build cavity and composite walls and other masonry construction to full thickness Α. shown. Build single-wythe walls to actual widths of masonry units, using units of widths indicated.
- B. Build chases and recesses to accommodate items specified in this and other Sections.
- Leave openings for equipment to be installed before completing masonry. After installing C. equipment, complete masonry to match the construction immediately adjacent to opening.
- D. Use full-size units without cutting if possible. If cutting is required to provide a continuous pattern or to fit adjoining construction, cut units with motor-driven saws; provide clean, sharp, unchipped edges. Allow units to dry before laying unless wetting of units is specified. Install cut units with cut surfaces and, where possible, cut edges concealed.
- E. Select and arrange units for exposed unit masonry to produce a uniform blend of colors and textures.
 - 1. Mix units from several pallets or cubes as they are placed.
- F. Matching Existing Masonry: Match coursing, bonding, color, and texture of existing masonry.

3.3 **TOLERANCES**

Dimensions and Locations of Elements: Α.

- 1. For dimensions in cross section or elevation do not vary by more than plus \(\frac{1}{2} \) inch or minus ¼ inch.
- 2. For location of elements in plan do not vary from that indicated by more than plus or minus ½ inch.
- 3. For location of elements in elevation do not vary from that indicated by more than plus or minus ¼ inch in a story height or ½ inch total.

B. Lines and Levels:

- 1. For bed joints and top surfaces of bearing walls do not vary from level by more than 1/4 inch in 10 feet, or ½ inch maximum.
- For conspicuous horizontal lines, such as lintels, sills, parapets, and reveals, do not vary 2. from level by more than 1/8 inch in 10 feet. ¼ inch in 20 feet, or ½ inch maximum.
- For vertical lines and surfaces do not vary from plumb by more than 1/4 inch in 10 feet, 3/8 3. inch in 20 feet, or ½ inch maximum.
- 4. For conspicuous vertical lines, such as external corners, door jambs, reveals, and expansion and control joints, do not vary from plumb by more than 1/8 inch in 10 feet, 1/4 inch in 20 feet, or ½ inch maximum.
- 5. For lines and surfaces do not vary from straight by more than \(\frac{1}{2} \) inch in 10 feet, 3/8 inch in 20 feet, or ½ inch maximum.
- 6. For vertical alignment of exposed head joints, do not vary from plumb by more than 1/4 inch in 10 feet, or ½ inch maximum.
- 7. For faces of adjacent exposed masonry units, do not vary from flush alignment by more than 1/16 inch except due to warpage of masonry units within tolerances specified for warpage of units.

C. Joints:

- 1. For bed joints, do not vary from thickness indicated by more than plus or minus 1/8 inch, with a maximum thickness limited to ½ inch.
- For exposed bed joints, do not vary from bed-joint thickness of adjacent courses by more 2. than 1/8 inch.
- 3. For head and collar joints, do not vary from thickness indicated by more than plus 3/8 inch or minus 1/4 inch.
- 4. For exposed head joints, do not vary from thickness indicated by more than plus or minus 1/8 inch. Do not vary from adjacent bed-joint and head-joint thicknesses by more than 1/8 inch.
- 5. For exposed bed joints and head joints of stacked bond, do not vary from a straight line by more than 1/16 inch from one (1) masonry unit to the next.

3.4 LAYING MASONRY WALLS

- Α. Lay out walls in advance for accurate spacing of surface bond patterns with uniform joint thicknesses and for accurate location of openings, movement-type joints, returns, and offsets. Avoid using less-than-half-size units, particularly at corners, jambs, and, where possible, at other locations.
- B. Bond Pattern for Exposed Masonry: Unless otherwise indicated, lay exposed masonry in running bond; do not use units with less than nominal 4-inch horizontal face dimensions at corners or jambs. Provide soldier course where indicated in Drawings.
- C. Lay concealed masonry with all units in a wythe in running bond or bonded by lapping not less than 4-inches. Bond and interlock each course of each wythe at corners. Do not use units with less than nominal 4-inch horizontal face dimensions at corners or jambs.
- Stopping and Resuming Work: Stop work by racking back units in each course from those in D. course below; do not tooth. When resuming work, clean masonry surfaces that are to receive mortar, remove loose masonry units and mortar, and wet brick if required before laying fresh masonry.
- E. Built-in Work: As construction progresses, build in items specified in this and other Sections. Fill in solidly with masonry around built-in items.
- F. Fill space between steel frames and masonry solidly with mortar unless otherwise indicated.
- G. Where built-in items are to be embedded in cores of hollow masonry units, place a layer of metal lath, wire mesh, or plastic mesh in the joint below and rod mortar or grout into core.
- H. Build non-load-bearing interior partitions full height of story to underside of solid floor or roof structure above unless otherwise indicated.
 - 1. Install compressible filler in joint between top of partition and underside of structure
 - 2. Wedge non-load-bearing partitions against structure above with small pieces of tile, slate, or metal. Fill joint with mortar after dead-load deflection of structure above approaches final position.
 - 3. At fire-rated partitions, treat joint between top of partition and underside of structure.

MORTAR BEDDING AND JOINTING 3.5

Α. Lay hollow brick as follows:

- 1. With face shells fully bedded in mortar and with head joints of depth equal to bed joints.
- 2. With webs fully bedded in mortar in all courses of piers, columns, and pilasters.
- With webs fully bedded in mortar in grouted masonry, including starting course on 3. footings.
- With entire units, including areas under cells, fully bedded in mortar at starting course on 4. footings where cells are not grouted.
- B. Lay solid masonry units with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not deeply furrow bed joints or slush head ioints.
- C. Set stone trim units in full bed of mortar with full vertical joints. Fill dowel, anchor, and similar
 - 1. Clean soiled surfaces with fiber brush and soap powder and rinse thoroughly with clear water.
 - 2. Wet joint surfaces thoroughly before applying mortar.
- D. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.

3.6 **CAVITY WALLS**

- Α. Bond wythes of cavity walls together using one (1) of the following methods:
 - 1. Individual Metal Ties: Provide ties as shown installed in horizontal joints, but not less than one (1) metal tie for 1.77 sq. ft. of wall area spaced not to exceed 16 inches o.c. horizontally and 16 inches o.c. vertically. Stagger ties in alternate courses. Provide additional ties within 12 inches of openings and space not more than 36 inches apart around perimeter of openings. At intersecting and abutting walls, provide ties at no more than 24 inches o.c. vertically.
 - Where bed joints of wythes do not align, use adjustable (two-piece) type ties. a.
 - Where one (1) wythe is of clay masonry and the other of concrete masonry, use b. adjustable (two-piece) type ties to allow for differential movement regardless of whether bed joints align.
 - 2. Masonry Joint Reinforcement: Installed in horizontal mortar joints.
 - Where bed joints of both wythes align, use ladder-type reinforcement extending across both wythes.
 - Where bed joints of wythes do not align, use adjustable (two-piece) type b. reinforcement.
 - 3. Header Bonding: Provide masonry unit headers extending not less than 3 inches into each wythe. Space headers not over 8 inches clear horizontally and 16 inches clear vertically.
- B. Keep cavities clean of mortar droppings and other materials during construction. Bevel beds away from cavity, to minimize mortar protrusions into cavity. Do not attempt to trowel or remove mortar fins protruding into cavity.
- C. Joints on face of masonry backup wythe shall be smooth and flush. Leave surface clean and free of cavities, protrusions and droppings to allow proper application of vapor barrier.

3.7 MASONRY JOINT REINFORCEMENT

- Α. General: Install entire length of longitudinal side rods in mortar with a minimum cover of 5/8 inch on exterior side of walls, ½ inch elsewhere. Lap reinforcement a minimum of 6 inches.
 - 1. Space reinforcement not more than 16 inches o.c.
 - Space reinforcement not more than 8 inches o.c. in foundation walls and parapet walls. 2.
 - Provide reinforcement not more than 8 inches above and below wall openings and 3. extending 12 inches beyond openings in addition to continuous reinforcement.
- B. Interrupt joint reinforcement at control and expansion joints unless otherwise indicated.
- C. Provide continuity at wall intersections by using prefabricated T-shaped units.
- D. Provide continuity at corners by using prefabricated L-shaped units.
- E. Cut and bend reinforcing units as directed by manufacturer for continuity at returns, offsets, column fireproofing, pipe enclosures, and other special conditions.

3.8 ANCHORING MASONRY TO STRUCTURAL STEEL AND CONCRETE

- Α. Anchor masonry to structural steel and concrete where masonry abuts or faces structural steel or concrete to comply with the following:
 - Provide an open space not less than ½ inch wide between masonry and structural steel 1. or concrete unless otherwise indicated. Keep open space free of mortar and other rigid materials.
 - 2. Anchor masonry with anchors embedded in masonry joints and attached to structure.
 - Space anchors as indicated, but not more than 24 inches o.c. vertically and 36 inches 3. o.c. horizontally.

3.9 CONTROL AND EXPANSION JOINTS

- Α. General: Install control and expansion joint materials in unit masonry as masonry progresses. Do not allow materials to span control and expansion joints without provision to allow for inplane wall or partition movement.
- В. Form control joints in concrete masonry as follows:
 - Install preformed control-joint gaskets designed to fit standard sash block.
- C. Form expansion joints in brick as follows:
 - 1. Build flanges of factory-fabricated, expansion-joint units into masonry.
 - 2. Build in compressible joint fillers where indicated.
 - Form open joint full depth of brick wythe and of width indicated, but not less than 3/8 inch for installation of sealant and backer rod specified in Section 079200 "Joint Sealants."
- D. Provide horizontal, pressure-relieving joints by either leaving an air space or inserting a compressible filler of width required for installing sealant and backer rod specified in Section 079200 "Joint Sealants." but not less than 3/8 inch.
 - 1. Locate horizontal, pressure-relieving joints beneath shelf angles supporting masonry.

LINTELS 3.10

- Α. Install steel lintels where indicated.
- В. Provide minimum bearing of 8 inches at each jamb unless otherwise indicated.

3.11 FLASHING, WEEP HOLES, CAVITY DRAINAGE, AND VENTS

- General: Install embedded flashing and weep holes in masonry at shelf angles, lintels, ledges, Α. other obstructions to downward flow of water in wall, and where indicated.
- В. Install flashing as follows unless otherwise indicated:
 - 1. Prepare masonry surfaces so they are smooth and free from projections that could puncture flashing. Where flashing is within mortar joint, place through-wall flashing on sloping bed of mortar and cover with mortar. Before covering with mortar, seal penetrations in flashing with adhesive, sealant, or tape as recommended by flashing manufacturer.
 - 2. At multi-wythe masonry walls, including cavity walls, extend flashing through outer wythe, turned up a minimum of 8 inches, and 1½ inches into the inner wythe.
 - 3. At masonry-veneer walls, extend flashing through veneer, across air space behind veneer, and up face of sheathing at least 8 inches; with upper edge tucked under building paper or building wrap, lapping at least 4 inches.
 - At lintels and shelf angles, extend flashing a minimum of 6 inches into masonry at each 4. end. At heads and sills, extend flashing 6 inches at ends and turn up not less than 2 inches to form end dams.
 - 5. Install metal drip edges beneath flexible flashing at exterior face of wall. Stop flexible flashing ½ inch back from outside face of wall and adhere flexible flashing to top of metal
 - 6. Cut flexible flashing off flush with face of wall after masonry wall construction is completed.
- C. Install reglets and nailers for flashing and other related construction where they are shown to be built into masonry.
- D. Install weep vents in head joints in exterior wythes of first course of masonry immediately above embedded flashing and as follows:
 - 1. Use specified products to form weep vents.
 - Space weep vents 24 inches o.c. unless otherwise indicated. 2.
- E. Place cavity drainage material in cavities to comply with configuration requirements for cavity drainage material in "Miscellaneous Masonry Accessories" Article.

3.12 REINFORCED UNIT MASONRY INSTALLATION

- Α. Placing Reinforcement: Comply with requirements in ACI 530.1/ASCE 6/TMS 602.
- B. Grouting: Do not place grout until entire height of masonry to be grouted has attained enough strength to resist grout pressure.
 - 1. Comply with requirements in ACI 530.1/ASCE 6/TMS 602 for cleanouts and for grout placement, including minimum grout space and maximum pour height.
 - 2. Limit height of vertical grout pours to not more than 60 inches.

FIELD QUALITY CONTROL 3.13

- Testing and Inspecting: Owner will engage special inspectors to perform tests and inspections Α. and prepare reports. Allow inspectors access to scaffolding and work areas, as needed to perform tests and inspections. Retesting of materials that fail to comply with specified requirements shall be done at Contractor's expense.
- B. Inspections: Level 2 special inspections according to the "International Building Code."
 - 1. Begin masonry construction only after inspectors have verified proportions of siteprepared mortar.
 - 2. Place grout only after inspectors have verified compliance of grout spaces and of grades, sizes, and locations of reinforcement.
 - Place grout only after inspectors have verified proportions of site-prepared grout. 3.
- C. Testing Prior to Construction: One (1) set of tests.
- Clay Masonry Unit Test: For each type of unit provided, according to ASTM C 67 for D. compressive strength.
- E. Mortar Aggregate Ratio Test (Proportion Specification): For each mix provided, according to ASTM C 780.
- F. Mortar Test (Property Specification): For each mix provided, according to ASTM C 780. Test mortar for mortar air content and compressive strength.
- G. Grout Test (Compressive Strength): For each mix provided, according to ASTM C 1019.

3.14 REPAIRING, POINTING, AND CLEANING

- Α. Remove and replace masonry units that are loose, chipped, broken, stained, or otherwise damaged or that do not match adjoining units. Install new units to match adjoining units; install in fresh mortar, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge voids and holes, except weep vents, and completely fill with mortar. Point up joints, including corners, openings, and adjacent construction, to provide a neat, uniform appearance. Prepare joints for sealant application, where indicated.
- In-Progress Cleaning: Clean unit masonry as work progresses by dry brushing to remove C. mortar fins and smears before tooling joints.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed masonry as follows:
 - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
 - 2. Test cleaning methods on sample wall panel; leave one-half of panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.
 - 3. Protect adjacent stone and nonmasonry surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking
 - Wet wall surfaces with water before applying cleaners; remove cleaners promptly by 4. rinsing surfaces thoroughly with clear water.

- 5. Clean masonry with a proprietary acidic cleaner applied according to manufacturer's written instructions.
- Clean concrete masonry by cleaning method indicated in NCMA TEK 8-2A applicable to 6. type of stain on exposed surfaces.
- 7. Clean stone trim to comply with stone supplier's written instructions.

3.15 MASONRY WASTE DISPOSAL

- Salvageable Materials: Unless otherwise indicated, excess masonry materials are Contractor's Α. property. At completion of unit masonry work, remove from Project site.
- B. Excess Masonry Waste: Remove excess clean masonry waste that cannot be used as fill, as described above, and other masonry waste, and legally dispose of off Owner's property.

END OF SECTION 042000

SECTION 053100 - STEEL DECKING

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. This Section includes the following:
 - 1. Steel roof deck.
- Related Sections include the following: B.
 - Division 09 painting Sections for repair painting of primed deck.

1.3 **SUBMITTALS**

- Product Data: For each type of deck, accessory, and product indicated. Α.
- A. Shop Drawings: Show layout and types of deck panels, anchorage details, reinforcing channels, pans, cut deck openings, special jointing, accessories, and attachments to other construction.
- В. Product Certificates: For each type of steel deck, signed by product manufacturer.
- C. Welding certificates.
- D. Field quality-control test and inspection reports.
- E. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, indicating that each of the following complies with requirements:
 - 1. Power-actuated mechanical fasteners.
- F. Research/Evaluation Reports: For steel deck.

1.4 **QUALITY INSURANCE**

- A. Testing Agency Qualifications: An independent agency qualified according to ASTM E 329 for testing indicated.
- В. Qualify procedures and personnel according to AWS D1.3, "Structural Welding Code - Sheet Steel."
- Fire-Test-Response Characteristics: Where indicated, provide steel deck units identical to C. those tested for fire resistance per ASTM E 119 by a testing and inspecting agency acceptable to authorities having jurisdiction.
 - 1. Fire-Resistance Ratings: Indicated by design designations of applicable testing and inspecting agency.

- 2. Steel deck units shall be identified with appropriate markings of applicable testing and inspecting agency.
- AISI Specifications: Comply with calculated structural characteristics of steel deck according to D. AISI's "North American Specification for the Design of Cold-Formed Steel Structural Members."
- FMG Listing: Provide steel roof deck evaluated by FMG and listed in its "Approval Guide, E. Building Materials" for Class 1 fire rating and Class 1-90 windstorm ratings.
- Recycled Content of Steel Products: Provide products with an average recycled content of F. steel products so post-consumer recycled content plus one-half of pre-consumer recycled content is not less than twenty-five percent (25%).

1.5 DELIVERY, STORAGE AND HANDLING

- Protect steel deck from corrosion, deformation, and other damage during delivery, storage, and Α. handling.
- B. Stack steel deck on platforms or pallets and slope to provide drainage. Protect with a waterproof covering and ventilate to avoid condensation.
 - 1. Protect and ventilate acoustical cellular roof deck with factory-installed insulation to maintain insulation free of moisture.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- Α. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - 1. Steel Deck:
 - ASC Profiles, Inc.
 - Canam Steel Corp.; The Canam Manac Group b.
 - Consolidated Systems, Inc. C.
 - d. DACS, Inc.
 - e. D-Mac Industries Inc.
 - f. **Epic Metals Corporation**
 - Marlyn Steel Decks, Inc. g.
 - New Millennium Building Systems, LLC h.
 - Nucor Corp.; Vulcraft Division i.
 - Roof Deck, Inc. j.
 - United Steel Deck, Inc. k.
 - Valley Joist: Division of EBSCO Industries. Inc. I.
 - Verco Manufacturing Co. m.
 - Wheeling Corrugating Company; Div. of Wheeling-Pittsburgh Steel Corporation n.

2.2 **ROOF DECK**

Steel Roof Deck: Fabricate panels, without top-flange stiffening grooves, to comply with "SDI Α. Specifications and Commentary for Steel Roof Deck," in SDI Publication No. 30, and with the followina:

- 1. Galvanized Steel Sheet: ASTM A 653, Structural Steel (SS), Grade G60 zinc coating.
- 2. Deck Profile: Match deck profile of existing steel deck.
- 3. Profile Depth: Match profile depth of existing steel roof deck.
- 4. Design Uncoated-Steel Thickness: 0.0358 inch.
- 5. Span Condition: Triple span or more.
- 6. Side Laps: Nesting side seam.
- 7. Metal Form deck: ASTM A 653 SS Grade 80, minimum yield point, Fy = 60 ksi. Metal form deck shall be galvanized and of depth and gage to match existing, unless noted otherwise on drawings.

2.3 ACCESSORIES

- A. General: Provide manufacturer's standard accessory materials for deck that comply with requirements indicated.
- B. Mechanical Fasteners: Corrosion-resistant, low-velocity, power-actuated or pneumatically driven carbon-steel fasteners; or self-drilling, self-threading screws.
- C. Side-Lap Fasteners: Corrosion-resistant, hexagonal washer head; self-drilling, carbon-steel screws, No. 10 minimum diameter.
- D. Flexible Closure Strips: Vulcanized, closed-cell, synthetic rubber.
- E. Miscellaneous Sheet Metal Deck Accessories: Steel sheet, minimum yield strength of 33,000 psi, not less than 0.0359-inch design uncoated thickness, of same material and finish as deck; of profile indicated or required for application.
- F. Pour Stops and Girder Fillers: Steel sheet, minimum yield strength of 33,000 psi, of same material and finish as deck, and of thickness and profile recommended by SDI Publication No. 30 for overhang and slab depth.
- G. Column Closures, End Closures, Z-Closures, and Cover Plates: Steel sheet, of same material, finish, and thickness as deck, unless otherwise indicated.
- H. Piercing Hanger Tabs: Piercing steel sheet hanger attachment devices for use with floor deck.
- I. Recessed Sump Pans: Single-piece steel sheet, 0.0747 inch thick, of same material and finish as deck, with 3-inch-wide flanges and recessed pans of 1½-inch minimum depth. For drains, cut holes in the field.
- J. Flat Sump Plate: Single-piece steel sheet, 0.0747 inch thick, of same material and finish as deck. For drains, cut holes in the field.
- K. Galvanizing Repair Paint: DOD-P-21035, with dry film containing a minimum of ninety-four percent (94%) zinc dust by weight.
- L. Repair Paint: Manufacturer's standard rust-inhibitive primer of same color as primer.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine supporting frame and field conditions for compliance with requirements for installation tolerances and other conditions affecting performance.

3.2 INSTALLATION, GENERAL

- Install deck panels and accessories according to applicable specifications and commentary in Α. SDI Publication No. 30, manufacturer's written instructions, and requirements in this Section.
- В. Install temporary shoring before placing deck panels, if required to meet deflection limitations.
- C. Locate deck bundles to prevent overloading of supporting members.
- D. Place deck panels on supporting frame and adjust to final position with ends accurately aligned and bearing on supporting frame before being permanently fastened. Do not stretch or contract side-lap interlocks.
- E. Place deck panels flat and square and fasten to supporting frame without warp or deflection.
- F. Cut and neatly fit deck panels and accessories around openings and other work projecting through or adjacent to deck.
- G. Provide additional reinforcement and closure pieces at openings as required for strength, continuity of deck, and support of other work.
- Н. Comply with AWS requirements and procedures for manual shielded metal arc welding, appearance and quality of welds, and methods used for correcting welding work.
- Mechanical fasteners shall be used in lieu of welding to fasten deck. Locate mechanical Ι. fasteners and install according to deck manufacturer's written instructions.

3.3 ROOF-DECK INSTALLATION

- Α. Fasten roof-deck panels to steel supporting members by mechanical fasteners and as follows:
 - Fastener spacing: Fastener edge and interior ribs of deck units with a minimum of four (4) self-topping No.12.14 screws per deck unit at each support. Space fasteners 12 inches apart in the field of roof.
- Side-Lap and Perimeter Edge Fastening: Fasten side laps and perimeter edges of panels В. between supports, at intervals not exceeding the lesser of ½ of the span or 18 inches, and as follows:
 - 1. Mechanically fasten with self-drilling, No. 10 diameter or larger, carbon-steel screws.
- C. End Bearing: Install deck ends over supporting frame with a minimum end bearing of 11/2 inches, with end joints as follows:
 - End Joints: Lapped 2 inches minimum. 1.
- D. Roof Sump Pans and Sump Plates: Install over openings provided in roof deck and mechanically fasten flanges to top of deck. Space mechanical fasteners not more than 12 inches apart with at least one (1) fastener at each corner.
 - 1. Install reinforcing channels or zees in ribs to span between supports and mechanically fasten.
- E. Miscellaneous Roof-Deck Accessories: Install ridge and valley plates, finish strips, end closures, and reinforcing channels according to deck manufacturer's written instructions. Mechanically fasten to substrate to provide a complete deck installation.

- 1. Weld cover plates at changes in direction of roof-deck panels, unless otherwise indicated.
- F. Flexible Closure Strips: Install flexible closure strips over partitions, walls, and where indicated. Install with adhesive according to manufacturer's written instructions to ensure complete closure.

3.4 FIELD QUALITY CONTROL

- Testing Agency: Owner will engage a qualified independent testing and inspecting agency to A. perform field tests and inspections and prepare test reports.
- B. Field welds will be subject to inspection.
- C. Testing agency will report inspection results promptly and in writing to Contractor and Architect.
- Remove and replace work that does not comply with specified requirements. D.
- Additional inspecting, at Contractor's expense, will be performed to determine compliance of E. corrected work with specified requirements.

3.5 REPAIRS AND PROTECTION

- A. Galvanizing Repairs: Prepare and repair damaged galvanized coatings on both surfaces of deck with galvanized repair paint according to ASTM A 780 and manufacturer's written instructions.
- B. Provide final protection and maintain conditions to ensure that steel deck is without damage or deterioration at time of Substantial Completion.

END OF SECTION 053100

SECTION 055000 - METAL FABRICATIONS

PART 1 - GENERAL

1.1 **RELATED DOCUMENTS**

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- Α. Section Includes:
 - Shelf angles. 1.
 - 2. Steel framing and supports for applications where framing and supports are not specified in other Sections.
 - Metal Ladders. 3.
- B. Products furnished, but not installed, under this Section include the following:
 - Anchor bolts, steel pipe sleeves, slotted-channel inserts, and wedge-type inserts indicated to be fastened into substrate.
 - 2. Steel weld plates and angles for fastening to substrate for applications where they are not specified in other Sections.
 - Loose steel lintels. 3.
 - 4. Shelf angles.

1.3 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written recommendations to ensure that shop primers and topcoats are compatible with one another.
- В. Coordinate installation of metal fabrications that are anchored to or that receive other work. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.

1.4 **ACTION SUBMITTALS**

- A. Product Data: For the following:
 - Paint products.
- В. Shop Drawings: Show fabrication and installation details. Include plans, elevations, sections, and details of metal fabrications and their connections. Show anchorage and accessory items. Provide Shop Drawings for the following:
 - 1. Metal ladders.
- Delegated-Design Submittal: For ladders, including attachment to adjacent construction, C. analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1.5 INFORMATIONAL SUBMITTALS

- Α. Qualification Data: For professional engineer.
- Mill Certificates: Signed by stainless-steel manufacturers, certifying that products furnished B. comply with requirements.
- Welding certificates. C.
- D. Paint Compatibility Certificates: From manufacturers of topcoats applied over shop primers, certifying that shop primers are compatible with topcoats.
- E. Research/Evaluation Reports: For post-installed anchors, from ICC-ES.

1.6 QUALITY ASSURANCE

- Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, Α. "Structural Welding Code - Steel."
- Welding Qualifications: Qualify procedures and personnel according to the following: B.
 - AWS D1.1/D1.1M, "Structural Welding Code Steel." 1.

1.7 FIELD CONDITIONS

Field Measurements: Verify actual locations of walls and other construction contiguous with A. metal fabrications by field measurements before fabrication.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes acting on exterior metal fabrications by preventing buckling, opening of joints, overstressing of components, failure of connections, and other detrimental effects.
 - 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

2.2 **METALS**

- Α. Metal Surfaces, General: Provide materials with smooth, flat surfaces unless otherwise indicated. For metal fabrications exposed to view in the completed Work, provide materials without seam marks, roller marks, rolled trade names, or blemishes.
- В. Recycled Content of Steel Products: Postconsumer recycled content plus one-half of preconsumer recycled content not less than 25 percent.
- C. Steel Plates, Shapes, and Bars: ASTM A 36/A 36M.

D. Steel Pipe: ASTM A 53/A 53M, Standard Weight (Schedule 40) unless otherwise indicated.

2.3 **FASTENERS**

- A. General: Unless otherwise indicated, provide Type 304 stainless-steel fasteners for exterior use and zinc-plated fasteners with coating complying with ASTM B 633 or ASTM F 1941 (ASTM F 1941M), Class Fe/Zn 5, at exterior walls. Select fasteners for type, grade, and class required.
- B. Steel Bolts and Nuts: Regular hexagon-head bolts, ASTM A 307, Grade A (ASTM F 568M, Property Class 4.6); with hex nuts, ASTM A 563 (ASTM A 563M); and, where indicated, flat washers.
- C. Anchor Bolts: ASTM F 1554, Grade 36, of dimensions indicated; with nuts, ASTM A 563 (ASTM A 563M); and, where indicated, flat washers.
 - 1. Hot-dip galvanize or provide mechanically deposited, zinc coating where item being fastened is indicated to be galvanized.
- Anchors, General: Anchors capable of sustaining, without failure, a load equal to six times the D. load imposed when installed in unit masonry and four times the load imposed when installed in concrete, as determined by testing according to ASTM E 488/E 488M, conducted by a qualified independent testing agency.
- E. Slotted-Channel Inserts: Cold-formed, hot-dip galvanized-steel box channels (struts) complying with MFMA-4, 1-5/8 by 7/8 inches (41 by 22 mm) by length indicated with anchor straps or studs not less than 3 inches (75 mm) long at not more than 8 inches (200 mm) o.c. Provide with temporary filler and tee-head bolts, complete with washers and nuts, all zinc-plated to comply with ASTM B 633, Class Fe/Zn 5, as needed for fastening to inserts.

2.4 MISCELLANEOUS MATERIALS

- A. Universal Shop Primer: Fast-curing, lead- and chromate-free, universal modified-alkyd primer complying with MPI#79 and compatible with topcoat.
 - 1. Use primer containing pigments that make it easily distinguishable from zinc-rich primer.
- B. Shop Primer for Galvanized Steel: Primer formulated for exterior use over zinc-coated metal and compatible with finish paint systems indicated.
- C. Galvanizing Repair Paint: High-zinc-dust-content paint complying with SSPC-Paint 20 and compatible with paints specified to be used over it.
- D. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187/D 1187M.
- E. Nonshrink, Nonmetallic Grout: Factory-packaged, nonstaining, noncorrosive, nongaseous grout complying with ASTM C 1107/C 1107M. Provide grout specifically recommended by manufacturer for interior and exterior applications.

2.5 FABRICATION, GENERAL

- Α. Shop Assembly: Preassemble items in the shop to greatest extent possible. Disassemble units only as necessary for shipping and handling limitations. Use connections that maintain structural value of joined pieces. Clearly mark units for reassembly and coordinated installation.
- B. Cut, drill, and punch metals cleanly and accurately. Remove burrs and ease edges to a radius of approximately 1/32 inch (1 mm) unless otherwise indicated. Remove sharp or rough areas on exposed surfaces.
- C. Form bent-metal corners to smallest radius possible without causing grain separation or otherwise impairing work.
- D. Form exposed work with accurate angles and surfaces and straight edges.
- E. Weld corners and seams continuously to comply with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - At exposed connections, finish exposed welds and surfaces smooth and blended so no roughness shows after finishing and contour of welded surface matches that of adjacent surface.
- F. Form exposed connections with hairline joints, flush and smooth, using concealed fasteners or welds where possible. Where exposed fasteners are required, use Phillips flat-head (countersunk) fasteners unless otherwise indicated. Locate joints where least conspicuous.
- Fabricate seams and other connections that are exposed to weather in a manner to exclude G. water. Provide weep holes where water may accumulate.
- H. Cut, reinforce, drill, and tap metal fabrications as indicated to receive finish hardware, screws, and similar items.
- Provide for anchorage of type indicated; coordinate with supporting structure. Space anchoring Ι. devices to secure metal fabrications rigidly in place and to support indicated loads.
- J. Where units are indicated to be cast into concrete or built into masonry, equip with integrally welded steel strap anchors, 1/8 by 1-1/2 inches (3.2 by 38 mm), with a minimum 6-inch (150mm) embedment and 2-inch (50-mm) hook, not less than 8 inches (200 mm) from ends and corners of units and 24 inches (600 mm) o.c., unless otherwise indicated.

2.6 MISCELLANEOUS FRAMING AND SUPPORTS

- General: Provide steel framing and supports not specified in other Sections as needed to Α. complete the Work.
- B. Fabricate units from steel shapes, plates, and bars of welded construction unless otherwise indicated. Fabricate to sizes, shapes, and profiles indicated and as necessary to receive adjacent construction.
- Galvanize miscellaneous framing and supports where indicated. C.

D. Prime miscellaneous framing and supports with zinc-rich primer where indicated.

2.7 METAL LADDERS

General: Α.

1. Comply with ANSI A14.3.

B. Steel Ladders:

- Space siderails 16 inches (406 mm) apart unless otherwise indicated. 1.
- 2. Siderails: Continuous, 3/8-by-2-1/2-inch (9.5-by-64-mm) steel flat bars, with eased edges.
- Rungs: 3/4-inch- (19-mm-) diameter steel bars. 3.
- Fit rungs in centerline of siderails; plug-weld and grind smooth on outer rail faces. 4.
- Provide nonslip surfaces on top of each rung, either by coating rung with aluminum-oxide 5. granules set in epoxy-resin adhesive or by using a type of manufactured rung filled with aluminum-oxide grout.
- Provide nonslip surfaces on top of each rung by coating with abrasive material 6. metallically bonded to rung.
- 7. Provide platforms as indicated fabricated from welded or pressure-locked steel bar grating, supported by steel angles. Limit openings in gratings to no more than 1/2 inch (12 mm) 3/4 inch (19 mm) in least dimension.
- 8. Support each ladder at top and bottom and not more than 60 inches (1500 mm) o.c. with welded or bolted steel brackets.
- 9. Galvanize and prime exterior ladders, including brackets.

2.8 FINISHES. GENERAL

- A. Finish metal fabrications after assembly.
- Finish exposed surfaces to remove tool and die marks and stretch lines, and to blend into В. surrounding surface.

2.9 STEEL AND IRON FINISHES

- A. Galvanizing (Exterior Ladders and Shelf Angles Only): Hot-dip galvanize items as indicated to comply with ASTM A 153/A 153M for steel and iron hardware and with ASTM A 123/A 123M for other steel and iron products.
 - 1. Do not quench or apply post galvanizing treatments that might interfere with paint adhesion.
- B. Preparation for Shop Priming Galvanized Items: After galvanizing, thoroughly clean railings of grease, dirt, oil, flux, and other foreign matter, and treat with metallic phosphate process.
- C. Shop prime iron and steel items not indicated to be galvanized unless they are to be embedded in concrete, sprayed-on fireproofing, or masonry, or unless otherwise indicated.
 - Shop prime with universal shop primer unless indicated. 1.
- Preparation for Shop Priming: Prepare surfaces to comply with SSPC-SP 6/NACE No. 3, D. "Commercial Blast Cleaning."

- Shop Priming: Apply shop primer to comply with SSPC-PA 1, "Paint Application Specification E. No. 1: Shop, Field, and Maintenance Painting of Steel," for shop painting.
 - 1. Stripe paint corners, crevices, bolts, welds, and sharp edges.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Cutting, Fitting, and Placement: Perform cutting, drilling, and fitting required for installing metal fabrications. Set metal fabrications accurately in location, alignment, and elevation; with edges and surfaces level, plumb, true, and free of rack; and measured from established lines and levels.
- B. Fit exposed connections accurately together to form hairline joints. Weld connections that are not to be left as exposed joints but cannot be shop welded because of shipping size limitations. Do not weld, cut, or abrade surfaces of exterior units that have been hot-dip galvanized after fabrication and are for bolted or screwed field connections.
- C. Field Welding: Comply with the following requirements:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - Remove welding flux immediately. 3.
 - At exposed connections, finish exposed welds and surfaces smooth and blended so no 4. roughness shows after finishing and contour of welded surface matches that of adjacent surface.
- D. Fastening to In-Place Construction: Provide anchorage devices and fasteners where metal fabrications are required to be fastened to in-place construction. Provide threaded fasteners for use with concrete and masonry inserts, toggle bolts, through bolts, lag screws, wood screws, and other connectors.
- E. Provide temporary bracing or anchors in formwork for items that are to be built into concrete, masonry, or similar construction.

3.2 INSTALLING MISCELLANEOUS FRAMING AND SUPPORTS

General: Install framing and supports to comply with requirements of items being supported. Α. including manufacturers' written instructions and requirements indicated on Shop Drawings.

3.3 ADJUSTING AND CLEANING

- Touchup Painting: Immediately after erection, clean field welds, bolted connections, and Α. abraded areas. Paint uncoated and abraded areas with the same material as used for shop painting to comply with SSPC-PA 1 for touching up shop-painted surfaces.
 - 1. Apply by brush or spray to provide a minimum 2.0-mil (0.05-mm) dry film thickness.

B. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing to comply with ASTM A 780/A 780M.

END OF SECTION 055000

SECTION 061000 - ROUGH CARPENTRY

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- Section Includes: A.
 - Rooftop equipment bases and support curbs.
 - 2. Wood blocking and nailers.

1.3 **DEFINITIONS**

- Dimension Lumber: Lumber of 2-inches nominal or greater but less than 5 inches nominal in Α. least dimension.
- Lumber grading agencies, and the abbreviations used to reference them, include the following: B.
 - 1. NeLMA: Northeastern Lumber Manufacturers' Association.
 - 2. NLGA: National Lumber Grades Authority.
 - WCLIB: West Coast Lumber Inspection Bureau. 3.
 - WWPA: Western Wood Products Association.

1.4 **ACTION SUBMITTALS**

- Product Data: For each type of process and factory-fabricated product. Indicate component Α. materials and dimensions and include construction and application details.
 - Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Include physical properties of treated materials based on testing by a qualified independent testing agency.
 - 2. For fire-retardant treatments, include physical properties of treated lumber both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D 5664.
 - 3. Include copies of warranties from chemical treatment manufacturers for each type of treatment.

1.5 INFORMATIONAL SUBMITTALS

- Α. Evaluation Reports: For the following, from ICC-ES:
 - Fire-retardant-treated wood. 1.
 - 2. Power-driven fasteners.
 - 3. Powder-actuated fasteners.

1.6 **QUALITY ASSURANCE**

Testing Agency Qualifications: For testing agency providing classification marking for fire-Α. retardant treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

1.7 DELIVERY, STORAGE, AND HANDLING

A. Stack lumber flat with spacers beneath and between each bundle to provide air circulation. Protect lumber from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

PART 2 - PRODUCTS

2.1 WOOD PRODUCTS, GENERAL

- A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, provide lumber that complies with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Provide lumber graded by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
 - 1. Factory mark each piece of lumber with grade stamp of grading agency.
 - 2. Where nominal sizes are indicated, provide actual sizes required by DOC PS 20 for moisture content specified. Where actual sizes are indicated, they are minimum dressed sizes for dry lumber.
- Maximum Moisture Content of Lumber: Fifteen percent (15%) unless otherwise indicated. B.

FIRE-RETARDANT-TREATED MATERIALS 2.2

- A. General: Use materials complying with requirements in this article, that are acceptable to authorities having jurisdiction, and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- Fire-Retardant-Treated Lumber and Plywood by Pressure Process: Products with a flame B. spread index of twenty-five (25) or less when tested according to ASTM E 84, and with no evidence of significant progressive combustion when the test is extended an additional twenty (20) minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.
 - 1. Use treatment that does not promote corrosion of metal fasteners.
 - 2. Treated materials shall comply with requirements specified above for fire-retardanttreated lumber and plywood by pressure process after being subjected to accelerated weathering according to ASTM D 2898. Use for all locations and where indicated.
 - Design Value Adjustment Factors: Treated lumber shall be tested according 3. ASTM D 5664 and design value adjustment factors shall be calculated according to ASTM D 6841. For enclosed roof framing, framing in attic spaces, and where high temperature fire-retardant treatment is indicated, provide material with adjustment factors of not less than 0.85 modulus of elasticity and 0.75 for extreme fiber in bending for Project's climatological zone.
- C. Kiln-dry lumber and plywood after treatment to a maximum moisture content of fifteen percent (15%).
- D. Identify fire-retardant-treated wood with appropriate classification marking of qualified testing agency.

E. Application: Treat all rough carpentry unless otherwise indicated.

2.3 WOOD-PRESERVATIVE-TREATED LUMBER

- Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior Α. construction not in contact with ground, Use Category UC3b for exterior construction not in contact with ground, and Use Category UC4a for items in contact with ground.
 - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium. Do not use inorganic boron (SBX) for sill plates.
 - 2. For exposed items indicated to receive a stained or natural finish, chemical formulations shall not require incising, contain colorants, bleed through, or otherwise adversely affect finishes.
- В. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Do not use material that is warped or that does not comply with requirements for untreated material.
- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.
- Application: Treat items indicated on Drawings, and the following: D.
 - Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar 1. members in connection with roofing, flashing, vapor barriers, and waterproofing.
 - 2. Wood sills, sleepers, blocking, furring, and stripping, and similar concealed members in contact with masonry or concrete.
 - Wood framing and furring attached directly to the interior of below-grade exterior masonry 3. or concrete walls.
 - Wood framing members that are less than 18 inches (460 mm) above the ground in 4. crawlspaces or unexcavated areas.
 - Wood floor plates that are installed over concrete slabs-on-grade. 5.

2.4 MISCELLANEOUS LUMBER

- General: Provide miscellaneous lumber indicated and lumber for support or attachment of other Α. construction, including the following:
 - 1. Blocking.
 - 2. Nailers.
 - 3. Rooftop equipment bases and support curbs.
 - 4. Grounds.
- B. Provide Standard, Stud, or No. 3 grade lumber and any of the following species:
 - 1. Hem-fir (north): NLGA.
 - Hem-fir; WCLIB or WWPA. 2.
 - Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA. 3.

2.5 **FASTENERS**

General: Provide fasteners of size and type indicated that comply with requirements specified A. in this article for material and manufacture.

- Where rough carpentry is exposed to weather, in ground contact, pressure-preservative 1. treated, or in area of high relative humidity, provide fasteners of Type 304 stainless steel.
- Nails, Brads, and Staples: ASTM F 1667. B.
- C. Power-Driven Fasteners: NES NER-272.
- D. Wood Screws: ASME B18.6.1.
- E. Lag Bolts: ASME B18.2.1.
- F. Bolts: Steel bolts complying with ASTM A 307, Grade A; with ASTM A 563 hex nuts and, where indicated, flat washers.
- G. Expansion Anchors: Anchor bolt and sleeve assembly of material indicated below with capability to sustain, without failure, a load equal to six (6) times the load imposed when installed in unit masonry assemblies and equal to four (4) times the load imposed when installed in concrete as determined by testing per ASTM E 488 conducted by a qualified independent testing and inspecting agency.
 - Carbon-steel components, zinc plated to comply with ASTM B 633, 1. Material: Class Fe/Zn 5.
 - 2. Material: Stainless steel with bolts and nuts complying with ASTM F 593 and ASTM F 594, Alloy Group 1 or 2.

2.6 MISCELLANEOUS MATERIALS

- Α. Sill-Sealer Gaskets: Closed-cell neoprene foam, ¼ inch thick, selected from manufacturer's standard widths to suit width of sill members indicated.
- B. Flexible Flashing: Composite, self-adhesive, flashing product consisting of a pliable, rubberized-asphalt compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- Set rough carpentry to required levels and lines, with members plumb, true to line, cut, and A. fitted. Fit rough carpentry to other construction; scribe and cope as needed for accurate fit. Locate nailers, blocking, and similar supports to comply with requirements for attaching other construction.
- Framing Standard: Comply with AF&PA's WCD 1, "Details for Conventional Wood Frame B. Construction," unless otherwise indicated.
- C. Install sill sealer gasket to form continuous seal between sill plates and foundation walls.
- D. Do not splice structural members between supports unless otherwise indicated.
- E. Provide blocking and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.
- F. Provide fire blocking in stud spaces and other concealed cavities as indicated and as follows:

- 1. Fire block concealed spaces of framed walls and partitions at each floor level, at ceiling line of top story, and at not more than 96 inches o.c. Where fire blocking is not inherent in framing system used, provide closely fitted solid wood blocks of same width as framing members and 2-inch nominal-thickness.
- 2. Fire block concealed spaces between floor sleepers with same material as sleepers to limit concealed spaces to not more than 100 sq. ft. and to solidly fill space below partitions.
- G. Sort and select lumber so that natural characteristics will not interfere with installation or with fastening other materials to lumber. Do not use materials with defects that interfere with function of member or pieces that are too small to use with minimum number of joints or optimum joint arrangement.
- H. Comply with AWPA M4 for applying field treatment to cut surfaces of preservative-treated lumber.
 - 1. Use copper naphthenate for items not continuously protected from liquid water.
- I. Securely attach rough carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
 - 1. NES NER-272 for power-driven fasteners.
 - 2. Table 2304.9.1, "Fastening Schedule," in ICC's International Building Code.
- Use steel common nails unless otherwise indicated. Select fasteners of size that will not fully J. penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections between members. Install fasteners without splitting wood. Drive nails snug but do not countersink nail heads unless otherwise indicated.

3.2 WOOD BLOCKING AND NAILER INSTALLATION

- Α. Install where indicated and where required for attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.

END OF SECTION 061000

SECTION 070150.19 - PREPARATION FOR REROOFING

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- 1. Full tear-off of roof areas indicated.
- Removal of base flashings. 2.

B. Related Requirements:

- Section 011000 "Summary" for use of the premises and phasing requirements. 1.
- Section 015000 "Temporary Facilities and Controls" for temporary construction and 2. environmental-protection measures for reroofing preparation.

1.3 **DEFINITIONS**

- Roofing Terminology: Definitions in ASTM D 1079 and glossary of NRCA's "The NRCA Roofing Α. and Waterproofing Manual" apply to work of this Section.
- Full Roof Tear-Off: Removal of existing roofing system from deck. B.

1.4 **ACTION SUBMITTALS**

- Product Data: For each type of product. Α.
- B. Shop Drawings: Include plans, sections, and details.

1.5 INFORMATIONAL SUBMITTALS

- Α. Qualification Data: For Installer.
- В. Fastener pull-out test report.
- C. Photographs or Videotape: Show existing conditions of adjoining construction and site improvements, including exterior and interior finish surfaces, that might be misconstrued as having been damaged by reroofing operations. Submit before Work begins.
- D. Landfill Records: Indicate receipt and acceptance of demolished roofing materials and hazardous wastes, such as asbestos-containing materials, by a landfill facility licensed to accept them.

1.6 **QUALITY ASSURANCE**

Regulatory Requirements: Comply with governing EPA notification regulations before beginning A. roofing removal. Comply with hauling and disposal regulations of authorities having jurisdiction.

- B. Reroofing Conference: Conduct conference at Project site.
 - 1. Meet with Owner; Architect; Owner's insurer if applicable; testing and inspecting agency representative; roofing system manufacturer's representative; roofing Installer, including project manager, superintendent, and foreman; and installers whose work interfaces with or affects reroofing, including installers of roof deck, roof accessories, and roof-mounted equipment.
 - 2. Review methods and procedures related to roofing system tear-off and replacement, including, but not limited to, the following:
 - Reroofing preparation, including roofing system manufacturer's written instructions. a.
 - Temporary protection requirements for existing roofing system components that b. are to remain.
 - Existing roof drains and roof drainage during each stage of reroofing, and roof-C. drain plugging and plug removal.
 - Construction schedule and availability of materials, Installer's personnel, d. equipment, and facilities needed to avoid delays.
 - Existing roof deck conditions requiring notification of Architect. e.
 - Existing roof deck removal procedures and Owner notifications. f.
 - Condition and acceptance of existing roof deck and base flashing substrate for g.
 - Structural loading limitations of roof deck during reroofing. h.
 - Base flashings, special roofing details, drainage, penetrations, equipment curbs, i. and condition of other construction that affect reroofing.
 - HVAC shutdown and sealing of air intakes. j.
 - Shutdown of fire-suppression, -protection, and -alarm and -detection systems. k.
 - I. Asbestos removal and discovery of asbestos-containing materials.
 - m. Governing regulations and requirements for insurance and certificates if applicable.
 - Existing conditions that may require notification of Architect before proceeding. n.

1.7 FIELD CONDITIONS

- Existing Roofing System: Four ply and gravel roof membrane assembly on rigid insulation on Α. steel deck.
- Owner will occupy portions of building immediately below reroofing area. Conduct reroofing so В. Owner's operations are not disrupted. Provide Owner with not less than seventy-two (72) hours' notice of activities that may affect Owner's operations.
 - Coordinate work activities daily with Owner so Owner can place protective dust and water-leakage covers over sensitive equipment and furnishings, shut down HVAC and fire-alarm or -detection equipment if needed, and evacuate occupants from below work area.
 - 2. Before working over structurally impaired areas of deck, notify Owner to evacuate occupants from below affected area. Verify that occupants below work area have been evacuated before proceeding with work over impaired deck area.
- C. Protect building to be reroofed, adjacent buildings, walkways, site improvements, exterior plantings, and landscaping from damage or soiling from reroofing operations.
- D. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities.
- E. Conditions existing at time of inspection for bidding are maintained by Owner as far as practical.

- The results of an analysis of test cores from existing roofing system are available for 1. Contractor's reference.
- F. Weather Limitations: Proceed with reroofing preparation only when existing and forecasted weather conditions permit Work to proceed without water entering existing roofing system or buildina.
 - 1. Remove only as much roofing in one (1) day as can be made watertight in the same day.
- Hazardous Materials: A report on the presence of hazardous materials is part of the contract G. documents. Examine report to become aware of locations where hazardous materials are present.
 - 1. Hazardous material remediation is specified elsewhere in the Contract Documents.
 - 2. Do not disturb hazardous materials or items suspected of containing hazardous materials except according to procedures specified elsewhere in the Contract Documents.
 - 3. Coordinate reroofing preparation with hazardous material remediation to prevent water from entering existing roofing system or building.

PART 2 - PRODUCTS

2.1 REPLACEMENT MATERIALS

- A. Steel deck is specified in Section 053100 "Steel Decking."
- Wood blocking, curbs, and nailers are specified in Section 061000 "Rough Carpentry." B.

2.2 **AUXILIARY REROOFING MATERIALS**

General: Use auxiliary reroofing preparation materials recommended by roofing system A. manufacturer for intended use and compatible with components of new roofing system.

PART 3 - EXECUTION

PREPARATION 3.1

- Shut off rooftop utilities and service piping before beginning the Work. Α.
- Test existing roof drains to verify that they are not blocked or restricted. Immediately notify В. Architect of any blockages or restrictions.
- C. Coordinate with Owner to shut down air-intake equipment in the vicinity of the Work. Cover airintake louvers before proceeding with reroofing work that could affect indoor air quality or activate smoke detectors in the ductwork.
- During removal operations, have sufficient and suitable materials on-site to facilitate rapid D. installation of temporary protection in the event of unexpected rain.
- Maintain roof drains in functioning condition to ensure roof drainage at end of each workday. E. Prevent debris from entering or blocking roof drains and conductors. Use roof-drain plugs specifically designed for this purpose. Remove roof-drain plugs at end of each workday, when no work is taking place, or when rain is forecast.

If roof drains are temporarily blocked or unserviceable due to roofing system removal or 1. partial installation of new roofing system, provide alternative drainage method to remove water and eliminate ponding. Do not permit water to enter into or under existing roofing system components that are to remain.

3.2 **ROOF TEAR-OFF**

- General: Notify Owner each day of extent of roof tear-off proposed for that day and obtain A. authorization to proceed.
- B. Remove aggregate ballast from roofing.
- C. Full Roof Tear-Off: Where indicated, remove existing roofing and other roofing system components down to the deck.
 - 1. Remove substrate board, vapor retarder, underlayment, roof insulation and cover board.
 - Remove wood blocking, curbs, and nailers. 2.
 - Remove excess asphalt from steel deck. A maximum of 15 lb/100 sq. ft. of asphalt is 3. permitted to remain on steel decks.
 - 4. Remove fasteners from deck.

3.3 **DECK PREPARATION**

- Inspect deck after tear-off of roofing system. Α.
- B. If broken or loose fasteners that secure deck panels to one another or to structure are observed, or if deck appears or feels inadequately attached, immediately notify Architect. Do not proceed with installation until directed by Architect.
- C. If deck surface is unsuitable for receiving new roofing or if structural integrity of deck is suspect, immediately notify Architect. Do not proceed with installation until directed by Architect.
- D. Provide additional deck securement as recommended by manufacturer.
- E. Replace steel deck as directed by Architect. Deck replacement will be paid for by adjusting the Contract Sum according to allowances and unit prices included in the Contract Documents.

3.4 INFILL MATERIALS INSTALLATION

- Immediately after roof tear-off, and inspection and repair, if needed, of deck, fill in tear-off areas A. to match existing roofing system construction.
- Install new roofing patch over roof infill area. If new roofing is installed the same day tear-off is В. made, roofing patch is not required.

3.5 BASE FLASHING REMOVAL

- Α. Remove existing base flashings. Clean substrates of contaminants, such as asphalt, sheet materials, dirt, and debris.
- B. Do not damage metal counterflashings that are to remain. Replace metal counterflashings damaged during removal with counterflashings specified in Section 076200 "Sheet Metal Flashing and Trim."

- C. Inspect wood blocking, curbs, and nailers for deterioration and damage. If wood blocking, curbs, or nailers have deteriorated, immediately notify Architect.
- D. When directed by Architect, replace wood blocking, curbs, and nailers to comply with Section 061000 "Rough Carpentry."

3.6 FASTENER PULL-OUT TESTING

- A. Retain independent testing and inspecting agency to conduct fastener pull-out tests according to Chapter 16 of the International Building Code, and submit test report to Architect and roofing manufacturer before installing new roofing system.
 - 1. Obtain Architect's and roofing manufacturer's approval to proceed with specified fastening pattern. Architect and roofing manufacturer may furnish revised fastening pattern commensurate with pull-out test results.

3.7 DISPOSAL

- A. Collect demolished materials and place in containers. Promptly dispose of demolished materials. Do not allow demolished materials to accumulate on-site.
 - 1. Storage or sale of demolished items or materials on-site is not permitted.
- B. Transport and legally dispose of demolished materials off Owner's property.

END OF SECTION 070150.19

SECTION 072100 - THERMAL INSULATION

PART 1 - GENERAL

1.1 **RELATED DOCUMENTS**

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Α. Section Includes:

- 1. Polyisocyanurate foam-plastic board.
- Glass fiber blanket. 2.

B. Related Requirements:

Section 075419 - "Polyvinyl-Chloride (PVC) Roofing" for insulation specified as part of 1. roofing construction.

1.3 **ACTION SUBMITTALS**

- Α. Product Data: For each type of product.
- В. Low-emitting product certification.

1.4 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- Evaluation Reports: For foam-plastic insulation, from ICC-ES. В.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Protect insulation materials from physical damage and from deterioration due to moisture, soiling, and other sources. Store inside and in a dry location. Comply with manufacturer's written instructions for handling, storing, and protecting during installation.
- B. Protect foam-plastic board insulation as follows:
 - 1. Do not expose to sunlight except to necessary extent for period of installation and concealment.
 - 2. Protect against ignition at all times. Do not deliver foam-plastic board materials to Project site until just before installation time.
 - 3. Quickly complete installation and concealment of foam-plastic board insulation in each area of construction.

PART 2 - PRODUCTS

2.1 POLYISOCYANURATE FOAM-PLASTIC BOARD

- Polyisocyanurate Board, Foil Faced: ASTM C 1289, foil faced, Type I, Class 1, High Density. A.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - Firestone Building Products. a.
 - b. GAF.
 - Hunter Panels. C.
 - d. Johns Manville.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". e.
 - 2. Fire Propagation Characteristics: Passes NFPA 285 testing as part of an approved assembly.

2.2 **GLASS-FIBER BLANKET**

- A. Sustainability Requirements: Provide glass-fiber blanket insulation as follows:
 - 1. Free of Formaldehyde: Insulation manufactured with one hundred percent (100%) acrylic binders and no formaldehyde.
 - 2. Low Emitting: Insulation tested according to ASTM D 5116 and shown to emit less than 0.05-ppm formaldehyde.
- B. Glass-Fiber Blanket, Unfaced: ASTM C 665, Type I; with maximum flame-spread and smokedeveloped indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - CertainTeed Corporation. a.
 - b. Knauf Insulation.
 - C. Owens Corning.
 - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

2.3 **ACCESSORIES**

- A. Insulation for Miscellaneous Voids:
 - 1. Glass-Fiber Insulation: ASTM C 764, Type II, loose fill; with maximum flame-spread and smoke-developed indexes of 5, per ASTM E 84.

PART 3 - EXECUTION

3.1 **PREPARATION**

A. Clean substrates of substances that are harmful to insulation, including removing projections capable of puncturing insulation or vapor retarders, or that interfere with insulation attachment.

3.2 INSTALLATION, GENERAL

- Comply with insulation manufacturer's written instructions applicable to products and Α. applications.
- Install insulation that is undamaged, dry, and unsoiled and that has not been left exposed to ice, B. rain, or snow at any time.
- C. Extend insulation to envelop entire area to be insulated. Fit tightly around obstructions and fill voids with insulation. Remove projections that interfere with placement.
- D. Provide sizes to fit applications and selected from manufacturer's standard thicknesses, widths, and lengths. Apply single layer of insulation units unless multiple layers are otherwise shown or required to make up total thickness or to achieve R-value.

3.3 **PROTECTION**

A. Protect installed insulation from damage due to harmful weather exposures, physical abuse, and other causes. Provide temporary coverings or enclosures where insulation is subject to abuse and cannot be concealed and protected by permanent construction immediately after installation.

END OF SECTION 072100

SECTION 075200 - MODIFIED THERMOPLASTIC HYBRID MEMBRANE ROOFING

SECTION INCLUDES 1.1

- A. Hot Applied 2-Ply Thermoplastic Hybrid Roof System (KEE-Stone FB 60)
- B. Accessories
- C. Edge Treatment and Roof Penetration Flashings

RELATED SECTIONS 1.2

Section(s): Α.

- Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking, and for wood based, structural-use roof deck panels.
- 2. Section 076200 "Sheet Metal Flashing and Trim" for metal roof flashings and counter flashings
- 3. Section 077129 "Manufactured Roof Expansion Joints" for proprietary manufactured roof expansion-joint assemblies.
- Section 079200 "Joint Sealants" for joint sealants, joint fillers, and joint preparation. 4.
- 5. Section 221423 "Storm Drainage Piping Specialties" for roof drains.

1.3 **REFERENCES**

- ASTM D 41 Standard Specification for Asphalt Primer Used in Roofing, Dampproofing, and Waterproofing.
- ASTM D 312 Standard Specification for Asphalt used in Roofing. B.
- ASTM D 451 Standard Test Method for Sieve Analysis of Granular Mineral Surfacing for C. Asphalt Roofing Products.
- ASTM D 1970 Specification for Sheet Materials, Self-Adhering Polymer Modified D. Bituminous, Used as Steep Roofing Underlayment for Ice Dam Protection.
- E. ASTM D 1079 Standard Terminology Relating to Roofing, Waterproofing and Bituminous Materials.
- F. ASTM D 1227 Standard Specification for Emulsified Asphalt Used as a Protective Coating for Roofing.
- G. ASTM D 4586 Standard Specification for Asphalt Roof Cement, Asbestos-Free.
- Η. ASTM D 4601 Standard Specification for Asphalt Coated Glass Fiber Base Sheet Used in Roofing.
- I. ASTM D 5147 Standard Test Method for Sampling and Testing Modified Bituminous Sheet Materials.
- J. ASTM D 6162 Standard Specification for Styrene Butadiene Styrene (SBS) Modified

- Bituminous Sheet Materials Using a Combination of Polyester and Glass Fiber Reinforcements.
- K. ASTM D 6163 Standard Specification for Styrene Butadiene Styrene (SBS) Modified Bituminous Sheet Materials Using Glass Fiber Reinforcements.
- ASTM D 6164 Standard Specification for Styrene Butadiene Styrene (SBS) Modified L. Bituminous Sheet Materials Using Polyester Reinforcements.
- M. ASTM D 6754 - Standard Specification for Ketone Ethylene Ester (KEE) Sheet Roofing.
- ASTM D 6757 Standard Specification for Underlayment Felt Containing Inorganic Fibers N. Used in Steep-Slope Roofing.
- Ο. ASTM E 108 - Standard Test Methods for Fire Test of Roof Coverings
- P. Factory Mutual Research (FM): Roof Assembly Classifications.
- Q. National Roofing Contractors Association (NRCA): Roofing and Waterproofing Manual.
- Sheet Metal and Air Conditioning Contractors National Association, Inc. (SMACNA) -R. Architectural Sheet Metal Manual.
- S. Underwriters Laboratories, Inc. (UL): Fire Hazard Classifications.
- Τ. ANSI-SPRI ES-1 Wind Design Standard for Edge Systems used with Low Slope Roofing Systems.
- U. ASCE 7, Minimum Design Loads for Buildings and Other Structures
- V. UL - Fire Resistance Directory.
- W. FM Approvals - Roof Coverings and/or RoofNav assembly database.

1.4 DESIGN / PERFORMANCE REQUIREMENTS

- Α. Perform work in accordance with all federal, state and local codes.
- B. Design Requirements:
 - Uniform Wind Uplift Load Capacity
 - Installed roof system shall withstand negative (uplift) design wind loading pressures complying with the following criteria.
 - Design Code: ASCE 7-16 ASD 1)
 - 2. Wind Design Standard: Manufacture and install copings and roof-edge specialties tested according to Chapter 16 of the International Building Code and capable of resisting the following design pressures:
 - Design Pressure: As indicated on Drawings.
 - Installation of new roofing materials shall not exceed the dead load capacity of the 3. existing roof structure.
- C. Energy Star: Roof System shall comply with the initial and aged reflectivity required by the U.S. Federal Government's Energy Star program.
- D. LEED: Roof system shall meet the reflectivity and emissivity criteria to qualify for one point under the LEED credit category, Credit 7.2, Landscape & Exterior Design to Reduce Heat Island - Roof.

E. Roof System membranes containing recycled or bio-based materials shall be third party certified through UL Environment.

1.5 SUBMITTALS

- A. Submit under provisions of Section 01300.
- B. Product Data: Manufacturer's data sheets on each product to be used, including:
 - 1. Preparation instructions and recommendations.
 - 2. Storage and handling requirements and recommendations.
 - Installation instructions.
- C. Shop Drawings: Submit shop drawings including installation details of roofing, flashing, fastening, insulation and vapor barrier, including notation of roof slopes and fastening patterns of insulation and base modified bitumen membrane, prior to job start.
- D. Design Pressure Calculations: Submit design pressure calculations for the roof area in accordance with ASCE 7 and local Building Code requirements. Include a roof system attachment analysis report, certifying the system's compliance with applicable wind load requirements before Work begins.
- E. LEED Submittals: Provide documentation of how the requirements of Credit will be met:
 - 1. List of proposed materials with recycled content. Indicate post-consumer recycled content and pre-consumer recycled content for each product having recycled content.
 - 2. Product data and certification letter indicating percentages by weight of postconsumer and pre-consumer recycled content for products having recycled content.
 - 3. Product reflectivity and emissivity criteria to qualify for one point under the LEED credit category, Credit 7.2, Landscape & Exterior Design to Reduce Heat Island Roof.
- F. Manufacturer's Site Supervision Letter: Certify that site supervision shall be provided by roofing manufacturer representative on a basis of three (3) times per week minimum during the duration of the project. Weekly progress reports, complete with pictures and descriptions of that week's work, shall be submitted to the Owner and Architect at the end of each week during the duration of the project. Failure to submit letter will result in an immediate rejection of the submittal.
- G. Recycled or Bio-Based Materials: Provide third party certification through UL Environment of roof System membranes containing recycled or bio-based materials.
- H. Verification Samples: For each modified bituminous membrane ply product specified, two samples, minimum size 6 inches (150 mm) square, representing actual product, color, and patterns.
- Manufacturer's Certificates: Provide to certify products meet or exceed specified requirements.
- J. Test Reports: Submit test reports, prepared by an independent testing agency, for all modified bituminous sheet roofing, indicating compliance with ASTM D5147. Testing must be performed at 77 deg. F. Tests at 0 deg. F will not be considered.
- K. Yearly Roof Inspections: Provide a letter stating yearly roof inspections be made at no additional cost to the Owner shall be provided for the life of the warranty.
 - Inspection reports shall be provided for Owner's records. Any deficiencies in the roof caused by material failure or workmanship shall be corrected at no additional cost to the Owner (labor and material).

- 2. A manufacturers failure to submit a letter will result in an immediate rejection of the submittal
- Closeout Submittals: Provide manufacturer's maintenance instructions that include recommendations for periodic inspection and maintenance of all completed roofing work. Provide product warranty executed by the manufacturer. Assist Owner in preparation and submittal of roof installation acceptance certification as may be necessary in connection with fire and extended coverage insurance on roofing and associated work.

1.6 QUALITY ASSURANCE

- A. Perform Work in accordance with NRCA Roofing and Waterproofing Manual.
- B. Manufacturer Qualifications: Company specializing in manufacturing products specified with documented ISO 9001 certification and minimum of twelve years of documented experience and must not have been in Chapter 11 bankruptcy during the last fifteen years.
- Installer Qualifications: Company specializing in performing Work on this project shall have C. minimum ten years documented experience and a be certified and approved by the Manufacture who is listed as the basis of design.
- Installer's Field Supervision: Maintain a full-time Supervisor/Foreman on job site during all D. phases of roofing work while roofing work is in progress.
- E. Product Certification: Provide manufacturer's certification that materials are manufactured in the United States and conform to requirements specified herein, are chemically and physically compatible with each other, and are suitable for inclusion within the total roof system specified herein.
- F. Source Limitations: Obtain all water proofing materials and components for each roofing system from a single manufacturer. Secondary products that are required shall be recommended and approved in writing by the roofing system Manufacturer. Upon request of the Architect or Owner, submit Manufacturer's written approval of secondary components in list form, signed by an authorized agent of the Manufacturer.
- Country of Origin: All rolled good, mastics, sealants and prefabricated metal components shall be 100% sourced and manufactured in USA. Raw materials sourced outside of the stated country of origin shall not be accepted. Upon request of the Architect or Owner, submit a Manufacturer's written letter as proof that all components in list form, signed by an authorized agent of the Manufacturer have been sourced and manufactured in the listed country of origin above.

PRE-INSTALLATION MEETINGS 1.7

- A. Convene minimum two weeks prior to commencing Work of this section.
- B. Review installation procedures and coordination required with related Work.
- C. Inspect and make notes of job conditions prior to installation:
 - Record minutes of the conference and provide copies to all parties present. 1.
 - Identify all outstanding issues in writing designating the responsible party for follow-up 2. action and the timetable for completion.
 - Installation of roofing system shall not begin until all outstanding issues are resolved 3. to the satisfaction of the Architect.
- 1.8 DELIVERY, STORAGE, AND HANDLING

- Deliver and store products in manufacturer's unopened packaging with labels intact until Α. ready for installation.
- B. Store all roofing materials in a dry place, on pallets or raised platforms, out of direct exposure to the elements until time of application. Store materials at least 4 inches above ground level and covered with "breathable" tarpaulins.
- C. Stored in accordance with the instructions of the manufacturer prior to their application or installation. Store roll goods on end on a clean flat surface except store KEE-Stone FB 60 rolls flat on a clean flat surface. No wet or damaged materials will be used in the application.
- D. Store at room temperature wherever possible, until immediately prior to installing the roll. During winter, store materials in a heated location with a 50 degree F (10 degree C) minimum temperature, removed only as needed for immediate use. Keep materials away from open flame or welding sparks.
- E. Avoid stockpiling of materials on roofs without first obtaining acceptance from the Architect/Engineer.
- F. Adhesive storage shall be between the range of above 50 degree F (10 degree C) and below 80 degree F (27 degree C). Area of storage shall be constructed for flammable storage.

COORDINATION 1.9

A. Coordinate Work with installing associated metal flashings as work of this section proceeds.

1.10 PROJECT CONDITIONS

Maintain environmental conditions (temperature, humidity, and ventilation) within limits A. recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

1.11 WARRANTY

- Upon completion of the work, provide the Manufacturer's written and signed Edge-To-Edge Α. NDL System Warranty, warranting that, if a leak develops in the roof during the term of this warranty, due either to defective material or defective workmanship by the installer, the manufacturer shall provide the Owner, at the Manufacturer's expense, with the labor and material necessary to return the defective area to a watertight condition including all metal components, roofing systems and wall panels. The Manufacturer of this warranty shall hold all roofing, wall panel, edge metal system warranties as to make one manufacturer the point of contact if ever there is an issue.
 - Warranty Period: Thirty (30) or twenty (20) years, non-prorated, no-dollar-limit, from 1. date of Substantial Completion. See bid form and Section 012300 Alternates.
- B. Installer is to guarantee all work against defects in materials and workmanship for a period indicated following final acceptance of the Work.
 - Warranty Period: 1.
 - 3 years from date of acceptance.
- Manufacturer shall execute a single warranty for all of the following system(s) criteria. C. Multiple manufacturers warranties are not acceptable.
 - Warranties shall commence on date of Substantial Completion. 1.

- 2. Single system warranty: The final warranty issued to the Owner shall include each roofing, wall cladding and soffit system, separate or all-encompassing shall be warranted and owned by a single Manufacture.
- 3. If at any time during the life of said warranty, Owner chooses to install any overburden on top of or through any aspect of waterproofing layers; they must contact the Manufacturer who shall provide guidance, proper details, a list of approved contractors and a project specific overburden agreement.

PART 2 PRODUCTS

MANUFACTURERS 2.1

- The basis of design and minimal performance criteria are based upon roofing systems Α. engineered, tested and manufactured by The Garland Company or approved equal.
- B. Acceptable Manufacturers: Subject to compliance with CT State requirements, available manufacturers offering products and services that either meet or exceed the performance criteria listed within this specification but are not limited to, the following:
 - 1. Tremco
 - 2. **Ecology**
- C. Requests for substitutions will be considered in accordance with provisions of Section
- The Products specified are intended and the Standard of Quality for the products required D. for this project. If other products are proposed the bidder must disclose in the bid the manufacturer and the products that they intend to use on the Project. If no manufacturer and products are listed, the bid may be accepted only with the use of products specified.
 - Bidder will not be allowed to change materials after the bid opening date. 1.
 - 2. If alternate products are included in the bid, the products must be equal to or exceed the products specified. Supporting technical data shall be submitted to the Architect/ Owner for approval prior to acceptance.
 - 3. In making a request for substitution, the Bidder/Roofing Contractor represents that it has:
 - Personally investigated the proposed product or method, and determined that it a. is equal or superior in all respects to that specified.
 - Will provide the same guarantee for substitution as for the product and method b.
 - Will coordinate installation of accepted substitution in work, making such C. changes as may be required for work to be completed in all respects.
 - d. Will waive all claims for additional cost related to substitution, which consequently become apparent.
 - Cost data is complete and includes all related cost under his/her contract or e. other contracts, which may be affected by the substitution.
 - f. Will reimburse the Owner for all redesign cost by the Architect for accommodation of the substitution.
 - 4. Architect and Owner reserve the right to be the final authority on the acceptance or rejection of any or all bids, proposed alternate roofing systems or materials that has met ALL specified requirement criteria.
 - Failure to submit substitution package, or any portion thereof requested, will result in 5. immediate disqualification and consideration for that particular contractors request for manufacturer substitution.
- 2.2 HOT APPLIED 2-PLY THERMOPLASTIC HYBRID ROOF SYSTEM (Base Bid)

- Α. Base (Ply) Sheet: One ply bonded to the prepared substrate with Interply Adhesive
- B. Thermoplastic Cap (Ply) Sheet: One ply bonded to the prepared substrate with Interply Adhesive
- C. Field Interply Adhesive: Manufacturer approved Type III Asphalt
- D. Flashing Base Ply: One ply bonded to the prepared substrate Flashing Ply Adhesive
- E. Flashing Cap (Ply) Sheet: One ply bonded to the prepared substrate with Flashing Ply Adhesive:
 - KEE-Stone NF 60 Flashing: 60 mil. reinforced, non-fleece back, ketone ethylene ester (KEE) flashing membrane with increased flexibility.
 - KEE-Stone Utility Roll: 60 mil, 6" wide, unreinforced ketone ethylene ester (KEE) 2. seam flashing membrane installed by heat welding.
- F. Base Flashing Ply Adhesive: Generic Type III Asphalt
- G. Cap Flashing Ply Adhesive:
 - Generic Type III Asphalt OR -1.
 - 2. KEE-Lock WB Flashing Adhesive: Cold-applied water-based, acrylic, bonding adhesive for vertical flashings.
 - KEE-Lock Mastic: white, polyether, trowel grade, flashing mastic for cold-applied 3. applications.
- Η. Membrane Schedule:
 - Base (Ply) Sheet: An 80 mil SBS (Styrene-Butadiene-Styrene) rubber modified roofing base sheet reinforced with a dual fiberglass reinforced scrim, performance requirements according to ASTM D 5147.
 - 2. Thermoplastic/Modified Cap (Ply) Sheet: A 60-mil thermoplastic, ketone ethylene ester (KEE) roofing membrane with polyester scrim and manufactured fleece back. **ASTM D6754**

2.3 ACCESSORIES:

- A. Walkway System: Manufactures approved, hot-air heat welded system.
- Above Deck Thermal Board: Provide 1/2", non-faced gypsum-based fiber board, USG B. Securock or pre-approved equal.
- C. Urethane Sealant Hybrid: One-part, non-sag sealant as approved and furnished by the membrane manufacturer for moving joints.
 - Tensile Strength, ASTM D 412: 250 psi 1.
 - 2. Elongation, ASTM D 412: 450%
 - Hardness. Shore A ASTM C 920: 35 3.
 - Adhesion-in-Peel, ASTM C 92: 30
- D. Sealant - Structural Adhesive: Single component, 100% solids structural adhesive as furnished and recommended by the membrane manufacturer.
 - Elongation, ASTM D 412: 300% 1.
 - 2. Hardness, Shore A, ASTM C 920: 50
 - Shear Strength, ASTM D 1002: 300 psi
- E. Pitch Pocket Sealer -100% solids, self-leveling, polyurethane sealant for filling pitch pans as recommended and furnished by the membrane manufacturer.

- Durometer, ASTM D 2240: 40-50 Shore 1.
- Elongation, ASTM D 412: 250% 2.
- 3. Tensile Strength, ASTM D 412: 200 @ 100 mil
- F. Liquid Flashing – A thermoplastic Kee polyurethane, low odor, liquid flashing material designed for specialized details unable to be waterproofed with typical modified, hybrid system membrane flashings.
 - Tensile Strength, ASTM D 412: 400 psi 1.
 - 2. Elongation, ASTM D 412: 300%
 - Density @77 deg. F 8.5 lb/gal typical 3.
- G. Glass Fiber Cant - Glass Cant: Continuous triangular cross Section made of inorganic fibrous glass used as a cant strip as recommended by the membrane manufacturer.

2.4 EDGE TREATMENT AND ROOF PENETRATION FLASHINGS

- Pre-Manufactured Edge Metal: Flash-less Snap-On Fascia Cover and Splice Plate.
 - Basis of Design: R-Mer Force Flashless Edge Metal 1.
 - Aluminum, ASTM B209, alloy 3105-H14, in thickness of .040" nom or .050" nom 2.
- В. Pre-Manufactured Coping Cap: R-Mer Edge Coping Cap Cover and Splice Plate.
 - Basis of Design: R-Mer Edge Coping Cap
 - Aluminum, ASTM B209, alloy 3105-H14, in thickness of .040" nom. or .050" nom. 2.
- Shop Formed: Drip Edge, Gutter, Leaders and Splice Plates. C.
 - Manufactures approved flat stock and KEE Thermoplastic clad drip edge
 - KEE Cladded .040 Alum: 4' x 8' sheets.
 - .040 Alum Flat Stock: 4' x 10' sheets. b.
 - Aluminum, ASTM B209, alloy 3105-H14, in thickness of .040" nom. 2.
- D. Pre-Manufactured Edge Metal: Flash-less Snap-On Fascia Extruded Base Anchor and Components.
 - Base Anchor: 6005A-T61 extruded aluminum. 1.
 - 2. Compression Seal for top of anchor: TPE thermoplastic elastomer.
 - Sealant for Flange: Single-component high performance 100% solids, interior and 3. exterior polyether joint sealant.
- Pre-Manufactured Coping Cap: Coping Chairs E.
 - Zinc-coated steel, ASTM A653, coating designation G-90, in thickness of 0.0635 nom./ 16 gauge, 36" to 48" by coil length, chemically treated, commercial or lockforming quality.
- F. Pre-Manufactured Edge Metal Finishes:
 - Exposed and unexposed surfaces for mill finish flashing, fascia, and coping cap, as shipped from the mill
 - 2. Exposed surfaces for coated panels:
 - Finishes: fluorocarbon finish. Epoxy primer baked both sides, .2-.25 mils thickness as approved by finish coat manufacturer.

Weathering finish as referred by National Coil Coaters Association (NCCA). Provided with the following properties.

- 1) Pencil Hardness: ASTM D3363. HB-H / NCCA II-2.
- 2) Bend: ASTM D-4145, O-T / NCCA II-19
- 3) Cross-Hatch Adhesion: ASTM D3359, no loss of adhesion
- Gloss (60 deg. angle): ASTM D523, 25+/-5% 4)
- 5) Reverse Bend: ASTM D2794, no cracking or loss of adhesion
- Nominal Thickness: ASTM D1005 6)

- a) Primer: 0.2 mils
- b) Topcoat, 0.7 mils min
- c) Clear Coat 0.3 mils
- 7) Color: Standard, TBD by Owner
- G. Flashing Boot: KEE thermoplastic pipe boots for sealing single or multiple pipe penetrations adhered in approved adhesives as recommended and furnished by the membrane manufacturer.
- H. Pitch pans, Rain Collar 24 gauge stainless or 20oz (567gram) copper. All joints should be welded/soldered watertight.
- I. Drain Flashings should be rolled polyvinyl butyral (PVB) foil formed, cut and rolled.
- J. Plumbing stacks should be pre-manufactured polyvinyl butyral (PVB) foil boots formed and rolled.
- K. Liquid Flashing KEE-Lok Mastic: An asphaltic-polyurethane, low odor, liquid flashing material designed for specialized details unable to be waterproofed with typical modified membrane flashings.
 - 1. Tensile Strength, ASTM D 412: 400 psi
 - 2. Elongation, ASTM D 412: 300%
 - 3. Density @77 deg. F 8.5 lb/gal typical
- L. Fabricated Flashings:
 - Fabricated flashings and trim shall conform to the detail requirements of SMACNA
 "Architectural Sheet Metal Manual" and/or the CDA Copper Development Association

 "Copper in Architecture Handbook" as applicable.
- M. Manufactured Roof Specialties: Shop fabricated copings, fascia, gravel stops, control joints, expansion joints, joint covers and related flashings and trim.
 - Manufactured roof specialties shall conform to the detail requirements of SMACNA "Architectural Sheet Metal Manual" and/or the NRCA "Roofing and Waterproofing Manual" as applicable.

PART 3 EXECUTION

3.1 EXAMINATION

- A. Do not begin installation until substrates have been properly prepared.
- B. Inspect and approve the deck condition, slopes and fastener backing if applicable, parapet walls, expansion joints, roof drains, stack vents, vent outlets, nailers and surfaces and elements.
- C. Verify that work penetrating the roof deck, or which may otherwise affect the roofing, has been properly completed.
- D. If substrate preparation and other conditions are the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.

3.2 PREPARATION

- A. General: Clean surfaces thoroughly prior to installation.
 - 1. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.
 - 2. Fill substrate surface voids that are greater than 1/4 inch wide with an acceptable fill

- material.
- 3. Roof surface to receive roofing system shall be smooth, clean, free from loose gravel, dirt and debris, dry and structurally sound.
- 4. Wherever necessary, all surfaces to receive roofing materials shall be power broom and vacuumed to remove debris and loose matter prior to starting work.
- 5. Do not apply roofing during inclement weather. Do not apply roofing membrane to damp, frozen, dirty, or dusty surfaces.
- 6. Fasteners and plates for fastening components mechanically to the substrate shall provide a minimum pull-out capacity of 300 lbs. per fastener.
- 7. Prime decks where required, in accordance with requirements and recommendations of the primer and deck manufacturer.

3.3 INSTALLATION - GENERAL

- A. Install modified bitumen membranes and flashings in accordance with manufacturer's instructions and with the recommendations provided by the National Roofing Contractors Association's Roofing & Waterproofing Manual, the Asphalt Roofing Manufacturers Association, and applicable codes.
- B. General: Avoid installation of modified bitumen membranes at temperatures lower than 40-45 degrees F. When work at such temperatures unavoidable use the following precautions:
 - Take extra care during cold weather installation and when ambient temperatures are affected by wind or humidity, to ensure adequate bonding is achieved between the surfaces to be joined. Use extra care at material seam welds and where adhesion of the applied product to the appropriately prepared substrate as the substrate can be affected by such temperature constraints as well.
 - 2. Unrolling of cold materials, under low ambient conditions must be avoided to prevent the likelihood of unnecessary stress cracking. Rolls must be at least 40 degrees F at the time of application. If the membrane roll becomes stiff or difficult to install, it must be replaced with roll from a heated storage area.
- C. Commence installation of the roofing system at the lowest point of the roof (or roof area), working up the slope toward the highest point. Lap sheets shingle fashion so as to constantly shed water
- D. All slopes greater than 2:12 require back-nailing to prevent slippage of the ply sheets. Use ring or spiral-shank 1 inch cap nails, or screws and plates at a rate of 1 fastener per ply (including the membrane) at each insulation stop. Place insulation stops at 16 ft o.c. for slopes less than 3:12 and 4 feet o.c. for slopes greater than 3:12. On non-insulated systems, nail each ply directly into the deck at the rate specified above. When slope exceeds 2:12, install all plies parallel to the slope (strapping) to facilitate backnailing. Install 4 additional fasteners at the upper edge of the membrane when strapping the plies.

3.4 INSTALLATION HOT APPLIED ROOF SYSTEM

- A. Base Ply(s): Install base sheet in twenty-five (25) lbs per square of bitumen shingled uniformly to achieve one or more plies over the entire prepared substrate. Shingle in direction of slope of roof to shed water on each area of roof. Do not step on base rolls until asphalt has cooled, fish mouths should be cut and patched.
 - 1. Lap ply sheet ends 8 inches (203 mm). Stagger end laps 6 inches minimum.
 - 2. Install base flashing ply to all perimeter and projection details after membrane application.
 - 3. Extend plies 2 inches beyond top edges of cants at wall and projection bases.
 - 4. Install base flashing ply to all perimeter and projection details.
 - 5. Allow the one ply of base sheet to cure at least 30 minutes before installing the modified membrane or subsequent system layers. However, the cap membrane must

be installed the same day as the base plies.

- B. Thermoplastic KEE FB 60 Cap Ply: Allow plies to relax before installing. Install in twenty-five (25) lbs per square of bitumen. Shingle sheets uniformly over the prepared substrate to achieve the number of plies specified. Shingle in proper direction to shed water on each large area of roofing.
 - 1. All field seams shall be welded with an approved automatic welder.
 - 2. All field seams must be clean and dry prior to initiating any field welding. Remove foreign materials from the seams (dirt, oils, etc.) with acetone or authorized alternative. Use CLEAN WHITE COTTON cloths and allow approximately five minutes for solvents to dissipate before initiating the automatic welder. Do not use denim or synthetic rags for cleaning.
 - 3. Contaminated areas within a membrane seam will inhibit proper welding and will require a membrane patch or strip.
 - 4. All welding shall be performed only by qualified personnel to ensure the quality and continuity of the weld. The lap or seam area of the membrane may be intermittently tack welded to hold the membrane in place.
 - 5. The back interior edge of the membrane shall be welded first, with a thin, continuous weld to concentrate heat along the exterior edge of the lap during the final welding pass.
 - 6. Follow local code requirements for electric supply, grounding and surge protection. The use of a dedicated, portable generator is highly recommended to ensure a consistent electrical supply, without fluctuations that can interfere with weld consistency.
 - 7. Properly welded seams shall utilize a 1.5 inch wide nozzle, to create a homogeneous weld, a minimum of 1.5 inches in width
 - 8. Use care to eliminate adhesive from getting on the side laps of the thermoplastic membrane.
 - 9. Install subsequent rolls of thermoplastic membrane as above with a minimum of 4 inch side laps and butted together end laps and cover with a heat welded utility strip. Stagger end laps.
 - 10. Apply membrane in the same direction as the previous layers but stagger the laps so they do not coincide with the laps of the base layers.
 - 11. Extend membrane 2 inches beyond top edge of all cants in the specified adhesive at the specified application rate.
- C. Fibrous Cant Strips: Provide non-combustible perlite or glass fiber cant strips at all wall/curb detail treatments where angle changes are greater than 45 degrees. Cant may be set in approved cold adhesives, hot asphalt or mechanically attached with approved plates and fasteners.
- D. Wood Blocking, Nailers and Cant Strips: Provide wood blocking, nailers and cant strips as specified in previous Section(s).
 - 1. Provide nailers at all roof perimeters and penetrations for fastening membrane flashings and sheet metal components.
 - 2. Wood nailers should match the height of any insulation, providing a smooth and even transition between flashing and insulation areas.
 - 3. Nailer lengths should be spaced with a minimum 1/8 inch gap for expansion and contraction between each length or change of direction.
 - 4. Nailers and flashings should be fastened in accordance with Factory Mutual "Loss Prevention Data Sheet 1- 49, Perimeter Flashing" and be designed to be capable of resisting a minimum force of 200 lbs/lineal foot in any direction.
- E. Metal Work: Provide metal flashings, counter flashings, parapet coping caps and thru-wall flashings as specified in Section 07620 or Section 07710. Install in accordance with the

SMACNA "Architectural Sheet Metal Manual" or the NRCA Roofing Waterproofing manual.

- F. Termination Bar: Provide a metal termination bar or approved top edge securement at the terminus of all flashing sheets at walls and curbs. Fasten the bar a minimum of 8 inches (203 mm) o/c to achieve constant compression. Provide suitable, sealant at the top edge if required.
- G. Flashing Base Ply: Install flashing sheets by the same application method used for the base ply.
 - 1. Seal curb, wall and parapet flashings with an application of mastic and mesh on a daily basis. Do not permit conditions to exist that will allow moisture to enter behind, around or under the roof or flashing membrane.
 - 2. Prepare all walls, penetrations, expansion joints and surfaces to be flashed with required primer at the rate of 100 square feet per gallon. Allow primer to dry tack free.
 - 3. Adhere to the underlying base flashing ply with specified hot material unless otherwise noted in these specifications. Nail off at a minimum of 8 inches (203 mm) o.c. from the finished roof at all vertical surfaces.
 - 4. Solidly adhere the entire sheet of flashing membrane to the substrate.
 - 5. Seal all vertical laps of flashing membrane with a three-course application of trowel-grade mastic and mesh.
 - 6. Coordinate counter flashing, cap flashings, expansion joints, and similar work with modified bitumen roofing work as specified.
 - 7. Coordinate roof accessories, miscellaneous sheet metal accessory items, including piping vents and other devices with the roofing system work.
- H. Flashing Thermoplastic KEE FB 60 Cap Ply: Install flashing cap sheets by the same application method used for the cap ply.
 - 1. Seal curb, wall and parapet flashings with an application of mastic and mesh on a daily basis. Do not permit conditions to exist that will allow moisture to enter behind, around or under the roof or flashing membrane.
 - 2. Prepare all walls, penetrations, expansion joints and where shown on the Drawings to be flashed with required primer at the rate of 100 square feet per gallon. Allow primer to dry tack free.
 - 3. Adhere to the underlying base flashing ply with specified flashing ply adhesive unless otherwise specified. Nail off at a minimum of 8 inches (203 mm) o.c. from the finished roof at all vertical surfaces.
 - 4. Coordinate counter flashing, cap flashings, expansion joints and similar work with modified bitumen roofing work as specified.
 - 5. Coordinate roof accessories, miscellaneous sheet metal accessory items with the roofing system work.
 - 6. All stripping shall be installed prior to flashing cap sheet installation.
 - 7. Heat and scrape granules when welding or adhering at cut areas and seams to granular surfaces at all flashings.
 - 8. Secure the top edge of the flashing sheet using a termination bar only when the wall surface above is waterproofed, or nailed 4 inches on center and covered with an acceptable counter flashing.
- I. Roof Walkways: Provide heat welded walkways in areas indicated on the Drawings.

3.5 INSTALLATION EDGE TREATMENT AND ROOF PENETRATION FLASHING

- A. Pre-Manufactured Flash-less Snap-On Metal Edge System:
 - 1. Position base ply of the Built-Up and/or Modified Roofing membrane over the roof edge covering nailers completely, fastening eight (8) inches on center. Install membrane and cap sheet with proper material and procedure according to manufacturer's recommendations. Cap sheet shall stop at the edge of the roof and

- shall not turn over the edge of the nailer.
- 2. Prior to installing the base anchor, assure a level plane is present. If not, shim the roof edge surface as required.
- 3. Extruded base anchor: Apply two 1/4" beads of Green-Lock Sealant XL or equal on the bottom surface of the top flange of the extruded anchor.
- 4. Set the extruded anchor on the edge and face fasten through pre-punched slots every 18 inches o.c. for 5.75 inch face fascia, and 18 inches o.c. staggered for any fascia size greater than 5.75 inches. Begin fastening 6 inches from ends.
- 5. Install GL Sealant XL at the ends of the base frame to prevent water from running between base anchor joints.
- Install compression seals every 40 inches on center in the slots located at the top of the extruded anchor.
- 7. Install fascia cover setting the top flange over the top flange and compression seals of the base anchor. Assure compression seals are in place during this process.

 Beginning on one end and working towards the opposite end, press downward firmly (do not rotate) until "snap" occurs and cover is engaged along entire length of miter.
- 8. Install splice plate at each end of the base anchor and fascia cover prior to the installation of the next adjacent ten-foot piece.

B. Metal Drip Edge with Box Gutter:

- 1. Positions base plies of the Modified Roofing membrane over the roof edge covering nailers completely, fastening eight (8) inches on center.
- 2. Install fascia cover/extender if necessary to cover exposed blocking, nailing every twelve inches on center.
- 3. Install gutter and strapping fastening six (6) inches on center.
- 4. Install continuous cleat on face of nailer and fasten six (6) inches on center.
- 5. Set claded metal flange into cement install new drip edge metal hooked to continuous cleat, nail every three (3) inches on center.
- 6. Strip in edge metal with thermoplastic flashing membrane extending six (6) inches into roof field with water-based adhesive.
- 7. Install cap sheet with proper material and procedure according to manufacturer's recommendations.
- 8. Heat weld thermoplastic cap sheet to thermoplastic clad drip edge.

3.6 CLEANING

- A. Clean-up and remove daily from the site all wrappings, empty containers, paper, loose particles and other debris resulting from these operations.
- B. Remove asphalt markings from finished surfaces using mineral spirts or approved solvent and WHITE COTTON CLOTH rags.
- C. Repair or replace defaced or disfigured finishes caused by Work of this section.

3.7 PROTECTION

- A. Provide traffic ways, erect barriers, fences, guards, rails, enclosures, chutes and the like to protect personnel, roofs and structures, vehicles and utilities.
- B. Protect exposed surfaces of finished walls with tarps to prevent damage.
- C. Plywood for traffic ways required for material movement over existing roofs shall be not less than 5/8 inch (16 mm) thick.
- D. In addition to the plywood listed above, an underlayment of minimum 1/2 inch (13 mm) recover board is required on new roofing.

E. Special permission shall be obtained from the Manufacturer before any traffic shall be permitted over new roofing.

FIELD QUALITY CONTROL 3.8

- Provide manufacturer's field observations at start-up and at intervals of approximately 30 percent, 60 percent and 90 percent completion. Provide a final inspection upon completion of the Work.
- B. Site inspections: When the project is in progress, the roofing system manufacturer will provide the following: Provide a final inspection upon completion of the Work.
 - Report progress and quality of the work as observed.
 - Provide job site inspections a minimum of three times per week, at no additional cost 2. to the building Owner or Contractor.
 - 3. Field observations shall be performed by a Manufacturer's Representative employed full-time by the manufacturer and whose primary job description is to assist, inspect and approve membrane installations for the manufacturer.
 - 4. The field observer must possess roofing field and technical experience with the roof system manufacturer. Roof system manufacturer must provide a written letter, signed by a corporate officer, that the required inspector meets the above referenced criteria.
 - 5. Provide weekly inspection and progress reports to the Owner and Architect. Progress reports must include digital photographic documentation and a summary of the daily work progress. Progress reports must be made available to the Owner via a password secure on-line database
 - 6. Warranty shall be issued upon manufacturer's acceptance of the installation.
 - 7. Provide observation reports from the Manufacturer's Representative indicating procedures followed, weather conditions and any discrepancies found during inspection.
 - 8. Provide a final report from the Manufacturer's Representative, certifying that the roofing system has been satisfactorily installed according to the project specifications, approved details and good general roofing practice.
- C. Perform field inspection and testing as required by the specifications and Architect.
- D. Contractor to correct defects or irregularities discovered during field inspection.

END OF SECTION 075200

PART 1 - GENERAL

1.1 **RELATED DOCUMENTS**

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- Styrene-butadiene-styrene (SBS) modified bituminous membrane roofing. 1.
- 2. Roof insulation.

Related Sections: B.

- 1. Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking, and for woodbased, structural-use roof deck panels.
- 2. Section 076200 "Sheet Metal Flashing and Trim" for metal roof flashings and counterflashings.
- Section 077129 "Manufactured Roof Expansion Joints" for proprietary manufactured roof 3. expansion-joint assemblies.
- Section 079200 "Joint Sealants" for joint sealants, joint fillers, and joint preparation. 4.
- Section 221423 "Storm Drainage Piping Specialties" for roof drains. 5.

1.3 **DEFINITIONS**

Roofing Terminology: Definitions in ASTM D 1079 and glossary of NRCA's "The NRCA Roofing A. Manual: Membrane Roof Systems" apply to Work of this Section.

1.4 PREINSTALLATION MEETINGS

Α. Preinstallation Roofing Conference: Conduct conference at Project site.

ACTION SUBMITTALS 1.5

- Product Data: For each type of product. A.
- Shop Drawings: Include plans, sections, details, and attachments to other work, including the В. following:
 - 1. Lavout and thickness of insulation.
 - 2. Base flashings and membrane terminations.
 - Flashing details at penetrations. 3.
 - Tapered insulation, including slopes. 4.
 - Roof plan showing orientation of steel roof deck and orientation of roof membrane, 5. fastening spacings, and patterns for mechanically fastened roofing system.
 - Crickets, saddles, and tapered edge strips, including slopes. 6.
 - 7. Insulation fastening patterns for corner, perimeter, and field-of-roof locations.
- C. Samples: For the following products:

STYRENE-BUTADIENE-STYRENE (SBS) MODIFIED BITUMINOUS MEMBRANE ROOFING

- 1. Sheet roofing materials, including roofing membrane base sheet, flashing backer sheet, membrane cap sheet and flashing sheet, of color specified.
- 2. Roof insulation.
- 3. Six (6) insulation fasteners of each type, length, and finish.
- D. Wind Uplift Resistance Submittal: For roofing system indicating compliance with wind uplift performance requirements.

INFORMATIONAL SUBMITTALS 1.6

- A. Qualification Data: For qualified Installer, manufacturer, and testing agency.
- B. Manufacturer Certificates:
 - 1. Performance Requirement Certificate: Signed by roof membrane manufacturer certifying that roofing system complies with requirements specified in "Performance Requirements" Article.
 - a. Submit evidence of complying with performance requirements.
 - 2. Special Warranty Certificate: Signed by roof membrane manufacturer, certifying that all materials supplied under this Section are acceptable for special warranty.
- C. Product Test Reports: For roof membrane and insulation, tests performed by a qualified testing agency, indicating compliance with specified requirements.
- D. Evaluation Reports: For components of membrane roofing system, from ICC-ES.
- E. Field quality-control reports.
- F. Sample Warranties: For manufacturer's special warranties.

1.7 **CLOSEOUT SUBMITTALS**

A. Maintenance Data: For roofing system to include in maintenance manuals.

1.8 QUALITY ASSURANCE

- Manufacturer Qualifications: A qualified manufacturer that is UL listed for roofing system A. identical to that used for this Project.
- B. Installer Qualifications: A qualified firm that is approved, authorized, or licensed by roofing system manufacturer to install manufacturer's product and that is eligible to receive manufacturer's special warranty.

1.9 DELIVERY, STORAGE, AND HANDLING

- A. Deliver roofing materials to Project site in original containers with seals unbroken and labeled with manufacturer's name, product brand name and type, date of manufacture, approval or listing agency markings, and directions for storing and mixing with other components.
- Store liquid materials in their original undamaged containers in a clean, dry, protected location B. and within the temperature range required by roofing system manufacturer.
 - 1. Protect stored liquid material from direct sunlight.

STYRENE-BUTADIENE-STYRENE (SBS) MODIFIED BITUMINOUS MEMBRANE ROOFING

- 2. Discard and legally dispose of liquid material that cannot be applied within its stated shelf life.
- C. Protect roof insulation materials from physical damage and from deterioration by sunlight, moisture, soiling, and other sources.
 - 1. Store in a dry location.
 - Comply with insulation manufacturer's written instructions for handling, storing, and 2. protecting during installation.
- D. Handle and store roofing materials and place equipment in a manner to avoid permanent deflection of deck.

1.10 FIELD CONDITIONS

Weather Limitations: Proceed with installation only when existing and forecasted weather A. conditions permit roofing system to be installed according to manufacturer's written instructions and warranty requirements.

1.11 WARRANTY

- Special Warranty: Manufacturer agrees to repair or replace components of roofing system that Α. fail in materials or workmanship within specified warranty period.
 - Special warranty includes roof membrane, base flashings, roof insulation, fasteners, 1. cover boards, metal flashing, roofing accessories, and other components of roofing system.
 - 2. Warranty Period: Thirty (30) or twenty (20) years, non-prorated, no-dollar-limit, from date of Substantial Completion. See bid form and Section 012300 Alternates.
- A. Roofing Installer's Warranty: Signed by Installer, in which Installer agrees to repair or replace components of roofing system that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Three (3) years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 **MANUFACTURERS**

- A. Basis-of-Design:
 - Garland Company, Inc. (The) 1.
- B. Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. CertainTeed Corp.
 - 2. Firestone Building Products
 - **GAF Materials Corporation** 3.
 - Johns Manville, a Berkshire Hathaway company 4.
 - Siplast, Inc. 5.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". 6.

C. Source Limitations: Obtain components for roofing system from roof membrane manufacturer or manufacturer approved by roof membrane manufacturer.

2.2 PERFORMANCE REQUIREMENTS

- A. General Performance: Installed roofing and base flashings shall withstand specified uplift pressures, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation, or other defects in construction. Roofing system and flashings shall remain watertight.
 - 1. Accelerated Weathering: Roofing system shall withstand 2000 hours of exposure when tested according to ASTM G 152, ASTM G 154, or ASTM G 155.
 - 2. Impact Resistance: Roofing system shall resist impact damage when tested according to ASTM D 3746 or ASTM D 4272, or the "Resistance to Foot Traffic Test" in FM Approvals 4470.
- B. Material Compatibility: Roofing materials shall be compatible with one another and adjacent materials under conditions of service and application required, as demonstrated by roof membrane manufacturer based on testing and field experience.
- C. Roofing System Design: Tested by a qualified testing agency to resist the uplift requirements as indicated on the Drawings.
- D. Exterior Fire-Test Exposure: ASTM E 108 or UL 790, Class C; for application and roof slopes indicated; testing by a qualified testing agency.
 - 1. Identify products with appropriate markings of applicable testing agency.
- E. Fire-Resistance Ratings: Comply with fire-resistance-rated assembly designs indicated.
 - 1. Identify products with appropriate markings of applicable testing agency.

2.3 ROOFING SHEET MATERIALS

- Roofing Membrane Base Sheet: 80 mil SBS (Styrene-Butadiene-Styrene) rubber modified A. roofing base sheet reinforced with a dual fiberglass scrim, performance requirements according to ASTM D 5147.
- B. Base Bid: Mineral Surfaced Cap (Ply) Sheet (30 Year System): 160 mil SBS (Styrene-Butadiene-Styrene) mineral surfaced, rubber modified roofing membrane with dual fiberglass reinforced scrim. ASTM D6162, Type III Grade S Color:: A light-grey/white
 - Alternate Bid: Mineral Surfaced Membrane Mineral Surfaced Cap (Ply) Sheet (20 Year System): 155 mil SBS (Styrene-Butadiene-Styrene) mineral surfaced, rubber modified roofing membrane with dual fiberglass reinforced scrim. ASTM D6162, Type III Grade S Color:: A light-grey/white

2.4 BASE FLASHING SHEET MATERIALS

- Α. Backer Sheet: ASTM D 6163, Grade S, Type I or II, SBS-modified asphalt sheet (reinforced with glass fiber fabric) smooth surfaced; suitable for application method specified.
- Mineral-Surfaced Roofing Cap Sheet: 160 mil SBS (Styrene-Butadiene-Styrene) mineral B. surfaced, rubber modified roofing membrane with dual fiberglass reinforced scrim. ASTM D6163, Type III Grade S suitable for cold or hot applications.

2.5 **AUXILIARY ROOFING MEMBRANE MATERIALS**

- A. General: Auxiliary materials recommended by roofing system manufacturer for intended use and compatible with roofing membrane.
 - 1. Adhesives and Sealants: Comply with VOC limits of authorities having jurisdiction.
- B. Metal Termination Bars: Manufacturer's standard, predrilled stainless-steel or aluminum bars, approximately 1-by-1/8-inch-thick; with anchors.
- C. Cold-Applied Asphalt Adhesive: ASTM D 3019, Type III, roof membrane manufacturer's standard asphalt-based, one- or two-part, asbestos-free, cold-applied adhesive, specially formulated for compatibility and use with roofing membrane and base flashings.
- D. Asphalt Roofing Cement: ASTM D 4586, asbestos free, of consistency required by roofing system manufacturer for application.
- E. Mastic Sealant: Polyisobutylene, plain or modified bitumen; nonhardening, nonmigrating, nonskinning, and nondrying.
- F. Fasteners: Factory-coated steel fasteners and metal or plastic plates complying with corrosionresistance provisions in FM Approvals 4470, designed for fastening roofing components to substrate; tested by manufacturer for required pullout strength, and acceptable to roofing system manufacturer.
- G. Miscellaneous Accessories: Provide those recommended by roofing system manufacturer.

2.6 **ROOF INSULATION**

- General: Preformed roof insulation boards manufactured or approved by roof membrane Α. manufacturer.
- Polyisocyanurate Board Insulation: ASTM C 1289, Type II, Class 1, Grade 3, felt or glass-fiber B. mat facer on both major surfaces.
 - 1. Compressive Strength: 25 psi.
- C. Perlite Board Insulation: ASTM C 728, Type 1, rigid, mineral-aggregate thermal insulation board composed of expanded perlite, cellulosic fibers, binders, and waterproofing agents with top surface seal coated. or
 - 1. Above Deck Thermal Board: Provide 1/2", non-faced gypsum-based fiber board, USG Securock or pre-approved equal.
- Tapered Insulation: Provide factory-tapered insulation boards. D.
 - Material: Match roof insulation. 1.
 - 2. Minimum Thickness: 1/4-inch.
 - 3. Slope:
 - Roof Field: \(\frac{1}{4}\)-inch per foot unless otherwise indicated on Drawings.
 - b. Saddles and Crickets: ½-inch per foot unless otherwise indicated on Drawings.

2.7 **INSULATION ACCESSORIES**

- General: Roof insulation accessories recommended by insulation manufacturer for intended Α. use and compatibility with roofing.
- B. Fasteners: Factory-coated steel fasteners and metal or plastic plates meeting corrosionresistance provisions in FM Approvals 4470, designed for fastening roof insulation to substrate, and acceptable to roofing system manufacturer.
- Insulation Adhesive: Two-component, polyurethane construction grade, low-rise expanding. C.
 - Subject to compliance with requirements, available manufacturers 1. Manufacturers: offering products that may be incorporated into the Work include, but are not limited to, the following:
 - OMG, Inc.; OlyBond 500 Spot Shot a.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". b.
- D. Wood Nailer Strips: Comply with requirements in Section 061000 "Rough Carpentry."
- E. Tapered Edge Strips: ASTM C 728, perlite insulation board.
- F. Cover Board: ASTM C 1289, Type II, Class 4, Grade 2, polyisocyanurate board substrate with glass-fiber mat facer on both major surfaces.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine substrates, areas, and conditions, with Installer present, for compliance with A. requirements and other conditions affecting performance of the Work:
 - 1. Verify that roof openings and penetrations are in place, curbs are set and braced, and roof-drain bodies are securely clamped in place.
 - Verify that wood cants, blocking, curbs, and nailers are securely anchored to roof deck at 2. penetrations and terminations and that nailers match thicknesses of insulation.
 - 3. Verify that surface plane flatness and fastening of steel roof deck complies with requirements in Section 053100 "Steel Decking."
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **PREPARATION**

- Α. Clean substrate of dust, debris, moisture, and other substances detrimental to roofing installation in accordance with roofing system manufacturer's written instructions.
 - 1. Remove sharp projections.
- Prevent materials from entering and clogging roof drains and conductors and from spilling or B. migrating onto surfaces of other construction.
 - 1. Remove roof-drain plugs when no work is taking place or when rain is forecast.
- C. Perform fastener-pullout tests according to roof system manufacturer's recommendations.

- 1. Submit test result within 24 hours of performing tests.
 - Include manufacturer's requirements for any revision to previously submitted fastener patterns required to achieve specified wind uplift requirements.

3.3 INSTALLATION, GENERAL

- Install roofing system according to roofing system manufacturer's written instructions. A.
- B. Complete terminations and base flashings and provide temporary seals to prevent water from entering completed sections of roofing system at the end of the workday or when rain is forecast.
 - 1. Remove and discard temporary seals before beginning work on adjoining roofing.
- Substrate-Joint Penetrations: Prevent roofing adhesives from penetrating substrate joints, C. entering building, or damaging roofing system components or adjacent building construction.

3.4 INSULATION INSTALLATION

- A. Coordinate installation of roofing system components, so insulation is not exposed to precipitation or left exposed at the end of the workday.
- B. Comply with roofing system and insulation manufacturer's written instructions for installing roof insulation.
- C. Nailer Strips: Mechanically fasten 4-inch nominal-width wood nailer strips of same thickness as insulation perpendicular to sloped roof deck at the following spacing:
 - 48 inches apart for roof slopes greater than 3 inches per 12 inches (3:12).
- D. Install tapered insulation under area of roofing to conform to slopes indicated.
- E. Install insulation boards with long joints in a continuous straight line with end joints staggered between rows, abutting edges, and ends between boards. Fill gaps exceeding 1/4-inch with insulation.
 - 1. Cut and fit insulation within \(\frac{1}{4} \)-inch of nailers, projections, and penetrations.
- Install insulation under area of roofing to achieve required thickness. Where overall insulation F. thickness is 2.7 inches or more, install two (2) or more layers with joints of each succeeding layer staggered from joints of previous layer a minimum of 6 inches in each direction.
 - 1. Where installing composite and non-composite insulation in two (2) or more layers, install non-composite board insulation for bottom layer and intermediate layers, if applicable, and install composite board insulation for top layer.
- G. Trim surface of insulation boards where necessary at roof drains so completed surface is flush and does not restrict flow of water.
- Install tapered edge strips at perimeter edges of roof that do not terminate at vertical surfaces. Η.
- Ι. Adhered Insulation (Decks exposed from Below): Install each layer of insulation and adhere to substrate as follows:

- 1. Set each layer of insulation in a uniform coverage of full-spread insulation adhesive, firmly pressing, and maintaining insulation in place.
- Mechanically Fastened and Adhered Insulation (Metal Decks): Install first layer of insulation to J. deck using mechanical fasteners specifically designed and sized for fastening specified boardtype roof insulation to deck type.
 - 1. Fasten first layer of insulation to resist uplift pressure at corners, perimeter, and field of
 - 2. Set each layer of insulation in a uniform coverage of full-spread insulation adhesive, firmly pressing and maintaining insulation in place.
- K. Install cover boards over insulation with long joints in continuous straight lines with end joints staggered between rows. Offset joints a minimum of 6 inches in each direction from joints of insulation below. Loosely butt cover boards together. Tape joints if required by roofing system manufacturer.
 - 1. Set in a uniform coverage of full-spread insulation adhesive, firmly pressing and maintaining insulation in place.

3.5 ROOFING MEMBRANE INSTALLATION, GENERAL

- Install roofing system according to roofing system manufacturer's written instructions and Α. applicable recommendations in ARMA/NRCA's "Quality Control Guidelines for the Application of Polymer Modified Bitumen Roofing".
- B. Start installation of roofing membrane in presence of roofing system manufacturer's technical personnel.
- Where roof slope exceeds \(^3\)-inch per 12 inches (1:18), install roofing membrane sheets parallel C. with slope.
- D. Coordinate installation of roofing system so insulation and other components of the roofing system not permanently exposed are not subjected to precipitation or left uncovered at the end of the workday or when rain is forecast.
 - 1. Provide tie-offs at end of each day's work to cover exposed roofing sheets and insulation with a course of coated felt set in roofing cement, with joints and edges sealed.
 - 2. Complete terminations and base flashings and provide temporary seals to prevent water from entering completed sections of roofing system.
 - Remove and discard temporary seals before beginning work on adjoining roofing. 3.

3.6 SBS-MODIFIED BITUMINOUS MEMBRANE INSTALLATION

- Install modified bituminous roofing membrane base sheet and cap sheet according to roofing A. manufacturer's written instructions, starting at low point of roofing system.
 - Adhere to substrate in a uniform coating of cold-applied adhesive. 1.
 - Unroll roofing membrane sheets and allow them to relax for minimum time period 2. required by manufacturer.
- B. Laps: Accurately align roofing membrane sheets, without stretching, and maintain uniform side and end laps. Stagger end laps. Completely bond and seal laps, leaving no voids.
 - 1. Repair tears and voids in laps and lapped seams not completely sealed.

C. Install roofing sheets so side and end laps shed water.

3.7 FLASHING AND STRIPPING INSTALLATION

- Install base flashing at penetrations through roof, and secure to substrates according to roofing Α. system manufacturer's written instructions, and as follows:
 - 1. Prime substrates with asphalt primer if required by roofing system manufacturer.
 - 2. Backer Sheet Application:
 - Adhere backer sheet over roofing membrane at cants in cold-applied adhesive. a.
 - 3. Flashing Sheet Application: Adhere flashing sheet to substrate in cold-applied adhesive at rate required by roofing system manufacturer.
- B. Extend base flashing up walls or parapets a minimum of 8 inches above roofing membrane and 4 inches onto field of roofing membrane.
- C. Mechanically fasten top of base flashing securely at terminations and perimeter of roofing.
 - 1. Seal top termination of base flashing.
- D. Roof Drains: Set 30-by-30-inch 4-pound metal flashing in bed of asphaltic adhesive on completed roofing membrane.
 - Cover metal flashing with roofing cap-sheet stripping and extend a minimum of 6 inches 1. beyond edge of metal flashing onto field of roofing membrane.
 - 2. Clamp roofing membrane, metal flashing, and stripping into roof-drain clamping ring.
 - 3. Install stripping according to roofing system manufacturer's written instructions.

3.8 FIELD QUALITY CONTROL

- Testing Agency: Owner will engage a qualified testing agency to inspect substrate conditions, Α. surface preparation, membrane application, flashings, protection, and drainage components, and to furnish reports to Architect.
- В. Final Roof Inspection: Arrange for roofing system manufacturer's technical personnel to inspect roofing installation on completion.
 - 1. Notify Architect and Owner 48 hours in advance of date and time of inspection.
- C. Roofing system will be considered defective if it does not pass tests and inspections.
 - 1. Additional testing and inspecting, at Contractor's expense, will be performed to determine if replaced or additional work complies with specified requirements.

3.9 PROTECTING AND CLEANING

- A. Protect roofing system from damage and wear during remainder of construction period.
 - When remaining construction does not affect or endanger roofing, inspect roofing system 1. for deterioration and damage, describing its nature and extent in a written report, with copies to Architect and Owner.

STYRENE-BUTADIENE-STYRENE (SBS) MODIFIED BITUMINOUS MEMBRANE ROOFING

B. Correct deficiencies in or remove roofing system that does not comply with requirements, repair substrates, and repair or reinstall roofing system to a condition free of damage and deterioration at time of Substantial Completion and according to warranty requirements.

END OF SECTION 075216

SECTION 076200 - SHEET METAL FLASHING AND TRIM

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- 1. Formed low-slope roof sheet metal fabrications.
- Formed wall sheet metal fabrications. 2.
- Formed trough sheet metal fabrications.

Related Requirements: B.

Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking. 1.

1.3 COORDINATION

- Coordinate sheet metal flashing and trim layout and seams with sizes and locations of Α. penetrations to be flashed, and joints and seams in adjacent materials.
- Coordinate sheet metal flashing and trim installation with adjoining roofing and wall materials, B. joints, and seams to provide leakproof, secure, and noncorrosive installation.

1.4 PREINSTALLATION MEETINGS

Preinstallation Conference: Conduct conference at Project site. Α.

1.5 **ACTION SUBMITTALS**

- Product Data: For each type of product. A.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each manufactured product and accessory.
- В. Shop Drawings: For sheet metal flashing and trim.
 - 1. Include plans, elevations, sections, and attachment details.
 - Detail fabrication and installation layouts, expansion-joint locations, and keyed details. 2. Distinguish between shop- and field-assembled work.
 - Include identification of material, thickness, weight, and finish for each item and location 3. in Project.
 - 4. Include details for forming, including profiles, shapes, seams, and dimensions.
 - Include details for joining, supporting, and securing, including layout and spacing of 5. fasteners, cleats, clips, and other attachments. Include pattern of seams.
 - 6. Include details of termination points and assemblies.
 - 7. Include details of expansion joints and expansion-joint covers, including showing direction of expansion and contraction from fixed points.

- 8. Include details of roof-penetration flashing.
- 9. Include details of edge conditions, including eaves, ridges, valleys, rakes, crickets, and counterflashings as applicable.
- 10. Include details of special conditions.
- Include details of connections to adjoining work.
- Detail formed flashing and trim at scale of not less than 3 inches per 12 inches (1:5). 12.
- C. Samples: For each type of sheet metal and accessory indicated with factory-applied finishes.

1.6 INFORMATIONAL SUBMITTALS

- Α. Qualification Data: For fabricator.
- B. Product Certificates: For each type of coping and roof edge flashing that is SPRI ES-1 tested and FM Approvals approved.
- C. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- D. Sample Warranty: For special warranty.

1.7 CLOSEOUT SUBMITTALS

Maintenance Data: For sheet metal flashing and trim, and its accessories, to include in A. maintenance manuals.

QUALITY ASSURANCE 1.8

- Α. Fabricator Qualifications: Employs skilled workers who custom fabricate sheet metal flashing and trim similar to that required for this Project and whose products have a record of successful in-service performance.
 - 1. For copings and roof edge flashings that are SPRI ES-1 tested and FM Approvals approved, shop shall be listed as able to fabricate required details as tested and approved.

1.9 DELIVERY, STORAGE, AND HANDLING

- A. Do not store sheet metal flashing and trim materials in contact with other materials that might cause staining, denting, or other surface damage. Store sheet metal flashing and trim materials away from uncured concrete and masonry.
- B. Protect strippable protective covering on sheet metal flashing and trim from exposure to sunlight and high humidity, except to extent necessary for period of sheet metal flashing and trim installation.

1.10 WARRANTY

- A. Special Warranty on Finishes: Manufacturer agrees to repair finish or replace sheet metal flashing and trim that shows evidence of deterioration of factory-applied finishes within specified warranty period.
 - 1. Exposed Finish: Deterioration includes, but is not limited to, the following:
 - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
 - Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.

- Cracking, checking, peeling, or failure of paint to adhere to bare metal. C.
- 2. Finish Warranty Period: Twenty (20) years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. General: Sheet metal flashing and trim assemblies shall withstand wind loads, structural movement, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation, or other defects in construction. Completed sheet metal flashing and trim shall not rattle, leak, or loosen, and shall remain watertight.
- B. Sheet Metal Standard for Flashing and Trim: Comply with NRCA's "The NRCA Roofing Manual" and SMACNA's "Architectural Sheet Metal Manual" requirements for dimensions and profiles shown unless more stringent requirements are indicated.
- C. Sheet Metal Standard for Copper: Comply with CDA's "Copper in Architecture Handbook." Conform to dimensions and profiles shown unless more stringent requirements are indicated.
- D. FM Approvals Listing: Manufacture and install roof edge flashings that are listed in FM Approvals' "RoofNav" and approved for windstorm classification, Class 1-120. Identify materials with name of fabricator and design approved by FM Approvals.
- Recycled Content of Copper-Sheet Flashing and Trim: Postconsumer recycled content plus E. one-half of preconsumer recycled content not less than 40 percent.
- F. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
 - 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

2.2 SHEET METALS

- A. General: Protect mechanical and other finishes on exposed surfaces from damage by applying strippable, temporary protective film before shipping.
- Aluminum Sheet: ASTM B 209 (ASTM B 209M), alloy as standard with manufacturer for finish B. required, with temper as required to suit forming operations and performance required; with smooth, flat surface.
 - 1 Alclad Finish.

2.3 **UNDERLAYMENT MATERIALS**

Slip Sheet: Rosin-sized building paper, 3 lb/100 sq. ft. minimum. Α.

2.4 MISCELLANEOUS MATERIALS

- Α. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items as required for complete sheet metal flashing and trim installation and as recommended by manufacturer of primary sheet metal unless otherwise indicated.
- Fasteners: Wood screws, annular threaded nails, self-tapping screws, self-locking rivets and B. bolts, and other suitable fasteners designed to withstand design loads and recommended by manufacturer of primary sheet metal.
 - 1. General: Blind fasteners or self-drilling screws, gasketed, with hex-washer head.
 - Exposed Fasteners: Heads matching color of sheet metal using plastic caps or a. factory-applied coating. Provide metal-backed EPDM or PVC sealing washers under heads of exposed fasteners bearing on weather side of metal.
 - b. Blind Fasteners: High-strength aluminum or stainless-steel rivets suitable for metal being fastened.
 - Spikes and Ferrules: Same material as gutter; with spike with ferrule matching C. internal gutter width.
 - 2. Fasteners for Aluminum Sheet: Aluminum or Series 300 stainless steel.
- D. Sealant Tape: Pressure-sensitive, one hundred percent (100%) solids, polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape ½ inch wide and 1/8 inch thick.
- E. Elastomeric Sealant: ASTM C 920, elastomeric polysulfide polymer sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and trim and remain watertight.
- F. Bituminous Coating: Cold-applied asphalt emulsion according to ASTM D 1187.
- G. Asphalt Roofing Cement: ASTM D 4586, asbestos free, of consistency required for application.

2.5 FABRICATION, GENERAL

- Α. General: Custom fabricate sheet metal flashing and trim to comply with details shown and recommendations in cited sheet metal standard that apply to design, dimensions, geometry, metal thickness, and other characteristics of item required. Fabricate sheet metal flashing and trim in shop to greatest extent possible.
 - 1. Fabricate sheet metal flashing and trim in thickness or weight needed to comply with performance requirements, but not less than that specified for each application and metal.
 - 2. Obtain field measurements for accurate fit before shop fabrication.
 - Form sheet metal flashing and trim to fit substrates without excessive oil canning, 3. buckling, and tool marks; true to line, levels, and slopes; and with exposed edges folded back to form hems.
 - 4. Conceal fasteners and expansion provisions where possible. Do not use exposed fasteners on faces exposed to view.
- В. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to a tolerance of 1/4 inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.

- C. Expansion Provisions: Form metal for thermal expansion of exposed flashing and trim.
 - 1. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with butyl sealant concealed within joints.
 - Use lapped expansion joints only where indicated on Drawings. 2.
- D. Sealant Joints: Where movable, nonexpansion-type joints are required, form metal to provide for proper installation of elastomeric sealant according to cited sheet metal standard.
- E. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal.
- F. Fabricate cleats and attachment devices of sizes as recommended by cited sheet metal standard and by FM Global Property Loss Prevention Data Sheet 1-49 for application, but not less than thickness of metal being secured.
- G. Seams: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with elastomeric sealant unless otherwise recommended by sealant manufacturer for intended use.
- H. Do not use graphite pencils to mark metal surfaces.

2.6 LOW-SLOPE ROOF SHEET METAL FABRICATIONS

- Roof Edge Flashing (Gravel Stop) and Fascia, Cap and Other Exposed Flashings: Fabricate in A. minimum 96-inch-long, but not exceeding 12-foot-long sections. Furnish with 6-inch-wide, joint cover plates.
 - 1. Joint Style: Overlapped, 4 inches wide.
 - 2. Fabricate from the following materials:
 - Aluminum: 0.050 inch thick. a.
 - h Zinc: 0.048 inch thick.
- В. Drip Edges: Fabricate from the following materials:
 - 1. Stainless Steel: 0.016 inch thick.
- C. Base Flashing: Fabricate from the following materials:
 - 1. Aluminum: 0.040 inch thick.
- Counterflashing: Fabricate from the following materials: D.
 - 1. Stainless Steel: 0.019 inch thick.

2.7 WALL SHEET METAL FABRICATIONS

- A. Through-Wall Flashing: Fabricate continuous flashings in minimum 96-inch-long, but not exceeding 12-foot-long, sections, under copings, and at shelf angles. Fabricate discontinuous lintel, sill, and similar flashings to extend 6 inches beyond each side of wall openings; and form with 2-inch-high, end dams. Fabricate from the following materials:
 - Aluminum: 0.032 inch thick. 1.

2.8 MISCELLANEOUS SHEET METAL FABRICATIONS

- A. Sill Flashing, Etc.: Fabricate from the following materials:
 - Aluminum: 0.063 inch thick. 1.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine substrates, areas, and conditions, with Installer present, for compliance with Α. requirements for installation tolerances, substrate, and other conditions affecting performance of the Work.
 - 1. Verify compliance with requirements for installation tolerances of substrates.
 - Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely 2. anchored.
 - 3. Verify that air- or water-resistant barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

UNDERLAYMENT INSTALLATION 3.2

- Α. Felt Underlayment: Install felt underlayment, wrinkle free, using adhesive to minimize use of mechanical fasteners under sheet metal flashing and trim. Apply in shingle fashion to shed water, with lapped joints of not less than 2 inches.
- B. Apply slip sheet, wrinkle free, over underlayment before installing sheet metal flashing and trim.

3.3 INSTALLATION, GENERAL

- Α. General: Anchor sheet metal flashing and trim and other components of the Work securely in place, with provisions for thermal and structural movement. Use fasteners, protective coatings, separators, sealants, and other miscellaneous items as required to complete sheet metal flashing and trim system.
 - 1. Install sheet metal flashing and trim true to line, levels, and slopes. Provide uniform, neat seams with minimum exposure of welds and sealant.
 - Install sheet metal flashing and trim to fit substrates and to result in watertight 2. performance. Verify shapes and dimensions of surfaces to be covered before fabricating sheet metal.
 - 3. Space cleats not more than 12 inches apart. Attach each cleat with at least two (2) fasteners. Bend tabs over fasteners.
 - 4. Install exposed sheet metal flashing and trim with limited oil canning, and free of buckling and tool marks.
 - 5. Torch cutting of sheet metal flashing and trim is not permitted.
 - 6. Do not use graphite pencils to mark metal surfaces.
- В. Metal Protection: Where dissimilar metals contact each other, or where metal contacts pressure-treated wood or other corrosive substrates, protect against galvanic action or corrosion by painting contact surfaces with bituminous coating or by other permanent separation as recommended by sheet metal manufacturer or cited sheet metal standard.

- Underlayment: Where installing sheet metal flashing and trim directly on cementitious or 1. wood substrates, install underlayment and cover with slip sheet.
- C. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at maximum of 10 feet with no joints within 24 inches of corner or intersection.
- Fasteners: Use fastener sizes that penetrate substrate not less than recommended by fastener D. manufacturer to achieve maximum pull-out resistance.
- Conceal fasteners and expansion provisions where possible in exposed work and locate to E. minimize possibility of leakage. Cover and seal fasteners and anchors as required for a tight installation.
- F. Seal joints as required for watertight construction.
 - Use sealant-filled joints unless otherwise indicated. Embed hooked flanges of joint members not less than 1 inch into sealant. Form joints to completely conceal sealant. When ambient temperature at time of installation is between 40 and 70 deg F (4 and 21 deg C), set joint members for fifty percent (50%) movement each way. Adjust setting proportionately for installation at higher ambient temperatures. Do not install sealant-type joints at temperatures below 40 deg F (4 deg C).
 - Prepare joints and apply sealants to comply with requirements in Section 079200 "Joint 2. Sealants."

3.4 ROOF FLASHING INSTALLATION

- General: Install sheet metal flashing and trim to comply with performance requirements and Α. cited sheet metal standard. Provide concealed fasteners where possible, and set units true to line, levels, and slopes. Install work with laps, joints, and seams that are permanently watertight and weather resistant.
- B. Roof Edge Flashings: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated. Interlock bottom edge of roof edge flashing with continuous cleat anchored to substrate at staggered 3-inch centers.
- C. Copings: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated.
 - 1. Interlock exterior bottom edge of coping with continuous cleat anchored to substrate at 24-inch centers.
 - 2. Anchor interior leg of coping with washers and screw fasteners through slotted holes at 24-inch centers.
- D. Pipe or Post Counterflashing: Install counterflashing umbrella with close-fitting collar with top edge flared for elastomeric sealant, extending minimum of 4 inches over base flashing. Install stainless-steel draw band and tighten.
- E. Counterflashing: Coordinate installation of counterflashing with installation of base flashing. Insert counterflashing in reglets or receivers and fit tightly to base flashing. Extend counterflashing 4 inches over base flashing. Lap counterflashing joints minimum of 4 inches. Secure in waterproof manner by means of interlocking folded seam unless otherwise indicated.
- F. Roof-Penetration Flashing: Coordinate installation of roof-penetration flashing with installation of roofing and other items penetrating roof. Seal with elastomeric sealant and clamp flashing to pipes that penetrate roof.

3.5 WALL FLASHING INSTALLATION

- A. General: Install sheet metal wall flashing to intercept and exclude penetrating moisture according to cited sheet metal standard unless otherwise indicated. Coordinate installation of wall flashing with installation of wall-opening components such as windows, doors, and louvers.
- В. Through-Wall Flashing: Install through-wall flashing as indicated on Drawings.

ERECTION TOLERANCES 3.6

A. Installation Tolerances: Shim and align sheet metal flashing and trim within installed tolerance of ½ inch in 20 feet on slope, and within 1/8-inch offset of adjoining faces, and of alignment of matching profiles.

3.7 **CLEANING AND PROTECTION**

- Clean off excess sealants. A.
- Remove temporary protective coverings and strippable films as sheet metal flashing and trim are installed unless otherwise indicated in manufacturer's written installation instructions. On completion of sheet metal flashing and trim installation, remove unused materials and clean finished surfaces as recommended by sheet metal flashing and trim manufacturer. Maintain sheet metal flashing and trim in clean condition during construction.
- C. Replace sheet metal flashing and trim that have been damaged or that have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

END OF SECTION 076200

SECTION 077100 - ROOF SPECIALTIES

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Section Includes: A.

- Copings 1.
- 2. Roof-edge specialties.
- Roof-edge drainage systems. 3.
- 4. Reglets and counterflashings.

В. Related Requirements:

- Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking. 1.
- 2. Section 076200 "Sheet Metal Flashing and Trim" for custom- and site-fabricated sheet metal flashing and trim.
- Section 077129 "Manufactured Roof Expansion Joints" for manufactured roof expansion-3. ioint cover assemblies.
- 4. Section 077200 "Roof Accessories" for set-on-type curbs, equipment supports, and other manufactured roof accessory units.
- 5. Section 079200 "Joint Sealants" for field-applied sealants between roof specialties and adjacent materials.

C. Preinstallation Conference: Conduct conference at Project site.

- 1. Meet with Owner, Architect, Owner's insurer if applicable, roofing-system testing and inspecting agency representative, roofing Installer, roofing-system manufacturer's representative, Installer, structural-support Installer, and installers whose work interfaces with or affects roof specialties, including installers of roofing materials and accessories.
- Examine substrate conditions for compliance with requirements, including flatness and 2. attachment to structural members.
- 3. Review special roof details, roof drainage, and condition of other construction that will affect roof specialties.

1.3 **ACTION SUBMITTALS**

- Product Data: For each type of product. Α.
 - Include construction details, material descriptions, dimensions of individual components 1. and profiles, and finishes.
- B. Shop Drawings: For roof specialties.
 - Include plans, elevations, expansion-joint locations, keyed details, and attachments to 1. other work. Distinguish between plant- and field-assembled work.
 - 2. Include details for expansion and contraction; locations of expansion joints, including direction of expansion and contraction.

- 3. Indicate profile and pattern of seams and layout of fasteners, cleats, clips, and other attachments.
- 4. Detail termination points and assemblies, including fixed points.
- 5. Include details of special conditions.
- C. Samples: For each type of roof specialty and for each color and texture specified.

1.4 INFORMATIONAL SUBMITTALS

- Qualification Data: For manufacturer. A.
- Product Test Reports: For copings and roof-edge flashings, for tests performed by a qualified B. testing agency.
- C. Sample Warranty: For manufacturer's special warranty.

1.5 **CLOSEOUT SUBMITTALS**

Α. Maintenance Data: For roofing specialties to include in maintenance manuals.

1.6 QUALITY ASSURANCE

Manufacturer Qualifications: A qualified manufacturer offering products meeting requirements Α. that are tested to specified design pressure.

1.7 DELIVERY, STORAGE, AND HANDLING

- Do not store roof specialties in contact with other materials that might cause staining, denting, Α. or other surface damage. Store roof specialties away from uncured concrete and masonry.
- B. Protect strippable protective covering on roof specialties from exposure to sunlight and high humidity, except to extent necessary for the period of roof-specialty installation.

1.8 FIELD CONDITIONS

- Field Measurements: Verify profiles and tolerances of roof-specialty substrates by field Α. measurements before fabrication, and indicate measurements on Shop Drawings.
- B. Coordination: Coordinate roof specialties with flashing, trim, and construction of parapets, roof deck, roof and wall panels, and other adjoining work to provide a leakproof, secure, and noncorrosive installation.

1.9 WARRANTY

- A. Roofing-System Warranty: Roof specialties are included in warranty provisions in Section 075419 - "Polyvinyl-Chloride (PVC) Roofing".
- В. Special Warranty on Painted Finishes: Manufacturer agrees to repair finish or replace roof specialties that show evidence of deterioration of factory-applied finishes within specified warranty period.
 - 1. Fluoropolymer Finish: Deterioration includes, but is not limited to, the following:
 - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
 - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.

- C. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
- 2. Finish Warranty Period: Twenty (20) years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. General Performance: Roof specialties shall withstand exposure to weather and resist thermally induced movement without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.
- B. Wind Design Standard: Manufacture and install copings and roof-edge specialties tested according to Chapter 16 of the International Building Code and capable of resisting the following design pressures:
 - 1. Design Pressure: As indicated on Drawings.
- C. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, hole elongation, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Provide clips that resist rotation and avoid shear stress as a result of thermal movements. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
 - 1. Temperature Change (Range): 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

2.2 **COPINGS**

- Metal Copings: Manufactured coping system consisting of metal coping cap in section lengths A. not exceeding 12 feet (3.6 m), concealed anchorage; with corner units, end cap units, and concealed splice plates with finish matching coping caps.
 - 1. Extruded-Aluminum Coping Caps: Extruded aluminum, 0.125 inch (3.18 mm) thick.
 - a. Finish: Two-coat fluoropolymer.
 - Color: As selected by Architect from manufacturer's full range. b.
 - 2. Corners: Factory mitered and continuously welded.
 - Coping-Cap Attachment Method: Snap-on or face leg hooked to continuous cleat with back leg fastener exposed, fabricated from coping-cap material.
 - а Snap-on Coping Anchor Plates: Concealed, galvanized-steel sheet, 12 inches (300 mm) wide, with integral cleats.
 - b. Face-Leg Cleats: Concealed, continuous stainless steel.

2.3 **ROOF-EDGE SPECIALTIES**

Roof-Edge Fascia: Manufactured, two-piece, roof-edge fascia consisting of snap-on metal Α. fascia cover in section lengths not exceeding 12 feet and a continuous metal receiver with integral drip-edge cleat to engage fascia cover and secure single-ply roof membrane. Provide matching corner units.

- 1. Basis-of-Design Product:
 - Firestone Building Products.
- Manufacturers: Subject to compliance with requirements, available manufacturers 2. offering products that may be incorporated into the Work include, but are not limited to, the following:
 - Johns Manville a.
 - Perimeter Systems; a division of Southern Aluminum Finishing Company, Inc. b.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". C.
- 3. Formed Aluminum Sheet Fascia Covers: Aluminum sheet, minimum 0.050-inch-thick but thickness as required to meet performance requirements.
 - Surface: Smooth, flat finish.
 - Finish: Two-coat fluoropolymer. b.
 - Color: As selected by Architect and Owner from manufacturer's full range. C.
- 4. Corners: Factory mitered and continuously welded.
- 5. Splice Plates: Concealed, of same material, finish, and shape as fascia cover.
- 6. Receiver: Manufacturer's standard material and thickness.
- B. One-Piece Gravel Stops: Manufactured, one-piece, metal gravel stop in section lengths not exceeding 12 feet, with a horizontal flange and vertical leg, fascia, and concealed splice plates of same material, finish, and shape as gravel stop. Provide matching corner units.
 - 1. Basis-of-Design Product:
 - Firestone Building Products.
 - 2. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - Johns Manville a.
 - b. Perimeter Systems; a division of Southern Aluminum Finishing Company, Inc.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". C.
 - 3. Formed Aluminum Sheet Gravel Stops: Aluminum sheet, minimum 0.050-inch but thickness as required to meet performance requirements.
 - Surface: Smooth, flat finish. a.
 - Finish: Two-coat fluoropolymer. b.
 - Color: As selected by Architect and Owner from manufacturer's full range. C.
 - 4. Corners: Factory mitered and continuously welded.
 - Accessories: Fascia extenders with continuous hold-down cleats. 5.

2.4 **ROOF-EDGE DRAINAGE SYSTEMS**

Gutters: Manufactured in uniform section lengths not exceeding 12 feet (3.6 m), with matching Α. corner units, ends, outlet tubes, and other accessories. Elevate back edge at least 1 inch (25 mm) above front edge. Furnish flat-stock gutter straps, gutter brackets, expansion joints, and expansion-joint covers fabricated from same metal as gutters.

- 1. Aluminum Sheet: 0.063 inch (1.60 mm) thick.
- 3. Gutter Profile: As indicated, according to SMACNA's "Architectural Sheet Metal Manual."
- 4. Corners: Factory mitered and continuously welded.
- 5. Gutter Supports: As indicated with finish matching the gutters.
- 6. Special Fabrications: As indicated.
- 7. Gutter Accessories: Continuous screened leaf guard with sheet metal frame.
- B. Downspouts: Round, complete with mitered elbows, manufactured from the following exposed metal. Furnish with metal hangers, from same material as downspouts, and anchors.
 - 1. Extruded Aluminum: 0.125 inch (3.18 mm) thick, as indicated on Drawings.
- C. Parapet Scuppers: Manufactured with closure flange trim to exterior, 4-inch- (100-mm-) wide wall flanges to interior, and base extending 4 inches (100 mm) beyond cant or tapered strip into field of roof.
 - 1. Formed Aluminum: 0.032 inch (0.81 mm) thick.
- D. Conductor Heads: Manufactured conductor heads, each with flanged back and stiffened top edge, and of dimensions and shape indicated, complete with outlet tube that nests into upper end of downspout, exterior flange trim, and built-in overflow.
 - 1. Z Formed Aluminum: 0.032 inch (0.81 mm) thick.
- E. Splash Blocks: Reinforced precast concrete.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Oldcastle Precast; M50SPB2 (Basis of Design).
 - b. United Precast Concrete Products, Inc.
 - c. Substitutions: As permitted under Section 012500 "Substitution Procedures".

2.5 REGLETS AND COUNTERFLASHINGS

- A. Reglets: Manufactured units formed to provide secure interlocking of separate reglet and counterflashing pieces, from the following exposed metal:
 - 1. Formed Aluminum: 0.032 inch (0.81 mm) thick.
 - 2. Corners: Factory mitered and continuously welded.
 - 3. Surface-Mounted Type: Provide reglets with slotted holes for fastening to substrate, with neoprene or other suitable weatherproofing washers, and with channel for sealant at top edge.
 - 4. Masonry Type, Embedded: Provide reglets with offset top flange for embedment in masonry mortar joint.
- B. Counterflashings: Manufactured units of heights to overlap top edges of base flashings by 4 inches (100 mm) and in lengths not exceeding 12 feet (3.6 m) designed to snap into reglets or through-wall-flashing receiver and compress against base flashings with joints lapped, from the following exposed metal:
 - 1. Formed Aluminum: 0.032 inch (0.81 mm) thick.

C. Accessories:

 Flexible-Flashing Retainer: Provide resilient plastic or rubber accessory to secure flexible flashing in reglet where clearance does not permit use of standard metal counterflashing or where reglet is provided separate from metal counterflashing.

- 2. Counterflashing Wind-Restraint Clips: Provide clips to be installed before counterflashing to prevent wind uplift of counterflashing lower edge.
- D. Aluminum Finish: Mill.

2.6 **MATERIALS**

- Zinc-Coated (Galvanized) Steel Sheet: ASTM A 653/A 653M, G90 (Z275) coating designation. A.
- Aluminum Sheet: ASTM B 209 (ASTM B 209M), alloy as standard with manufacturer for finish B. required, with temper to suit forming operations and performance required.
- C. Aluminum Extrusions: ASTM B 221 (ASTM B 221M), alloy and temper recommended by manufacturer for type of use and finish indicated.

2.7 **UNDERLAYMENT MATERIALS**

- Α. Felt: ASTM D 226, Type II (No. 30), asphalt-saturated organic felt, non-perforated.
- B. Slip Sheet: Rosin-sized building paper, 3-lb/100 sq. ft. minimum.

2.8 MISCELLANEOUS MATERIALS

- Fasteners: Manufacturer's recommended fasteners, suitable for application and designed to Α. meet performance requirements. Furnish the following unless otherwise indicated:
 - 1. Exposed Penetrating Fasteners: Gasketed screws with hex washer heads matching color of sheet metal.
 - 2. Fasteners for Aluminum: Aluminum or Series 300 stainless-steel.
- B. Elastomeric Sealant: ASTM C 920, elastomeric polyurethane polymer sealant of type, grade, class, and use classifications required by roofing-specialty manufacturer for each application.
- Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; C. polyisobutylene plasticized; heavy bodied for hooked-type joints with limited movement.
- Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D 1187. D.
- E. Asphalt Roofing Cement: ASTM D 4586, asbestos free, of consistency required for application.

2.9 **FINISHES**

- Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for Α. recommendations for applying and designating finishes.
- Protect mechanical and painted finishes on exposed surfaces from damage by applying a B. strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Noticeable variations in same piece are unacceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.
- D. Coil-Coated Aluminum Sheet Finishes:

- High-Performance Organic Finish: Prepare, pretreat, and apply coating to exposed metal 1. surfaces to comply with coating and resin manufacturers' written instructions.
 - Two-Coat Fluoropolymer: AAMA 2605. Fluoropolymer finish containing not less a. than seventy percent (70%) PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - Concealed Surface Finish: Apply pretreatment and manufacturer's standard acrylic b. or polyester backer finish consisting of prime coat and wash coat with a minimum total dry film thickness of 0.5 mil.
- 2. Color: As selected by Architect and Owner from manufacturer's full range.

E. Aluminum Extrusion Finishes:

- 1. High-Performance Organic Finish: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - Two-Coat Fluoropolymer: AAMA 2604. Fluoropolymer finish containing not less than 70 percent PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - b. Concealed Surface Finish: Apply pretreatment and manufacturer's standard acrylic or polyester backer finish consisting of prime coat and wash coat with a minimum total dry film thickness of 0.5 mil (0.013 mm).
- 2. Color: As selected by Architect and Owner from manufacturer's full range.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine substrates, areas, and conditions, with Installer present, to verify actual locations, Α. dimensions, and other conditions affecting performance of the Work.
- B. Examine walls, roof edges, and parapets for suitable conditions for roof specialties.
- C. Verify that substrate is sound, dry, smooth, clean, sloped for drainage where applicable, and securely anchored.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 UNDERLAYMENT INSTALLATION

- Α. Felt Underlayment: Install with adhesive for temporary anchorage to minimize use of mechanical fasteners under roof specialties. Apply in shingle fashion to shed water, with lapped ioints of not less than 2 inches.
- B. Slip Sheet: Install with tape or adhesive for temporary anchorage to minimize use of mechanical fasteners under roof specialties. Apply in shingle fashion to shed water, with lapped joints of not less than 2 inches.

3.3 INSTALLATION, GENERAL

- Α. General: Install roof specialties according to manufacturer's written instructions. Anchor roof specialties securely in place, with provisions for thermal and structural movement. Use fasteners, protective coatings, separators, underlayments, sealants, and other miscellaneous items as required to complete roof-specialty systems.
 - 1. Install roof specialties level, plumb, true to line and elevation; with limited oil-canning and without warping, jogs in alignment, buckling, or tool marks.
 - Provide uniform, neat seams with minimum exposure of sealant. 2.
 - Install roof specialties to fit substrates and to result in weathertight performance. Verify 3. shapes and dimensions of surfaces to be covered before manufacture.
 - 4. Torch cutting of roof specialties is not permitted.
 - 5. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.
 - 1. Coat concealed side of uncoated aluminum roof specialties with bituminous coating where in contact with wood, ferrous metal, or cementitious construction.
 - Bed flanges in thick coat of asphalt roofing cement where required by manufacturers of 2. roof specialties for waterproof performance.
- C. Expansion Provisions: Allow for thermal expansion of exposed roof specialties.
 - 1. Space movement joints at a maximum of 12 feet with no joints within 18 inches of corners or intersections unless otherwise indicated on Drawings.
 - When ambient temperature at time of installation is between 40 and 70 deg F (4 and 21 2. deg C), set joint members for fifty percent (50%) movement each way. Adjust setting proportionately for installation at higher ambient temperatures.
- D. Fastener Sizes: Use fasteners of sizes that penetrate wood blocking or sheathing not less than 1\\(\frac{1}{4} \) inches for nails and not less than \(\frac{3}{4} \) inch for wood screws.
- E. Seal concealed joints with butyl sealant as required by roofing-specialty manufacturer.
- F. Seal joints as required for weathertight construction. Place sealant to be completely concealed in joint. Do not install sealants at temperatures below 40 deg F (4 deg C).

3.4 COPING INSTALLATION

- Α. Install cleats, anchor plates, and other anchoring and attachment accessories and devices with concealed fasteners.
- B. Anchor copings with manufacturer's required devices, fasteners, and fastener spacing to meet performance requirements.
 - 1. Interlock face and back leg drip edges of snap-on coping cap into cleated anchor plates anchored to substrate at 30-inch (762-mm) centers.
 - 2. Interlock face-leg drip edge into continuous cleat anchored to substrate at 16-inch (406mm) centers. Anchor back leg of coping with screw fasteners and elastomeric washers at 16-inch (406-mm) centers.

3.5 **ROOF-EDGE SPECIALTIES INSTALLATION**

- A. Install cleats, cants, and other anchoring and attachment accessories and devices with concealed fasteners.
- B. Anchor roof edgings with manufacturer's required devices, fasteners, and fastener spacing to meet performance requirements.

ROOF-EDGE DRAINAGE-SYSTEM INSTALLATION 3.6

- A. General: Install components to produce a complete roof-edge drainage system according to manufacturer's written instructions. Coordinate installation of roof perimeter flashing with installation of roof-edge drainage system.
- Gutters: Join and seal gutter lengths. Allow for thermal expansion. Attach gutters to firmly В. anchored gutter supports spaced not more than 12 inches (305 mm) apart. Attach ends with rivets and solder to make watertight. Slope to downspouts.
 - 1. Install gutter with expansion joints at locations indicated but not exceeding 50 feet (15.2 m) apart. Install expansion-joint caps.
 - 2. Install continuous leaf guards on gutters with noncorrosive fasteners, removable for cleaning gutters.
- Downspouts: Join sections with manufacturer's standard telescoping joints. Provide hangers C. with fasteners designed to hold downspouts securely to walls and 1-inch (25 mm) away from walls; locate fasteners at top and bottom and at approximately 60 inches (1500 mm) o.c.
 - 1. Provide elbows at base of downspouts at grade to direct water away from building.
 - 2. Connect downspouts to underground drainage system or above ground drainage system as indicated.
- D. Splash Pans: Install where downspouts discharge on low-slope roofs or grade. Set in asphalt roofing cement.
- Parapet Scuppers: Install scuppers through parapet where indicated. Continuously support E. scupper, set to correct elevation, and seal flanges to interior wall face, over cants or tapered edge strips, and under roofing membrane.
 - 1. Anchor scupper closure trim flange to exterior wall and seal or solder to scupper.
 - 2. Loosely lock front edge of scupper with conductor head.
 - Seal or solder exterior wall scupper flanges into back of conductor head.
- F. Conductor Heads: Anchor securely to wall with elevation of conductor top edge 1 inch (25 mm) below scupper discharge.

3.7 REGLET AND COUNTERFLASHING INSTALLATION

- General: Coordinate installation of reglets and counterflashings with installation of base Α. flashings.
- B. Embedded Reglets: See Drawings for installation of reglets.

- C. Surface-Mounted Reglets: Install reglets to receive flashings where flashing without embedded reglets is indicated on Drawings, Install at height so that inserted counterflashings overlap 4 inches (100 mm) over top edge of base flashings.
- D. Counterflashings: Insert counterflashings into reglets or other indicated receivers; ensure that counterflashings overlap 4 inches (100 mm) over top edge of base flashings. Lap counterflashing joints a minimum of 4 inches (100 mm) and bed with butyl sealant. Fit counterflashings tightly to base flashings.

CLEANING AND PROTECTION 3.8

- Α. Clean off excess sealants.
- B. Remove temporary protective coverings and strippable films as roof specialties are installed. On completion of installation, clean finished surfaces, including removing unused fasteners, metal filings, pop rivet stems, and pieces of flashing. Maintain roof specialties in a clean condition during construction.
- C. Replace roof specialties that have been damaged or that cannot be successfully repaired by finish touchup or similar minor repair procedures.

END OF SECTION 077100

SECTION 077129 - MANUFACTURED ROOF EXPANSION JOINTS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

1. Bellows-type roof expansion joints.

B. Related Requirements:

- 1. Section 061000 "Rough Carpentry" for wooden curbs or cants for mounting roof expansion joints.
- 2. Section 075419 - "Polyvinyl-Chloride (PVC) Roofing ".
- Section 076200 "Sheet Metal Flashing and Trim" for shop- and field-fabricated sheet metal expansion-joint systems, flashing, and other sheet metal items.

1.3 **ACTION SUBMITTALS**

- A. Product Data: For each type of product.
- B. Shop Drawings: For roof expansion joints.
 - Include plans, elevations, sections, and attachment details. 1.
 - Include details of splices, intersections, transitions, fittings, method of field assembly, and 2. location and size of each field splice.
 - 3. Provide isometric drawings of intersections, terminations, and changes in joint direction or planes, depicting how components interconnect with each other and adjacent construction to allow movement and achieve waterproof continuity.

1.4 INFORMATIONAL SUBMITTALS

- Qualification Data: For Installer. Α.
- Product Test Reports: For each fire-barrier provided as part of a roof-expansion-joint assembly, В. for tests performed by a qualified testing agency.
- C. Sample Warranties: For special warranties.

1.5 **QUALITY ASSURANCE**

Installer Qualifications: Installer of roofing membrane. Α.

1.6 WARRANTY

- Α. Special Warranty: Manufacturer and Installer agree to repair or replace roof expansion joints and components that leak, deteriorate beyond normal weathering, or otherwise fail in materials or workmanship within specified warranty period.
 - Warranty Period: Two (2) years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- General: Roof expansion joints shall withstand exposure to weather, remain watertight, and A. resist the movements indicated without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.
- B. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, hole elongation, overstressing of components, failure of joint seals, failure of connections, and other detrimental effects.
 - 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.
- C. Fire-Test-Response Characteristics: Provide fire-barrier assemblies with fire-test-response characteristics as determined by testing identical products, per test method indicated, by UL or another testing agency acceptable to authorities having jurisdiction. Assemblies shall be capable of anticipated movement while maintaining fire rating. Fire-barrier products shall bear classification marking of qualified testing agency.

2.2 BELLOWS-TYPE ROOF EXPANSION JOINTS

- Source Limitations: Obtain bellows-type roof expansion joints approved by roofing A. manufacturer and that are part of roofing membrane warranty.
- B. Flanged Bellows Roof Expansion Joint: Manufactured, continuous, waterproof, joint-cover assembly, consisting of exposed membrane bellows, laminated to flexible, closed-cell support foam, and secured along each edge to a 3- to 4-inch-wide metal flange for nailing to substrate. Provide each size and type indicated, factory-fabricated units for corner and joint intersections and horizontal and vertical transitions including those to other building expansion joints, splicing units, adhesives, and other components as recommended by roof-expansion-joint manufacturer for complete installation. Fabricate each assembly specifically for installation configuration indicated on Drawings.
 - Manufacturers: Subject to compliance with requirements, available manufacturers 1. offering products that may be incorporated into the Work include, but are not limited to. the following:
 - a. Johns Manville; Expand-O-Flash
 - b. JointMaster, a division of InPro Corporation; 672.
 - MM Systems Corporation; Series ERFL
 - Substitutions: Under provision of Section 012500 "Substitution Procedures".
 - 2. Joint Movement Capability: Plus and minus fifty percent (+/-50%) of joint size.
 - Bellows: Neoprene flexible membrane, nominal 60 mils thick.

- Color: Black. a.
- 4. Flanges: Aluminum, 0.032 inch thick.
 - Form: As indicated on Drawings.
- 5. Fire Barrier: Manufacturer's standard fire-resistive joint system with ratings determined per ASTM E 119 to resist spread of fire and to accommodate building thermal movements without impairing its ability to resist the passage of fire and hot gases.
 - Fire-Resistance Rating: Not less than 2-hour. a.

2.3 **MATERIALS**

- Aluminum: ASTM B 209 for sheet and plate, ASTM B 221 for extrusions; alloy as standard with A. manufacturer for finish required, with temper to suit forming operations and performance required.
 - 1. Apply manufacturer's standard protective coating on aluminum surfaces to be placed in contact with cementitious or preservative-treated wood materials.
 - 2. Mill Finish: As manufactured.
- B. Neoprene Membrane: Neoprene sheet recommended by EPDM manufacturer for resistance to hydrocarbons, non-aromatic solvents, grease, and oil; and as standard with roof-expansion-joint manufacturer for application.
- C. Adhesives: As recommended by roof-expansion-joint manufacturer and with a VOC content of 70 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- Fasteners: Manufacturer's recommended fasteners, suitable for application and designed to D. withstand design loads.
 - Exposed Fasteners: Gasketed. Use screws with hex washer heads matching color of 1. material being fastened.
- E. Mineral-Fiber Blanket: ASTM C 665.
- F. Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D 1187.

PART 3 - EXECUTION

COMISSIONING OF COMPONENTS AND SYSTEMS 3.1

A. Engage a manufacturer authorized representative who is familiar with this project to participate and assist, if necessary, in the functional performance testing of the components and systems included in this Division with the Commissioning Agent.

3.2 **EXAMINATION**

Examine substrates, areas, and conditions, with Installer present, to verify actual locations, Α. dimensions, and other conditions affecting performance of the Work.

- B. Examine roof-joint openings, inside surfaces of parapets, and expansion-control joint systems that interface with roof expansion joints, for suitable conditions where roof expansion joints will be installed.
- C. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.3 **INSTALLATION**

- General: Comply with manufacturer's written instructions for handling and installing roof Α. expansion joints.
 - 1. Anchor roof expansion joints securely in place, with provisions for required movement. Use fasteners, protective coatings, sealants, and miscellaneous items as required to complete roof expansion joints.
 - 2. Install roof expansion joints true to line and elevation; with limited oil-canning and without warping, jogs in alignment, buckling, or tool marks.
 - Provide for linear thermal expansion of roof expansion joint materials. 3.
 - Provide uniform profile of roof expansion joint throughout its length; do not stretch or squeeze membranes.
 - Provide uniform, neat seams. 5.
 - 6. Install roof expansion joints to fit substrates and to result in watertight performance.
 - 7. Torch cutting of roof expansion joints is not permitted.
 - Do not use graphite pencils to mark aluminum surfaces.
- B. Directional Changes and Other Expansion-Control Joint Systems: Coordinate installation of roof expansion joints with other expansion-control joint systems to result in watertight performance. Install factory-fabricated units at directional changes and at transitions between roof expansion joints and exterior expansion-control joint systems specified in Section 079500 "Expansion Control" to provide continuous, uninterrupted, and watertight joints.
- C. Splices: Splice roof expansion joints with materials provided by roof-expansion-joint manufacturer for this purpose, to provide continuous, uninterrupted, and waterproof joints.
- D. Fire Barrier: Install fire barrier where indicated to provide continuous, uninterrupted fire resistance throughout length of roof expansion joint, including transitions and end joints.
- E. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.

3.4 **PROTECTION**

- Protect roof expansion joints from foot traffic, displacement, or other damage. Α.
- B. Remove and replace roof expansion joints and components that become damaged by moisture or otherwise.

END OF SECTION 077129

SECTION 077200 - ROOF ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

Drawings and general provisions of the Contract, including General and Supplementary A. Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Section Includes: Α.

- 1. Roof curbs.
- 2. Equipment supports.
- Roof hatches. 3.
- 4. Preformed flashing sleeves.

B. Related Sections:

- Section 076200 "Sheet Metal Flashing and Trim" for shop- and field-formed metal 1. flashing, roof-drainage systems, roof expansion-joint covers, and miscellaneous sheet metal trim and accessories.
- 2. Section 077100 "Roof Specialties" for manufactured fasciae, copings, gravel stops, gutters and downspouts, and counterflashing.
- Section 077129 "Manufactured Roof Expansion Joints" for manufactured roof expansion-3. joint covers.

1.3 COORDINATION

- Α. Coordinate layout and installation of roof accessories with roofing membrane and base flashing and interfacing and adjoining construction to provide a leakproof, weathertight, secure, and noncorrosive installation.
- B. Coordinate dimensions with rough-in information or Shop Drawings of equipment to be supported.

1.4 **ACTION SUBMITTALS**

- Α. Product Data: For each type of roof accessory.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: For roof accessories.

- Include plans, elevations, keyed details, and attachments to other work. Indicate 1. dimensions, loadings, and special conditions. Distinguish between plant- and fieldassembled work.
- C. Samples: For each exposed product and for each color and texture specified, prepared on Samples of size to adequately show color.
- D. Delegated-Design Submittal: For roof curbs, equipment supports and walkways indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Detail mounting, securing, and flashing of roof-mounted items to roof structure. Indicate coordinating requirements with roof membrane system.
 - 2. Wind-Restraint Details: Detail fabrication and attachment of wind restraints. Show anchorage details and indicate quantity, diameter, and depth of penetration of anchors.

1.5 INFORMATIONAL SUBMITTALS

- Coordination Drawings: Roof plans, drawn to scale, and coordinating penetrations and roof-Α. mounted items. Show the following:
 - 1. Size and location of roof accessories specified in this Section.
 - 2. Method of attaching roof accessories to roof or building structure.
 - Other roof-mounted items including mechanical and electrical equipment, ductwork, 3. piping, and conduit.
 - 4. Required clearances.
- B. Sample Warranties: For manufacturer's special warranties.

1.6 **CLOSEOUT SUBMITTALS**

A. Operation and Maintenance Data: For roof accessories to include in operation and maintenance manuals.

1.7 WARRANTY

- Special Warranty on Painted Finishes: Manufacturer's standard form in which manufacturer Α. agrees to repair finishes or replace roof accessories that show evidence of deterioration of factory-applied finishes within specified warranty period.
 - Fluoropolymer Finish: Deterioration includes, but is not limited to, the following: 1.
 - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
 - Chalking in excess of a No. 8 rating when tested according to ASTM D 4214. b.
 - C. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
 - 2. Finish Warranty Period: 20 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. General Performance: Roof accessories shall withstand exposure to weather and resist thermally induced movement without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.
- Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 B. "Quality Requirements," to design roof curbs and equipment supports to comply with wind performance requirements, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- C. Wind-Restraint Performance: As indicated on Drawings.

2.2 **ROOF CURBS**

- Α. Roof Curbs: Internally reinforced roof-curb units capable of supporting superimposed live and dead loads, including equipment loads and other construction indicated on Drawings, bearing continuously on roof structure, and capable of meeting performance requirements; with welded or mechanically fastened and sealed corner joints, straight sides, and integrally formed deckmounting flange at perimeter bottom.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - Bristolite Davlighting Systems, Inc.
 - b. Milcor; Commercial Products Group of Hart & Cooley, Inc.
 - C. Roof Curb Systems
 - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Size: Coordinate dimensions with roughing-in information or Shop Drawings of equipment to be supported.
- C. Supported Load Capacity: As indicated on Drawings.
- D. Material: Zinc-coated (galvanized) steel sheet, 0.064 inch thick.
 - 1. Finish: Two-coat fluoropolymer.
 - Color: As selected by Architect from manufacturer's full range of standard colors. 2.

E. Construction:

- 1. Curb Profile: Manufacturer's standard compatible with roofing system.
- On ribbed or fluted metal roofs, form deck-mounting flange at perimeter bottom to 2. conform to roof profile.
- 3. Fabricate curbs to minimum height of 12 inches above roofing surface unless otherwise
- 4. Top Surface: Level top of curb, with roof slope accommodated by sloping deck-mounting flange or by use of leveler frame.

- 5. Sloping Roofs: Where roof slope exceeds 1:48, fabricate curb with perimeter curb height tapered to accommodate roof slope so that top surface of perimeter curb is level. Equip unit with water diverter or cricket on side that obstructs water flow.
- 6. Insulation: Factory insulated with 1-1/2-inch-thick glass-fiber board insulation.
- Liner: Same material as curb, of manufacturer's standard thickness and finish. 7.
- Nailer: Factory-installed wood nailer along top flange of curb, continuous around curb 8. perimeter.
- 9. Wind Restraint Straps and Base Flange Attachment: Provide wind restraint straps, welded strap connectors, and base flange attachment to roof structure at perimeter of curb, of size and spacing required to meet wind uplift requirements.
- Platform Cap: Where portion of roof curb is not covered by equipment, provide 10. weathertight platform cap formed from 3/4-inch thick plywood covered with metal sheet of same type, thickness, and finish as required for curb.
- 11. Metal Counterflashing: Manufacturer's standard, removable, fabricated of same metal and finish as curb.
- 12. Security Grille: Provide where indicated.
- Damper Tray: Provide damper tray or shelf with opening 3 inches less than interior curb dimensions indicated.

2.3 **ROOF HATCH**

- Α. Roof Hatches: Thermally-broken metal roof-hatch units with lids and insulated single-walled curbs, welded or mechanically fastened and sealed corner joints, continuous lid-to-curb counterflashing and weathertight perimeter gasketing, straight sides, and integrally formed deck-mounting flange at perimeter bottom.
 - Basis-of-Design Manufacturer: Bilco Company (The); F-50TB (Thermally Broken) 1.
 - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - Bristolite Daylighting Systems, Inc. a.
 - Nvstrom. Inc. b.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". C.
- B. Type and Size: Single-leaf lid, 48 by 48 inches (16 s.f. total).
- C. Loads: Minimum 40-lbf/sq. ft. external live load and 20-lbf/sq. ft. internal uplift load.
- D. Hatch Material: Aluminum sheet.
 - 1. Thickness: Manufacturer's standard thickness for hatch size indicated.
 - 2. Finish: Two-coat fluoropolymer.
 - 3. Color: As selected by Architect and Owner from manufacturer's full range.

E. Construction:

- 1. Insulation: Polyisocyanurate board.
 - R-Value: 12.0 according to ASTM C 1363.
- 2. Nailer: Factory-installed wood nailer continuous around hatch perimeter.
- Hatch Lid: Opaque, insulated, and double walled, with manufacturer's standard metal liner of same material and finish as outer metal lid.

- 4. Curb Liner: Manufacturer's standard, of same material and finish as metal curb.
- 5. On ribbed or fluted metal roofs, form flange at perimeter bottom to conform to roof profile.
- 6. Fabricate curbs to minimum height of 12 inches above roofing surface unless otherwise indicated.
- 7. Sloping Roofs: Where slope or roof deck exceeds 1:48, fabricate curb with perimeter curb height that is tapered to accommodate roof slope so that top surfaces of perimeter curb are level. Equip hatch with water diverter or cricket on side that obstructs water flow.
- F. Hardware: Spring operators, hold-open arm, galvanized-steel spring latch with turn handles, stainless-steel butt- or pintle-type hinge system, and padlock hasps inside and outside.
 - 1. Provide two-point latch on lids larger than 84 inches.
- G. Safety Railing System: Roof-hatch manufacturer's standard system including rails, clamps, fasteners, safety barrier at railing opening, and accessories required for a complete installation; attached to roof hatch and complying with 29 CFR 1910.23 requirements and authorities having jurisdiction.
 - 1. Height: 42 inches above finished roof deck.
 - 2. Posts and Rails: Galvanized-steel pipe, 1-1/4 inches in diameter or galvanized-steel tube, 1-5/8 inches in diameter.
 - 3. Flat Bar: Galvanized steel, 2 inches high by 3/8 inch thick.
 - 4. Maximum Opening Size: System constructed to prevent passage of a sphere 21 inches in diameter.
 - 5. Self-Latching Gate: Fabricated of same materials and rail spacing as safety railing system. Provide manufacturer's standard hinges and self-latching mechanism.
 - 6. Post and Rail Tops and Ends: Weather resistant, closed or plugged with prefabricated end fittings.
 - 7. Provide weep holes or another means to drain entrapped water in hollow sections of handrail and railing members.
 - 8. Fabricate joints exposed to weather to be watertight.
 - 9. Fasteners: Manufacturer's standard, finished to match railing system.
 - 10. Finish: Manufacturer's standard.
 - a. Color: As selected by Architect from manufacturer's full range of standard colors.
- H. Ladder-Assist Post: Roof-hatch manufacturer's standard device for attachment to roof-access ladder.
 - 1. Operation: Post locks in place on full extension; release mechanism returns post to closed position.
 - 2. Height: 42 inches above finished roof deck.
 - 3. Material: Steel tube.
 - 4. Post: 1-5/8-inch-diameter pipe.
 - 5. Finish: Manufacturer's standard baked enamel or powder coat.
 - Color: As selected by Architect from manufacturer's full range of standard colors.

2.4 EQUIPMENT SUPPORTS

A. Equipment Supports: Internally reinforced perimeter metal equipment supports capable of supporting superimposed live and dead loads between structural supports, including equipment loads and other construction indicated on Drawings, spanning between structural supports;

capable of meeting performance requirements; with welded or mechanically fastened and sealed corner joints, stepped integral metal cant raised the thickness of roof insulation, and integrally formed structure-mounting flange at bottom.

- 1. Coordinate Equipment Supports with those specified in Division 23 Mechanical sections.
- Manufacturers: Subject to compliance with requirements, provide products by one of the 2. following:
 - a. Conn-Fab Sales, Inc.
 - b. LM Curbs
 - C. Roof Curb Systems
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Size: Coordinate dimensions with roughing-in information or Shop Drawings of equipment to be supported.
- C. Supported Load Capacity: As indicated on Drawings.
- D. Material: Zinc-coated (galvanized) steel sheet, 0.079 inch thick.
 - 1. Finish: Two-coat fluoropolymer.
 - 2. Color: As selected by Architect from manufacturer's full range.

E. Construction:

- 1. Curb Profile: Manufacturer's standard compatible with roofing system.
- Insulation: Factory insulated with 1-1/2-inch-thick glass-fiber board insulation.
- Liner: Same material as equipment support, of manufacturer's standard thickness and 3.
- 4. Nailer: Factory-installed continuous wood nailers 5-1/2 inches wide on top flange of equipment supports, continuous around support perimeter.
- 5. Wind Restraint Straps and Base Flange Attachment: Provide wind restraint straps, welded strap connectors, and base flange attachment to roof structure at perimeter of curb of size and spacing required to meet wind uplift requirements.
- Platform Cap: Where portion of equipment support is not covered by equipment, provide 6. weathertight platform cap formed from 3/4-inch thick plywood covered with metal sheet of same type, thickness, and finish as required for curb.
- 7. Metal Counterflashing: Manufacturer's standard, removable, fabricated of same metal and finish as equipment support.
- On ribbed or fluted metal roofs, form deck-mounting flange at perimeter bottom to 8. conform to roof profile.
- Fabricate equipment supports to minimum height of 12 inches above roofing surface 9. unless otherwise indicated.
- 10. Sloping Roofs: Where roof slope exceeds 1:48, fabricate each support with height to accommodate roof slope so that tops of supports are level with each other. Equip supports with water diverters or crickets on sides that obstruct water flow.
- Security Grille: Provide where indicated on Drawings. 11.

2.5 METAL MATERIALS

Α. Zinc-Coated (Galvanized) Steel Sheet: ASTM A 653, G90 coating designation.

- Exposed Coil-Coated Finish: Pre-painted by the coil-coating process to comply with 1. ASTM A 755. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - Two-Coat Fluoropolymer Finish: AAMA 621. System consisting of primer and a. fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weiaht.
- Steel Shapes: ASTM A 36, hot-dip galvanized according to ASTM A 123 unless otherwise B. indicated.
- C. Steel Tube: ASTM A 500, round tube.
- D. Galvanized-Steel Tube: ASTM A 500, round tube, hot-dip galvanized according to ASTM A 123.
- E. Steel Pipe: ASTM A 53, galvanized.
- F. Aluminum-Zinc Alloy-Coated Steel Sheet: ASTM A 792, AZ50 coated.
 - 1. Factory Prime Coating: Where field painting is indicated, apply pretreatment and white or light-colored, factory-applied, baked-on epoxy primer coat, with a minimum dry film thickness of 0.2 mil.
 - Two-Coat Fluoropolymer Finish: AAMA 621. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
 - 2. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester-backer finish consisting of prime coat and wash coat, with a minimum total dry film thickness of 0.5 mil.
- G. Aluminum Sheet: ASTM B 209, manufacturer's standard alloy for finish required, with temper to suit forming operations and performance required.
 - 1. Exposed Coil-Coated Finish: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 - Two-Coat Fluoropolymer Finish: AAMA 2605. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weiaht.
 - 2. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester-backer finish consisting of prime coat and wash coat, with a minimum total dry film thickness of 0.5 mil.
- H. Aluminum Extrusions and Tubes: ASTM B 221, manufacturer's standard alloy and temper for type of use, finished to match assembly where used; otherwise mill finished.

2.6 MISCELLANEOUS MATERIALS

Α. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items required by manufacturer for a complete installation.

- Polyisocyanurate Board Insulation: ASTM C 1289, thickness and thermal resistivity as B. indicated.
- C. Wood Nailers: Softwood lumber, pressure treated with waterborne preservatives for aboveground use, acceptable to authorities having jurisdiction, containing no arsenic or chromium, and complying with AWPA C2; not less than 1-1/2 inches thick.
- D. Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D 1187.

E. Underlayment:

- 1. Felt: ASTM D 226, Type II (No. 30), asphalt-saturated organic felt, nonperforated.
- 2. Polyethylene Sheet: 6-mil-thick polyethylene sheet complying with ASTM D 4397.
- Slip Sheet: Building paper, 3 lb/100 sq. ft. minimum, rosin sized. 3.
- 4. Self-Adhering, High-Temperature Sheet: Minimum 30 to 40 mils thick, consisting of slipresisting polyethylene-film top surface laminated to layer of butyl or SBS-modified asphalt adhesive, with release-paper backing; cold applied. Provide primer when recommended by underlayment manufacturer.
- 5. Fasteners: Roof accessory manufacturer's recommended fasteners suitable for application and metals being fastened. Match finish of exposed fasteners with finish of material being fastened. Provide nonremovable fastener heads to exterior exposed fasteners. Furnish the following unless otherwise indicated:
- 6. Fasteners for Zinc-Coated or Aluminum-Zinc Alloy-Coated Steel: Series 300 stainless steel or hot-dip zinc-coated steel according to ASTM A 153 or ASTM F 2329.
- Fasteners for Aluminum Sheet: Aluminum or Series 300 stainless steel. 7.
- Fasteners for Stainless-Steel Sheet: Series 300 stainless steel.
- F. Gaskets: Manufacturer's standard tubular or fingered design of neoprene, EPDM, PVC, or silicone or a flat design of foam rubber, sponge neoprene, or cork.
- Elastomeric Sealant: ASTM C 920, elastomeric silicone polymer sealant as recommended by G. roof accessory manufacturer for installation indicated; low modulus; of type, grade, class, and use classifications required to seal joints and remain watertight.
- H. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for expansion joints with limited movement.
- I. Asphalt Roofing Cement: ASTM D 4586/D 4586M, asbestos free, of consistency required for application.

2.7 GENERAL FINISH REQUIREMENTS

- Α. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Α. Examine substrates, areas, and conditions, with Installer present, to verify actual locations, dimensions, and other conditions affecting performance of the Work.
- B. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
- C. Verify dimensions of roof openings for roof accessories.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **INSTALLATION**

- General: Install roof accessories according to manufacturer's written instructions. Α.
 - 1. Install roof accessories level; plumb; true to line and elevation; and without warping, jogs in alignment, buckling, or tool marks.
 - 2. Anchor roof accessories securely in place so they are capable of resisting indicated loads.
 - 3. Use fasteners, separators, sealants, and other miscellaneous items as required to complete installation of roof accessories and fit them to substrates.
 - 4. Install roof accessories to resist exposure to weather without failing, rattling, leaking, or loosening of fasteners and seals.
- B. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.
 - 1. Coat concealed side of uncoated aluminum roof accessories with bituminous coating where in contact with wood, ferrous metal, or cementitious construction.
 - 2. Underlayment: Where installing roof accessories directly on cementitious or wood substrates, install a course of underlayment and cover with manufacturer's recommended slip sheet.
 - 3. Bed flanges in thick coat of asphalt roofing cement where required by manufacturers of roof accessories for waterproof performance.
- C. Roof Curb Installation: Install each roof curb so top surface is level.
- D. Equipment Support Installation: Install equipment supports so top surfaces are level with each other.
- E. Roof-Hatch Installation:
 - 1. Verify that roof hatch operates properly. Clean, lubricate, and adjust operating mechanism and hardware.
 - 2. Attach safety railing system to roof-hatch curb.
 - Attach ladder-assist post according to manufacturer's written instructions. 3.
- F. Seal joints with elastomeric or butyl sealant as required by roof accessory manufacturer.

3.3 REPAIR AND CLEANING

- Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair A. galvanizing according to ASTM A 780.
- B. Touch up factory-primed surfaces with compatible primer ready for field painting according to Section 099113 "Exterior Painting."
- C. Clean exposed surfaces according to manufacturer's written instructions.
- D. Clean off excess sealants.
- E. Replace roof accessories that have been damaged or that cannot be successfully repaired by finish touchup or similar minor repair procedures.

END OF SECTION 077200

SECTION 079200 - JOINT SEALANTS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. Section Includes:
 - 1. Silicone joint sealants.

1.3 **ACTION SUBMITTALS**

- A. Product Data: For each joint-sealant product indicated.
- Samples: Manufacturer's color charts consisting of strips of cured sealants showing the full B. range of colors available for each product exposed to view.
- C. Joint-Sealant Schedule: Include the following information:
 - Joint-sealant application, joint location, and designation. 1.
 - 2. Joint-sealant manufacturer and product name.
 - Joint-sealant formulation. 3.
 - Joint-sealant color.

1.4 INFORMATIONAL SUBMITTALS

- Qualification Data: For qualified Installer. Α.
- B. Product Certificates: For each kind of joint sealant and accessory, from manufacturer.
- C. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, indicating that sealants comply with requirements.
- D. Warranties: Sample of special warranties.

1.5 QUALITY ASSURANCE

- Installer Qualifications: Manufacturer's authorized representative who is trained and approved Α. for installation of units required for this Project.
- B. Source Limitations: Obtain each kind of joint sealant from single source from single manufacturer.
- C. Product Testing: Test joint sealants using a qualified testing agency.
 - Testing Agency Qualifications: An independent testing agency qualified according to 1. ASTM C 1021 to conduct the testing indicated.

1.6 PROJECT CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
 - When ambient and substrate temperature conditions are outside limits permitted by joint-1. sealant manufacturer or are below 40 deg F (5 deg C).
 - 2. When joint substrates are wet.
 - Where joint widths are less than those allowed by joint-sealant manufacturer for 3. applications indicated.
 - Where contaminants capable of interfering with adhesion have not yet been removed 4. from joint substrates.

1.7 WARRANTY

- Α. Special Installer's Warranty: Manufacturer's standard form in which Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
 - Warranty Period: Five (5) years from date of Substantial Completion.
- В. Special warranties specified in this article exclude deterioration or failure of joint sealants from the following:
 - 1. Movement of the structure caused by structural settlement or errors attributable to design or construction resulting in stresses on the sealant exceeding sealant manufacturer's written specifications for sealant elongation and compression.
 - Disintegration of joint substrates from natural causes exceeding design specifications. 2.
 - Mechanical damage caused by individuals, tools, or other outside agents. 3.
 - Changes in sealant appearance caused by accumulation of dirt or other atmospheric 4. contaminants.

PART 2 - PRODUCTS

2.1 MATERIALS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. VOC Content of Sealants: Sealants and sealant primers used as part of the weatherproofing system shall comply with the following:
 - Interior: VOC content of 50 g/L or less. 1.
 - 2. Exterior: VOC content of 100 g/L or less.
- C. Liquid-Applied Joint Sealants: Comply with ASTM C 920 and other requirements indicated for each liquid-applied joint sealant specified, including those referencing ASTM C 920 classifications for type, grade, class, and uses related to exposure and joint substrates.
- D. Stain-Test-Response Characteristics: Where sealants are specified to be non-staining to porous substrates, provide products that have undergone testing according to ASTM C 1248 and have not stained porous joint substrates indicated for Project.

Colors of Exposed Joint Sealants: As selected by Architect and Owner from manufacturer's full E. range, to match adjacent where required.

2.2 SILICONE JOINT SEALANTS

Α. Silicone, Non-Staining: Non-Staining, single-component, non-sag, plus fifty percent (+50%) and minus fifty percent (-50%) movement capability, non-traffic-use, neutral-curing silicone joint sealant; ASTM C 920, Type S, Grade NS, Class 50, Use NT.

1. Products:

- **Dow Corning Corporation** a.
- Master Bond, Inc. b.
- C. Pecora Corporation
- d. Tremco Incorporated
- Substitutions: Under provisions of Section 012500 "Substitution Procedures". e.

2.3 JOINT SEALANT BACKING

- Α. General: Provide sealant backings of material that are non-staining; are compatible with joint substrates, sealants, primers, and other joint fillers; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.
- Cylindrical Sealant Backings: ASTM C 1330, Type B (bi-cellular material with a surface skin). B. and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

2.4 MISCELLANEOUS MATERIALS

- Primer: Material recommended by joint-sealant manufacturer where required for adhesion of Α. sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way and formulated to promote optimum adhesion of sealants to joint substrates.
- Masking Tape: Non-staining, nonabsorbent material compatible with joint sealants and surfaces C. adjacent to joints.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine joints indicated to receive joint sealants, with Installer present, for compliance with Α. requirements for joint configuration, installation tolerances, and other conditions affecting jointsealant performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **PREPARATION**

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
 - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
 - 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
 - a. Concrete.
 - b. Masonry.
 - 3. Remove laitance and form-release agents from concrete.
 - Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
 - a. Metal.
 - b. Glass.
 - C. Porcelain enamel.
 - Glazed surfaces of ceramic tile. d.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
 - 1. Do not leave gaps between ends of sealant backings.
 - 2. Do not stretch, twist, puncture, or tear sealant backings.
 - Remove absorbent sealant backings that have become wet before sealant application 3. and replace them with dry materials.

- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
 - 1. Place sealants so they directly contact and fully wet joint substrates.
 - Completely fill recesses in each joint configuration. 2.
 - Produce uniform, cross-sectional shapes and depths relative to joint widths that allow 3. optimum sealant movement capability.
- F. Tooling of Non-Sag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
 - 1. Remove excess sealant from surfaces adjacent to joints.
 - Use tooling agents that are approved in writing by sealant manufacturer and that do not 2. discolor sealants or adjacent surfaces.
 - Provide concave joint profile per Figure 8A in ASTM C 1193, unless otherwise indicated. 3.
 - Provide flush joint profile where indicated per Figure 8B in ASTM C 1193. 4.
 - Provide recessed joint configuration of recess depth and at locations indicated per 5. Figure 8C in ASTM C 1193.
 - Use masking tape to protect surfaces adjacent to recessed tooled joints.

3.4 **CLEANING**

Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by Α. methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

3.5 **PROTECTION**

Protect joint sealants during and after curing period from contact with contaminating substances A. and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

3.6 JOINT-SEALANT SCHEDULE

- A. Joint-Sealant Application: Exterior joints in vertical surfaces and horizontal non-traffic surfaces.
 - 1. Joint Locations:
 - Control and expansion joints in unit masonry. а
 - Joints between different materials. b.
 - C. Perimeter joints between materials listed above and frames of doors, windows, and louvers.
 - d. Other joints as indicated.
 - 2. Joint Sealant: Silicone, non-staining, S, NS, 50, NT.

END OF SECTION 079200

SECTION 086200 - UNIT SKYLIGHTS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. Section Includes:
 - 1. Self-flashing unit skylights with integral curbs and security bars.

1.3 **ACTION SUBMITTALS**

- Α. Product Data: For each type of unit skylight.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for unit skylights.
- Shop Drawings: For unit skylight work. B.
 - Include plans, elevations, sections, details, and connections to supporting structure and 1. other adjoining work.
- C. Aluminum Finish Samples: For each type of exposed finish required, in a representative section of each unit skylight in manufacturer's standard size.
- Glazing Samples: For each color and finish of glazing indicated, 12 inches square and of same D. thickness indicated for the final Work.

1.4 INFORMATIONAL SUBMITTALS

- Qualification Data: For qualified Installer and manufacturer. Α.
- Product Test Reports: For each type and size of unit skylight, for tests performed within the last B. four (4) years by a qualified testing agency. Test results based on testing of smaller unit skylights than specified will not be accepted.
- C. Sample Warranty: For special warranty.

1.5 **CLOSEOUT SUBMITTALS**

Α. Maintenance Data: For unit skylights to include in maintenance manuals.

1.6 QUALITY ASSURANCE

A. Manufacturer Qualifications: A manufacturer capable of fabricating unit skylights that meet or exceed performance requirements indicated and of documenting this performance by inclusion in lists and by labels, test reports, and calculations.

B. Installer Qualifications: An installer acceptable to unit skylight manufacturer for installation of units required for this Project.

1.7 DELIVERY, HANDLING, STORAGE

- Α. Deliver products in manufacturer's original containers dry, undamaged, seals and labels intact.
- B. Store and protect products in accordance with manufacturer's recommendations.

WARRANTY 1.8

- Α. Special Warranty: Manufacturer agrees to repair or replace components of unit skylights that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Uncontrolled water leakage.
 - b. Deterioration of metals, metal finishes, and other materials beyond normal weathering.
 - Breakage of polycarbonate glazing. C.
 - 2. Warranty Period: Fifteen (15) years on skylight assembly and ten (10) years on acrylic coloring from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 **MANUFACTURERS**

- Α. Basis-of-Design Product:
 - Wasco Products, Inc., a VELUX Group company; Model CWC2 1.
 - Substitutions: Under provisions of Section 012500 "Substitution Procedures". 2.

2.2 PERFORMANCE REQUIREMENTS

- Unit Skylight Standard: Comply with AAMA 101/I.S.2/NAFS for definitions and minimum Α. standards of performance, materials, components, accessories, and fabrication unless more stringent requirements are indicated.
- General: Provide unit skylights capable of withstanding loads indicated without failure. Failure В. includes the following:
 - 1. Thermal stresses transferred to the building structure.
 - 2. Framing members transferring stresses, including those caused by thermal and structural movement, to glazing.
 - 3. Noise or vibration created by thermal and structural movement and wind.
 - 4. Loosening or weakening of fasteners, attachments, and other components.
 - 5. Sealant failure.
- C. System to provide for expansion and contraction within system components caused by a cycling temperature range of 170 degrees F without causing detrimental effects to system or components.

- D. Design and size members to withstand dead loads and live loads caused by snow, hail and pressure or suction of wind acting vertically as calculated in accordance with Chapter 16 of the State of Connecticut Building Code. The domes shall be designed to withstand loads required by OSHA 1910.23(a)(4). Plastic skylights must meet the requirements of AAMA 101/I.S.2/NAFS, which requires glazing thickness adequate to withstand a positive and negative test pressure as calculated in accordance with Section 2405.5.1 of the State of Connecticut Building Code.
- E. Skylight glazing shall be of such construction and mounting that they are capable of withstanding a load of at least 200 pounds applied perpendicularly at any one (1) area on the skylight as required by OSHA 1910.23(e)(8).
- F. Thermal transmittance (U-factor) shall be 1.30 and solar heat gain coefficient (SHGC) shall be 0.62 in accordance with Table 502.3 of the 2006 International Energy Conservation Code.

2.3 **UNIT SKYLIGHTS**

- Α. General: Provide factory-assembled unit skylights that include glazing, extruded-aluminum glazing retainers, gaskets, and inner frames and that are capable of withstanding performance requirements indicated.
- B. Unit Shape and Size: To match existing.
- C. Extruded aluminum alloy 6063-T5 with minimum effective thickness of 0.090-inch. Mitered and welded corner assembly in mill finish.
- Polycarbonate Glazing: Thermoformable, extruded monolithic sheets, UV resistant, burglar-D. resistance rated according to UL 972, and with average impact strength of 12 to 16 ft-lb/in. of width when tested according to ASTM D 256, Test Method A (Izod).
 - 1. Double-Glazing Profile:
 - Inner/Outer Glazing: Colorless, transparent polycarbonate. a.
 - 2. Self-Ignition Temperature: 650 deg F (343 deg C) or more for plastic sheets in thickness indicated when tested according to ASTM D 1929.
 - 3. Smoke-Production Characteristics: Smoke-developed index of 450 or less when tested according to ASTM E 84, and smoke density of 75 or less when tested according to **ASTM D 2843**
 - 4. Burning Characteristics: Tested according to ASTM D 635. Class CC1, burning extent of 1-inch or less for nominal thickness of 0.060 inch or thickness indicated for use.
- E. Glazing Gaskets: Manufacturer's standard.
- F. Integral Curb: Extruded-aluminum, self-flashing type.
 - 1. Extruded-Aluminum Shapes: ASTM B 221, alloy and temper to suit structural and finish requirements but with not less than the strength and durability of Alloy 6063-T52.
 - 2. Height: 8 inches or as required to meet minimum heights on Drawings.
 - 3. Construction: Double wall.
 - Insulation: Manufacturer's standard rigid or semi-rigid type. 4.
- G. Condensation Control: Fabricate unit skylights with integral internal gutters and non-clogging weeps to collect and drain condensation to the exterior.

- Thermal Break: Fabricate unit skylights with glass fiber reinforced polymer thermal barrier Н. separating exterior and interior metal framing.
- Interior Protective Screen: Welded steel wire mesh, 4-inch-by-4-inch spacing minimum, wire J. diameter 0.188-inch minimum hot dipped galvanized finish on carbon steel or unfinished stainless-steel in integral frame.

2.4 ACCESSORY MATERIALS

- Fasteners: Same metal as metal being fastened, nonmagnetic stainless steel, or other Α. noncorrosive metal as recommended by manufacturer. Finish exposed fasteners to match material being fastened.
 - 1. Where removal of exterior exposed fasteners might allow access to building, provide nonremovable fastener heads.
- B. Bituminous Coating: Cold-applied asphalt mastic, asbestos-free, compounded for 15-mil dry film thickness per coat.
- C. Security Bars/Grids: Internally mounted.
 - Basis-of-Design Product: Velux, CRGA BB, ½-inch diameter powder coated steel bars, 6inches on-center grid.
 - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 3. CrystaLite, Inc.; Defense Safety/Burglar Grid.
 - Maxim Skylights, Inc.; Security Grill.
 - Skyco; Model SB3. 5.
 - Substitutions: As permitted under Section 012500 "Substitution Procedures". 6.
 - Material and Finish: Steel, powder-coated, white. 7.

ALUMINUM FINISHES 2.5

Α. Mill Finish: Manufacturer's standard.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Α. Examine openings, substrates, structural support, anchorage, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- Proceed with installation only after unsatisfactory conditions have been corrected. B.

3.2 **PREPARATION**

A. Where aluminum surfaces of unit skylights will contact another metal or corrosive substrates, such as preservative-treated wood, apply bituminous coating on concealed metal surfaces or provide other approved permanent separation recommended in writing by unit skylight manufacturer.

3.3 **INSTALLATION**

- Α. Coordinate installation of unit skylight with installation of substrates, vapor retarders, roof insulation, roofing membrane, and flashing as required to ensure that each element of the Work performs properly and that combined elements are waterproof and weathertight.
- B. Comply with recommendations in AAMA 1607 and with manufacturer's written instructions for installing unit skylights.
- C. Install unit skylights level, plumb, and true to line, without distortion.
- D. Anchor unit skylights securely to supporting substrates.

3.4 **CLEANING**

- Clean exposed unit skylight surfaces according to manufacturer's written instructions. Touch up Α. damaged metal coatings and finishes.
- B. Remove excess sealants, glazing materials, dirt, and other substances.
- C. Remove and replace glazing that has been broken, chipped, cracked, abraded, or damaged during construction period.
- D. Protect unit skylight surfaces from contact with contaminating substances resulting from construction operations.

END OF SECTION 086200

SECTION 220529 - HANGERS AND SUPPORTS FOR PLUMBING PIPING AND EQUIPMENT

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

Α. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- 1. Metal pipe hangers and supports.
- Trapeze pipe hangers. 2.
- 3. Fiberglass pipe hangers.
- 4. Thermal-hanger shield inserts.
- 5. Fastener systems.
- 6. Pipe stands.
- 7. Pipe positioning systems.

Related Sections: B.

Section 055000 "Metal Fabrications" for structural-steel shapes and plates for trapeze 1. hangers for pipe and equipment supports.

1.3 **DEFINITIONS**

MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc. A.

PERFORMANCE REQUIREMENTS 1.4

- Α. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for plumbing piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
 - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
 - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
 - 3. Design seismic-restraint hangers and supports for piping and equipment and obtain approval from authorities having jurisdiction.

1.5 **ACTION SUBMITTALS**

Product Data: For each type of product indicated. Α.

- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following: include Product Data for components:
 - 1. Trapeze pipe hangers.
 - 2. Pipe stands.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Detail fabrication and assembly of trapeze hangers.
 - 2. Design Calculations: Calculate requirements for designing trapeze hangers.

1.6 INFORMATIONAL SUBMITTALS

A. Welding certificates.

1.7 QUALITY ASSURANCE

- Structural Steel Welding Qualifications: Qualify procedures and personnel according to Α. AWS D1.1, "Structural Welding Code - Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

PART 2 - PRODUCTS

METAL PIPE HANGERS AND SUPPORTS 2.1

- A. Carbon-Steel Pipe Hangers and Supports:
 - Description: MSS SP-58, Types 1 through 58, factory-fabricated components. 1.
 - Galvanized Metallic Coatings: Pregalvanized or hot dipped. 2.
 - Nonmetallic Coatings: Plastic coating, jacket, or liner. 3.
 - Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to 4. support bearing surface of piping.
 - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel.
- B. Stainless-Steel Pipe Hangers and Supports:
 - Description: MSS SP-58, Types 1 through 58, factory-fabricated components. 1.
 - Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to 2. support bearing surface of piping.
 - Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel. 3.

2.2 TRAPEZE PIPE HANGERS

Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from Α. structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and Ubolts.

2.3 FIBERGLASS PIPE HANGERS

- A. Clevis-Type, Fiberglass Pipe Hangers:
 - 1. Description: Similar to MSS SP-58, Type 1, steel pipe hanger except hanger is made of fiberglass or fiberglass-reinforced resin.
 - 2. Hanger Rods: Continuous-thread rod, washer, and nuts made of stainless steel.
- Strap-Type, Fiberglass Pipe Hangers: B.
 - 1. Description: Similar to MSS SP-58, Type 9 or Type 10, steel pipe hanger except hanger is made of fiberalass-reinforced resin.
 - 2. Hanger Rod and Fittings: Continuous-thread rod, washer, and nuts made of stainless steel.

2.4 THERMAL-HANGER SHIELD INSERTS

- Manufacturers: Subject to compliance with requirements, provide products by one (1) of the A. following:
 - 1. Carpenter & Paterson, Inc.
 - Clement Support Services 2.
 - **ERICO International Corporation** 3.
 - **National Pipe Hanger Corporation**
 - PHS Industries, Inc. 5.
 - Pipe Shields, Inc.; a subsidiary of Piping Technology & Products, Inc. 6.
 - Piping Technology & Products, Inc. 7.
 - Rilco Manufacturing Co., Inc. 8.
 - Value Engineered Products, Inc. 9.
- В. Insulation-Insert Material for Cold Piping: ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength and vapor barrier.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

2.5 **FASTENER SYSTEMS**

Mechanical-Expansion Anchors: Insert-wedge-type, stainless- steel anchors, for use in A. hardened Portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

2.6 PIPE STANDS

- General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of A. manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.

- C. Low-Type, Single-Pipe Stand: One-piece stainless-steel base unit with plastic roller, for roof installation without membrane penetration.
- D. High-Type, Single-Pipe Stand:
 - 1. Description: Assembly of base, vertical and horizontal members, and pipe support, for roof installation without membrane penetration.
 - 2. Base: Stainless steel.
 - Vertical Members: Two (2) or more cadmium-plated-steel or stainless-steel, continuous-3.
 - Horizontal Member: Cadmium-plated-steel or stainless-steel rod with plastic or stainless-4. steel, roller-type pipe support.
- E. High-Type, Multiple-Pipe Stand:
 - 1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
 - 2. Bases: One (1) or more; plastic.
 - Vertical Members: Two (2) or more protective-coated-steel channels. 3.
 - Horizontal Member: Protective-coated-steel channel. 4.
 - Pipe Supports: Galvanized-steel, clevis-type pipe hangers.

2.7 PIPE POSITIONING SYSTEMS

Description: IAPMO PS 42, positioning system of metal brackets, clips, and straps for A. positioning piping in pipe spaces; for plumbing fixtures in commercial applications.

EQUIPMENT SUPPORTS 2.8

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbonsteel shapes.

2.9 MISCELLANEOUS MATERIALS

- Structural Steel: ASTM A 36 carbon-steel plates, shapes, and bars; black and galvanized. Α.
- Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, non-shrink and B. nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Non-staining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for В. grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.

- 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
- 2. Field fabricate from ASTM A 36, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1.
- C. Fiberglass Pipe-Hanger Installation: Comply with applicable portions of MSS SP-69 and MSS SP-89. Install hangers and attachments as required to properly support piping from building structure.
- D. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- E. Fastener System Installation:
 - 1. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- F. Pipe Stand Installation:
 - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
 - 2. Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb.
- G. Pipe Positioning-System Installation: Install support devices to make rigid supply and waste piping connections to each plumbing fixture.
- H. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- I. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- J. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- K. Install lateral bracing with pipe hangers and supports to prevent swaying.
- L. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- M. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- N. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- O. Insulated Piping:
 - 1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.

- Piping Operating below Ambient Air Temperature: Use thermal-hanger shield b. insert with clamp sized to match OD of insert.
- Do not exceed pipe stress limits allowed by ASME B31.9 for building services C. piping.
- 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - Option: Thermal-hanger shield inserts may be used. Include steel weighta. distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 4. Shield Dimensions for Pipe: Not less than the following:
 - NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick. a.
 - b. NPS 4: 12 inches long and 0.06 inch thick.
 - NPS 5 and NPS 6: 18 inches long and 0.06 inch thick. C.
- 5. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

METAL FABRICATIONS 3.2

- Α. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- Field Welding: Comply with AWS D1.1 procedures for shielded, metal arc welding; appearance C. and quality of welds; and methods used in correcting welding work; and with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.3 **ADJUSTING**

- Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve Α. indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1½ inches.

3.4 **PAINTING**

Touchup: Cleaning and touchup painting of field welds, bolted connections, and abraded areas Α. of shop paint on miscellaneous metal are specified in Section 099123 "Interior Painting."

B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.5 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use carbon-steel pipe hangers and supports metal trapeze pipe hangers and metal framing systems and attachments for general service applications.
- E. Use stainless-steel pipe hangers and fiberglass pipe hangers and fiberglass strut systems and stainless-steel or corrosion-resistant attachments for hostile environment applications.
- F. Use padded hangers for piping that is subject to scratching.
- G. Use thermal-hanger shield inserts for insulated piping and tubing.
- H. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
 - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.
 - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
 - 4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.
 - 5. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow off-center closure for hanger installation before pipe erection.
 - 6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of non-insulated, stationary pipes NPS 3/4 to NPS 8.
 - 7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
 - 8. Adjustable Band Hangers (MSS Type 9): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
 - 9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
 - 10. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of non-insulated, stationary pipes NPS 3/8 to NPS 8.
 - 11. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of non-insulated, stationary pipes NPS 3/8 to NPS 3.
 - 12. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
 - 13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
 - 14. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.

- Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with 15. steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 16. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- 17. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
- 18. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
- Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if 19. longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 if small 20. horizontal movement caused by expansion and contraction might occur and vertical adjustment is not necessary.
- 21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- I. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
 - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- J. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 - Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations. 2.
 - Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings. 3.
 - Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of 4. building attachments.
 - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- K. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend 1. pipe hangers from concrete ceiling.
 - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 - 6. C-Clamps (MSS Type 23): For structural shapes.
 - 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to
 - 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.

- 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
- 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
- Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
- 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - Light (MSS Type 31): 750 lb.
 - Medium (MSS Type 32): 1500 lb. b.
 - Heavy (MSS Type 33): 3000 lb. C.
- 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear 15. horizontal movement where headroom is limited.
- Saddles and Shields: Unless otherwise indicated and except as specified in piping system L. Sections, install the following types:
 - Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with 1. insulation that matches adjoining insulation.
 - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- M. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement. 1.
 - Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 2. 11/4 inches.
 - 3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with
 - 4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
 - 5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from hanger.
 - 6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from base support.
 - 7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from trapeze support.
 - 8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
 - Horizontal (MSS Type 54): Mounted horizontally.
 - Vertical (MSS Type 55): Mounted vertically. b.
 - Trapeze (MSS Type 56): Two (2) vertical-type supports and one (1) trapeze C. member.

HANGERS AND SUPPORTS FOR PLUMBING PIPING AND EQUIPMENT

- Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not N. specified in piping system Sections.
- Ο. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- P. Use mechanical-expansion anchors instead of building attachments where required in concrete construction.
- Q. Use pipe positioning systems in pipe spaces behind plumbing fixtures to support supply and waste piping for plumbing fixtures.

END OF SECTION 220529

SECTION 220719 - PLUMBING PIPING INSULATION

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

Drawings and general provisions of the Contract, including General and Supplementary Α. Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- Section includes insulating the following plumbing piping services: A.
 - 1. Storm-water piping exposed to freezing conditions.
 - 2. Roof drains and rainwater leaders.

1.3 **ACTION SUBMITTALS**

- Product Data: For each type of product indicated. Include thermal conductivity, water-vapor A. permeance thickness, and jackets (both factory- and field-applied, if any).
- В. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - Detail application of protective shields, saddles, and inserts at hangers for each type of 1. insulation and hanger.
 - Detail attachment and covering of heat tracing inside insulation. 2.
 - Detail insulation application at pipe expansion joints for each type of insulation. 3.
 - Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
 - Detail removable insulation at piping specialties, equipment connections, and access 5.
 - 6. Detail application of field-applied jackets.
 - Detail application at linkages of control devices. 7.
- C. Samples: For each type of insulation and jacket indicated. Identify each Sample, describing product and intended use. Sample sizes are as follows:
 - 1. Preformed Pipe Insulation Materials: 12 inches long by NPS 2.
 - Jacket Materials for Pipe: 12 inches long by NPS 2. 2.
 - Sheet Jacket Materials: 12 inches square. 3.
 - Manufacturer's Color Charts: For products where color is specified, show the full range of colors available for each type of finish material.

1.4 INFORMATIONAL SUBMITTALS

- Α. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

1.5 **QUALITY ASSURANCE**

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84 by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.
- C. Comply with the following applicable standards and other requirements specified for miscellaneous components:
 - 1. Supply and Drain Protective Shielding Guards: ICC A117.1.

1.6 DELIVERY, STORAGE, AND HANDLING

Packaging: Insulation material containers shall be marked by manufacturer with appropriate Α. ASTM standard designation, type and grade, and maximum use temperature.

1.7 COORDINATION

- Α. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

1.8 **SCHEDULING**

- Schedule insulation application after pressure testing systems and, where required, after A. installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 **INSULATION MATERIALS**

Pipe insulation thickness shall conform to ASHRAE 90.1 2007, Table 6.8.3. Α.

- B. Comply with requirements in "Piping Insulation Schedule, General," "Indoor Piping Insulation Schedule," "Outdoor, Aboveground Piping Insulation Schedule," and "Outdoor, Underground Piping Insulation Schedule" articles for where insulating materials shall be applied.
- C. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- D. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- Insulation materials for use on austenitic stainless steel shall be qualified as acceptable E. according to ASTM C 795.
- F. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- Mineral-Fiber, Preformed Pipe Insulation: G.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - Johns Manville: a Berkshire Hathaway company: Micro-Lok
 - Knauf Insulation; Earthwool 1000 Degree Pipe Insulation with ECOSE **Technology**
 - Owens Corning; Fiberglas Pipe Insulation C.
 - 2. Type I, 850 Deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ-SSL. Factoryapplied jacket requirements are specified in "Factory-Applied Jackets" Article.

2.2 **INSULATING CEMENTS**

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Ramco Insulation, Inc; Super-Stik. а
- B. Expanded or Exfoliated Vermiculite Insulating Cement: Comply with ASTM C 196.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Ramco Insulation, Inc; Thermokote V a.
- C. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C 449.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Ramco Insulation, Inc; Ramcote 1200 and Quik-Cote a.

2.3 **ADHESIVES**

- Materials shall be compatible with insulation materials, jackets, and substrates and for bonding Α. insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Cellular-Glass Adhesive: Two-component, thermosetting urethane adhesive containing no flammable solvents, with a service temperature range of minus 100 to plus 200 deg F.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Foster Brand: H. B. Fuller Construction Products: 81-84 a.
 - 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- C. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
 - Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Childers Brand; H. B. Fuller Construction Products; CP-127 a.
 - Eagle Bridges Marathon Industries b.
 - Foster Brand; H. B. Fuller Construction Products; 85-60/85-70 C.
 - Mon-Eco Industries, Inc; 22-25 d.
 - 2. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for D. bonding insulation jacket lap seams and joints.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Childers Brand: H. B. Fuller Construction Products: CP-82
 - Eagle Bridges Marathon Industries b.
 - C. Foster Brand; H. B. Fuller Construction Products; 85-20
 - Mon-Eco Industries, Inc; 22-25
 - 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

2.4 **MASTICS**

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
 - 1. For indoor applications, use mastics that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. Breather Mastic: Water based; suitable for indoor and outdoor use on above-ambient services.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- Childers Brand; H. B. Fuller Construction Products; CP-10 a.
- b. Eagle Bridges - Marathon Industries
- C. Foster Brand: H. B. Fuller Construction Products: 46-50
- d. Knauf Insulation; EXPERT Mastics - KI-705 ASJ+
- Mon-Eco Industries. Inc: 55-50 e.
- Vimasco Corporation; WC-1/WC-5 f.
- 2. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
- Service Temperature Range: Minus 20 to plus 180 deg F. 3.
- Solids Content: Sixty percent (60%) by volume and sixty-six percent (66%) by weight. 4.
- Color: White. 5.

2.5 LAGGING ADHESIVES

- Description: Comply with MIL-A-3316C, Class I, Grade A, and shall be compatible with Α. insulation materials, jackets, and substrates.
 - For indoor applications, use lagging adhesives that have a VOC content of 50 g/L or less 1. when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 2. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - a. Childers Brand; H. B. Fuller Construction Products; CP-50 AHV2
 - b. Foster Brand; H. B. Fuller Construction Products; 30-36
 - Vimasco Corporation; 713 and 714 C.
 - 3. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fireresistant lagging cloths over pipe insulation.
 - Service Temperature Range: 0 to plus 180 deg F. 4.
 - Color: White. 5.

2.6 **SEALANTS**

- A. Joint Sealants:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Childers Brand: H. B. Fuller Construction Products: CP-76
 - Eagle Bridges Marathon Industries b.
 - Foster Brand; H. B. Fuller Construction Products; 30-45 C.
 - d. Mon-Eco Industries, Inc; 44-05
 - Pittsburgh Corning Corporation; Pittseal 444
 - Materials shall be compatible with insulation materials, jackets, and substrates. 2.
 - Permanently flexible, elastomeric sealant.
 - Service Temperature Range: Minus 100 to plus 300 deg F. 4.
 - Color: White or gray. 5.
 - For indoor applications, sealants shall have a VOC content of 420 g/L or less when 6. calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. FSK and Metal Jacket Flashing Sealants:
 - Manufacturers: Subject to compliance with requirements, provide products by one (1) of 1. the following:

- Childers Brand; H. B. Fuller Construction Products; CP-76 a.
- b. Eagle Bridges - Marathon Industries
- Foster Brand: H. B. Fuller Construction Products: 95-44 C.
- d. Mon-Eco Industries. Inc: 44-05
- 2. Materials shall be compatible with insulation materials, jackets, and substrates.
- 3. Fire- and water-resistant, flexible, elastomeric sealant.
- Service Temperature Range: Minus 40 to plus 250 deg F. 4.
- Color: Aluminum. 5.
- For indoor applications, sealants shall have a VOC content of 420 g/L or less when 6. calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- C. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Childers Brand; H. B. Fuller Construction Products; CP-76 а
 - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
 - Fire- and water-resistant, flexible, elastomeric sealant. 3.
 - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 5. Color: White.
 - 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

2.7 **FACTORY-APPLIED JACKETS**

- Insulation system schedules indicate factory-applied jackets on various applications. When Α. factory-applied jackets are indicated, comply with the following:
 - ASJ: White, Kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; 1. complying with ASTM C 1136, Type I.
 - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
 - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with Kraft-paper backing; complying with ASTM C 1136, Type II.

2.8 FIELD-APPLIED JACKETS

- Α. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- В. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - a. Johns Manville; a Berkshire Hathaway company; Zeston
 - P.I.C. Plastics, Inc; FG Series b.
 - Proto Corporation; LoSmoke C.
 - d. Speedline Corporation; SmokeSafe
 - 2. Adhesive: As recommended by jacket material manufacturer.

- 3. Color: Color-code jackets based on system. Color as selected by Architect.
- 4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, a. unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.

2.9 **TAPES**

- ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, Α. complying with ASTM C 1136.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Avery Dennison Corporation, Specialty Tapes Division; Fasson 0836
 - Compac Corporation; 104 and 105 b.
 - Ideal Tape Co., Inc,; an American Biltrite company; 428 AWF ASJ C.
 - Knauf Insulation: EXPERT Tapes ASJ+ Tape d.
 - Venture Tape: 1540 CW Plus. 1542 CW Plus. and 1542 CW Plus/SQ e.
 - 2. Width: 3 inches.
 - 3. Thickness: 11.5 mils.
 - Adhesion: 90 ounces force/inch in width. 4.
 - Elongation: Two percent (2%). 5.
 - Tensile Strength: 40 lbf/inch in width. 6.
 - ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape. 7.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827 a.
 - Compac Corporation; 110 and 111 b.
 - Ideal Tape Co., Inc.; an American Biltrite company; 491 AWF FSK C.
 - Knauf Insulation; EXPERT Tapes FSK Tape d.
 - Venture Tape; 1525 CW NT, 1528 CW, and 1528 CW/SQ e.
 - 2. Width: 3 inches.
 - 3. Thickness: 6.5 mils.
 - 4. Adhesion: 90 ounces force/inch in width.
 - 5. Elongation: Two percent (2%).
 - 6. Tensile Strenath: 40 lbf/inch in width.
 - 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Compac Corporation a.
 - Ideal Tape Co., Inc.; an American Biltrite company; 370 White PVC tape b.

- Venture Tape; 1506 CW NS C.
- 2. Width: 2 inches.
- Thickness: 6 mils. 3.
- 4. Adhesion: 64 ounces force/inch in width.
- Elongation: Five hundred percent (500%). 5.
- Tensile Strength: 18 lbf/inch in width. 6.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800
 - b. Compac Corporation
 - Ideal Tape Co., Inc,; an American Biltrite company; 488 AWF C.
 - Knauf Insulation; EXPERT Tapes 2 Mil Foil Tape d.
 - Venture Tape; 3520 CW e.
 - 2. Width: 2 inches.
 - Thickness: 3.7 mils. 3.
 - 4. Adhesion: 100 ounces force/inch in width.
 - 5. Elongation: Five percent (5%).
 - 6. Tensile Strength: 34 lbf/inch in width.

2.10 **SECUREMENTS**

A. Bands:

- 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - ITW Insulation Systems; Illinois Tool Works, Inc; Gerrard Strapping and Seals a.
 - RPR Products, Inc; Insul-Mate Strapping and Seals b.
- 2. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M. Type 316; 0.015 inch thick, 3/4 inch wide with wing seal or closed seal.
- 3. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with wing seal or closed seal.
- B. Staples: Outward-clinching insulation staples, nominal \(^3\)-inch-wide, stainless steel or Monel.
- C. Wire: 0.062-inch soft-annealed, stainless steel.
 - Manufacturers: Subject to compliance with requirements, provide products by one (1) of 1. the following:
 - a. C & F Wire.
 - b. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine substrates and conditions for compliance with requirements for installation tolerances Α. and other conditions affecting performance of insulation application.
 - 1. Verify that systems to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **PREPARATION**

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- В. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

3.3 GENERAL INSTALLATION REQUIREMENTS

- Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; Α. free of voids throughout the length of piping including fittings, valves, and specialties.
- Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required B. for each item of pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- Install insulation with tight longitudinal seams and end joints. Bond seams and joints with Н. adhesive recommended by insulation material manufacturer.
- Ι. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - For insulation application where vapor barriers are indicated, extend insulation on anchor 2. legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - Install insert materials and install insulation to tightly join the insert. Seal insulation to 3. insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.

- 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over iacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- Install insulation with factory-applied jackets as follows: L.
 - Draw jacket tight and smooth. 1.
 - Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. 2. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 11/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
 - For below-ambient services, apply vapor-barrier mastic over staples. a.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and 5. at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than seventy-five percent (75%) of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- Ο. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- Ρ. For above-ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - Nameplates and data plates. 3.
 - 4. Cleanouts.

3.4 **PENETRATIONS**

- Insulation Installation at Roof Penetrations: Install insulation continuously through roof Α. penetrations.
 - Seal penetrations with flashing sealant. 1.
 - For applications requiring only indoor insulation, terminate insulation above roof surface 2. and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of 3. roof flashing.
 - Seal jacket to roof flashing with flashing sealant. 4.

- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - Seal penetrations with flashing sealant. 1.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
 - 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation D. continuously through penetrations of fire-rated walls and partitions.
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- E. Insulation Installation at Floor Penetrations:
 - 1. Pipe: Install insulation continuously through floor penetrations.
 - Seal penetrations through fire-rated assemblies. Comply with requirements in 2. Section 078413 "Penetration Firestopping."

3.5 GENERAL PIPE INSULATION INSTALLATION

- Α. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
 - Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with 1. continuous thermal and vapor-retarder integrity unless otherwise indicated.
 - Insulate pipe elbows using preformed fitting insulation, mitered fittings made from same 2. material and density as adjacent pipe insulation or PVC fitting cover manufacturer recommended flexible fiberglass inserts. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
 - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe

- diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor
- 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
- Cover segmented insulated surfaces with a layer of finishing cement and coat with a 7. mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Install removable insulation covers at locations indicated. Installation shall conform to the following:
 - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe
 - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainlesssteel or aluminum bands. Select band material compatible with insulation and jacket.
 - 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
 - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
 - Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed 5. surfaces with a metal jacket.

3.6 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 - For insulation with factory-applied jackets on above-ambient surfaces, secure laps with 3. outward clinched staples at 6 inches o.c.
 - 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:

- Install preformed pipe insulation to outer diameter of pipe flange. 1.
- 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
- 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
- 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
 - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
 - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
 - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 4. Install insulation to flanges as specified for flange insulation application.

3.7 FIELD-APPLIED JACKET INSTALLATION

- Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with Α. factory-applied jackets.
 - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
 - 2. Embed glass cloth between two (2) 0.062-inch-thick coats of lagging adhesive.
 - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
 - 1. Draw jacket material smooth and tight.
 - Install lap or joint strips with same material as jacket. 2.
 - Secure jacket to insulation with manufacturer's recommended adhesive.
 - Install jacket with 1½-inch laps at longitudinal seams and 3-inch-wide joint strips at end 4. ioints.
 - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints. Seal with manufacturer's recommended adhesive.
 - Apply two (2) continuous beads of adhesive to seams and joints, one bead under lap and 1. the finish bead along seam and joint edge.
- Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end D. joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

3.8 **FINISHES**

- A. Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below.
 - 1. Flat Acrylic Finish: Two (2) finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
 - Finish Coat Material: Interior, flat, latex-emulsion size. a.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two (2) coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

3.9 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
 - 1. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three (3) locations of straight pipe, three (3) locations of threaded fittings, three (3) locations of welded fittings, two (2) locations of threaded strainers, two (2) locations of welded strainers, three (3) locations of threaded valves, and three (3) locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- All insulation applications will be considered defective Work if sample inspection reveals C. noncompliance with requirements.

3.10 PIPING INSULATION SCHEDULE. GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 - 1. Drainage piping located in crawl spaces.
 - Underground piping. 2.
 - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

3.11 INDOOR PIPING INSULATION SCHEDULE

- A. Stormwater and Overflow:
 - 1. All Pipe Sizes: Insulation shall be the following:
 - Mineral-Fiber, Preformed Pipe Insulation, Type I: 1-inch-thick. a.

- B. Roof Drain and Overflow Drain Bodies:
 - 1. All Pipe Sizes: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1-inch-thick.
- 3.12 INDOOR, FIELD-APPLIED JACKET SCHEDULE
 - A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
 - B. If more than one material is listed, selection from materials listed is Contractor's option.
 - C. Piping, Concealed:
 - 1. None.
 - D. Piping, Exposed:
 - 1. PVC: 20 mils thick.

SECTION 221423 - STORM DRAINAGE PIPING SPECIALTIES

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. Section Includes:
 - 1. Pipe, tube, and fittings.
 - 2. Roof drains.

1.3 **ACTION SUBMITTALS**

Product Data: For each type of product indicated. A.

QUALITY ASSURANCE 1.4

A. Drainage piping specialties shall bear label, stamp, or other markings of specified testing agency.

PART 2 - PRODUCTS

2.1 **CAST-IRON PIPE AND FITTINGS**

- Pipe and Fittings: ASTM A 74, Service classes. Α.
- B. Gaskets: ASTM C 564, rubber.
- C. Caulking Materials: ASTM B 29, pure lead and oakum or hemp fiber.

2.2 METAL ROOF DRAINS

- A. Cast-Iron, Large-Sump, General-Purpose Roof Drains:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Josam Company; Series 21500 or comparable product by one (1) of the following:
 - Smith, Jay R. Mfg. Co. a.
 - Watts; a Watts Water Technologies company b.
 - Zurn Industries, LLC C.
 - Standard: ASME A112.6.4, for general-purpose roof drains. 2.
 - Body Material: Cast iron.
 - Dimension of Body: Nominal 15-inch diameter. 4.
 - Combination Flashing Ring and Gravel Stop: Required. 5.
 - Outlet: Bottom. 6.
 - Extension Collars: Required.

- 8. Underdeck Clamp: Required.
- Sump Receiver Plate: Required. 9.
- Dome Material: Cast iron. 10.
- 11. Perforated Gravel Guard: Not required.
- Vandal-Proof Dome: Required. 12.

PART 3 - EXECUTION

INSTALLATION 3.1

- Α. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations from layout are approved on coordination drawings.
- B. Install piping at indicated slopes.
- C. Install piping free of sags and bends.
- D. Install fittings for changes in direction and branch connections.
- E. Install piping to allow application of insulation.
- F. Make changes in direction for storm drainage piping using appropriate branches, bends, and long-sweep bends. Do not change direction of flow more than 90 degrees. Use proper size of standard increasers and reducers if pipes of different sizes are connected. Reducing size of drainage piping in direction of flow is prohibited.
- G. Install roof drains at low points of roof areas according to roof membrane manufacturer's written installation instructions.
 - 1. Install flashing collar or flange of roof drain to prevent leakage between drain and adjoining roofing. Maintain integrity of waterproof membranes where penetrated.
 - 2. Install expansion joints, if indicated, in roof drain outlets.
 - Position roof drains for easy access and maintenance. 3.
- Η. Install through-penetration firestop assemblies in plastic conductors at fire walls and concrete floor penetrations.
- Install sleeve flashing device with each conductor passing through floors with waterproof I. membrane.

PROTECTION 3.2

- Α. Protect drains during remainder of construction period to avoid clogging with dirt or debris and to prevent damage from traffic or construction work.
- B. Place plugs in ends of uncompleted piping at end of each day or when work stops.

SECTION 260500 - COMMON WORK RESULTS FOR ELECTRICAL

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- 1. Electrical equipment coordination and installation.
- Sleeves for raceways and cables. 2.
- 3. Sleeve seals.
- 4 Grout
- 5. Common electrical installation requirements.

1.3 **DEFINITIONS**

- A. EPDM: Ethylene-propylene-diene terpolymer rubber.
- B. NBR: Acrylonitrile-butadiene rubber.

1.4 **SUBMITTALS**

Product Data: For sleeve seals. Α.

1.5 COORDINATION

- Α. Coordinate arrangement, mounting, and support of electrical equipment:
 - 1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
 - 2. To provide for ease of disconnecting the equipment with minimum interference to other installations.
 - To allow right of way for piping and conduit installed at required slope. 3.
 - So connecting raceways, cables, wireways, cable trays, and busways will be clear of 4. obstructions and of the working and access space of other equipment.
- В. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.
- C. Coordinate sleeve selection and application with selection and application of firestopping specified in Section 078413 "Penetration Firestopping."

PART 2 - PRODUCTS

2.1 SLEEVES FOR RACEWAYS AND CABLES

Steel Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, galvanized steel, plain ends. Α.

- Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, B. with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel.
 - 1. Minimum Metal Thickness:
 - For sleeve cross-section rectangle perimeter less than 50 inches and no side more than 16 inches, thickness shall be 0.052-inch.
 - For sleeve cross-section rectangle perimeter equal to, or more than, 50 inches and b. one (1) or more sides equal to, or more than, 16 inches, thickness shall be 0.138inch.

2.2 SLEEVE SEALS

- Description: Modular sealing device, designed for field assembly, to fill annular space between Α. sleeve and raceway or cable.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
 - Advance Products & Systems, Inc. a.
 - b. Calpico, Inc.
 - Metraflex Co. C.
 - Pipeline Seal and Insulator, Inc. d.
 - 2. Sealing Elements: EPDM and/or NBR interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
 - 3. Pressure Plates: Plastic, carbon steel or stainless-steel. Include two (2) for each sealing
 - 4. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating or stainlesssteel of length required to secure pressure plates to sealing elements. Include one (1) for each sealing element.

2.3 **GROUT**

Nonmetallic, Shrinkage-Resistant Grout: ASTM C 1107, factory-packaged, nonmetallic Α. aggregate grout, noncorrosive, non-staining, mixed with water to consistency suitable for application and a 30-minute working time.

PART 3 - EXECUTION

- 3.1 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION
 - Α. Comply with NECA 1.
 - В. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounting items.
 - Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange C. and install components and equipment to provide maximum possible headroom consistent with these requirements.

- D. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in such a way as to facilitate future disconnecting with minimum interference with other items in the vicinity.
- E. Right of Way: Give to piping systems installed at a required slope.

3.2 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- Electrical penetrations occur when raceways, cables, wireways, cable trays, or busways Α. penetrate concrete slabs, concrete or masonry walls, or fire-rated floor and wall assemblies.
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies D. unless openings compatible with firestop system used are fabricated during construction of floor
- E. Cut sleeves to length for mounting flush with both surfaces of walls.
- F. Extend sleeves installed in floors 2 inches above finished floor level.
- G. Size pipe sleeves to provide ½-inch annular clear space between sleeve and raceway or cable, unless indicated otherwise.
- Seal space outside of sleeves with grout for penetrations of concrete and masonry Н.
 - Promptly pack grout solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect grout while curing.
- I. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Section 079200 "Joint Sealants."
- J. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway and cable penetrations. Install sleeves and seal raceway and cable penetration sleeves with firestop materials. Comply with requirements in Section 078413 "Penetration Firestopping."
- K. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.
- Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and L. mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.

3.3 SLEEVE-SEAL INSTALLATION

- A. Install to seal exterior wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve

seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.4 **FIRESTOPPING**

Apply firestopping to penetrations of fire-rated floor and wall assemblies for electrical A. installations to restore original fire-resistance rating of assembly. Firestopping materials and installation requirements are specified in Section 078413 "Penetration Firestopping."

SECTION 260519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. This Section includes the following:
 - 1. Building wires and cables rated 600 V and less.
 - 2. Connectors, splices, and terminations rated 600 V and less.
 - Photovoltaic cable, Type PV, rated 2000 V or less.
 - Sleeves and sleeve seals for cables.

1.3 **DEFINITIONS**

- EPDM: Ethylene-propylene-diene terpolymer rubber. A.
- B. NBR: Acrylonitrile-butadiene rubber.
- C. PV: Photovoltaic.

1.4 **SUBMITTALS**

- Product Data: For each type of product indicated. Α.
- B. Qualification Data: For testing agency.
- C. Field quality-control test reports.

1.5 **QUALITY ASSURANCE**

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
 - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.
- Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, В. Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with NFPA 70.

1.6 COORDINATION

A. Set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- Manufacturers: Subject to compliance with requirements, provide products by one (1) of the Α. following:
 - Alcan Products Corporation; Alcan Cable Division 1.
 - American Insulated Wire Corp.; a Leviton Company 2.
 - **General Cable Corporation** 3.
 - Senator Wire & Cable Company 4.
 - Southwire Company 5.
 - Belden
- В. Copper Conductors: Comply with NEMA WC 70.
- C. Conductor Insulation: Comply with NEMA WC 70 for Types THHN-THWN.
- Multiconductor Cable: Comply with NEMA WC 70 for armored cable, Type AC, metal-clad D. cable, Type MC, mineral-insulated, and metal-sheathed cable, Type MI with ground wire.

2.2 PHOTOVOLTAIC CABLE, TYPE PV

- Α. Description: Flexible, insulated and uninsulated, drawn copper current-carrying conductor with an overall insulation layer or jacket, or both, rated 2000 V.
- В. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - **Encore Wire Corporation** 1
 - General Cable; General Cable Corporation 2.
 - 3. Service Wire Co.
 - 4. Southwire Company

C. Standards:

- Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for 1. intended location and use.
- 2. RoHS compliant.
- Conductor and Cable Marking: Comply with wire and cable marking according to UL's 3. "Wire and Cable Marking and Application Guide."
- D. Conductors: Copper, complying with ASTM B3 for bare annealed copper and with ASTM B8 for stranded conductors.
- E. Conductor Insulation: Comply with UL 44 and UL 4703.

2.3 **CONNECTORS AND SPLICES**

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - 1. AFC Cable Systems, Inc.
 - Hubbell Power Systems, Inc. 2.
 - O-Z/Gedney; EGS Electrical Group LLC 3.
 - 3M; Electrical Products Division 4.
 - Tyco Electronics Corp.
- B. Description: Factory-fabricated connectors, splices, and lugs of size, ampacity rating, material. type, and class for application and service indicated; listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
- C. Jacketed Cable Connectors: For steel and aluminum jacketed cables, zinc die-cast with set screws, designed to connect conductors specified in this Section.

2.4 SLEEVES FOR CABLES

- Α. Steel Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch thickness as indicated and of length to suit application.
- D. Coordinate sleeve selection and application with selection and application of firestopping specified in Section 078413 "Penetration Firestopping."

2.5 SLEEVE SEALS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - 1. Advance Products & Systems, Inc.
 - 2. Calpico, Inc.
 - 3. Metraflex Co.
 - 4. Pipeline Seal and Insulator, Inc.
- B. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and cable.
 - Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. 1. Include type and number required for material and size of raceway or cable.
 - Pressure Plates: Plastic, carbon steel, or stainless-steel. Include two (2) for each 2. sealing element.
 - 3. Connecting Bolts and Nuts: Stainless-steel of length required to secure pressure plates to sealing elements. Include one (1) for each sealing element.

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- Feeders: Copper for all feeders. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG Α. and larger.
- B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- C. PV Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.

CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING 3.2 **METHODS**

- A. Exposed Feeders: Type THHN-THWN, single conductors in raceway.
- B. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspaces: Type THHN-THWN, single conductors in raceway.
- C. Feeders Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-THWN, single conductors in raceway.
- D. Exposed Branch Circuits, Including in Crawlspaces: Type THHN-THWN, single conductors in raceway.
- Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN-THWN, single E. conductors in raceway and metal-clad cable, Type MC.
- F. Branch Circuits Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-THWN, single conductors in raceway.
- G. Class 1 Control Circuits: Type THHN-THWN, in raceway.
- Class 2 Control Circuits: Type THHN-THWN, in raceway Power-limited cable, concealed in Н. building finishes, Power-limited tray cable, in cable tray.
- I. PV Circuits: Type PV for PV source circuits rated at 2000 V.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated. Α.
- В. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will C. not damage cables or raceway.
- Install exposed cables parallel and perpendicular to surfaces of exposed structural members, D. and follow surface contours where possible.
- E. Support cables according to Section 260529 "Hangers and Supports for Electrical Systems."

F. Identify and color-code conductors and cables according to Section 260553 "Identification for Electrical Systems."

3.4 CONNECTIONS

- Α. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- В. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 12 inches of slack.

3.5 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Coordinate sleeve selection and application with selection and application of firestopping specified in Section 078413 "Penetration Firestopping."
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Rectangular Sleeve Minimum Metal Thickness:
 - 1. For sleeve rectangle perimeter less than 50 inches and no side greater than 16 inches, thickness shall be 0.052-inch.
 - For sleeve rectangle perimeter equal to, or greater than, 50 inches and one (1) or more 2. sides equal to, or greater than, 16 inches, thickness shall be 0.138-inch.
- E. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- F. Cut sleeves to length for mounting flush with both wall surfaces.
- G. Extend sleeves installed in floors 2 inches above finished floor level.
- Н. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and cable unless sleeve seal is to be installed or unless seismic criteria require different clearance.
- Seal space outside of sleeves with grout for penetrations of concrete and masonry and with I. approved joint compound for gypsum board assemblies.
- Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve J. and cable, using joint sealant appropriate for size, depth, and location of joint according to Section 079200 "Joint Sealants."
- K. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at cable penetrations. Install sleeves and seal with firestop materials according to Section 078413 "Penetration Firestopping."
- Roof-Penetration Sleeves: Seal penetration of individual cables with flexible boot-type flashing L. units applied in coordination with roofing work.

Aboveground Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical M. sleeve seals. Size sleeves to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.

3.6 SLEEVE-SEAL INSTALLATION

Α. Use type and number of sealing elements recommended by manufacturer for cable material and size. Position cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.7 **FIRESTOPPING**

A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to Section 078413 "Penetration Firestopping."

3.8 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
- Tests and Inspections: B.
 - After installing conductors and cables and before electrical circuitry has been energized, 1. test feeder conductors, and conductors feeding the following critical equipment and services for compliance with requirements.
 - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 3. Infrared Scanning: After Substantial Completion, but not more than sixty (60) days after Final Acceptance, perform an infrared scan of each splice in cables and conductors No. 3 AWG and larger. Remove box and equipment covers so splices are accessible to portable scanner.
 - Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each splice 11 months after date of Substantial Completion.
 - Instrument: Use an infrared scanning device designed to measure temperature or b. to detect significant deviations from normal values. Provide calibration record for device.
 - Record of Infrared Scanning: Prepare a certified report that identifies splices C. checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.
- C. Test Reports: Prepare a written report to record the following:
 - 1. Test procedures used.
 - Test results that comply with requirements. 2.
 - 3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
- Remove and replace malfunctioning units and retest as specified above. D.

SECTION 260523 - CONTROL-VOLTAGE ELECTRICAL POWER CABLES

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- UTP cabling. 1.
- Low-voltage control cabling. 2.
- Control-circuit conductors.
- Identification products.

1.3 **DEFINITIONS**

- EMI: Electromagnetic interference. A.
- B. IDC: Insulation displacement connector.
- Low Voltage: As defined in NFPA 70 for circuits and equipment operating at less than 50 V or C. for remote-control and signaling power-limited circuits.
- D. Open Cabling: Passing telecommunications cabling through open space (e.g., between the studs of a wall cavity).
- RCDD: Registered Communications Distribution Designer. E.
- F. UTP: Unshielded twisted pair.

1.4 **SUBMITTALS**

- Product Data: For each type of product indicated. A.
- B. Qualification Data: For qualified layout technician, installation supervisor, and field inspector.
- C. Source quality-control reports.
- D. Field quality-control reports.
- E. Maintenance Data: For wire and cable to include in maintenance manuals.

1.5 **QUALITY ASSURANCE**

- A. Testing Agency Qualifications: Member company of an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by BICSI as an RCDD to supervise on-site testing.

- B. Surface-Burning Characteristics: As determined by testing identical products according to ASTM E 84 by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 - 1. Flame-Spread Index: 25 or less.
 - 2. Smoke-Developed Index: 50 or less.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Test cables upon receipt at Project site.
 - 1. Test each pair of UTP cable for open and short circuits.

1.7 PROJECT CONDITIONS

Α. Environmental Limitations: Do not deliver or install UTP and connecting materials until wet work in spaces is complete and dry, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.

PART 2 - PRODUCTS

2.1 **PATHWAYS**

- Support of Open Cabling: NRTL labeled for support of Category 5e and Category 6 cabling, Α. designed to prevent degradation of cable performance and pinch points that could damage cable.
 - 1. Support brackets with cable tie slots for fastening cable ties to brackets.
 - 2. Lacing bars, spools, J-hooks, and D-rings.
 - Straps and other devices. 3.
- B. Conduit and Boxes: Comply with requirements in Section 260533 "Raceway and Boxes for Electrical Systems." Flexible metal conduit shall not be used.
 - 1. Outlet boxes shall be no smaller than 2 inches wide, 3 inches high, and 2½ inches deep.

2.2 **BACKBOARDS**

Description: Plywood, fire-retardant treated, 3/4 by 48 by 96 inches. Comply with requirements Α. for plywood backing panels in Section 061000 "Rough Carpentry."

2.3 **UTP CABLE**

- Manufacturers: Subject to compliance with requirements, provide products by one (1) of the A. following:
 - 1. Berk-Tek; a Nexans company
 - CommScope, Inc. 2.
 - Mohawk; a division of Belden CDT 3.
 - 4. Superior Essex Inc.

- B. Description: 100-ohm, 4-pair UTP, formed into 25-pair, binder groups covered with a blue thermoplastic jacket.
 - 1. Comply with ICEA S-90-661 for mechanical properties.
 - 2. Comply with TIA/EIA-568-B.1 for performance specifications.
 - 3. Comply with TIA/EIA-568-B.2, Category 6.
 - Listed and labeled by an NRTL acceptable to authorities having jurisdiction as complying 4. with UL 444 and NFPA 70 for the following types:
 - Communications, Plenum Rated: Type CMP complying with UL 1685.
 - Communications, Riser Rated: Type CMP or Type CMR in metallic conduit b. installed per NFPA 70, Article 300.22, "Wiring in Ducts, Plenums, and Other Air-Handling Spaces."

2.4 **UTP CABLE HARDWARE**

- Manufacturers: Subject to compliance with requirements, provide products by one (1) of the A. following:
 - 1. **Hubbell Premise Wiring**
 - 2. Orthotronics
 - 3. Leviton Voice & Data Division
 - 4. Panduit Corp.
- UTP Cable Connecting Hardware: IDC type, using modules designed for punch-down caps or B. tools. Cables shall be terminated with connecting hardware of the same category or higher.
- C. Connecting Blocks: 110 style for Category 5e and 110 style for Category 6. Provide blocks for the number of cables terminated on the block, plus twenty-five percent (25%) spare; integral with connector bodies, including plugs and jacks where indicated.

2.5 LOW-VOLTAGE CONTROL CABLE

- A. Plenum-Rated, Paired Cable: NFPA 70, Type CMP.
 - 1. One-pair, twisted, No. 16 AWG, stranded (19x29) tinned-copper conductors.
 - PVC insulation. 2.
 - Unshielded. 3.
 - PVC iacket. 4.
 - Flame Resistance: Comply with NFPA 262. 5.
- B. Plenum-Rated, Paired Cable: NFPA 70, Type CMP.
 - 1. One-pair, twisted, No. 18 AWG, stranded (19x30) tinned-copper conductors.
 - Fluorinated ethylene propylene insulation. 2.
 - Unshielded. 3.
 - Plastic jacket. 4.
 - Flame Resistance: NFPA 262, Flame Test.

2.6 CONTROL-CIRCUIT CONDUCTORS

A. Class 1 Control Circuits: Stranded copper, Type THHN-THWN, Type XHHN, in raceway, complying with UL 83 and/or UL 44.

- Class 2 Control Circuits: Stranded copper, Type THHN-THWN, in raceway, Type XHHN, in B. raceway, power-limited cable, concealed in building finishes, power-limited tray cable, in cable tray, complying with UL 83 and/or UL 44.
- C. Class 3 Remote-Control and Signal Circuits: Stranded copper, Type TW or Type TF, complying with UL 83.

2.7 **IDENTIFICATION PRODUCTS**

- Manufacturers: Subject to compliance with requirements, provide products by one (1) of the A. following:
 - 1. **Brady Corporation**
 - 2. HellermannTyton
 - 3. Kroy LLC
 - Panduit Corp.
- B. Comply with UL 969 for a system of labeling materials, including label stocks, laminating adhesives, and inks used by label printers.
- C. Comply with requirements in Section 260553 "Identification for Electrical Systems."

2.8 SOURCE QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to evaluate cables.
- B. Factory test UTP on reels according to TIA/EIA-568-B.1.
- C. Factory test UTP cables according to TIA/EIA-568-B.2.
- D. Cable will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

PART 3 - EXECUTION

3.1 **INSTALLATION OF PATHWAYS**

- Comply with TIA/EIA-569-A for pull-box sizing and length of conduit and number of bends A. between pull points.
- Comply with requirements in Section 260533 "Raceway and Boxes for Electrical Systems" for B. installation of conduits and wireways.
- C. Install manufactured conduit sweeps and long-radius elbows if possible.

3.2 INSTALLATION OF CONDUCTORS AND CABLES

- Α. Comply with NECA 1.
- В. General Requirements for Cabling:
 - 1. Comply with TIA/EIA-568-B.1.
 - Comply with BICSI ITSIM, Ch. 6, "Cable Termination Practices." 2.

- 3. Terminate all conductors; no cable shall contain unterminated elements. Make terminations only at indicated outlets, terminals, and cross-connect and patch panels.
- Cables may not be spliced. Secure and support cables at intervals not exceeding 30 4. inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
- Bundle, lace, and train conductors to terminal points without exceeding manufacturer's 5. limitations on bending radii, but not less than radii specified in BICSI ITSIM, "Cabling Termination Practices" Chapter. Install lacing bars and distribution spools.
- 6. Do not install bruised, kinked, scored, deformed, or abraded cable. Do not splice cable between termination, tap, or junction points. Remove and discard cable if damaged during installation and replace it with new cable.
- Cold-Weather Installation: Bring cable to room temperature before dereeling. Heat 7. lamps shall not be used for heating.
- Pulling Cable: Comply with BICSI ITSIM, Ch. 4, "Pulling Cable." Monitor cable pull 8. tensions.

C. UTP Cable Installation:

- 1. Comply with TIA/EIA-568-B.2.
- 2. Install 110-style IDC termination hardware unless otherwise indicated.
- Do not untwist UTP cables more than 1/2-inch from the point of termination to maintain 3. cable geometry.

D. Installation of Control-Circuit Conductors:

1. Install wiring in raceways. Comply with requirements specified in Section 260533 "Raceway and Boxes for Electrical Systems."

E. Open-Cable Installation:

- Install cabling with horizontal and vertical cable guides in telecommunications spaces 1. with terminating hardware and interconnection equipment.
- 2. Suspend copper cable not in a wireway or pathway a minimum of 8 inches above ceilings by cable supports not more than 60 inches apart.
- 3. Cable shall not be run through structural members or in contact with pipes, ducts, or other potentially damaging items.

F. Separation from EMI Sources:

- Comply with BICSITDMM and TIA/EIA-569-A recommendations for separating 1. unshielded copper voice and data communication cable from potential EMI sources, including electrical power lines and equipment.
- 2. Separation between open communications cables or cables in nonmetallic raceways and unshielded power conductors and electrical equipment shall be as follows:
 - a. Electrical Equipment Rating Less Than 2 kVA: A minimum of 5 inches.
 - Electrical Equipment Rating between 2 and 5 kVA: A minimum of 12 inches. b.
 - Electrical Equipment Rating More Than 5 kVA: A minimum of 24 inches.
- 3. Separation between communications cables in grounded metallic raceways and unshielded power lines or electrical equipment shall be as follows:
 - Electrical Equipment Rating Less Than 2 kVA: A minimum of 2½ inches. a.
 - Electrical Equipment Rating between 2 and 5 kVA: A minimum of 6 inches. b.
 - Electrical Equipment Rating More Than 5 kVA: A minimum of 12 inches.

- 4. Separation between communications cables in grounded metallic raceways and power lines and electrical equipment located in grounded metallic conduits or enclosures shall be as follows:
 - Electrical Equipment Rating Less Than 2 kVA: No requirement. a.
 - Electrical Equipment Rating between 2 and 5 kVA: A minimum of 3 inches. b.
 - Electrical Equipment Rating More Than 5 kVA: A minimum of 6 inches. C.
- 5. Separation between Cables and Electrical Motors and Transformers, 5 kVA or HP and Larger: A minimum of 48 inches.
- Separation between Cables and Fluorescent Fixtures: A minimum of 5 inches. 6.

3.3 REMOVAL OF CONDUCTORS AND CABLES

A. Remove abandoned conductors and cables.

3.4 CONTROL-CIRCUIT CONDUCTORS

- A. Minimum Conductor Sizes:
 - Class 1 remote-control and signal circuits. No 14 AWG.
 - 2. Class 2 low-energy, remote-control, and signal circuits, No. 16 AWG.
 - Class 3 low-energy, remote-control, alarm, and signal circuits, No 12 AWG. 3.

3.5 **FIRESTOPPING**

- A. Comply with requirements in Section 078413 "Penetration Firestopping."
- B. Comply with TIA/EIA-569-A, Annex A, "Firestopping."
- C. Comply with BICSI TDMM, "Firestopping Systems" Article.

3.6 **GROUNDING**

- For data communication wiring, comply with ANSI-J-STD-607-A and with BICSI TDMM, Α. "Grounding, Bonding, and Electrical Protection" Chapter.
- B. For low-voltage wiring and cabling, comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems."

3.7 **IDENTIFICATION**

Identify system components, wiring, and cabling according to TIA/EIA-606-A. Comply with Α. requirements for identification specified in Section 260553 "Identification for Electrical Systems."

3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Tests and Inspections:
 - 1. Visually inspect UTP jacket materials for UL or third-party certification markings. Inspect cabling terminations to confirm color-coding for pin assignments, and inspect cabling connections to confirm compliance with TIA/EIA-568-B.1.

- 2. Visually inspect cable placement, cable termination, grounding and bonding, equipment and patch cords, and labeling of all components.
- Test UTP cabling for DC loop resistance, shorts, opens, intermittent faults, and polarity 3. between conductors. Test operation of shorting bars in connection blocks. Test cables after termination but not after cross connection.
 - Test instruments shall meet or exceed applicable requirements in TIA/EIA-568-B.2. Perform tests with a tester that complies with performance requirements in "Test Instruments (Normative)" Annex, complying with measurement accuracy specified in "Measurement Accuracy (Informative)" Annex. Use only test cords and adapters that are qualified by test equipment manufacturer for channel or link test configuration.
- C. Document data for each measurement. Print data for submittals in a summary report that is formatted using Table 10.1 in BICSI TDMM as a guide, or transfer the data from the instrument to the computer, save as text files, print, and submit.
- D. End-to-end cabling will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Section includes grounding systems and equipment. A.

1.3 **SUBMITTALS**

- Product Data: For each type of product indicated. Α.
- B. As-Built Data: Plans showing dimensioned as-built locations of grounding features specified in "Field Quality Control" Article, including the following:
 - Grounding arrangements and connections for separately derived systems. 1.
 - 2. Grounding for sensitive electronic equipment.
- C. Qualification Data: For qualified testing agency and testing agency's field supervisor.
- D. Field quality-control reports.
- Operation and Maintenance Data: For grounding to include in emergency, operation, and E. maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
 - 1. Instructions for periodic testing and inspection of grounding features and grounding connections for separately derived systems based on NETA MTS and NFPA 70B.
 - Tests shall determine if ground-resistance or impedance values remain within specified maximums, and instructions shall recommend corrective action if values
 - Include recommended testing intervals. b.

1.4 QUALITY ASSURANCE

- Α. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site 1. testing.
- В. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 467 for grounding and bonding materials and equipment.

PART 2 - PRODUCTS

2.1 **CONDUCTORS**

- Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by Α. applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
 - 1. Solid Conductors: ASTM B 3.
 - 2. Stranded Conductors: ASTM B 8.
 - Tinned Conductors: ASTM B 33. 3.
 - Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, 1/4-inch in diameter. 4.
 - Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor.
 - 6. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16-inch-thick.
 - 7. Tinned Bonding Jumper: Tinned-copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16-inch-thick.
- C. Grounding Bus: Predrilled rectangular bars of annealed copper, ¼ by 4 inches in cross section, with 9/32-inch holes spaced 1-1/8 inches apart. Stand-off insulators for mounting shall comply with UL 891 for use in switchboards, 600 V. Lexan or PVC, impulse tested at 5000 V.

2.2 **CONNECTORS**

- Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in Α. which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.
- C. Mechanical type, cast silicon bronze, solderless compression and Bus-bar Connectors: exothermic-type wire terminals, and long-barrel, two-bolt connection to ground bus bar.

PART 3 - EXECUTION

3.1 **APPLICATIONS**

- Conductors: Install solid conductor for No. 8 AWG and smaller, and stranded conductors for A. No. 6 AWG and larger unless otherwise indicated.
- В. Grounding Bus: Install in rooms housing service equipment, and elsewhere as indicated.
 - 1. Install bus on insulated spacers 2 inches minimum from wall, 6 inches above finished floor unless otherwise indicated.
 - 2. Where indicated on both sides of doorways, route bus up to top of door frame, across top of doorway, and down to specified height above floor; connect to horizontal bus.
- Conductor Terminations and Connections: C.
 - Connections to Structural Steel: Welded connectors. 1.

3.2 **EQUIPMENT GROUNDING**

- A. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
 - 1. Feeders and branch circuits.
 - 2. Flexible raceway runs.
 - Armored and metal-clad cable runs. 3.
 - Busway Supply Circuits: Install insulated equipment grounding conductor from grounding 4. bus in the switchgear, switchboard, or distribution panel to equipment grounding bar terminal on busway.
- B. Isolated Equipment Enclosure Circuits: For designated equipment supplied by a branch circuit or feeder, isolate equipment enclosure from supply circuit raceway with a nonmetallic raceway fitting listed for the purpose. Install fitting where raceway enters enclosure, and install a separate insulated equipment grounding conductor. Isolate conductor from raceway and from panelboard grounding terminals. Terminate at equipment grounding conductor terminal of the applicable derived system or service unless otherwise indicated.

3.3 **INSTALLATION**

- Α. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- В. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.
 - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
 - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.
 - 3. Use exothermic-welded connectors for outdoor locations; if a disconnect-type connection is required, use a bolted clamp.

3.4 **LABELING**

Comply with requirements in Section 260553 "Identification for Electrical Systems" Article for Α. instruction signs. The label or its text shall be green.

3.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Contractor shall engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- В. Tests and Inspections:
 - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
 - 2. Inspect physical and mechanical condition. Verify tightness of accessible, bolted, electrical connections with a calibrated torque wrench according to manufacturer's written instructions.

- 3. Test completed grounding system at each location where a maximum ground-resistance level is specified.
 - Measure ground resistance no fewer than two (2) full days after last trace of a. precipitation and without soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
 - b. Perform tests by fall-of-potential method according to IEEE 81.
- 4. Prepare dimensioned Drawings locating grounding electrodes. Identify each by letter in alphabetical order, and key to the record of tests and observations. Include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
- C. Grounding system will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.
- E. Report measured ground resistances that exceed the following values:
 - 1. Power and Lighting Equipment or System with Capacity of 500 kVA and Less: 10 ohms.
 - Power and Lighting Equipment or System with Capacity of 500 to 1000 kVA: 5 ohms. 2.
 - Power and Lighting Equipment or System with Capacity More Than 1000 kVA: 3 ohms. 3.
 - Power Distribution Units or Panelboards Serving Electronic Equipment: 1 ohm.
- F. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.

SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. This Section includes the following:
 - 1. Hangers and supports for electrical equipment and systems.
 - 2. Construction requirements for concrete bases.
- B. Related Sections include the following:
 - Section 260548 "Vibration and Seismic Controls for Electrical Systems" for products and 1. installation requirements necessary for compliance with seismic criteria.

DEFINITIONS 1.3

- EMT: Electrical metallic tubing. Α.
- B. IMC: Intermediate metal conduit.
- C. RMC: Rigid metal conduit.

PERFORMANCE REQUIREMENTS 1.4

- Design supports for multiple raceways, including comprehensive Α. Delegated Design: engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- В. Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- C. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- D. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five (5) times the applied force.

1.5 **SUBMITTALS**

- Α. Product Data: For the following:
 - 1. Steel slotted support systems.
 - 2. Nonmetallic slotted support systems.

- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following:
 - 1. Trapeze hangers. Include Product Data for components.
 - 2. Steel slotted channel systems. Include Product Data for components.
 - 3. Nonmetallic slotted channel systems. Include Product Data for components.
 - Equipment supports. 4.
- C. Welding certificates.

1.6 QUALITY ASSURANCE

- Welding: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code Α. - Steel."
- В. Comply with NFPA 70.

1.7 COORDINATION

A. Coordinate installation of equipment supports, and roof penetrations. These items are specified in Section 077200 "Roof Accessories."

PART 2 - PRODUCTS

- 2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS
 - A. Steel Slotted Support Systems: Comply with MFMA 4, factory-fabricated components for field assembly.
 - 1. Subject to compliance with requirements, manufacturers Available Manufacturers: offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Allied Tube & Conduit
 - Cooper B-Line, Inc.; a division of Cooper Industries b.
 - **ERICO International Corporation** C.
 - d. GS Metals Corp.
 - e. Thomas & Betts Corporation
 - f. Unistrut; Tyco International, Ltd.
 - Wesanco, Inc.
 - 2. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
 - 3. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
 - Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
 - 5. Channel Dimensions: Selected for applicable load criteria.
 - B. Nonmetallic Slotted Support Systems: Structural-grade, factory-formed, glass-fiber-resin channels and angles with 9/16-inch-diameter holes at a maximum of 8 inches o.c., in at least one (1) surface.

- 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to. the following:
 - Allied Tube & Conduit a.
 - Cooper B-Line, Inc.; a division of Cooper Industries b.
 - Fabco Plastics Wholesale Limited C.
 - Seasafe, Inc. d.
- 2. Fittings and Accessories: Products of channel and angle manufacturer and designed for use with those items.
- 3. Fitting and Accessory Materials: Same as channels and angles, except metal items may be stainless-steel.
- 4. Rated Strength: Selected to suit applicable load criteria.
- C. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- D. Conduit and Cable Support Devices: Steel and malleable-iron hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- E. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- F. Structural Steel for Fabricated Supports and Restraints: ASTM A 36, steel plates, shapes, and bars; black and galvanized.
- G. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated and stainless-steel, for use in hardened Portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
 - Available Manufacturers: Subject to compliance with requirements, manufacturers a. offering products that may be incorporated into the Work include, but are not limited to, the following:
 - Cooper B-Line, Inc.; a division of Cooper Industries 1)
 - 2) Empire Tool and Manufacturing Co., Inc.
 - 3) Hilti Inc.
 - 4) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - 5) MKT Fastening, LLC
 - 2. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18: complying with MFMA-4 or MSS SP-58.
 - 3. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
 - Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325. 4.
 - Toggle Bolts: All-steel springhead type. 5.
 - 6. Hanger Rods: Threaded steel.

2.2 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.

PART 3 - EXECUTION

3.1 **APPLICATION**

- Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical Α. equipment and systems except if requirements in this Section are stricter.
- Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for B. EMT, IMC, and RMC as required by scheduled in NECA 1, where its Table 1 lists maximum spacings less than stated in NFPA 70. Minimum rod size shall be 1/4-inch in diameter.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted or other support system, sized so capacity can be increased by at least twenty-five percent (25%) in future without exceeding specified design load limits.
 - 1. Secure raceways and cables to these supports with two-bolt conduit clamps single-bolt conduit clamps single-bolt conduit clamps using spring friction action for retention in support channel.
- D. Spring-steel clamps designed for supporting single conduits without bolts may be used for 11/2inch and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

3.2 SUPPORT INSTALLATION

- Comply with NECA 1 and NECA 101 for installation requirements except as specified in this A. Article.
- B. Raceway Support Methods: In addition to methods described in NECA 1, EMT, IMC, and RMC may be supported by openings through structure members, as permitted in NFPA 70.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
 - 1. To Wood: Fasten with lag screws or through bolts.
 - 2. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - 3. To Existing Concrete: Expansion anchor fasteners.
 - Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete 4 inches thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than 4 inches thick.

- 5. To Steel: Welded threaded studs complying with AWS D1.1, with lock washers and nuts, Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69. Springtension clamps.
- 6. To Light Steel: Sheet metal screws.
- Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets. 7. panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that meet seismic-restraint strength and anchorage requirements.
- E. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- Α. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- Field Welding: Comply with AWS D1.1. B.

3.4 **PAINTING**

- Α. Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils.
- В. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

SECTION 260533 - RACEWAY AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

Α. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Α. This Section includes raceways, fittings, boxes, enclosures, and cabinets for electrical wiring.

1.3 **DEFINITIONS**

- EMT: Electrical metallic tubing. Α.
- B. ENT: Electrical nonmetallic tubing.
- C. EPDM: Ethylene-propylene-diene terpolymer rubber.
- D. FMC: Flexible metal conduit.
- IMC: Intermediate metal conduit. E.
- F. LFMC: Liquidtight flexible metal conduit.
- G. LFNC: Liquidtight flexible nonmetallic conduit.
- H. NBR: Acrylonitrile-butadiene rubber.
- I. RNC: Rigid nonmetallic conduit.

SUBMITTALS 1.4

- For surface raceways, wireways and fittings, floor boxes, hinged-cover A. Product Data: enclosures, and cabinets.
- B. Coordination Drawings: Conduit routing plans, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
 - Structural members in the paths of conduit groups with common supports. 1.
 - 2. HVAC and plumbing items and architectural features in the paths of conduit groups with common supports.
- C. Manufacturer Seismic Qualification Certification: Submit certification that enclosures and cabinets and their mounting provisions, including those for internal components, will withstand seismic forces defined in Section 260548 "Vibration and Seismic Controls for Electrical Systems." Include the following:
 - Basis for Certification: Indicate whether withstand certification is based on actual test of 1. assembled components or on calculation.

- The term "withstand" means "the cabinet or enclosure will remain in place without a. separation of any parts when subjected to the seismic forces specified and the unit will retain its enclosure characteristics, including its interior accessibility, after the seismic event "
- 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
- 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- D. Qualification Data: For professional engineer and testing agency.
- E. Source quality-control test reports.

1.5 QUALITY ASSURANCE

- Α. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 METAL CONDUIT AND TUBING

- Α. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Alflex Inc.
 - Allied Tube & Conduit; a Tyco International Ltd. Co. 3.
 - Anamet Electrical, Inc.; Anaconda Metal Hose 4.
 - Electri-Flex Co. 5.
 - Manhattan/CDT/Cole-Flex 6.
 - **Maverick Tube Corporation** 7.
 - O-Z Gedney; a unit of General Signal 8.
 - Wheatland Tube Company
- B. Rigid Steel Conduit: ANSI C80.1.
- C. Aluminum Rigid Conduit: ANSI C80.5.
- D. IMC: ANSI C80.6.
- E. PVC-Coated Steel Conduit: PVC-coated rigid steel conduit and IMC.
 - 1. Comply with NEMA RN 1.
 - 2. Coating Thickness: 0.040-inch, minimum.
- F. EMT: ANSI C80.3.
- G. FMC: Zinc-coated steel or aluminum.

- H. LFMC: Flexible steel conduit with PVC jacket.
- I. Fittings for Conduit (Including all Types and Flexible and Liquidtight), EMT, and Cable: NEMA FB 1; listed for type and size raceway with which used, and for application and environment in which installed.
 - 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886.
 - 2. Fittings for EMT: Steel or die-cast and set-screw or compression type.
 - 3. Coating for Fittings for PVC-Coated Conduit: Minimum thickness, 0.040-inch, with overlapping sleeves protecting threaded joints.
- J. Joint Compound for Rigid Steel Conduit or IMC: Listed for use in cable connector assemblies, and compounded for use to lubricate and protect threaded raceway joints from corrosion and enhance their conductivity.

2.2 NONMETALLIC CONDUIT AND TUBING

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Anamet Electrical, Inc.; Anaconda Metal Hose
 - 3. Arnco Corporation
 - 4. CANTEX Inc.
 - 5. CertainTeed Corp.; Pipe & Plastics Group
 - 6. Condux International, Inc.
 - 7. ElecSYS, Inc.
 - 8. Electri-Flex Co.
 - 9. Lamson & Sessions: Carlon Electrical Products
 - 10. Manhattan/CDT/Cole-Flex
 - 11. RACO; a Hubbell Company
 - 12. Thomas & Betts Corporation
- B. ENT: NEMA TC 13.
- C. RNC: NEMA TC 2, Type EPC-40-PVC, unless otherwise indicated.
- D. LFNC: UL 1660.
- E. Fittings for ENT and RNC: NEMA TC 3; match to conduit or tubing type and material.
- F. Fittings for LFNC: UL 514B.

2.3 METAL WIREWAYS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - 1. Cooper B-Line, Inc.
 - 2. Hoffman
 - 3. Square D; Schneider Electric
- B. Description: Sheet metal sized and shaped as indicated, NEMA 250, Type 3R, unless otherwise indicated.

- C. Fittings and Accessories: Include couplings, offsets, elbows, expansion joints, adapters, holddown straps, end caps, and other fittings to match and mate with wireways as required for complete system.
- Wireway Covers: Hinged type, Screw-cover type, Flanged-and-gasketed type, or as indicated. D.
- E. Finish: Manufacturer's standard enamel finish.

NONMETALLIC WIREWAYS 2.4

- Manufacturers: Subject to compliance with requirements, provide products by one (1) of the Α. following:
 - 1. Hoffman
 - 2. Lamson & Sessions; Carlon Electrical Products
- Description: Fiberglass polyester, extruded and fabricated to size and shape indicated, with no B. holes or knockouts. Cover is gasketed with oil-resistant gasket material and fastened with captive screws treated for corrosion resistance. Connections are flanged, with stainless-steel screws and oil-resistant gaskets.
- C. Fittings and Accessories: Include couplings, offsets, elbows, expansion joints, adapters, holddown straps, end caps, and other fittings to match and mate with wireways as required for complete system.

2.5 SURFACE RACEWAYS

- Α. Surface Metal Raceways: Galvanized steel with snap-on covers, manufacturer's standard enamel finish in color as selected by Architect and Owner from manufacturer's full range.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Thomas & Betts Corporation a.
 - Walker Systems, Inc.; Wiremold Company (The) b.
 - Wiremold Company (The); Electrical Sales Division C.
- B. Surface Nonmetallic Raceways: Two-piece construction, manufactured of rigid PVC with texture and color selected by Architect and Owner from manufacturer's full range.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - Butler Manufacturing Company; Walker Division a.
 - Enduro Systems, Inc.; Composite Products Division b.
 - Hubbell Incorporated; Wiring Device-Kellems Division C.
 - Lamson & Sessions: Carlon Electrical Products d.
 - e. Panduit Corp.
 - f. Walker Systems, Inc.; Wiremold Company (The)
 - Wiremold Company (The); Electrical Sales Division g.

2.6 BOXES, ENCLOSURES, AND CABINETS

A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- Cooper Crouse-Hinds; Div. of Cooper Industries, Inc. 1.
- 2. EGS/Appleton Electric
- 3. Erickson Electrical Equipment Company
- 4. Hoffman
- Hubbell Incorporated: Killark Electric Manufacturing Co. Division
- O-Z/Gedney; a unit of General Signal 6.
- RACO; a Hubbell Company 7.
- Robrov Industries, Inc.: Enclosure Division 8.
- 9. Scott Fetzer Co.; Adalet Division
- 10. Spring City Electrical Manufacturing Company
- 11. Thomas & Betts Corporation
- Walker Systems, Inc.; Wiremold Company (The) 12.
- Woodhead, Daniel Company; Woodhead Industries, Inc. Subsidiary 13.
- B. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- C. Cast-Metal Access, Pull, and Junction Boxes: NEMA FB 1, galvanized cast iron with gasketed cover.

2.7 SLEEVES FOR RACEWAYS

- Α. Steel Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch thickness as indicated and of length to suit application.
- D. Coordinate sleeve selection and application with selection and application of firestopping.

2.8 SLEEVE SEALS

- Basis-of-Design Product: Subject to compliance with requirements, provide the product A. indicated on Drawings or a comparable product by one (1) of the following:
 - 1. Advance Products & Systems, Inc.
 - 2. Calpico, Inc.
 - Metraflex Co. 3.
 - Pipeline Seal and Insulator, Inc.
- B. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and cable.
 - 1. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
 - 2. Pressure Plates: Stainless-steel. Include two (2) for each sealing element.
 - Connecting Bolts and Nuts: Stainless-steel of length required to secure pressure plates 3. to sealing elements. Include one (1) for each sealing element.

PART 3 - EXECUTION

3.1 RACEWAY APPLICATION

- Outdoors: Apply raceway products as specified below, unless otherwise indicated: Α.
 - Exposed Conduit: EMT with appropriate fittings for a weatherproof assembly, no water is 1. allowed inside raceway.
 - 2. Boxes and Enclosures, Aboveground: NEMA 250, Type 4.
- B. Comply with the following indoor applications, unless otherwise indicated:
 - Exposed, Not Subject to Physical Damage: EMT, ENT, or RNC. 1.
 - 2. Exposed, Not Subject to Severe Physical Damage: EMT, RNC identified for such use.
 - 3. Exposed and Subject to Severe Physical Damage: Rigid steel conduit. Includes raceways in the following locations:
 - Mechanical rooms. a.
 - 4. Concealed in Ceilings and Interior Walls and Partitions: EMT, ENT, or RNC, Type EPC-
 - 5. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
 - Damp or Wet Locations: Rigid steel conduit. 6.
 - Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4, stainless-7. steel nonmetallic in damp or wet locations.
- C. Minimum Raceway Size: 3/4-inch trade size.
- D. Raceway Fittings: Compatible with raceways and suitable for use and location.
 - 1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings, unless otherwise indicated.
 - 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with that material. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer.
- E. Install nonferrous conduit or tubing for circuits operating above 60 Hz. Where aluminum raceways are installed for such circuits and pass through concrete, install in nonmetallic sleeve.
- F. Do not install aluminum conduits in contact with concrete.

3.2 **INSTALLATION**

- Comply with NECA 1 for installation requirements applicable to products specified in Part 2 Α. except where requirements on Drawings or in this Article are stricter.
- В. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- Support raceways as specified in Section 260529 "Hangers and Supports for Electrical D. Systems."

- E. Arrange stub-ups so curved portions of bends are not visible above the finished slab.
- F. Install no more than the equivalent of four (4) 90-degree bends in any conduit run except for communications conduits, for which fewer bends are allowed.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
- H. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- I. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors, including conductors smaller than No. 4 AWG.
- J. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb tensile strength. Leave at least 12 inches of slack at each end of pull wire.
- K. Install raceway sealing fittings at suitable, approved, and accessible locations and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points:
 - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2. Where otherwise required by NFPA 70.
- L. Expansion-Joint Fittings for RNC: Install in each run of aboveground conduit that is located where environmental temperature change may exceed 30 deg F (17 deg C), and that has straight-run length that exceeds 25 feet.
 - 1. Install expansion-joint fittings for each of the following locations, and provide type and quantity of fittings that accommodate temperature change listed for location:
 - a. Outdoor Locations Not Exposed to Direct Sunlight: 125 deg F (70 deg C) temperature change.
 - b. Outdoor Locations Exposed to Direct Sunlight: 155 deg F (86 deg C) temperature change.
 - c. Indoor Spaces: Connected with the Outdoors without Physical Separation: 125 deg F (70 deg C) temperature change.
 - d. Attics: 135 deg F (75 deg C) temperature change.
 - 2. Install fitting(s) that provide expansion and contraction for at least 0.00041-inch per foot of length of straight run per deg F (0.06 mm per meter of length of straight run per deg C) of temperature change.
 - 3. Install each expansion-joint fitting with position, mounting, and piston setting selected according to manufacturer's written instructions for conditions at specific location at the time of installation.
- M. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall.
- 3.3 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS
 - A. Coordinate sleeve selection and application with selection and application of firestopping.

- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Rectangular Sleeve Minimum Metal Thickness:
 - 1. For sleeve cross-section rectangle perimeter less than 50 inches and no side greater than 16 inches, thickness shall be 0.052-inch.
 - 2. For sleeve cross-section rectangle perimeter equal to, or greater than, 50 inches and one (1) or more sides equal to, or greater than, 16 inches, thickness shall be 0.138-inch.
- E. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- F. Cut sleeves to length for mounting flush with both surfaces of walls.
- G. Extend sleeves installed in floors 2 inches above finished floor level.
- Size pipe sleeves to provide \(\frac{1}{4} \)-inch annular clear space between sleeve and raceway unless Н. sleeve seal is to be installed or unless seismic criteria require different clearance.
- Seal space outside of sleeves with grout for penetrations of concrete and masonry and with I. approved joint compound for gypsum board assemblies.
- J. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway, using joint sealant appropriate for size, depth, and location of joint. Refer to Section 079200 "Joint Sealants" for materials and installation.
- K. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway penetrations. Install sleeves and seal with firestop materials.
- L. Roof-Penetration Sleeves: Seal penetration of individual raceways with flexible, boot-type flashing units applied in coordination with roofing work.
- Aboveground, Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical M. sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.

3.4 SLEEVE-SEAL INSTALLATION

Use type and number of sealing elements recommended by manufacturer for raceway material Α. and size. Position raceway in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.5 **FIRESTOPPING**

Α. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly.

3.6 PROTECTION

- A. Provide final protection and maintain conditions that ensure coatings, finishes, and cabinets are without damage or deterioration at time of Substantial Completion.
 - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
 - 2. Repair damage to PVC or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 260533

SECTION 260548 - VIBRATION AND SEISMIC CONTROLS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. This Section includes the following:
 - 1. Isolation pads.
 - Spring isolators. 2.
 - 3. Restrained spring isolators.
 - 4. Channel support systems.
 - 5. Restraint cables.
 - 6. Hanger rod stiffeners.
 - 7. Anchorage bushings and washers.
- B. Related Sections include the following:
 - Section 260529 "Hangers and Supports for Electrical Systems" for commonly used 1. electrical supports and installation requirements.

1.3 **DEFINITIONS**

- A. The IBC: International Building Code.
- B. ICC-ES: ICC-Evaluation Service.
- C. OSHPD: Office of Statewide Health Planning and Development for the State of California.

1.4 PERFORMANCE REQUIREMENTS

- Α. Seismic-Restraint Loading:
 - Site Class as Defined in the IBC: E. 1.
 - Assigned Seismic Use Group or Building Category as Defined in the IBC: III. 2.
 - Component Importance Factor: 1.5. a.
 - b. Component Response Modification Factor: 5.0.
 - Component Amplification Factor: 1.0.
 - 3. Design Spectral Response Acceleration at Short Periods (0.2 Second).

1.5 **ACTION SUBMITTALS**

- Α. Product Data: For the following:
 - 1. Include rated load, rated deflection, and overload capacity for each vibration isolation device.

- 2. Illustrate and indicate style, material, strength, fastening provision, and finish for each type and size of seismic-restraint component used.
 - Tabulate types and sizes of seismic restraints, complete with report numbers and a. rated strength in tension and shear as evaluated by an agency acceptable to authorities having jurisdiction.
 - b. Annotate to indicate application of each product submitted and compliance with requirements.
- 3. Restrained-Isolation Devices: Include ratings for horizontal, vertical, and combined loads.
- B. Delegated-Design Submittal: For vibration isolation and seismic-restraint details indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Design Calculations: Calculate static and dynamic loading due to equipment weight and operation, seismic forces required to select vibration isolators and seismic restraints.
 - Coordinate design calculations with wind-load calculations required for equipment mounted outdoors. Comply with requirements in other electrical Sections for equipment mounted outdoors.
 - 2. Indicate materials and dimensions and identify hardware, including attachment and anchorage devices.
 - 3. Field-fabricated supports.
 - Seismic-Restraint Details:
 - Design Analysis: To support selection and arrangement of seismic restraints. a. Include calculations of combined tensile and shear loads.
 - Details: Indicate fabrication and arrangement. Detail attachments of restraints to b. the restrained items and to the structure. Show attachment locations, methods, and spacings. Identify components, list their strengths, and indicate directions and values of forces transmitted to the structure during seismic events. Indicate association with vibration isolation devices.
 - Preapproval and Evaluation Documentation: By an agency acceptable to authorities having jurisdiction, showing maximum ratings of restraint items and the basis for approval (tests or calculations).

1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show coordination of seismic bracing for electrical components with other systems and equipment in the vicinity, including other supports and seismic restraints.
- B. Qualification Data: For professional engineer and testing agency.
- C. Welding certificates.
- D. Field quality-control test reports.

1.7 **QUALITY ASSURANCE**

A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.

- B. Comply with seismic-restraint requirements in the IBC unless requirements in this Section are more stringent.
- C. Welding: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code -Steel."
- D. Seismic-restraint devices shall have horizontal and vertical load testing and analysis and shall bear anchorage preapproval OPA number from OSHPD, preapproval by ICC-ES, or preapproval by another agency acceptable to authorities having jurisdiction, showing maximum seismic-restraint ratings. Ratings based on independent testing are preferred to ratings based on calculations. If preapproved ratings are not available, submittals based on independent testing are preferred. Calculations (including combining shear and tensile loads) to support seismic-restraint designs must be signed and sealed by a qualified professional engineer.
- E. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 VIBRATION ISOLATORS

- Α. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
 - 1. Ace Mountings Co., Inc.
 - Amber/Booth Company, Inc. 2.
 - California Dynamics Corporation 3.
 - Isolation Technology, Inc. 4.
 - Kinetics Noise Control 5.
 - Mason Industries 6.
 - Vibration Eliminator Co., Inc. 7.
 - 8. Vibration Isolation
 - 9. Vibration Mountings & Controls, Inc.
- Pads: Arrange in single or multiple layers of sufficient stiffness for uniform loading over pad B. area, molded with a nonslip pattern and galvanized-steel baseplates, and factory cut to sizes that match requirements of supported equipment.
 - Resilient Material: Oil- and water-resistant neoprene.
- C. Spring Isolators: Freestanding, laterally stable, open-spring isolators.
 - 1. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
 - 2. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
 - Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
 - Overload Capacity: Support two hundred percent (200%) of rated load, fully 4. compressed, without deformation or failure.
 - 5. Baseplates: Factory drilled for bolting to structure and bonded to 1/4-inch-thick, rubber isolator pad attached to baseplate underside. Baseplates shall limit floor load to 500 psig.
 - 6. Top Plate and Adjustment Bolt: Threaded top plate with adjustment bolt and cap screw to fasten and level equipment.

- D. Restrained Spring Isolators: Freestanding, steel, open-spring isolators with seismic or limit-stop restraint.
 - 1. Housing: Steel with resilient vertical-limit stops to prevent spring extension due to weight being removed; factory-drilled baseplate bonded to 1/4-inch-thick, neoprene or rubber isolator pad attached to baseplate underside; and adjustable equipment mounting and leveling bolt that acts as blocking during installation.
 - Restraint: Seismic or limit-stop as required for equipment and authorities having 2. jurisdiction.
 - Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height 3. of the spring at rated load.
 - 4. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
 - Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness. 5.
 - Support two hundred percent (200%) of rated load, fully 6. Overload Capacity: compressed, without deformation or failure.

2.2 SEISMIC-RESTRAINT DEVICES

- Manufacturers: Subject to compliance with requirements, provide products by one (1) of the Α. following:
 - 1. Amber/Booth Company, Inc.
 - California Dynamics Corporation 2.
 - Cooper B-Line, Inc.; a division of Cooper Industries 3.
 - 4. Hilti Inc.
 - 5. Loos & Co.; Seismic Earthquake Division
 - 6. Mason Industries
 - 7. TOLCO Incorporated; a brand of NIBCO INC.
 - Unistrut; Tyco International, Ltd. 8.
- B. General Requirements for Restraint Components: Rated strengths, features, and application requirements shall be as defined in reports by an agency acceptable to authorities having jurisdiction.
 - 1. Structural Safety Factor: Allowable strength in tension, shear, and pullout force of components shall be at least four (4) times the maximum seismic forces to which they will be subjected.
- C. Channel Support System: MFMA-3, shop- or field-fabricated support assembly made of slotted steel channels with accessories for attachment to braced component at one end and to building structure at the other end and other matching components and with corrosion-resistant coating; and rated in tension, compression, and torsion forces.
- D. Restraint Cables: ASTM A 603 galvanized-steel cables with end connections made of steel assemblies with thimbles, brackets, swivels, and bolts designed for restraining cable service; and with a minimum of two (2) clamping bolts for cable engagement.
- E. Hanger Rod Stiffener: Steel tube or steel slotted-support-system sleeve with internally bolted connections to hanger rod. Do not weld stiffeners to rods.
- F. Bushings for Floor-Mounted Equipment Anchor: Neoprene bushings designed for rigid equipment mountings, and matched to type and size of anchors and studs.

- G. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for rigid equipment mountings, and matched to type and size of attachment devices.
- Resilient Isolation Washers and Bushings: One-piece, molded, oil- and water-resistant Η. neoprene, with a flat washer face.
- Mechanical Anchor: Drilled-in and stud-wedge or female-wedge type in zinc-coated steel for I. interior applications and stainless-steel for exterior applications. Select anchors with strength required for anchor and as tested according to ASTM E 488. Minimum length of eight (8) times diameter.
- J. Adhesive Anchor: Drilled-in and capsule anchor system containing polyvinyl or urethane methacrylate-based resin and accelerator, or injected polymer or hybrid mortar adhesive. Provide anchor bolts and hardware with zinc-coated steel for interior applications and stainlesssteel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

2.3 **FACTORY FINISHES**

- Finish: Manufacturer's standard paint applied to factory-assembled and -tested equipment A. before shipping.
 - 1. Powder coating on springs and housings.
 - All hardware shall be galvanized. Hot-dip galvanize metal components for exterior use. 2.
 - Baked enamel or powder coat for metal components on isolators for interior use. 3.
 - Color-code or otherwise mark vibration isolation and seismic-control devices to indicate 4. capacity range.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine areas and equipment to receive vibration isolation and seismic-control devices for A. compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **APPLICATIONS**

- Multiple Raceways or Cables: Secure raceways and cables to trapeze member with clamps Α. approved for application by an agency acceptable to authorities having jurisdiction.
- B. Hanger Rod Stiffeners: Install hanger rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to seismic forces.
- C. Strength of Support and Seismic-Restraint Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static and seismic loads within specified loading limits.

3.3 SEISMIC-RESTRAINT DEVICE INSTALLATION

- A. Equipment and Hanger Restraints:
 - Install restrained isolators on electrical equipment. 1.
 - Install resilient, bolt-isolation washers on equipment anchor bolts where clearance 2. between anchor and adjacent surface exceeds 0.125-inch.
 - 3. Install seismic-restraint devices using methods approved by an agency acceptable to authorities having jurisdiction providing required submittals for component.
- В. Install bushing assemblies for mounting bolts for wall-mounted equipment, arranged to provide resilient media where equipment or equipment-mounting channels are attached to wall.
- C. Attachment to Structure: If specific attachment is not indicated, anchor bracing to structure at flanges of beams, at upper truss chords of bar joists, or at concrete members.

Drilled-in Anchors: D.

- Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcing or embedded items during coring or drilling. Notify the Engineer if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid prestressed tendons, electrical and telecommunications conduit, and gas lines.
- 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
- 3. Wedge Anchors: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.
- Adhesive Anchors: Clean holes to remove loose material and drilling dust prior to 4. installation of adhesive. Place adhesive in holes proceeding from the bottom of the hole and progressing toward the surface in such a manner as to avoid introduction of air pockets in the adhesive.
- 5. Set anchors to manufacturer's recommended torque, using a torque wrench.
- Install zinc-coated steel anchors for interior and stainless-steel anchors for exterior 6 applications.

3.4 ACCOMMODATION OF DIFFERENTIAL SEISMIC MOTION

Α. Install flexible connections in runs of raceways, cables, wireways, cable trays, and busways where they cross seismic joints, where adjacent sections or branches are supported by different structural elements, and where they terminate with connection to equipment that is anchored to a different structural element from the one supporting them as they approach equipment.

3.5 FIELD QUALITY CONTROL

- Α. Testing Agency: Engage a qualified testing agency to perform tests and inspections and prepare test reports.
- Tests and Inspections: B.
 - 1. Provide evidence of recent calibration of test equipment by a testing agency acceptable to authorities having jurisdiction.
 - 2. Schedule test with Owner, through Architect, before connecting anchorage device to restrained component (unless postconnection testing has been approved), and with at least seven (7) days' advance notice.

- 3. Obtain Architect's approval before transmitting test loads to structure. Provide temporary load-spreading members.
- 4. Test at least four (4) of each type and size of installed anchors and fasteners selected by Architect.
- 5. Test to ninety percent (90%) of rated proof load of device.
- Measure isolator restraint clearance. 6.
- Measure isolator deflection. 7.
- 8. Verify snubber minimum clearances.
- 9. If a device fails test, modify all installations of same type and retest until satisfactory results are achieved.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Prepare test and inspection reports.

3.6 **ADJUSTING**

- Adjust isolators after isolated equipment is at operating weight. A.
- B. Adjust limit stops on restrained spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.
- C. Adjust active height of spring isolators.
- D. Adjust restraints to permit free movement of equipment within normal mode of operation.

END OF SECTION 260548

SECTION 260553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- 1. Identification for raceways.
- Identification of power and control cables. 2.
- 3. Identification for conductors.
- 4. Equipment identification labels.
- 5. Miscellaneous identification products.
- 6. Signs.
- 7. Safety Markers

1.3 **SUBMITTALS**

- Product Data: For each electrical identification product indicated. A.
- B. Samples: For each type of label and sign to illustrate size, colors, lettering style, mounting provisions, and graphic features of identification products.
- C. An index of nomenclature of electrical equipment and system Identification Schedule: components used in identification signs and labels.

1.4 QUALITY ASSURANCE

- Α. Comply with ANSI A13.1 and IEEE C2.
- B. Comply with NFPA 70.
- C. Comply with 29 CFR 1910.144 and 29 CFR 1910.145.
- D. Comply with ANSI Z535.4 for safety signs and labels.
- E. Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, shall comply with UL 969.

1.5 COORDINATION

- Coordinate identification names, abbreviations, colors, and other features with requirements in A. other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual; and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.
- B. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.

- C. Coordinate installation of identifying devices with location of access panels and doors.
- D. Install identifying devices before installing acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

POWER RACEWAY IDENTIFICATION MATERIALS 2.1

- Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color A. field for each raceway size.
- B. Colors for Raceways Carrying Circuits at 600 V or Less:
 - 1. Black letters on an orange field.
 - 2. Legend: Indicate voltage and system or service type.
- C. Colors for Raceways Carrying Circuits at More Than 600 V:
 - 1. Black letters on an orange field.
 - 2. Legend: "DANGER CONCEALED HIGH VOLTAGE WIRING" with 3-inch-high letters on 20-inch centers.
- D. Snap-Around, Color-Coding Bands for Raceways Carrying Circuits at 600 V or Less: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- E. Tape and Stencil for Raceways Carrying Circuits More Than 600 V: 4-inch-wide black stripes on 10-inch centers diagonally over orange background that extends full length of raceway or duct and is 12 inches wide. Stop stripes at legends.
- F. Metal Tags: Brass or aluminum, 2-by-2-by-0.05-inch, with stamped legend, punched for use with self-locking cable tie fastener.

2.2 ARMORED AND METAL-CLAD CABLE IDENTIFICATION MATERIALS

- Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color Α. field for each raceway and cable size.
- Colors for Raceways Carrying Circuits at 600 V and Less: B.
 - 1. Black letters on an orange field.
 - 2. Legend: Indicate voltage and system or service type.
- C. Colors for Raceways Carrying Circuits at More Than 600 V:
 - 1. Black letters on an orange field.
 - 2. Legend: "DANGER CONCEALED HIGH VOLTAGE WIRING" with 3-inch-high letters on 20-inch centers.
- Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and D. chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.

2.3 POWER AND CONTROL CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.
- B. Metal Tags: Brass or aluminum, 2-by-2-by-0.05-inch, with stamped legend, punched for use with self-locking cable tie fastener.
- C. Snap-Around, Color-Coding Bands: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.

CONDUCTOR IDENTIFICATION MATERIALS 2.4

- Color-Coding Conductor Tape: Colored, self-adhesive vinyl tape not less than 3 mils thick by 1 Α. to 2 inches wide.
- B. Snap-Around, Color-Coding Bands: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- C. Marker Tapes: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.

2.5 **EQUIPMENT IDENTIFICATION LABELS**

- Α. Adhesive Film Label: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8-inch.
- B. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8-inch. Overlay shall provide a weatherproof and UV-resistant seal for label.
- Self-Adhesive, Engraved, Laminated Acrylic or Melamine Label: Adhesive backed, with white C. letters on a dark-gray background. Minimum letter height shall be 3/8-inch.
- Engraved, Laminated Acrylic or Melamine Label: Punched or drilled for screw mounting. White D. letters on a dark-gray background. Minimum letter height shall be 3/8-inch.
- E. Stenciled Legend: In nonfading, waterproof, black ink or paint. Minimum letter height shall be 1-inch.

2.6 WARNING LABELS AND SIGNS

- Comply with NFPA 70 and 29 CFR 1910.145. Α.
- B. Metal-Backed, Butyrate Warning Signs:
 - 1. Weather-resistant, reflective, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396-inch galvanized-steel backing; and with colors, legend, and size required for application.
 - 2. 1/4-inch grommets in corners for mounting.
 - Nominal size. 10 by 14 inches. 3.
 - Minimum letter height shall be 3/4-inch. 4.

- C. Warning label and sign shall include, but are not limited to, the following legends:
 - 1. Main Service Disconnect Marking: "WARNING: PHOTOVOLTAIC POWER SOURCE."
 - Circuit Disconnecting Means Marking: "PHOTOVOLTAIC DISCONNECT." 2.
 - 3. Line & Load Terminals Energized in Open Position: "WARNING ELECTRIC SHOCK HAZARD TERMINALS ON THE LINE & LOAD SIDES MAY BE ENERGIZED IN THE OPEN POSITION."
 - 4. Rapid Shutdown: "SOLAR PV SYSTEM IS EQUIPPED WITH RAPID SHUTDOWN. TURN RAPID SHUTDOWN SWITCH TO THE "OFF" POSITION TO SHUT DOWN PV SYSTEM AND REDUCE SHOCK HAZARD IN ARRAY."

2.7 SAFETY MARKERS

- Manufacturers: Subject to compliance with requirements, available manufacturers offering Α. products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Roof safety markers.
 - 2. Roof drain marker.
- В. Pole shall be made of reflective material & must be able to withstand the elements.
- C. Pole shall be at least 3 feet tall.
- D. Pole shall be capable of mounting to conduit via clamps.

2.8 **CABLE TIES**

- Α. General-Purpose Cable Ties: Fungus inert, self-extinguishing, one-piece, self-locking, Type 6/6 nvlon.
 - 1. Minimum Width: 3/16-inch.
 - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi.
 - Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C). 3.
 - Color: Black except where used for color-coding.
- B. UV-Stabilized Cable Ties: Fungus inert, designed for continuous exposure to exterior sunlight, self-extinguishing, one-piece, self-locking, Type 6/6 nylon.
 - 1. Minimum Width: 3/16-inch.
 - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi.
 - 3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
 - 4. Color: Black.
- C. Plenum-Rated Cable Ties: Self-extinguishing, UV stabilized, one-piece, self-locking.
 - 1. Minimum Width: 3/16-inch.
 - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 7000 psi.
 - 3. UL 94 Flame Rating: 94V-0.
 - 4. Temperature Range: Minus 50 to plus 284 deg F (Minus 46 to plus 140 deg C).
 - 5. Color: Black.

PART 3 - EXECUTION

3.1 **INSTALLATION**

- Α. Verify identity of each item before installing identification products.
- B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
- C. Apply identification devices to surfaces that require finish after completing finish work.
- Self-Adhesive Identification Products: Clean surfaces before application, using materials and D. methods recommended by manufacturer of identification device.
- E. System Identification Color-Coding Bands for Raceways and Cables: Each color-coding band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot maximum intervals in straight runs, and at 25-foot maximum intervals in congested
- F. Aluminum Wraparound Marker Labels and Metal Tags: Secure tight to surface of conductor or cable at a location with high visibility and accessibility.
- Cable Ties: For attaching tags. Use general-purpose type, except as listed below: G.
 - 1. Outdoors: UV-stabilized nylon.
 - In Spaces Handling Environmental Air: Plenum rated. 2.

3.2 IDENTIFICATION SCHEDULE

- Concealed Raceways More Than 600 V, within Buildings: Tape and stencil 4-inch-wide black A. stripes on 10-inch centers over orange background that extends full length of raceway or duct and is 12 inches wide. Stencil legend "DANGER CONCEALED HIGH VOLTAGE WIRING" with 3-inch-high black letters on 20-inch centers. Stop stripes at legends. Apply to the following finished surfaces:
 - 1. Floor surface directly above conduits running beneath and within 12 inches of a floor that is in contact with earth or is framed above unexcavated space.
 - 2. Wall surfaces directly external to raceways concealed within wall.
 - 3. Accessible surfaces of concrete envelope around raceways in vertical shafts, exposed in the building, or concealed above suspended ceilings.
- Accessible Raceways, Armored and Metal-Clad Cables, More Than 600 V: Self-adhesive vinyl B. labels. Install labels at 30-foot maximum intervals.
- Accessible Raceways and Metal-Clad Cables, 600 V or Less, for Feeder, and Branch Circuits C. More Than 30 A, and 120 V to ground: Identify with self-adhesive vinyl label. Install labels at 30-foot maximum intervals.
- D. Accessible Raceways and Cables within Buildings: Identify the covers of each junction and pull box of the following systems with self-adhesive vinyl labels with the wiring system legend and system voltage. System legends shall be as follows:
 - 1. Power.

- Power-Circuit Conductor Identification, 600 V or Less: For conductors in pull and junction E. boxes use color-coding conductor tape to identify the phase.
 - Color-Coding for Phase and Voltage Level Identification, 600 V or Less: Use colors listed 1. below for ungrounded service, feeder, and branch-circuit conductors.
 - Color shall be factory applied or field applied for sizes larger than No. 8 AWG, if a. authorities having jurisdiction permit.
 - Colors for 208/120-V Circuits: b.
 - Phase A: Black. 1)
 - 2) Phase B: Red.
 - 3) Phase C: Blue.
 - Colors for 480/277-V Circuits: C.
 - 1) Phase A: Brown.
 - 2) Phase B: Orange.
 - Phase C: Yellow. 3)
 - d. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches from terminal points and in boxes where splices or taps are made. Apply last two (2) turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.
- F. Power-Circuit Conductor Identification, More than 600 V: For conductors in pull and junction boxes use metal tags with adhesive-backed phase tags, and a separate tag with the circuit designation.
- G. Install instructional sign including the color-code for grounded and ungrounded conductors using adhesive-film-type labels.
- Н. Conductors to Be Extended in the Future: Attach marker tape to conductors and list source.
- I. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and the Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations and terminal cabinets. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
 - 1. Labeling Instructions:
 - Indoor Equipment: Adhesive film label. Unless otherwise indicated, provide a a. single line of text with ½-inch-high letters on 1½-inch-high label; where two (2) lines of text are required, use labels 2 inches high.
 - Outdoor Equipment: Engraved, laminated acrylic or melamine label. Stenciled b. legend 4 inches high.
 - Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
 - d. Unless provided with self-adhesive means of attachment, fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.
 - 2. Equipment to Be Labeled:

- Typewritten directory of circuits in the location provided by Panelboards: a. panelboard manufacturer. Panelboard identification shall be self-adhesive and engraved laminated acrylic or melamine label.
- Enclosures and electrical cabinets. b.
- Access doors and panels for concealed electrical items. C.
- d. Enclosed switches.
- Enclosed circuit breakers. e.
- f. Enclosed controllers.
- Power transfer equipment. g.
- Contactors. h.
- Battery-inverter units. i.
- Battery racks. j.
- Power-generating units. k.
- Monitoring and control equipment. I.

END OF SECTION 260553

SECTION 262413 - SWITCHBOARDS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- Service and distribution switchboards rated 600 V and less. 1.
- Transient voltage suppression devices. 2.
- 3. Disconnecting and overcurrent protective devices.
- 4. Instrumentation.
- 5. Control power.
- Accessory components and features. 6.
- 7. Identification.

1.3 PERFORMANCE REQUIREMENTS

- Seismic Performance: Switchboards shall withstand the effects of earthquake motions A. determined according to SEI/ASCE 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

1.4 QUALITY ASSURANCE

- Α. Installer Qualifications: An employer of workers qualified as defined in NEMA PB 2.1 and trained in electrical safety as required by NFPA 70E.
- B. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site 1. testing.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for switchboards including clearances between switchboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NEMA PB 2.
- F. Comply with NFPA 70.
- G. Comply with UL 891.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver switchboards in sections or lengths that can be moved past obstructions in delivery path.
- B. Remove loose packing and flammable materials from inside switchboards and connect factoryinstalled space heaters to temporary electrical service to prevent condensation.
- C. Handle and prepare switchboards for installation according to NECA 400 and/or NEMA PB 2.1.

1.6 PROJECT CONDITIONS

Α. Installation Pathway: Remove and replace access fencing, doors, lift-out panels, and structures to provide pathway for moving switchboards into place.

B. **Environmental Limitations:**

- 1. Do not deliver or install switchboards until spaces are enclosed and weathertight, wet work in spaces is complete and dry, work above switchboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
- 2. Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - Ambient Temperature: Not exceeding 104 deg F (40 deg C). a.
 - Altitude: Not exceeding 6600 feet. b.
- C. Service Conditions: NEMA PB 2, usual service conditions, as follows:
 - 1. Ambient temperatures within limits specified.
 - 2. Altitude not exceeding 6600 feet.
- D. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - Notify Architect and Construction Manager no fewer than seven (7) days in advance of 1. proposed interruption of electric service.
 - 2. Indicate method of providing temporary electric service.
 - 3. Do not proceed with interruption of electric service without Architect's and Construction Manager's written permission.
 - 4. Comply with NFPA 70E.

1.7 COORDINATION

- Coordinate layout and installation of switchboards and components with other construction that Α. penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

PART 2 - EXECUTION

2.1 **EXAMINATION**

- Receive, inspect, handle, and store switchboards according to NECA 400 and NEMA PB 2.1. Α.
- B. Examine switchboards before installation. Reject switchboards that are moisture damaged or physically damaged.
- C. Examine elements and surfaces to receive switchboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

2.2 **INSTALLATION**

- Install switchboards and accessories according to NECA 400 and NEMA PB 2.1. A.
- B. Equipment Mounting: Install switchboards on concrete base, 4-inch nominal thickness. Comply with requirements for concrete base specified in Section 033000 "Cast-in-Place Concrete".
 - Install dowel rods to connect concrete base to concrete floor. Unless otherwise 1. indicated, install dowel rods on 18-inch centers around the full perimeter of concrete base.
 - 2. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
 - Place and secure anchorage devices. Use setting drawings, templates, diagrams, 3. instructions, and directions furnished with items to be embedded.
 - 4. Install anchor bolts to elevations required for proper attachment to switchboards.
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from switchboard units and components.
- Comply with mounting and anchoring requirements specified in Section 260548 "Vibration and D. Seismic Controls for Electrical Systems."
- Frame and mount the printed basic operating instructions for E. Operating Instructions: switchboards, including control and key interlocking sequences and emergency procedures. Fabricate frame of finished wood or metal and cover instructions with clear acrylic plastic. Mount on front of switchboards.
- F. Comply with NECA 1.

2.3 CONNECTIONS

Α. Comply with requirements for terminating cable trays specified in Section 270536 "Cable Trays for Electrical Systems." Drawings indicate general arrangement of cable trays, fittings, and specialties.

2.4 **IDENTIFICATION**

Identify field-installed conductors, interconnecting wiring, and components; provide warning Α. signs complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

Device Nameplates: Label each disconnecting and overcurrent protective device and each B. meter and control device mounted in compartment doors with a nameplate complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

2.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each switchboard bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- C. Tests and Inspections:
 - Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - Correct malfunctioning units on-site, where possible, and retest to demonstrate 2. compliance: otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:
 - Initial Infrared Scanning: After Substantial Completion, but not more than sixty a. (60) days after Final Acceptance, perform an infrared scan of each switchboard. Remove front and/or rear panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each switchboard eleven (11) months after date of Substantial Completion.
 - C. Instruments and Equipment:
 - Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - 4. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Switchboard will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports, including a certified report that identifies switchboards included and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

2.6 **ADJUSTING**

- Α. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as specified in Section 260573 "Overcurrent Protective Device Coordination Study."

2.7 **PROTECTION**

A. Temporary Heating: Apply temporary heat, to maintain temperature according to manufacturer's written instructions, until switchboard is ready to be energized and placed into service.

2.8 **DEMONSTRATION**

Engage a factory-authorized service representative to train Owner's maintenance personnel to A. adjust, operate, and maintain switchboards, overcurrent protective devices, instrumentation, and accessories, and to use and reprogram microprocessor-based trip, monitoring, and communication units.

END OF SECTION 262413

SECTION 262416 - PANELBOARDS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. Section Includes:
 - 1. Distribution panelboards.

1.3 **DEFINITIONS**

- A. SVR: Suppressed voltage rating.
- В. TVSS: Transient voltage surge suppressor.

1.4 PERFORMANCE REQUIREMENTS

- Seismic Performance: Panelboards shall withstand the effects of earthquake motions Α. determined according to SEI/ASCE 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

1.5 SUBMITTALS

- A. Product Data: For each type of panelboard, switching and overcurrent protective device, transient voltage suppression device, accessory, and component indicated. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, and finishes.
- B. Shop Drawings: For each panelboard and related equipment.
 - 1. Include dimensioned plans, elevations, sections, and details. Show tabulations of installed devices, equipment features, and ratings.
 - 2. Detail enclosure types and details for types other than NEMA 250, Type 1.
 - 3. Detail bus configuration, current, and voltage ratings.
 - Short-circuit current rating of panelboards and overcurrent protective devices. 4.
 - Include evidence of NRTL listing for series rating of installed devices. 5.
 - Detail features, characteristics, ratings, and factory settings of individual overcurrent 6. protective devices and auxiliary components.
 - 7. Include wiring diagrams for power, signal, and control wiring.
 - Include time-current coordination curves for each type and rating of overcurrent 8. protective device included in panelboards. Submit on translucent log-log graft paper; include selectable ranges for each type of overcurrent protective device.
- C. Qualification Data: For qualified testing agency.

- D. Seismic Qualification Certificates: Submit certification that panelboards, overcurrent protective devices, accessories, and components will withstand seismic forces defined in Section 260548 "Vibration and Seismic Controls for Electrical Systems." Include the following:
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.

E. Field Quality-Control Reports:

- 1. Test procedures used.
- Test results that comply with requirements. 2.
- Results of failed tests and corrective action taken to achieve test results that comply with 3. requirements.
- F. Panelboard Schedules: For installation in panelboards. Submit final versions after load balancing.
- G. Operation and Maintenance Data: For panelboards and components to include in emergency. operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
 - Manufacturer's written instructions for testing and adjusting overcurrent protective 1. devices.
 - 2. Time-current curves, including selectable ranges for each type of overcurrent protective device that allows adjustments.

1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site 1. testing.
- B. Source Limitations: Obtain panelboards, overcurrent protective devices, components, and accessories from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for panelboards including clearances between panelboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NEMA PB 1.
- F. Comply with NFPA 70.

1.7 DELIVERY, STORAGE, AND HANDLING

Α. Remove loose packing and flammable materials from inside panelboards; install temporary electric heating (250 W per panelboard) to prevent condensation.

B. Handle and prepare panelboards for installation according to NECA 407 and NEMA PB 1.

1.8 PROJECT CONDITIONS

Α. **Environmental Limitations:**

- Do not deliver or install panelboards until spaces are enclosed and weathertight, wet 1. work in spaces is complete and dry, work above panelboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
- 2. Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - a. Ambient Temperature: Not exceeding minus 22 deg F (minus 30 deg C) 23 deg F (minus 5 deg C) to plus 104 deg F (plus 40 deg C).
 - b. Altitude: Not exceeding 6600 feet.
- B. Service Conditions: NEMA PB 1, usual service conditions, as follows:
 - 1. Ambient temperatures within limits specified.
 - 2. Altitude not exceeding 6600 feet.
- C. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - 1. Notify Architect and Construction Manager Owner no fewer than two (2) days in advance of proposed interruption of electric service.
 - 2. Do not proceed with interruption of electric service without Architect's and Construction Manager's written permission.
 - Comply with NFPA 70E. 3.

1.9 COORDINATION

Coordinate layout and installation of panelboards and components with other construction that A. penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

1.10 WARRANTY

- Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or Α. replace transient voltage suppression devices that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Five (5) years from date of Substantial Completion.

1.11 **EXTRA MATERIALS**

- Furnish extra materials that match products installed and that are packaged with protective Α. covering for storage and identified with labels describing contents.
 - Keys: Two (2) spares for each type of panelboard cabinet lock. 1.

Circuit Breakers Including GFCI and Ground Fault Equipment Protection (GFEP) Types: 2. Two (2) spares for each panelboard.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR PANELBOARDS

- Α. Fabricate and test panelboards according to IEEE 344 to withstand seismic forces defined in Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- B. Enclosures: Flush- and surface-mounted cabinets.
 - 1. Rated for environmental conditions at installed location.
 - Indoor Dry and Clean Locations: NEMA 250
 - Other Wet or Damp Indoor Locations: NEMA 250, Type 4. b.
 - Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 5 or Type 12.
 - 2. Front: Secured to box with concealed trim clamps. For surface-mounted fronts, match box dimensions; for flush-mounted fronts, overlap box.
 - 3. Hinged Front Cover: Entire front trim hinged to box and with standard door within hinged trim cover.
 - 4. Skirt for Surface-Mounted Panelboards: Same gage and finish as panelboard front with flanges for attachment to panelboard, wall, and ceiling or floor.
 - 5. Gutter Extension and Barrier: Same gage and finish as panelboard enclosure; integral with enclosure body. Arrange to isolate individual panel sections.
 - 6. Finishes:
 - Panels and Trim: Steel and galvanized steel, factory finished immediately after cleaning and pretreating with manufacturer's standard two-coat, baked-on finish consisting of prime coat and thermosetting topcoat.
 - Back Boxes: Same finish as panels and trim. b.
 - Fungus Proofing: Permanent fungicidal treatment for overcurrent protective C. devices and other components.
 - Directory Card: Inside panelboard door, mounted in metal frame with transparent 7. protective cover.
- C. Incoming Mains Location: Top and bottom.
- D. Phase, Neutral, and Ground Buses:
 - 1. Material: Hard-drawn copper, ninety-eight percent (98%) conductivity.
 - Equipment Ground Bus: Adequate for feeder and branch-circuit equipment grounding 2. conductors: bonded to box.
 - 3. Isolated Ground Bus: Adequate for branch-circuit isolated ground conductors; insulated from box.
 - 4. Extra-Capacity Neutral Bus: Neutral bus rated two hundred percent (200%) of phase bus and UL listed as suitable for nonlinear loads.
 - 5. Split Bus: Vertical buses divided into individual vertical sections.
- E. Conductor Connectors: Suitable for use with conductor material and sizes.

- Material: Hard-drawn copper, ninety-eight percent (98%) conductivity. 1.
- 2. Main and Neutral Lugs: Compression type.
- Ground Lugs and Bus-Configured Terminators: Compression type. 3.
- 4. Feed-Through Lugs: Compression type, suitable for use with conductor material. Locate at opposite end of bus from incoming lugs or main device.
- 5. Subfeed (Double) Lugs: Compression type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
- Gutter-Tap Lugs: Compression type suitable for use with conductor material. Locate at 6. same end of bus as incoming lugs or main device.
- 7. Extra-Capacity Neutral Lugs: Rated two hundred percent (200%) of phase lugs mounted on extra-capacity neutral bus.
- F. Service Equipment Label: NRTL labeled for use as service equipment for panelboards or load centers with one (1) or more main service disconnecting and overcurrent protective devices.
- Mounting brackets, bus connections, filler plates, and necessary G. Future Devices: appurtenances required for future installation of devices.
- Н. Panelboard Short-Circuit Current Rating: Rated for series-connected system with integral or remote upstream overcurrent protective devices and labeled by an NRTL. Include size and type of allowable upstream and branch devices, listed and labeled for series-connected short-circuit rating by an NRTL.
- I. Panelboard Short-Circuit Current Rating: Fully rated to interrupt symmetrical short-circuit current available at terminals.

2.2 **DISTRIBUTION PANELBOARDS**

- Manufacturers: Subject to compliance with requirements, available manufacturers offering Α. products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
 - 2. General Electric Company; GE Consumer & Industrial - Electrical Distribution
 - 3. Siemens Energy & Automation, Inc.
 - 4. Square D; a brand of Schneider Electric
- B. Panelboards: NEMA PB 1, power and feeder distribution type.
- C. Doors: Secured with vault-type latch with tumbler lock; keyed alike.
 - 1. For doors more than 36 inches high, provide two (2) latches, keyed alike.
- D. Mains: Circuit breaker and Lugs only.
- Branch Overcurrent Protective Devices for Circuit-Breaker Frame Sizes 125 A and Smaller: E. Plug-in circuit breakers.
- F. Branch Overcurrent Protective Devices for Circuit-Breaker Frame Sizes Larger Than 125 A: Bolt-on circuit breakers; plug-in circuit breakers where individual positive-locking device requires mechanical release for removal.
- G. Contactors in Main Bus: NEMA ICS 2, Class A, electrically and/or mechanically held, generalpurpose controller, with same short-circuit interrupting rating as panelboard.

- Internal Control-Power Source: Control-power transformer, with fused primary and 1. secondary terminals, connected to main bus ahead of contactor connection.
- 2. External Control-Power Source: 120-V branch circuit.

2.3 DISCONNECTING AND OVERCURRENT PROTECTIVE DEVICES

- Manufacturers: Subject to compliance with requirements, available manufacturers offering Α. products that may be incorporated into the Work include, but are not limited to, the following:
 - Eaton Electrical Inc.; Cutler-Hammer Business Unit 1.
 - 2. General Electric Company: GE Consumer & Industrial - Electrical Distribution
 - 3. Siemens Energy & Automation, Inc.
 - 4 Square D; a brand of Schneider Electric
- B. Molded-Case Circuit Breaker (MCCB): Comply with UL 489, with interrupting capacity to meet available fault currents.
 - 1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - 2. Adjustable Instantaneous-Trip Circuit Breakers: Magnetic trip element with frontmounted, field-adjustable trip setting.
 - 3. Electronic trip circuit breakers with rms sensing; field-replaceable rating plug or fieldreplicable electronic trip; and the following field-adjustable settings:
 - Instantaneous trip. a.
 - Long- and short-time pickup levels. b.
 - Long- and short-time time adjustments. C.
 - Ground-fault pickup level, time delay, and I2t response. d.
 - Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller; let-through ratings 4. less than NEMA FU 1, RK-5.
 - 5. GFCI Circuit Breakers: Single- and two-pole configurations with Class A ground-fault protection (6-mA trip).
 - 6. Ground-Fault Equipment Protection (GFEP) Circuit Breakers: Class B ground-fault protection (30-mA trip).
 - 7. Arc-Fault Circuit Interrupter (AFCI) Circuit Breakers: Comply with UL 1699; 120/240-V, single-pole configuration.
 - 8. Molded-Case Circuit-Breaker (MCCB) Features and Accessories:
 - Standard frame sizes, trip ratings, and number of poles. a.
 - Lugs: Compression and Mechanical style, suitable for number, size, trip ratings, b. and conductor materials.
 - Ground-Fault Protection: Remote-mounted relay and trip unit with adjustable C. pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
 - Undervoltage Trip: Set to operate at thirty-five to seventy-five percent (35-75%) of d. rated voltage with field-adjustable 0.1- to 0.6-second time delay.
 - Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic e. circuit-breaker contacts and "b" contacts operate in reverse of circuit-breaker contacts.
 - f. Alarm Switch: Single-pole, normally open contact that actuates only when circuit breaker trips.
 - Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
 - h. Zone-Selective Interlocking: Integral with electronic trip unit; for interlocking ground-fault protection function with other upstream or downstream devices.

- Multipole units enclosed in a single housing or factory assembled to operate as a i. single unit.
- j. Handle Padlocking Device: Fixed attachment, for locking circuit-breaker handle in on or off position.
- Handle Clamp: Loose attachment, for holding circuit-breaker handle in on position.

2.4 ACCESSORY COMPONENTS AND FEATURES

- Accessory Set: Include tools and miscellaneous items required for overcurrent protective Α. device test, inspection, maintenance, and operation.
- B. Portable Test Set: For testing functions of solid-state trip devices without removing from panelboard. Include relay and meter test plugs suitable for testing panelboard meters and switchboard class relays.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Α. Receive, inspect, handle, and store panelboards according to NECA 407 and/or NEMA PB 1.1.
- Examine panelboards before installation. Reject panelboards that are damaged or rusted or B. have been subjected to water saturation.
- C. Examine elements and surfaces to receive panelboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **INSTALLATION**

- Α. Install panelboards and accessories according to NECA 407 and/or NEMA PB 1.1.
- B. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from panelboards.
- C. Comply with mounting and anchoring requirements specified in Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- D. Mount top of trim 90 inches above finished floor unless otherwise indicated.
- E. Mount panelboard cabinet plumb and rigid without distortion of box. Mount recessed panelboards with fronts uniformly flush with wall finish and mating with back box.
- F. Install overcurrent protective devices and controllers not already factory installed.
 - 1. Set field-adjustable, circuit-breaker trip ranges.
- G. Install filler plates in unused spaces.
- Н. Stub four (4) 1-inch (27-GRC) empty conduits into raised floor space or below slab not on grade.

- Ι. Arrange conductors in gutters into groups and bundle and wrap with wire ties after completing load balancing.
- J. Comply with NECA 1.

3.3 **IDENTIFICATION**

- Identify field-installed conductors, interconnecting wiring, and components; provide warning A. signs complying with Section 260553 "Identification for Electrical Systems."
- B. Create a directory to indicate installed circuit loads after balancing panelboard loads; incorporate Owner's final room designations. Obtain approval before installing. Use a computer or typewriter to create directory; handwritten directories are not acceptable.
- C. Label each panelboard with a nameplate complying with Panelboard Nameplates: requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- D. Device Nameplates: Label each branch circuit device in distribution panelboards with a nameplate complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

3.4 FIELD QUALITY CONTROL

- Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, A. test, and adjust components, assemblies, and equipment installations, including connections.
- B. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- C. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:
 - Initial Infrared Scanning: After Substantial Completion, but not more than sixty а (60) days after Final Acceptance, perform an infrared scan of each panelboard. Remove front panels so joints and connections are accessible to portable scanner.
 - Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of b. each panelboard 11 months after date of Substantial Completion.
 - Instruments and Equipment: C.
 - 1) Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- D. Panelboards will be considered defective if they do not pass tests and inspections.

E. Prepare test and inspection reports, including a certified report that identifies panelboards included and that describes scanning results. Include notation of deficiencies detected. remedial action taken, and observations after remedial action.

3.5 **ADJUSTING**

- Adjust moving parts and operable component to function smoothly, and lubricate as Α. recommended by manufacturer.
- Load Balancing: After Substantial Completion, but not more than sixty (60) days after Final B. Acceptance, measure load balancing and make circuit changes.
 - 1. Measure as directed during period of normal system loading.
 - Perform load-balancing circuit changes outside normal occupancy/working schedule of 2. the facility and at time directed. Avoid disrupting critical 24-hour services such as fax machines and on-line data processing, computing, transmitting, and receiving equipment.
 - 3. After circuit changes, recheck loads during normal load period. Record all load readings before and after changes and submit test records.
 - 4. Tolerance: Difference exceeding twenty percent (20%) between phase loads, within a panelboard, is not acceptable. Rebalance and recheck as necessary to meet this minimum requirement.

3.6 **PROTECTION**

Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's A. written instructions.

END OF SECTION 262416

SECTION 262713 - ELECTRICITY METERING

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

Α. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

Section includes equipment for electricity metering by Owner. Α.

1.3 **SUBMITTALS**

- Product Data: For each type of product indicated. Α.
- B. Shop Drawings: For electricity-metering equipment.
 - 1. Dimensioned plans and sections or elevation layouts.
 - Wiring Diagrams: For power, signal, and control wiring. Identify terminals and wiring 2. designations and color-codes to facilitate installation, operation, and maintenance. Indicate recommended types, wire sizes, and circuiting arrangements for field-installed wiring, and show circuit protection features.
- C. Field quality-control reports.
- Operation and Maintenance Data. In addition to items specified in Section 017823 "Operation D. and Maintenance Data," include the following:
 - 1. Application and operating software documentation.
 - 2. Software licenses.
 - 3. Software service agreement.
 - 4. Hard copies of manufacturer's operating specifications, design user's guides for software and hardware, and PDF files on CD-ROM of the hard-copy Submittal.

1.4 **QUALITY ASSURANCE**

Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Α. by a qualified testing agency, and marked for intended location and application.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Receive, store, and handle modular meter center according to NECA 400.

1.6 PROJECT CONDITIONS

- Interruption of Existing Electrical Service: Do not interrupt electrical service to facilities Α. occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service according to requirements indicated:
 - 1. Notify Architect and Construction Manager no fewer than two (2) days in advance of proposed interruption of electrical service.

2. Do not proceed with interruption of electrical service without Architect's and Construction Manager's written permission.

1.7 SOFTWARE SERVICE AGREEMENT

- A. Technical Support: Beginning with Substantial Completion, provide software support for two (2) years.
- B. Upgrade Service: Update software to latest version at Project completion. Install and program software upgrades that become available within two (2) years from date of Substantial Completion. Upgrading software shall include operating system. Upgrade shall include new or revised licenses for use of software.
 - 1. Provide thirty (30) days' notice to Owner to allow scheduling and access to system and to allow Owner to upgrade his computer equipment if necessary.

PART 2 - PRODUCTS

2.1 EQUIPMENT FOR ELECTRICITY METERING BY OWNER

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. E-Mon; a division of Hunt Power
 - 2. **National Meter Industries**
 - 3. Osaki Meter Sales, Inc.
 - 4. Square D; a brand of Schneider Electric
- B. General Requirements for Owner's Meters:
 - 1. Comply with UL 1244.
 - Enclosure: NEMA 250, Type 3R minimum, with hasp for padlocking or sealing. 2.
 - Identification: Comply with requirements in Section 260553 "Identification for Electrical 3. Systems."
 - Memory Backup: Self-contained to maintain memory throughout power outages of 72 4. hours, minimum.
 - 5. Sensors: Current-sensing type, with current or voltage output, selected for optimum range and accuracy for meters indicated for this application.
 - Type: Split and solid core. a.
 - 6. Current-Transformer Cabinet: Listed or recommended by metering equipment manufacturer for use with sensors indicated.
 - 7. Building Automation System (BAS) Interface: One digital KY pulse to a user-definable increment of energy measurement. Match signal to BAS input and arrange to convey the instantaneous, integrated, demand level measured by meter to provide data for processing and possible programmed demand control action by destination system.
- C. Kilowatt-hour Meter: Electronic single- and three-phase meters, measuring electricity used.
 - Voltage and Phase Configuration: Meter shall be designed for use on circuits with 1. voltage rating and phase configuration indicated for its application.

- 2. Display: LCD with characters not less than 0.25-inch-high, indicating accumulative kilowatt-hours and current kilowatt load. Retain accumulated kilowatt-hour in a nonvolatile memory, until reset.
- Display: Digital electromechanical counter, indicating accumulative kilowatt-hours. 3.
- D. Kilowatt-hour/Demand Meter: Electronic single- and three-phase meters, measuring electricity use and demand. Demand shall be integrated over a 15-minute interval.
 - 1. Voltage and Phase Configuration: Meter shall be designed for use on circuits with voltage rating and phase configuration indicated for its application.
 - 2. Display: LCD with characters not less than 0.25-inch-high, indicating accumulative kilowatt-hours, current time and date, current demand, and historic peak demand, and time and date of historic peak demand. Retain accumulated kilowatt-hour and historic peak demand in a nonvolatile memory, until reset.
- E. Data Transmission Cable: Transmit KY pulse data over Class 1 control-circuit conductors in raceway. Comply with Section 260523 "Control-Voltage Electrical Power Cables."

PART 3 - EXECUTION

3.1 INSTALLATION

A. Comply with equipment installation requirements in NECA 1.

3.2 **IDENTIFICATION**

- Α. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
 - 1. Series Combination Warning Label: Self-adhesive type, with text as required by NFPA 70.
 - 2. Equipment Identification Labels: Adhesive film labels with clear protective overlay. For residential meters, provide an additional card holder suitable for printed, weatherresistant card with occupant's name.

3.3 FIELD QUALITY CONTROL

- Α. Perform tests and inspections.
 - Manufacturer's Field Service: Engage a factory-authorized service representative to 1. inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 - 1. Connect a load of known kilowatt rating, 1.5 kW minimum, to a circuit supplied by
 - 2. Turn off circuits supplied by metered feeder and secure them in off condition.
 - Run test load continuously for eight hours minimum, or longer, to obtain a measurable meter indication. Use test-load placement and setting that ensures continuous, safe operation.
 - 4. Check and record meter reading at end of test period and compare with actual electricity used, based on test-load rating, duration of test, and sample measurements of supply voltage at test-load connection. Record test results.

- C. Electricity metering will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

END OF SECTION 262713

SECTION 262816 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

Α. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

- A. Section Includes:
 - 1. Molded-case circuit breakers (MCCBs).
 - 2. Molded-case switches.
 - 3. Enclosures.

1.3 **DEFINITIONS**

- A. NC: Normally closed.
- B. NO: Normally open.
- C. SPDT: Single pole, double throw.

1.4 PERFORMANCE REQUIREMENTS

- Seismic Performance: Enclosed switches and circuit breakers shall withstand the effects of A. earthquake motions determined according to ASCE/SEI 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

SUBMITTALS 1.5

- Product Data: For each type of enclosed switch, circuit breaker, accessory, and component A. indicated. Include dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
 - 1. Enclosure types and details for types other than NEMA 250, Type 1.
 - 2. Current and voltage ratings.
 - 3. Short-circuit current ratings (interrupting and withstand, as appropriate).
 - 4. Include evidence of NRTL listing for series rating of installed devices.
 - 5. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.
 - 6. Include time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device. Submit on translucent log-log graph paper.
- B. Shop Drawings: For enclosed switches and circuit breakers. Include plans, elevations, sections, details, and attachments to other work.

- 1. Wiring Diagrams: For power, signal, and control wiring.
- C. Qualification Data: For qualified testing agency.
- Seismic Qualification Certificates: For enclosed switches and circuit breakers, accessories, and D. components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - Detailed description of equipment anchorage devices on which the certification is based 3. and their installation requirements.
- E. Field quality-control reports.
 - 1. Test procedures used.
 - Test results that comply with requirements. 2.
 - Results of failed tests and corrective action taken to achieve test results that comply with 3. requirements.
- F. Manufacturer's field service report.
- G. Operation and Maintenance Data: For enclosed switches and circuit breakers to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
 - 1. Manufacturer's written instructions for testing and adjusting enclosed switches and circuit breakers.
 - Time-current coordination curves (average melt) for each type and rating of overcurrent 2. protective device; include selectable ranges for each type of overcurrent protective device. Submit on translucent log-log graph paper.

1.6 **QUALITY ASSURANCE**

- Testing Agency Qualifications: Member company of NETA or an NRTL. Α.
 - Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site 1. testing.
- B. Source Limitations: Obtain enclosed switches and circuit breakers, overcurrent protective devices, components, and accessories, within same product category, from single source from single manufacturer.
- Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed C. switches and circuit breakers, including clearances between enclosures, and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NFPA 70.

1.7 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - Ambient Temperature: Not less than minus 22 deg F (minus 30 deg C) and not 1. exceeding 104 deg F (40 deg C).
 - 2. Altitude: Not exceeding 6600 feet.
- Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by B. Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - 1. Notify Architect and Construction Manager no fewer than seven (7) days in advance of proposed interruption of electric service.
 - 2. Indicate method of providing temporary electric service.
 - Do not proceed with interruption of electric service without Architect and Construction 3. Manager written permission.
 - 4. Comply with NFPA 70E.

1.8 COORDINATION

Coordinate layout and installation of switches, circuit breakers, and components with equipment Α. served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

PART 2 - PRODUCTS

2.1 NONFUSIBLE SWITCHES

- Manufacturers: Subject to compliance with requirements, available manufacturers offering A. products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
 - General Electric Company; GE Consumer & Industrial Electrical Distribution 2.
 - Siemens Energy & Automation, Inc. 3.
 - Square D; a brand of Schneider Electric 4.
- B. Type HD, Heavy Duty, Single Throw, 600-V ac and 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three (3) padlocks, and interlocked with cover in closed position.

Accessories: C.

- 1. Equipment Ground Kit: Internally mounted and labeled for copper ground conductors.
- Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; 2. labeled for copper neutral conductors.
- 3. Isolated Ground Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper neutral conductors.
- Auxiliary Contact Kit: Two (2) NO/NC (Form "C") auxiliary contact(s), arranged to 4. activate before switch blades open.
- 5. Hookstick Handle: Allows use of a hookstick to operate the handle.
- Lugs: Mechanical and/or Compression type, suitable for number, size, and conductor 6. material.

2.2 MOLDED-CASE CIRCUIT BREAKERS

- Α. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
 - General Electric Company; GE Consumer & Industrial Electrical Distribution 2.
 - Siemens Energy & Automation, Inc. 3.
 - Square D; a brand of Schneider Electric 4.
- General Requirements: Comply with UL 489, NEMA AB 1, and NEMA AB 3, with interrupting В. capacity to comply with available fault currents.
- C. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- D. Adjustable, Instantaneous-Trip Circuit Breakers: Magnetic trip element with front-mounted, field-adjustable trip setting.
- E. Electronic Trip Circuit Breakers: Field-replaceable rating plug, rms sensing, with the following field-adjustable settings:
 - 1. Instantaneous trip.
 - Long- and short-time pickup levels. 2.
 - Long- and short-time time adjustments. 3.
 - Ground-fault pickup level, time delay, and I2t response. 4.
- F. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller, and let-through ratings less than NEMA FU 1, RK-5.
- G. Integrally Fused Circuit Breakers: Thermal-magnetic trip element with integral limiter-style fuse listed for use with circuit breaker and trip activation on fuse opening or on opening of fuse compartment door.
- H. Features and Accessories:
 - 1. Standard frame sizes, trip ratings, and number of poles.
 - 2. Lugs: Mechanical and/or compression type, suitable for number, size, trip ratings, and conductor material.
 - 3. Undervoltage Trip: Set to operate at thirty-five to seventy-five percent (35-75%) of rated voltage without intentional time delay.
 - 4. Auxiliary Contacts: Two (2) SPDT switches with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.
 - 5. Alarm Switch: One (1) NC contact that operates only when circuit breaker has tripped.
 - Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be 6. removable only when circuit breaker is in off position.
 - 7. Zone-Selective Interlocking: Integral with electronic and/or ground-fault trip unit; for interlocking ground-fault protection function.
 - Electrical Operator: Provide remote control for on, off, and reset operations. 8.

2.3 **MOLDED-CASE SWITCHES**

Manufacturers: Subject to compliance with requirements, available manufacturers offering Α. products that may be incorporated into the Work include, but are not limited to, the following:

- Eaton Electrical Inc.; Cutler-Hammer Business Unit 1.
- General Electric Company: GE Consumer & Industrial Electrical Distribution 2.
- 3. Siemens Energy & Automation, Inc.
- 4. Square D; a brand of Schneider Electric
- B. General Requirements: MCCB with fixed, high-set instantaneous trip only, and short-circuit withstand rating equal to equivalent breaker frame size interrupting rating.

C. Features and Accessories:

- 1. Standard frame sizes and number of poles.
- Lugs: Mechanical and/or compression type, suitable for number, size, trip ratings, and 2. conductor material.
- 3. Ground-Fault Protection: Comply with UL 1053; remote-mounted and powered type with mechanical ground-fault indicator; relay with adjustable pickup and time-delay settings, push-to-test feature, internal memory, and shunt trip unit; and three-phase, zerosequence current transformer/sensor.
- Shunt Trip: Trip coil energized from separate circuit, with coil-clearing contact. 4.
- Undervoltage Trip: Set to operate at thirty-five to seventy-five percent (35-75%) of rated 5. voltage without intentional time delay.
- Auxiliary Contacts: Two (2) SPDT switches with "a" and "b" contacts; "a" contacts mimic 6. switch contacts, "b" contacts operate in reverse of switch contacts.
- 7. Alarm Switch: One (1) NC contact that operates only when switch has tripped.
- Key Interlock Kit: Externally mounted to prohibit switch operation; key shall be removable 8. only when switch is in off position.
- 9. Zone-Selective Interlocking: Integral with ground-fault shunt trip unit; for interlocking ground-fault protection function.
- 10. Electrical Operator: Provide remote control for on, off, and reset operations.
- 11. Accessory Control Power Voltage: Integrally mounted, self-powered; 120-V ac and 24-V dc.

2.4 **ENCLOSURES**

- Enclosed Switches and Circuit Breakers: NEMA AB 1, NEMA KS 1, NEMA 250, and UL 50, to Α. comply with environmental conditions at installed location.
 - 1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
 - 2. Outdoor Locations: NEMA 250, Type 3R.
 - 3. Other Wet or Damp, Indoor Locations: NEMA 250, Type 4.
 - 4. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250. Type 12.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- Examine elements and surfaces to receive enclosed switches and circuit breakers for Α. compliance with installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **INSTALLATION**

- Install individual wall-mounted switches and circuit breakers with tops at uniform height unless Α. otherwise indicated.
- В. Comply with mounting and anchoring requirements specified in Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- D. Comply with NECA 1.

3.3 **IDENTIFICATION**

- Α. Comply with requirements in Section 260553 "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- B. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each enclosed switch and circuit breaker, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.

C. Tests and Inspections:

- 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
- 3. Perform the following infrared scan tests and inspections and prepare reports:
 - Initial Infrared Scanning: After Substantial Completion, but not more than sixty a. (60) days after Final Acceptance, perform an infrared scan of each enclosed switch and circuit breaker. Remove front panels so joints and connections are accessible to portable scanner.
 - Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of b. each enclosed switch and circuit breaker 11 months after date of Substantial Completion.
 - C. Instruments and Equipment: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- 4. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.

- D. Enclosed switches and circuit breakers will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports, including a certified report that identifies enclosed switches and circuit breakers and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.5 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as specified

END OF SECTION 262816

SECTION 262413 - SWITCHBOARDS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- Service and distribution switchboards rated 600 V and less. 1.
- Transient voltage suppression devices. 2.
- 3. Disconnecting and overcurrent protective devices.
- 4. Instrumentation.
- 5. Control power.
- Accessory components and features. 6.
- 7. Identification.

1.3 PERFORMANCE REQUIREMENTS

- Seismic Performance: Switchboards shall withstand the effects of earthquake motions A. determined according to SEI/ASCE 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

1.4 QUALITY ASSURANCE

- Α. Installer Qualifications: An employer of workers qualified as defined in NEMA PB 2.1 and trained in electrical safety as required by NFPA 70E.
- B. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site 1. testing.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for switchboards including clearances between switchboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NEMA PB 2.
- F. Comply with NFPA 70.
- G. Comply with UL 891.

1.5 DELIVERY, STORAGE, AND HANDLING

- Α. Deliver switchboards in sections or lengths that can be moved past obstructions in delivery path.
- B. Remove loose packing and flammable materials from inside switchboards and connect factoryinstalled space heaters to temporary electrical service to prevent condensation.
- C. Handle and prepare switchboards for installation according to NECA 400 and/or NEMA PB 2.1.

1.6 PROJECT CONDITIONS

Α. Installation Pathway: Remove and replace access fencing, doors, lift-out panels, and structures to provide pathway for moving switchboards into place.

B. **Environmental Limitations:**

- 1. Do not deliver or install switchboards until spaces are enclosed and weathertight, wet work in spaces is complete and dry, work above switchboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
- 2. Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - Ambient Temperature: Not exceeding 104 deg F (40 deg C). a.
 - Altitude: Not exceeding 6600 feet. b.
- C. Service Conditions: NEMA PB 2, usual service conditions, as follows:
 - 1. Ambient temperatures within limits specified.
 - 2. Altitude not exceeding 6600 feet.
- D. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - Notify Architect and Construction Manager no fewer than seven (7) days in advance of 1. proposed interruption of electric service.
 - 2. Indicate method of providing temporary electric service.
 - 3. Do not proceed with interruption of electric service without Architect's and Construction Manager's written permission.
 - 4. Comply with NFPA 70E.

1.7 COORDINATION

- Coordinate layout and installation of switchboards and components with other construction that Α. penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

PART 2 - EXECUTION

2.1 **EXAMINATION**

- Receive, inspect, handle, and store switchboards according to NECA 400 and NEMA PB 2.1. Α.
- B. Examine switchboards before installation. Reject switchboards that are moisture damaged or physically damaged.
- C. Examine elements and surfaces to receive switchboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

2.2 **INSTALLATION**

- Install switchboards and accessories according to NECA 400 and NEMA PB 2.1. A.
- B. Equipment Mounting: Install switchboards on concrete base, 4-inch nominal thickness. Comply with requirements for concrete base specified in Section 033000 "Cast-in-Place Concrete".
 - Install dowel rods to connect concrete base to concrete floor. Unless otherwise 1. indicated, install dowel rods on 18-inch centers around the full perimeter of concrete base.
 - 2. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
 - Place and secure anchorage devices. Use setting drawings, templates, diagrams, 3. instructions, and directions furnished with items to be embedded.
 - 4. Install anchor bolts to elevations required for proper attachment to switchboards.
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from switchboard units and components.
- Comply with mounting and anchoring requirements specified in Section 260548 "Vibration and D. Seismic Controls for Electrical Systems."
- Frame and mount the printed basic operating instructions for E. Operating Instructions: switchboards, including control and key interlocking sequences and emergency procedures. Fabricate frame of finished wood or metal and cover instructions with clear acrylic plastic. Mount on front of switchboards.
- F. Comply with NECA 1.

2.3 CONNECTIONS

Α. Comply with requirements for terminating cable trays specified in Section 270536 "Cable Trays for Electrical Systems." Drawings indicate general arrangement of cable trays, fittings, and specialties.

2.4 **IDENTIFICATION**

Identify field-installed conductors, interconnecting wiring, and components; provide warning Α. signs complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

B. Device Nameplates: Label each disconnecting and overcurrent protective device and each meter and control device mounted in compartment doors with a nameplate complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

2.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each switchboard bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- C. Tests and Inspections:
 - Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:
 - a. Initial Infrared Scanning: After Substantial Completion, but not more than sixty (60) days after Final Acceptance, perform an infrared scan of each switchboard. Remove front and/or rear panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each switchboard eleven (11) months after date of Substantial Completion.
 - c. Instruments and Equipment:
 - Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - 4. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Switchboard will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports, including a certified report that identifies switchboards included and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

2.6 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as specified in Section 260573 "Overcurrent Protective Device Coordination Study."

2.7 **PROTECTION**

A. Temporary Heating: Apply temporary heat, to maintain temperature according to manufacturer's written instructions, until switchboard is ready to be energized and placed into service.

2.8 **DEMONSTRATION**

Engage a factory-authorized service representative to train Owner's maintenance personnel to A. adjust, operate, and maintain switchboards, overcurrent protective devices, instrumentation, and accessories, and to use and reprogram microprocessor-based trip, monitoring, and communication units.

END OF SECTION 262413

SECTION 263100 - PHOTOVOLTAIC COLLECTORS

PART 1 - GENERAL

RELATED DOCUMENTS 1.1

Α. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 **SUMMARY**

A. Section Includes:

- 1. PV system description.
- Manufactured PV units. 2.
- 3. PV module framing.
- 4. PV array construction.
- 5. Inverters.
- 6. System overcurrent protection.
- 7. Mounting structures.
- Metering system with associated monitoring software and Owner display.

1.3 **DEFINITIONS**

- Α. CEC: California Energy Commission.
- В. ETFE: Ethylene tetrafluoroethylene.
- C. FEP: Fluorinated ethylene propylene.
- D. IP Code: Required ingress protection to comply with IEC 60529.
- E. MPPT: Maximum power point tracking.
- F. PTC: PVUSA Test Condition. Commonly regarded as a "real-world" measure of PV output. See below for definition of "PVUSA."
- PV: Photovoltaic. G.
- H. PVUSA: Photovoltaics for Utility Systems Applications.
- I. STC: Standard Test Conditions defined in IEC 61215.

1.4 **ACTION SUBMITTALS**

- Α. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for PV panels.
 - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
- B. Shop Drawings: For PV modules.

- 1. Include plans, elevations, sections, and mounting details.
- 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- 3. Detail fabrication and assembly.
- 4. Include diagrams for power, signal, and control wiring.

1.5 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.
- B. Sample Warranty: For manufacturer's special materials and workmanship warranty and minimum power output warranty.

1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For PV modules to include in operation and maintenance manuals.

1.7 STARTUP, TESTING & TRAINING

- A. Contractor shall perform initial startup of all system components in accordance with Manufacturers recommendations.
- B. Contractor shall provide testing of all system components prior to substantial completion. The system shall not be connected to building loads until approved by the Owner, Local Authority and Utility. Contractor shall provide load bank if required for system startup and testing.
- C. Contractor shall allow for 8 hours of Owner training in two separate sessions. Training shall include system operation, maintenance, monitoring and display.
- D. System Operating and Maintenance manuals shall be provided at the time of Owner Training.

1.8 INSTALLER QUALIFICATIONS

- A. Installing contractor shall have a minimum of five (5) years of experience in the installation of photovoltaic power systems, shall have installed a minimum of two (2) systems rated at 150 kW or greater and shall have installed systems at a minimum of two (2) school districts in Connecticut.
- B. Installing contractor shall be approved by the solar panel and inverter manufacturers and a certification (if available) from both shall be provided.
- C. Installing contractor shall have a Connecticut license for solar energy work issued through the Department of Consumer Protection. Documentation shall be provided.

1.9 WARRANTY

- A. Manufacturer's Special Warranty: Manufacturer agrees to repair or replace components of PV modules that fail in materials or workmanship within specified warranty period.
 - Manufacturer's materials and workmanship warranties include, but are not limited to, the following:
 - a. Faulty operation of PV modules.

- b. Faulty DC connectors and cables.
- 2. Warranty Period PV Modules: Twelve (12) years from date of Substantial Completion.
- Warranty Period Inverters: Extended warranty, twenty (20) years from date of Substantial 3. Completion.
- Manufacturer's Special Minimum Power Output Warranty: Manufacturer agrees to repair or В. replace components of PV modules that fail to exhibit the minimum power output within specified warranty period. Special warranty, applying to modules only, applies to materials only, on a prorated basis, for period specified.
 - Manufacturer's minimum power output warranties include, but are not limited to, the following warranty periods, from date of Substantial Completion:
 - a. Specified minimum power output to eighty percent (80%) or more, for a period of twenty-five (25) years.
 - Specified minimum power output to ninety percent (90%) or more, for a period of b. ten (10) years.
- C. Roofing Warranty Coordination: Roofing manufacturer will be required to acknowledge that the PV products used will not void warranty. Roofing manufacturer will need to walk the roof after PV installation to ensure product has been installed correctly and point out any areas that need to be fixed to ensure the roof warranty. Refer to roofing membrane warranty PV overburden requirements.

1.10 MAINTENANCE CONTRACT

- As a part of this project the contractor shall enter an agreement with the owner regarding Α. maintenance & monitoring of the system. This contract will be for the lifetime of the panels & will be charged as a \$/kWh produced as shown below.
- B. **Basic Terms and Conditions**
 - 1. **Term:** Twenty (20) years, beginning on the Commercial Operation Date.
 - Additional Terms: Up to two (2) Additional Terms of five (5) years each. 2.
 - 3. **Contract Price:**

Contract Year	\$/kWh
1	\$0.0000
2	\$0.0000
3	\$0.0000
4	\$0.0000
5	\$0.0000
6	\$0.0000
7	\$0.0000
8	\$0.0000
9	\$0.0000
10	\$0.0000
11	\$0.0000
12	\$0.0000
13	\$0.0000
14	\$0.0000
15	\$0.0000
16	\$0.0000

17	\$0.0000
18	\$0.0000
19	\$0.0000
20	\$0.0000

- 4. Condition Satisfaction Date: _____, 202_
- 5. Anticipated Commercial Operation Date: ______, 202
- 6. Outside Commercial Operation Date: [].
- 7. System Installation:

Includes:	☐Permitting, installation, monitoring, rebate application and paperwork processing of the System.
	State or Utility Rebate, if any. Describe:

- C. System Description
 - 1. **System Location:** [1854 CT-12, Gales Ferry, CT 06335]
 - 2. **System Size (DC kW):** {197.145}
 - 3. Expected First Year Energy Production (kWh): {...}
 - 4. **Expected Structure:** [] Roof Mount
 - 5. Expected Module(s):

	Manufacturer/Model	Quantity
[{}		{}]

Expected Inverter(s):

Manufacturer/Model	<u>Quantity</u>
[{}	{}]

PART 2 - PRODUCTS

2.1 MANUFACTURED UNITS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide **Phono Solar PS585M8GFH-24/TNH 585W** or comparable product by one (1) of the following:
 - 1. Jinko Solar
 - 2. Vikram Solar
 - 3. Hanwha Q Cells

2.2 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Seismic Qualification Certificates: For PV modules, inverters, racking, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.

- 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
- 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Wind Exposure Category: **D**

2.3 PV CAPACITIES AND CHARACTERISTICS

- Minimum Electrical Characteristics: Α.
 - Rated Open-Circuit Voltage: 52.68 V dc. 1.
 - 2. Maximum System Voltage: 1500 V dc.
 - Maximum Power at Voltage (Vpm): 43.4 V dc. 3.
 - 4. Short-Circuit Temperature Coefficient: 0.04 percent/ deg C.
 - Rated Short-Circuit Current (Isc): 14.18 A dc. 5.
 - Rated Operation Current (Imp): 13.48 A dc. 6.
 - Maximum Power at STC (Pmax): 585 W. 7.
- B. Additional Electrical Characteristics:
 - 1. Peak Power per Unit Area: 1000 watts/sq. m.
 - 2. Tolerance of Pmax: Three percent (3%).
 - Minimum Peak Power: 585 watts. 3.
 - Maximum Series Fuse Rating: 30 A. 4.
 - Module Efficiency: 22.65 percent. 5.
 - Temperature Cycling Range: -40 deg C +85 deg C. 6.
 - Humidity, Freeze, Damp Heat Condition: Eighty-five percent (85%) RH. 7.
 - Wind Loading or Surface Pressure: 2400 Pa. 8.
 - Power Tolerance. 0 to +3 percent. 9.
- C. Normal Operating Temperature Characteristics (NOTC):
 - 1. Temperature at Nominal Operating Cell Temperature: 42 deg C.
 - 2. Temperature Coefficient (NOTC Nominal Power): -0.29 percent/ deg C.
 - 3. Temperature Coefficient (NOTC Open-Circuit Voltage): -0.25 percent/ deg C.
 - Temperature Coefficient (NOTC Short Circuit Current): 0.04 percent/ deg C. 4.

2.4 PV SYSTEMS DESCRIPTION

- Α. Interactive PV System: Collectors connected in parallel to the electrical utility; and capable of providing power for Project and supplying power to a distributed network.
 - 1. A 337-module array to generate a total nominal rated output of 197 kW.
 - 2. System Components:
 - PV modules. a.
 - Array frame. b.
 - Inverter.
 - Overcurrent protection, disconnect, and rapid shutdown devices. d.
 - Mounting structure. e.
 - Meter.

2.5 MANUFACTURED PV UNITS

- A. Cell Materials: Monocrystalline.
- B. Module Construction:
 - 1. Nominal Size: 44.65 inches wide by 89.69 inches long.
 - 2. Weight: 70.55 lb.
- C. Encapsulant: Ethyl vinyl acetate.
- D. Frame: Anondized Aluminum Alloy.
- E. Glass: 2.00mm x 2.00mm toughened glass.
- F. Junction Box:
 - 1. Fully potted, vandal resistant.
 - 2. IP Code: IP68.
 - Flammability Test: UL 1703. 3.
- G. **Output Cabling:**
 - 4mm² Solar Cable. 1.
 - (+) Less Than or Equal to 450mm. 2.
 - (-) Less Than or Equal to 250mminch 3.
 - Connector: TS4/MC4 EV02. 4.
- Н. Series Fuse Rating: 20 A.

2.6 PV MODULE FRAMING

- A. PV laminates mounted in anodized extruded-aluminum frames.
 - 1. Entire assembly UL listed for electrical and fire safety, Class A, according to UL 1703, and complying with IEC 61215.
 - 2. Frame strength exceeding requirements of certifying agencies in subparagraph above.
 - 3. Finish: High-performance organic finish.
 - Fluoropolymer Two-Coat System: Manufacturer's standard two-coat, thermo-cured a. system consisting of specially formulated inhibitive primer and fluoropolymer color topcoat containing not less than seventy percent (70%) PVC resin by weight.
 - Color: As indicated by manufacturer's designations. b.

2.7 BALLASTED PV ARRAY CONSTRUCTION

- A. Basis-of-Design Product: Subject to compliance with requirements, provide EcolibriumSolar **EcoFoot2+** or comparable product by one (1) of the following:
 - 1. **PanelClaw**
 - 2. Iron Ridge
- B. Framing:
 - 1. Material: Galvanized steel.

- 2. Maximum System Weight: Less than 13.5 lb/sq. ft. Dependent on roof.
- 3. Minimum Distance to Connectors: 14 inches.
- 4. Raceway Cover Plates: Galvanized steel.

C. Mounting:

- 1. No roof penetrations.
- Self-ballasting. 2.
- Wind-tunnel tested to 150-mph wind. 3.
- 4. Service Life: Twenty-five (25) years.
- 5. Freestanding system.

2.8 **INVERTER I1, I2 & I3**

- Α. Basis-of-Design Product: Subject to compliance with requirements, provide SolarEdge **SE50KUS** or comparable product by one (1) of the following:
 - 1. Solis Inverters
 - 2. Solectria Solar
- B. Inverter Type: Central.
- C. Control Type: Maximum power point tracker control.
- Inverter Electrical Characteristics: D.
 - 1. Maximum Recommended PV Input Power: 87.5 kilowatts.
 - Maximum Open-Circuit Voltage: 600 V dc. 2.
 - 3. PV Start Voltage: 370V dc.
 - MPPT Voltage Range: 370-600 V dc. 4.
 - 5. Maximum Input Current: 108 A.
 - Number of String Inputs: Twelve (12). 6.
 - 7. Number of Independent MPPT Circuits: Four (4).
 - Nominal Output Voltage: 183-229 V dc. 8.
 - Nominal Output Voltage: 208 V ac. 9.
 - Maximum Output Current: 139.5 A. 10.
 - Peak Efficiency: 97 percent. 11.
 - CEC Weighted Efficiency: 97 percent. 12.
 - CEC Night Tare Loss: Less than 12 watts. 13.
 - 14. DC Terminal Range (AWG): #12 - #6 AWG.
 - AC Terminal Range (AWG): #1/0 #4/0 AWG. 15.
 - Communications Interface: Ethernet TCP/IP. 16.
 - 17. Utility Interface: Utility-interactive inverter.

E. **Operating Conditions:**

- 1. Operating Ambient Temperatures: Negative 40 to plus 140 deg F.
- Storage Temperature: No low temp minimum to plus 140 deg F. 2.
- Relative Humidity: Zero to ninety five percent (0-95%), noncondensing. 3.

F. Enclosure:

- 1. Type 3R.
- Enclosure Material: Polyester Powder-Coated Aluminum. 2.
- Protective Functions:

- a. Temperature protection.
- b. DC reverse-polarity protection.
- C. AC short circuit protection.
- d. AC output overcurrent protection.
- Output overvoltage protection-varistor. e.
- Ground fault monitoring. f.
- Grid monitoring. g.
- h. Islanding protection.
- i. Integrated AFCI (DC are-fault circuit protection).
- Integrated DC switch. j.
- k. Rapid shutdown.
- G. Disconnects: Rated for system voltage and conductor.
- Н. Regulatory Approvals:
 - 1. IEEE 1547.
 - 2. UL 1699B.
 - 3. UL 1741.
 - 4. UL 1998
- I. Characteristics:
 - 1. Inverter Dimensions: (3) x 22 x 12.9 x 10.75 inches.
 - 2. Inverter Weight: 250.8 lbs.
- 2.9 **INVERTER 14**
 - Basis-of-Design Product: Subject to compliance with requirements, provide SolarEdge Α. **SE17.3KUS** or comparable product by one (1) of the following:
 - 1. Solis Inverters
 - 2. Solectria Solar
 - В. Inverter Type: Central.
 - C. Control Type: Maximum power point tracker control.
 - D. Inverter Electrical Characteristics:
 - 1. Maximum Recommended PV Input Power: 30.275 kilowatts.
 - 2. Maximum Open-Circuit Voltage: 600 V dc.
 - PV Start Voltage: 370V dc. 3.
 - 4. MPPT Voltage Range: 370-600 V dc.
 - Maximum Input Current: 48.25 A. 5.
 - Number of String Inputs: Four (4). 6.
 - Number of Independent MPPT Circuits: One (1). 7.
 - Nominal Output Voltage: 183-229 V dc. 8.
 - Nominal Output Voltage: 208 V ac. 9.
 - 10. Maximum Output Current: 48.25 A.
 - 11. Peak Efficiency: 97.5 percent.
 - CEC Weighted Efficiency: 97.5 percent. 12.
 - CEC Night Tare Loss: Less than 4 watts. 13.
 - 14. DC Terminal Range (AWG): #12 - #6 AWG.
 - 15. AC Terminal Range (AWG): #10 - #6 AWG.

- 16. Communications Interface: Ethernet TCP/IP.
- 17. Utility Interface: Utility-interactive inverter.

E. **Operating Conditions:**

- 1. Operating Ambient Temperatures: Negative 40 to plus 140 deg F.
- Storage Temperature: No low temp minimum to plus 140 deg F. 2.
- 3. Relative Humidity: Zero to ninety five percent (0-95%), noncondensing.

F. Enclosure:

- 1. Type 3R.
- 2. Enclosure Material: Polyester Powder-Coated Aluminum.
- Protective Functions: 3.
 - Temperature protection. a.
 - DC reverse-polarity protection. b.
 - AC short circuit protection. C.
 - AC output overcurrent protection. d.
 - Output overvoltage protection-varistor. e.
 - f. Ground fault monitoring.
 - Grid monitoring. g.
 - h. Islanding protection.
 - i. Integrated AFCI (DC are-fault circuit protection).
 - j. Integrated DC switch.
 - k. Rapid shutdown.
- G. Disconnects: Rated for system voltage and conductor.
- Н. Regulatory Approvals:
 - 1. IEEE 1547.
 - 2. UL 1699B.
 - 3. UL 1741.
 - 4. UL 1998
- I. Characteristics:
 - 1. Inverter Dimensions: 31.8 x 12.5 x 11.8 inches.
 - 2. Inverter Weight: 78.2 lbs.

2.10 PV RAPID SHUTDOWN REQUIREMENTS

- Basis-of-Design Product: Subject to compliance with requirements, provide Solar Edge Power Α. **Optimizers** or an approved substitution.
 - 1. Provide all necessary materials and equipment as required to meet NEC 690.12 Rapid Shutdown.

2.11 SYSTEM OVERCURRENT PROTECTION

- Α. Fuses: 25 A.
- B. Circuit Breakers: 175 A & 70 A.

2.12 METERING SYSTEM AND OWNER DISPLAY

- Α. Installed system shall include a complete data acquisition and monitoring system equal to a SolarEdge Monitoring Platform system.
- B. System shall monitor at a minimum DC voltage, DC current, AC voltage, AC current and AC
- C. System data shall be downloaded to a Web based interactive site to allow user viewing of all monitored data as well as the following complied data. KWhrs generated as daily, weekly, monthly and lifetime; emissions eliminated by the system quantified in tons of SO2, CO2 and NOx or equivalent numbers of cars eliminated from the road.
 - 1. Bid shall include a 60-inch flat panel display installed at an Owner selected location within the building for display of system data. Base bid on installation in Main Lobby. Bid shall also include a minimum of five (5) years maintenance of the Web based site.

PART 3 - EXECUTION

3.1 **EXAMINATION**

- A. Examine substrate areas and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Do not begin installation until mounting surfaces have been properly prepared.
- C. If preparation of mounting surfaces is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.
- D. Examine modules and array frame before installation. Reject modules and arrays that are wet, moisture damaged, or mold damaged.
- Examine roofs, supports, and supporting structures for suitable conditions where PV system will E. be installed.
- F. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 **INSTALLATION**

- Α. Comply with NECA 1.
- Coordinate layout and installation of PV panels with roof and support assembly and other B. construction.
- C. Support PV panel assemblies independent of supports for other elements such as roof and support assemblies, enclosures, vents, pipes, and conduits. Support assembly to prevent twisting from eccentric loading.
- D. Install PV inverters, rapid shutdown, and system control in locations indicated on Drawings.
- E. Install weatherseal fittings and flanges where PV panel assemblies penetrate exterior elements such as walls or roofs. Seal around openings to make weathertight. See Section 079200 "Joint Sealants" for materials and application. Comply with requirements of existing roofing manufacturer to maintain warranty.

- Seismic Restraints: Comply with requirements for seismic-restraint devices specified in F. Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- G. Wiring Method: Install cables in raceways.
- Н. Wiring within Enclosures: Bundle, lace, and train conductors to terminal points with no excess and without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.

3.3 **CONNECTIONS**

- Coordinate PV panel cabling to equipment enclosures to ensure proper connections. Α.
- В. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A-486B.
- C. Make splices, terminations, and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.

3.4 STARTUP AND TESTING

- Contractor shall perform initial startup of all system components in accordance with Α. Manufacturers recommendations.
- В. Contractor shall provide testing of all system components prior to substantial completion. The system shall not be connected to building loads until approved by the Owner, Local Authority and Utility. Contractor shall provide load bank if required for system startup and testing.

3.5 **DEMONSTRATION AND TRAINING**

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain related equipment as specified above. Refer to Section 017900 "Demonstration and Training."
- В. Contactor shall allow for 8 hours of Owner training in two (2) separate sessions. Training shall include system operation, maintenance, monitoring, and display.
- C. System Operating and Maintenance manuals shall be provided at the time of Owner Training.

END OF SECTION 263100

PROJECT NAME:

ROOF REPLACEMENT AT:

JULIET LONG SCHOOL

1854 CT-12 GALES FERRY, CONNECTICUT 06335

PROJECT LOCATION:



DRAWING LIST

COVER SHEET

CODE:

CODE INFORMATION

ARCHITECTURAL:

A1 ROOF PLAN

ROOF DETAILS

PV ROOF PLAN & NOTES
PV SYSTEM SCHEMATIC

E3 PV DETAILS

E4 SITE PLAN

ARCHITECT

SILVER PETRUCELLI & ASSOC.
3190 WHITNEY AVENUE, HAMDEN CT 06518
311 STATE STREET NEW LONDON, CT 0632
PHONE 203 230 9007 silverpetrucelli.com

1

SILVER PETRUCELLI + ASSOCIATES

3190 WHITNEY AVENUE HAMDEN CT 06518
311 STATE STREET NEW LONDON CT 06320
203 230 9007 silverpetrucelli.com

ISSUE FOR BID: 02/02/24

CODE INFORMATION	12. MINIMUM PLUMBING FIXTURE COUNT (I.P.C. CHAPTER 4) FOR EACH TYPE OF OCCUPANCY PER ENTIRE FACILITY	SYMBOL LEGEND RIAN SECTION RETAIL OR ELEVATION SUIFET NUMBER	GENERAL NOTES	ROOF AREAS ROOF "A" 32,295 SF.	ROOF ASSEMBLY		
4005	GROUP "A3" OCCUPANCY (DESIGN LOAD = NA) REQUIRED PROVIDED	- PLAN SECTION DETAIL OR ELEVATION- SHEET NUMBER SL INDICATES SLOPE DIRECTION OF SLOPED STRUCTURAL DECK.	 ALL FLAT ROOFS TO RECEIVE ¹/₄" PER FOOT TAPERED RIGID INSULATION MINIMUM UNLESS OTHERWISE NOTED. FIELD VERIFY ALL DIMENSIONS & PERFORM TEST CUTS AT EACH ROOF PRIOR TO THE 	ROOF A 32,293 SF. ROOF "B" 3,830 SF. ROOF "C" 958 SF. ROOF "D" 631 SF.	OUTSIDE AIR 0.17 ROOF MEMBRANE 0.33 COVERBOARD 2.20 5" POLYISO INSUL. 29.7		
DATE OF ORIGINAL CONSTRUCTION 1965 DATE OF ADDITION	W/C MALE W/C FEMALE NA NA NA NA	- TAPERED INSULATION CRICKET SLOPED @ ½" PER FOOT @X - INDICATES SLOPE DIRECTION & INDICATES EXISTING ROOF PITCH.	BID. 3. ALL MATERIALS ARE NEW UNLESS OTHERWISE NOTED "EXISTING".	ROOF "E" 719 SF.	EXISTING DECK 1.23 INSIDE AIR 0.61		
1. GROUP CLASSIFICATION (CHAPTER 3)	LAVS NA NA NA	NIC NOT IN CONTRACT SCOPE	4. ALL WOOD BLOCKING, PLYWOOD & NAILERS TO BE PRESSURE TREATED. (P.T.)	TOTAL ROOF AREAS: 38,433 SF. THIS AREA IS APPROXIMATE- V.I.F. IECC CODE REQUIREMENT R-VALUE MIN. R-30	R-VALUE TOTAL 34.24		
(PRIMARY) E-EDUCATIONAL A3-ASSEMBLY	W/C UNISEX NA NA	ERD WALKWAY PADS. SEE CONSTRUCTION NOTE #2 ERD EXISTING ROOF DRAIN TO BE REMOVED. SEE DEMOLITION NOTES.	5. ALL WOOD BLOCKING INDICATED IN DETAILS ARE TO BE ANCHORED TO THE EXISTING STRUCTURE.	CBSC REQUIREMENT : R-30 -U.0333			
2. CONSTRUCTION TYPE (CHAPTER 6)	LAVS UNISEX NA NA GROUP "E" OCCUPANCY,	NRD NEW ROOF DRAIN TO BE INSTALLED. SEE DETAIL A/A2 OSC EMERGENCY OVERFLOW SCUPPER. SEE DETAIL B/A2	ALL MEMBRANE FLASHING INDICATED IS TO EXTEND A MINIMUM OF 8". (VERTICAL OR HORIZONTAL) OUNTRACTOR IS TO SURVEY THE EXISTING POOF RECKS WAS LEVEL (AFTER MEMBRANE).	CODE INFORMATION USE GROUP: B CONSTRUCTION CLASS: 2B			
MINIMUM TYPE REQUIRED 2B ACTUAL TYPE PROVIDED (EXISTING)	(DESIGN LOAD = NA)	OSC EMERGENCY OVERFLOW SCUPPER. SEE DETAIL B/A2 EC EXISTING CHIMNEY SEE GENERAL NOTE #4	7. CONTRACTOR IS TO SURVEY THE EXISTING ROOF DECKS W/A LEVEL (AFTER DEMOLITION) TO VERIFY THE SLOPES INDICATED ON PLAN ARE ACCURATE. NOTIFY ARCHITECT IMMEDIATELY OF ANY DISCREPANCIES PRIOR TO PERFORMING ANY ADDITIONAL ROOFING OPERATIONS.	RISK CATEGORY #3 ULTIMATE DESIGN WIND SPEED: 135 MPH NOMINAL DESIGN WIND SPEED: 105 MPH			
(NEW) 2B	LAVS NA NA	DS METAL DOWNSPOUT. SEE CONSTRUCTION NOTE #3 VS EXISTING VENT STACK. SEE DETAIL E/A2	8. CONTRACTOR IS TO INSPECT THE UNDERSIDE OF ALL ROOF DECKS PRIOR TO ROOFING OPERATIONS TO ENSURE THAT NO INTERIOR MATERIALS, EQUIPMENT,	FACTORY MUTUAL ENGINEERING & RESEARCH CORPORATION (FM): ROOF ASSEMBLY			
3. BUILDING HEIGHT (CHAPTER 5) ALLOWABLE HEIGHT (STORY/FEET) 3/75'-0"	D/F NA NA NA (TOTAL DESIGN LOAD FOR ENTIRE FACILITY = NA)	FU EXISTING ROOF TOP FAN UNIT. SEE DETAIL F/A2	FINISHES OR OBJECTS WILL BE PIERCED OR DAMAGED. 9. CONTRACTOR ASSUMES ALL RESPONSIBILITY DURING PROJECT & WILL REPLACE ANY	CLASSIFICATION OF NON-COMBUSTIBLE CONSTRUCTION, WIND UPLIFT REQUIREMENT OF I-60 FOR FIELD, I-75 FOR PERIMETER AND			
ACTUAL HEIGHT (STORY/FEET) 1/50'-0" 2	YES NO 13. ENTIRE BUILDINGS SPRINKLERED X	RTU EXISTING ROOF TOP MECHANICAL UNIT. SEE DETAIL G/A2 S1 EXISTING 3'-4" SKYLIGHT SEE DETAIL H/A2	& ALL DAMAGED EQUIPMENT W/NO ADDITIONAL COST TO OWNER. 10. SITE AREAS DISTURBED SHALL BE CLEANED & RE-LEVELED, W/LAWN AREAS	I-110 FOR CORNERS, IN ACCORDANCE WITH FM PROPERTY LOSS PREVENTION DATA SHEETS 1-28.			
4. BUILDING AREA (CHAPTER 5)	YES NO 14. THRESHOLD BUILDING CONDITIONS X	S2 EXISTING 4'-6" SKYLIGHT SEE DETAIL H/A2 RH ROOF HATCH. SEE DETAIL K & O/A2	MAGNETICALLY RAKED TO REMOVE ANY METAL DEBRIS & RE-SEEDED AS REQUIRED TO MATCH ADJACENT CONDITIONS. 11. CONTRACTOR ASSUMES ALL RESPONSIBILITY FOR CLEAN UP OF ROOFING MATERIALS				
A) BUILDING AREA (FIRST) EXISTING CONSTRUCTION 38,433 sq.ft.	15. CODES TO WHICH THIS PROJECT WAS DESIGNED State Building Code 2021 IBC CTSBC/2022 AMEND.	MU MECHANICAL UNIT SEE DETAIL M/A2	& DEBRIS THAT PENETRATES THE INTERIOR ENVELOPE OF THE BUILDING W/NO ADDITIONAL COST TO THE OWNER.				
NEW CONSTRUCTION 0 sq.ft. TOTAL FLOOR 38,433 sq.ft.	State Mechanical Code 2021 IMC / 2022 CT	<u>DEMOLITION NOTES</u> ⊗→	12. SNAKE/CLEAN OUT ALL EXISTING VERTICAL & HORIZONTAL LEADERS OUT TO NEAREST MANHOLE OUTSIDE OF BUILDING.				
B) BUILDING AREA (SECOND) EXISTING CONSTRUCTION 0 sq.ft.	State Energy Conservation Code 2021 IECC / 2022 CT	REMOVE ALL EXISTING ROOFING SYSTEM, DOWN TO EXISTING METAL DECK.	13. ALL CRICKETS ARE TO BE SLOPED @ A MINIMUM OF $\frac{1}{2}$ " PER FOOT & COORDINATE CRICKETS AROUND EXIST. HVAC UNITS AS REQUIRED TO AVOID PONDING.				
NEW CONSTRUCTION 0 sq.ft.	State Health Code MOST CURRENT	 REMOVE ALL PERIMETER METAL FLASHING WITHIN SCOPE OF WORK. REMOVE EXISTING ROOF DRAINS & SUMP. 	14. CONTRACTOR IS RESPONSIBLE FOR THE REMOVAL & RE-INSTALLATION OF ALL HVAC UNITS INCLUDING ANY ELECTRICAL OR MECHANICAL CONNECTIONS. THIS MAY INCLUDE THE EXTENSION OF EXISTING ELECTRICAL & DUCTWORK SYSTEMS TO ACCOMMODATE NEW MECHANICAL UNIT CURBING & NEW ROOFING SYSTEM.				
TOTAL FLOOR sq.ft.	OSHA MOST CURRENT Section 504 CURRENT	4. TEMPORARILY REMOVE EXISTING CAP, REMOVE EXISTING CAST IN PLACE CONC. CAP, RAKE EXISTING MORTAR JOINTS, REMOVE ANY CRACKED OR CHIPPED EXISTING BRICK AND MORTAR.	15. SNAKE/CLEAN OUT ALL EXISTING VENT STACKS BEFORE THE INSTALLATION OF METAL SLEEVE.				
TOTAL (ALL FLOORS) 38,433 sq.ft.	ADA MOST CURRENT ANSI 117.1 MOST CURRENT	CRACKED OR CHIPPED EXISTING BRICK AND MORTAR.	16. ALL DRAIN PIPING IS INSULATED ABOVE THE CEILINGS. THE EXACT ROUTE WILL BE DETERMINED IN THE FIELD. MAKE MINOR ADJUSTMENT IN THE ROUTE AT NO				
5. AREA MODIFICATIONS TO TABLE 503 (FOR EACH SEPARATE BUILDING AS DEFINED BY FIRE WALLS AND/OR EXTERIOR WALLS)	16. BUILDING AREAS FOR GRANT CALCULATION (ENTIRE FACILITY)		ADDITIONAL COST TO OWNER. 17. NEW ROOF INSULATION TO BE A MINIMUM OF R-30 AT ALL NEW ROOF DRAINS AND/OR				
NA	(MEASURED TO INSIDE FACE OF EXTERIOR WALLS)		THE LOW POINTS OF THE ROOF AREAS. 18. ALL ANTENNAE, CONDUITS & ANY OTHER OBJECTS TO REMAIN AFFECTED BY SCOPE				
6. CASE 1 - SINGLE OCCUPANCY OR NONSEPARATED USES (302.3.1) (ALLOWABLE AREA 506.4) NA	EXISTING UNRENOVATED CONSTRUCTION EXISTING RENOVATED CONSTRUCTION SQ.FT. O SQ.FT. O		OF WORK, TO BE REMOVED & REINSTALLED. CONSTRUCTION NOTES	_			
7. CASE 2 - MIXED OCCUPANCY SEPARATED USES (302.3.2) (ALLOWABLE AREA 506.4)	EXISTING BEING DEMOLISHED SQ.FT. TOTAL EXISTING CONSTRUCTION SQ.FT.		1. CONTRACTOR TO PROVIDE A SPECIFIED QUANTITY OF EXISTING DECK REPAIR & REPLACEMENT. SEE PROJECT MANUAL.				
NA	TOTAL NEW CONSTRUCTION SQ.FT. TOTAL FACILITY SQ.FT.		WALKWAY PADS TO BE INSTALLED PER MANUFACTURER'S RECOMMENDATION. SEE PROJECT MANUAL FOR ADDITIONAL INFORMATION. COORDINATE & FINALIZE EXACT				
8. FIRE-RESISTANCE RATED REQUIREMENTS FOR BUILDING ELEMENTS (TABLE 601, SEE CODE PLANS FOR SPECIFIC DESIGNATIONS)	OPEN AREAS (NOT INCLUDED IN TOTAL FACILITY) NA NA SO ET		ROUTE W/ OWNER & ARCHITECT. 4. EXISTING DOWNSPOUT LOCATION, PROVIDE NEW METAL DOWNSPOUT & CONNECT TO				
1 STRUCTURAL FRAME: INCLUDING COLUMNS, GIRDERS, TRUSSES 0 Hr(s)	17 TOTAL CONSTRUCTED BUILDING AREA		EXISTING STUP-UP. SEE PROJECT MANUAL. 3. CHIMNEY TO RECEIVE NEW CAST IN PLACE CONCRETE CAP TO MATCH EXISTING, RE-POINT ALL EXISTING MORTAR JOINTS TO MATCH EXISTING, REPLACE ANY DAMAGE				
2 BEARING WALLS: EXTERIOR (TABLE 602)	17. TOTAL CONSTRUCTED BUILDING AREA (OUTSIDE FACE OF EXTERIOR WALLS INCLUDING OPEN AREAS ABOVE) SQ.FT.		OR CRACKED BRICKS TO MATCH EXISTING. SEE DETAIL N/A2 AND SPECIFICATION.				
3 NONBEARING WALLS & PARTITIONS EXTERIOR (TABLE 602)	FIRE SAFETY CODE DATA: 1. CLASSIFICATION OF OCCUPANCY EDUCATIONAL/ASSEMBLY						
4 NONBEARING WALLS & PARTITIONS INTERIOR 0 Hr(s)	2. MINIMUM CONSTRUCTION REQUIRED ACTUAL CONSTRUCTION PROVIDED 2B 2A				GROUND MAINT 23		
5 FLOOR CONSTRUCTION (INCLUDING SUPPORTING BEAMS & JOISTS) 0 Hr(s)	3. NOTIFICATION / ALARMS (CFSC 2005, NFPA 72, NATIONAL FIRE ALARM CODE 2002)						
6 ROOF CONSTRUCTION (INCLUDING SUPPORTING BEAMS & JOISTS) 0 Hr(s)	4. DETECTION YES X NO NO NO (CFSC 2005, NFPA 72, NATIONAL FIRE ALARM CODE 2002)						
9. OCCUPANCY LOAD DESIGN TOTAL FOR BASEMENT NA NA	5. EXTINGUISHMENT REQUIREMENTS YES X NO NO (NFPA 13, 2002)			OFFICE 27	PRINCIPAL 28		
DESIGN TOTAL FOR FIRST FLOORNA	MEANS OF EGRESS MAXIMUM FLOOR AREA ALLOWANCES PER OCCUPANT IBC						
DESIGN TOTAL FOR BUILDING NA	TABLE 1004.1.2 USE FLOOR AREA IN S.F. PER OCCUPANT			V L			
10 MODIFICATIONS NOT	1. CLASSROOMS 20 S.F. NET 2. SHOPS & VOCATIONAL 50 S.F. NET						
APPROVED APPROVED NOT	3. ASSEMBLY WITHOUT FIXED SEATS 7 S.F. NET			T2 TEACHERS			
APPROVED APPROVED	TABLES AND CHAIRS <u>15 S.F. NET</u>			LOBBY HEALTH			
APPROVED APPROVED	4. PLATFORMS <u>15 S.F. NET</u> 5. LIBRARY	CLASSROOM CL	15 ASSROOM CLASSROOM		30 BOYS GIRLS	LS CLASSROOM	
	READING ROOMS 50 S.F. NET STACK AREA 100 S.F. GROSS			WOMEN			
11. ACCESSIBLE BUILDING X DESIGNATED	6. LOCKER ROOMS 50 S.F. GROSS		STOR 17	STOR 22			
NON DESIGNATED	7. MECHANICAL AREAS 300 S.F. GROSS 8. STORAGE 300 S.F. GROSS			MEN STAIRS 26	custop.		
	9. BUSINESS AREAS 100 S.F. GROSS 10. Courtyards 15 S.F. NET						
	MAXIMUM LENGTH OF EXIT TRAVEL 1. I.B.C. TABLE 1015.1 <u>250 feet</u>				CORF	RDOR 33	
		STOR. TOIL TOIL TOIL 13		storage.			
		KINDERGARTEN 10	CLASSROOM CLASSROOM 8	CLASSROOM 6	CLASSROOM 5	CLASSROOM 4	
				I _{NEW PROPOSED} HATCH LOCATION SEE DETAILS K& O/A2			
					C1 PARTIAL FLOOR PLAN 1/8"=1'-0"		
					1/8"=1'-0"		
Project Title: PARTIAL ROOF REPLACEMENT AT:		SILVER PETRUCELLI + ASSOCIATES	evision: Date: Revised By:		Drawing Title:	Date: 02/02/2024	Drawing Number:

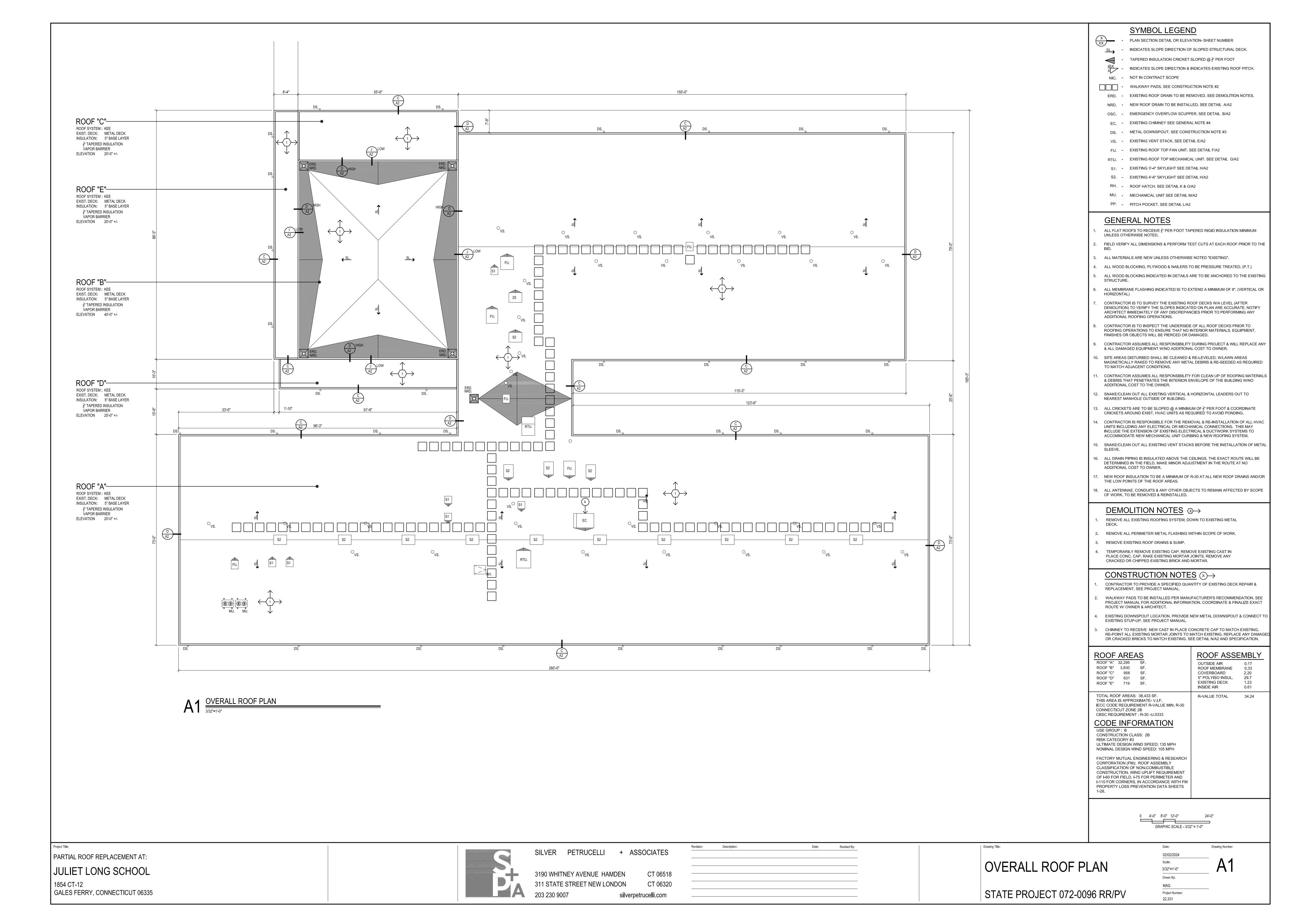
3190 WHITNEY 311 STATE STF 203 230 9007 311 STATE STREET NEW LONDON

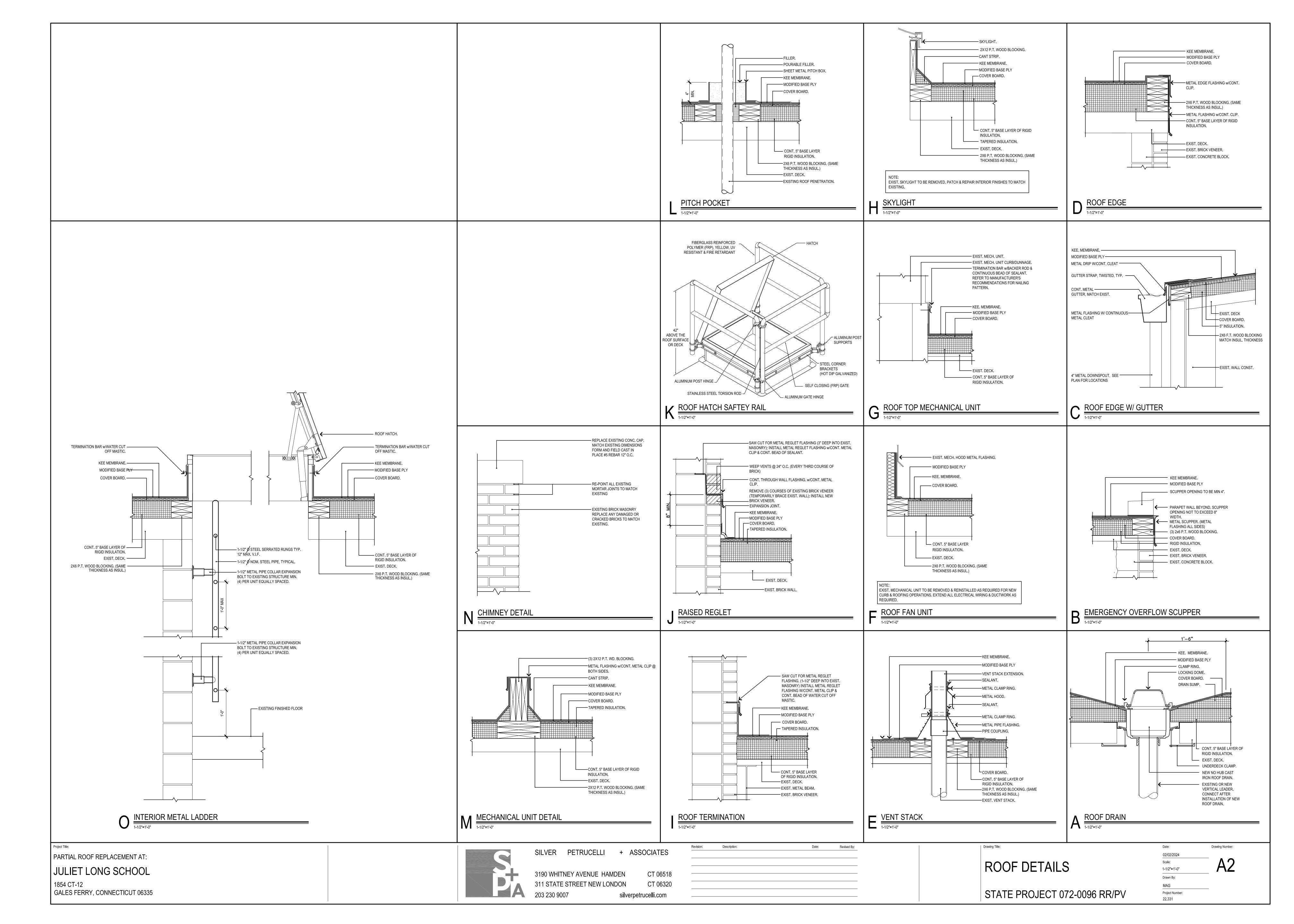
CODE INFORMATION MAG
Project Number:
22.331 STATE PROJECT 072-0096 RR/PV

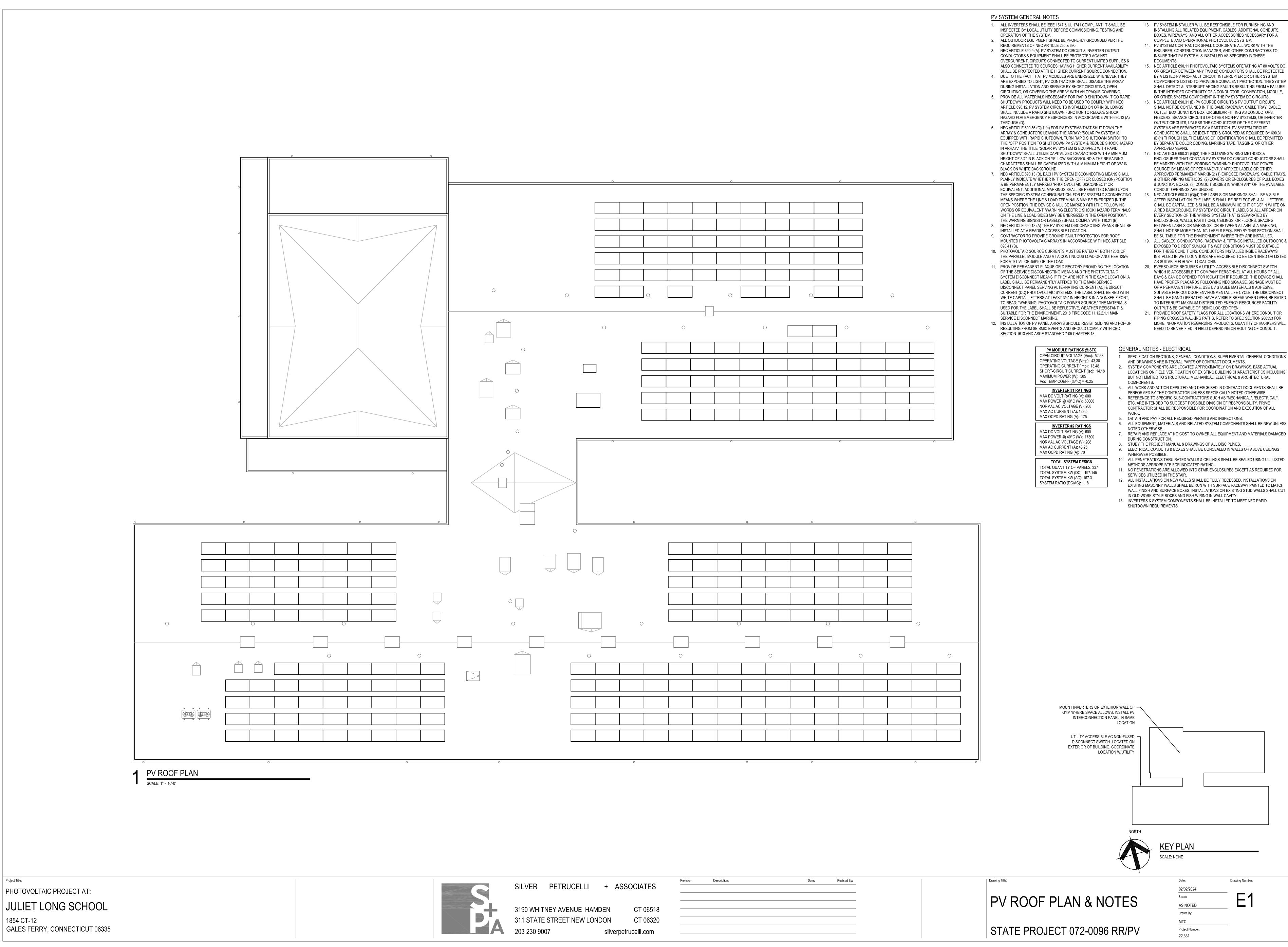
JULIET LONG SCHOOL

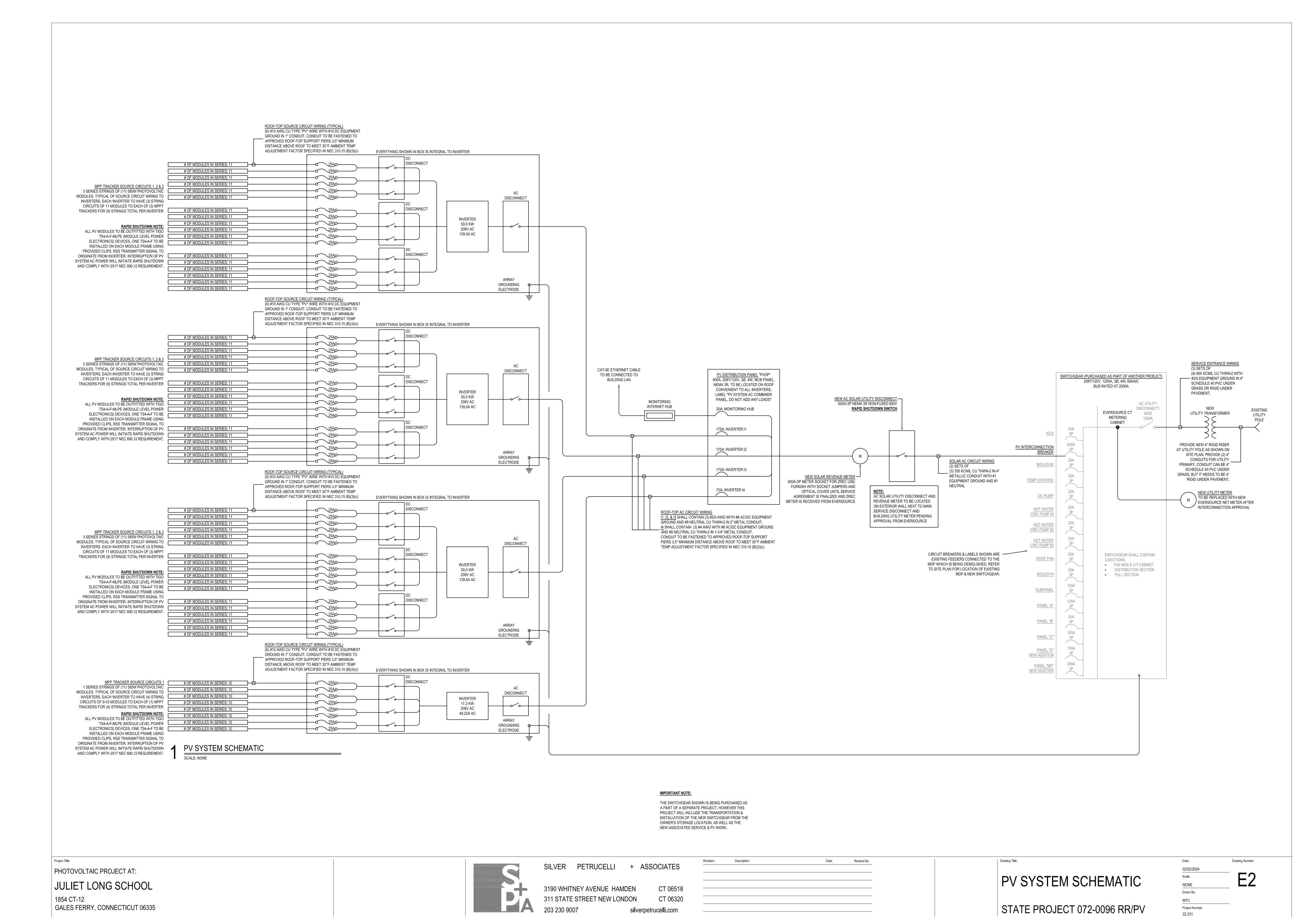
1854 CT-12 GALES FERRY, CONNECTICUT 06335

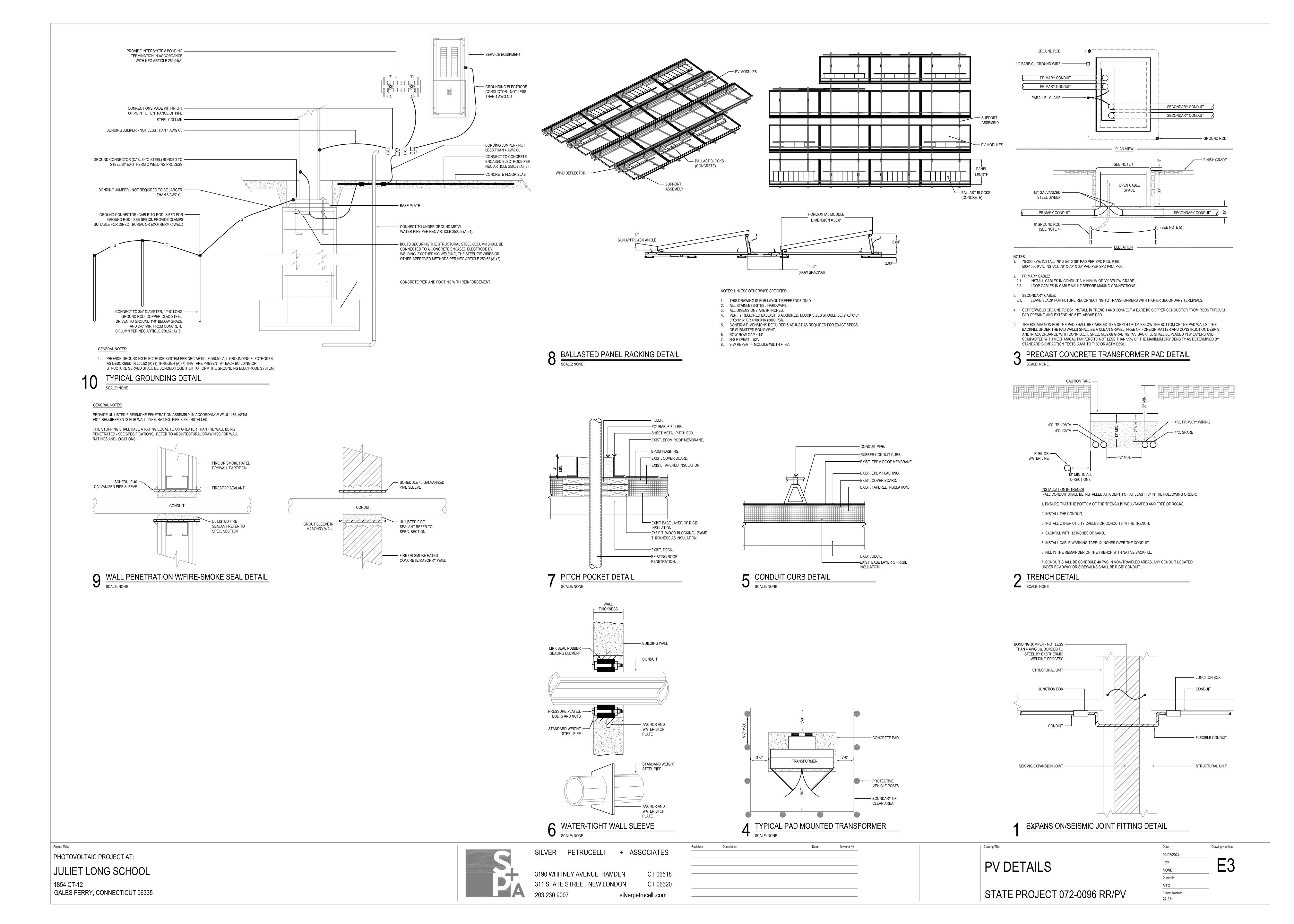
silverpetrucelli.com

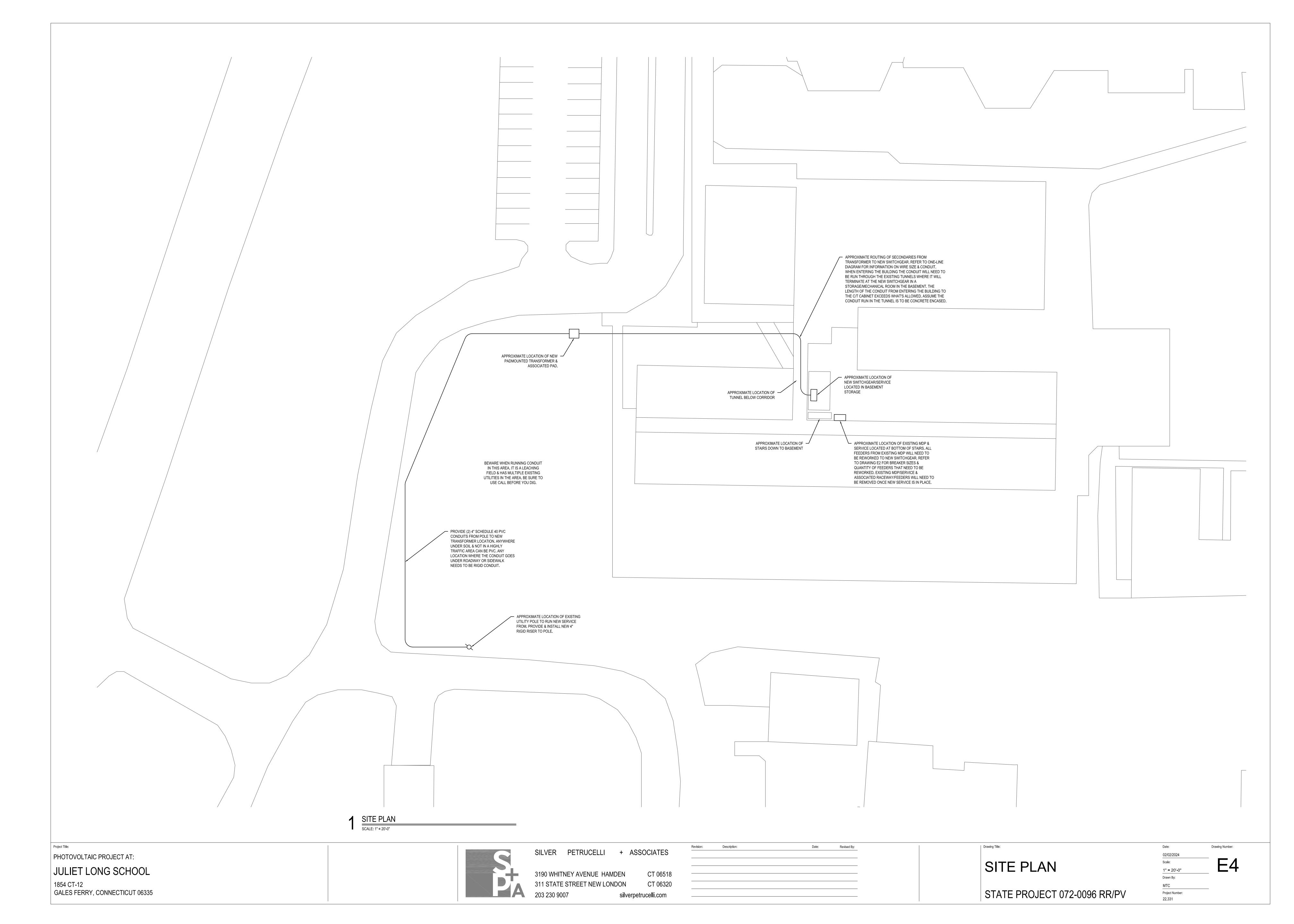












Legal Notice

Town of Ledyard
Permanent Building Committee
Ledyard Public Schools
4 Blonder Boulevard
Ledyard, CT 06339

INVITATION TO BID

Notice is hereby given that sealed bids by which the Town of Ledyard will contract for the

ROOF REPLACEMENT AND PHOTOVOLTAIC PROJECT JULIET LONG SCHOOL STATE PROJECT NO. 072-0096 RR/PV

will be received at the Office of the Facilities Director until

3:00 PM on, May 3, 2024

There will be a **MANDATORY** pre-bid meeting on **April 12, 2024 @ 10:00 AM** at the Juliet Long School, 1854 Route Ct-12
Ledyard, Connecticut 06335

Standard instructions, conditions, and bid sets may be obtained for no charge at the Town of Ledyard website https://www.ledyard.net/district/b i d s r f p s

Each bid shall be signed by the bidder and accompanied by a certified check or a bid bond in an amount equal to ten percent (10%) of the bid, payable to the Town of Ledyard.

For this bid, we require eight (8) hard copy submissions and one USB drive containing the bid form and other required documents.

This contract is subject to state set-aside and contract compliance requirements.

In accordance with Connecticut General Statute Sections 4a-100 and 4b-91, a responsible bid must contain two (2) documents: The Contractor Prequalification Certificate and the Update (Bid) Statement. The classifications ROOFING and SOLAR ELECTRIC are required as a minimum.

To receive consideration bids must be received at the address above no later than the deadline noted. Emailed bids will not be accepted. The Town of Ledyard reserves the right to reject any and all bids in whole or in part or to waive any informality in bidding if it is determined by the Town to be in the best interest of the Town of Ledyard.

By the order of the Ledyard Public Schools Facilities Director Wayne Donaldson